



2019-20 CAPER

Consolidated Annual Performance and Evaluation Report

City of Visalia

Table of Contents

CR-05 - Goals and Outcomes	4
CR-15 - Resources and Investments 91.520(a)	12
CR-20 - Affordable Housing 91.520(b)	23
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)	26
CR-30 - Public Housing 91.220(h); 91.320(j)	30
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j).....	31
CR-40 - Monitoring 91.220 and 91.230.....	40
CR-45 - CDBG 91.520(c)	42
CR-50 - HOME 91.520(d).....	43
CR-60 - ESG 91.520(g) (ESG Recipients only)- Not Applicable to Visalia-Not an ESG Recipient	45
CR-65 - Persons Assisted - Not Applicable to Visalia	47
CR-70 – ESG 91.520(g)-Assistance Provided and Outcomes - Not Applicable to Visalia	50
CR-75 – ESG Expenditure- Not Applicable to Visalia.....	51
Attachment A: Accomplishments	53
Attachment A-1: Cover Page.....	54
Attachment A-2: Table 1 Expenditures and Accomplishments	55
Attachment A-3: City Council Staff Report	56
Attachment A-3: City Council Resolution.....	60
Attachment B: Citizen Participation.....	61
Attachment B-1: Public Notice –English	62
Attachment B-2: Public Notice - English Certification	63
Attachment B-3: Public Notice- Spanish	64
Attachment B-4: Public Notice - Spanish Certification	65
Attachment B-5: City Website – CDBG Public Notice Page.....	66
Attachment B-6: City Website - Home Page	67
Attachment B-7: City’s Facebook Post.....	68

Attachment B-8: Continuum of Care Listserv Post 69

Attachment B-9: Citizen Participation Summary 70

Attachment C: Continuum of Care Reports 71

Attachment C-1: Point in Time Survey Report 72

Attachment C-2: Project Homeless Connect Report..... 74

Attachment D: IDIS Reports 78

Attachment D-1: PR-26 CDBG Financial Summary Report..... 79

Attachment D-2: PR-26 CDBG Financial Summary Report Adjustment Narrative..... 83

Attachment D-3: PR-09 CDBG Program Income Detail Report 84

Attachment D-4: PR-26 CDBG Activity Summary Report..... 87

Attachment D-5: PR-02 CDBG Project Activities Report 88

Attachment D-6: PR 23 CDBG Accomplishments..... 89

Attachment D-7: PR 23 HOME Accomplishments..... 91

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)ⁱ

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Program Year 2019 Consolidated Annual Performance and Evaluation Report (CAPER) covers the period of July 1, 2019 through June 30, 2020. The CAPER provides a general assessment of the City's progress in carrying out projects and programs during the 2019 Fiscal Year with the use of CDBG and HOME funds, provided by the U. S. Department of Housing and Urban Development (HUD), primarily to benefit Low- and Moderate-Income persons (LMI) and or areas.

For Program Year 2019, CDBG Revenue consisted of carryover from previous years in the amount of \$1,154,454; 2019 Grant of \$1,323,669; and Program Income \$170,692.93. The CDBG expenditures for the year were \$1,572,101. In addition, the following Program Year 2019 expenditures HOME administration \$76.62 and CDBG Code Enforcement \$15,519 occurred after the final drawdown; therefore, these expenditures will be included in the Program Year 2020 CAPER. Program Year 2019 projects consisted of public service programs with Family Services, Fair Housing Education, Code Enforcement, Senior Mobile home Repairs and ADA projects on Houston Avenue. Public Infrastructure projects included Jefferson Park, the Community Campus Lot, 26 ADA Ramps, a transitional bridge housing complex, planning and administration.

For Program Year 2019, HOME revenue consisted of carryover in the amount of \$1,904,806; 2019 Grant of \$529,332; and PI of \$386,447. HOME expenditures were \$35,850 toward Tenant Based Rental Assistance (TBRA), \$44,699 toward pre-construction costs of five (5) single family homes on NW 5th, and \$98,018 toward administration. Approximately \$1,075,000 will be used to complete the construction of five (5) single family homes on NW 5th. The Tenant Based Rental Assistance program benefited seven (7) households during Program Year 2019.

The City was awarded CDBG CARES Act (CDBG-CV) funds in the amount of \$767,987 in CARES Act Round I and \$739,863 in CARES Act Round II, for a total of \$1,507,850 in CDBG-CV funds. CDBG-CV projects include a food assistance program and a Subsistence Payment Program to provide emergency rental/mortgage and/or utility assistance to income qualifying households that have been directly impacted by the coronavirus pandemic. CDBG-CV expenditures and accomplishments will be reflected in the Program Year 2020 CAPER, as expenditures and accomplishments were conducted after June 30, 2020.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

IDIS Generated Table 1 - Accomplishments – Program Year to Date

Table 1 - Accomplishments - Program Year 2019-2020								
Goal	Category	Funding		Outcome				
Affordable Housing	Affordable Housing			Indicator	Expected	Actual	Unit of Measure	Percent complete
		Source	Amount	Rental units Rehabilitated	1	1	Household Housing Unit	100%
		CDBG	\$0.00	Direct Financial Assistance to Homebuyers	1	0	Households Assisted	0%
		HOME	\$80,549					
Economic Development	Other - Section 108 loan repayment	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$0.00	Other	0	0	Other	0%
		HOME	\$0.00					
Program administration, planning and management	Non-Housing Community Development Other - Administration, Planning & Management	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$206,509	Other	2	2	Other	100%
		HOME	\$98,018					
Suitable Living Environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development Other - Code Enforcement			Indicator	Expected	Actual	Unit of Measure	Percent complete
		Source	Amount	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	29,585	29,585	Persons Assisted	100%
		CDBG	\$679,980	Public service activities other than Low/Moderate Income Housing Benefit	500	753	Persons Assisted	151%
		HOME	\$80,549	Public service activities for Low/Moderate Income Housing Benefit	14	13	Households Assisted	93%
				Homeowner Housing Rehabilitated	4	1	Household Housing Unit	25%

			Tenant-based rental assistance / Rapid Rehousing	1	3	Households Assisted	300%
			Overnight/Emergency/ Transitional Housing	22	34	Persons Assisted	155%
			Homeless Prevention	12	23	Persons Assisted	23%
			Housing Code Enforcement/Foreclosed Property Care	200	89	Household Housing Unit	45%

IDIS Generated Table 2 – Strategic Plan to Date

Table 2 Strategic Plan to Date								
Goal	Category	Funding		Outcome				
				Indicator	Expected	Actual	Unit of Measure	Percent complete
Affordable Housing	Affordable Housing			Rental units Rehabilitated	11	11	Household Housing Unit	100.00%
		Source	Amount	Rental units rehabilitated	11	10	Household Housing Unit	90.91%
		CDBG	\$0.00	Direct Financial Assistance to Homebuyers	11	5	Households Assisted	45.45%
		HOME	\$3,150,036					
Economic Development	Other - Section 108 loan repayment	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$2,120,000	Other	4	4	Other	100.00%
		HOME	\$0.00					
Program administration, planning and management	Non-Housing Community Development Other - Administration, Planning & Management	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$1,158,150	Other	10	10	Other	100.00%
		HOME	\$244,445					
Suitable Living Environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development Other - Code Enforcement	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$2,645,988	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	21906	122892	Persons Assisted	561%
		HOME	\$912,358	Public service activities	1025	2872	Persons	280%

			other than Low/Moderate Income Housing Benefit			Assisted	
			Public service activities for Low/Moderate Income Housing Benefit	2	52	Households Assisted	2600%
			Homeowner Housing Rehabilitated	16	20	Household Housing Unit	125%
			Tenant-based rental assistance / Rapid Rehousing	6	7	Households Assisted	117%
			Homeless Person Overnight Shelter	0	557	Persons Assisted	557%
			Homeless Prevention	13	473	Persons Assisted	3638%
			Housing Code Enforcement/Foreclosed Property Care	1000	1688	Household Housing Unit	169%

Table 1 below reflects 2019 Goals and Accomplishments, funding sources, and expenditures which the IDIS generated table does not include in the funding sources.

Table 1: 2019 Expenditure, Goals & Accomplishments			
HOME INVESTMENT PARTNERSHIP FUNDING	2019 Expenditures	Goals	Unit/Household/People/Project
Administration, Planning	\$ 98,018.07	1	1
AFFORDABLE HOUSING STRATEGY			
Affordable Housing Opportunities			
Down Payment Assistance Program	\$ -	2 Household	0 Household
TBRA Pilot Program (Tenant Based Rental Subsidy)	\$ 35,849.80	7 Tenants	4 Renew; 3 New tenants
*CHDO-Scattered Site Single Family Acquisition/Rehabilitation Program	\$ 44,699.45	5 Households	5 Households
Affordable Rental Housing Opportunities			
*CHDO-Multi-Family Site Acquisition/Rehabilitation	\$ -	1 unit	0 Units
Total HOME Expenditures:	\$ 178,567.32		
COMMUNITY DEVELOPMENT BLOCK GRANT			
Administration, Planning	\$ 206,508.60	1	1
AFFORDABLE HOUSING STRATEGY			
Suitable Living Environment			
Senior Mobile Home Repair Program (Owner Occupied)	\$ 14,161.00	1 Household	1 Household
Code Enforcement - Target Areas (Neighborhood Service)	\$ 141,905.36	200 people	276 Cases (217closed)
HOMELESSNESS STRATEGY			
Public Services			
Continuum of Care Support	\$ 18,961.25	300 people	PIT 540; PHC 176 13 units/318 Case Management Services
Voucher Program- Family Services	\$ 28,281.12	14 units	187 people; 136 street outreach efforts; 544 Case Management Services
Pilot Case Management/Street Outreach	\$ 65,421.46	4 people/ 24 street outreach	
NON-HOUSING COMMUNITY DEVELOPMENT STRATEGY			
Public Improvements			
Public Improvements ADA Compliance Project (9206- Houston)	\$ 1,290.04	1 Project	1 Project (Census LM 8,198 people)
Public Improvements ADA Compliance Project (0353 26 Ramps- underway)	\$ 969,655.61	1 Project	1 Project (Census LM 7,055 people)
Public Improvements ADA Compliance Project (Wittman & Visalia Emergency Area)	\$ 114,893.59	1 Project	underway
Park Improvements			
Low/mod Park(s) Improvements (Jefferson Park)	\$ 3,541.02	1 Project	1 Project (Census LM- 6,035 people benefit)
Low/mod Park(s) Improvements (Community Campus Lot- Underway)	\$ 82,720.60	1 Project	1 Project (Census LM 7,185 People benefit)
Other Public Services			
Fair Housing Education (Public Service)** Fair Housing Council of Central CA)	\$ 11,250.00	1	27 people assisted; 36 referrals
Public Facility			
Eden House - Garden Street Public Facility	\$ 400,000.00	22 people	34 people
Total CDBG Expenditures	\$ 2,058,589.65		

Projects and programs established during the 2019 year proved to be successful. Efforts continue with the Senior Mobile Home Repair Program which assisted 1 household this year, who received a forgivable loan for rehabilitation needs. The program is administered by Self Help Enterprises which has additional applicants under review for qualifications and rehabilitation needs.

The CDBG Case Management, Public Service activity is administered by Family Services of Tulare County, (Activity's #837, 849, 860 and 870) with results of assisting homeless in Visalia, as referenced above, in Table 1. Funding however still remains for monthly public service activity expenses continuing into the next year.

Fair Housing Activities resulted in 27 cases with 36 referrals, education, and more remaining for the following year (#845, 857 and 876). Additional testing and educational workshops are being scheduled into the 2020 program year.

The remaining ADA projects along Houston were completed along with approximately 26 ramps. (Activities 779, 829, 848, 861, 862 and 874)

The HOME Tenant Based Rental Assistance Program shows results; however it continues to struggle with locating rental units available for qualifying applicants, at the fair market rents (FMR). A second year Market Rent Study was conducted which is used as the "Rent Payment Standard" maximum.

Approximately \$1,075,000 in HOME CHDO funding is being utilized by Self Help Enterprise for the construction of five single family homes at the NW 5th Project site.

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City’s goal is to continue addressing the priority needs and specific objectives of the Consolidated Plan. Through the 2015 ConPlan community input, the City identified the following as “High” priority needs in the community:

- Affordable Housing
- Public Services, Public Facilities
- Public & Park Improvements, and Neighborhood Preservation
- Economic Development
- Program Administration, Planning and Management

The City provided additional HOME CHDO funding toward Self Help’s efforts of constructing 5 single family homes known as the NW 5th project. The NW 5th project is currently underway with construction to begin in Program Year 2020. Five (5) low-moderate-income families are expected to benefit from the NW 5th project via a First-time Homebuyer Program.

With CDBG and HOME, the City makes every effort to meet the priority needs of the community through the provision of many programs. The 2019-20 CDBG activities included providing a suitable living environment through Code Enforcement efforts.

CDBG Activities for public improvements included completion of Houston Avenue ADA improvements, and completion of 26 ADA ramps in the CDBG target area, which includes:

- Granite Street and Court, Fourth and NE Streets; Babcock Street and Ferguson,
- Locust and N Court Streets;
- East Sunny view Street and N Court, Church and North Bridge; and
- Vine Street and North Court, North Moreno Court, East Vine, N Hermosa and Morea Court.

Also included were continued public services support of The Alliance for the Point In Time and Project Homeless Connect events, as well as continued administration of the HUD HMIS system. Other special needs public services were provided through the Voucher Program and Pilot Case Management programs with Family Services of Tulare County, utilizing CDBG funding.

The City continued its contract with Central California Fair Housing to conduct Fair Housing training, education, and testing.

The FY 2019 CAPER also includes expenditures and accomplishments for activities funded in a previous fiscal year, that were completed during this reporting period.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
Race:		
White	6,486	11
Black or African American	218	1
Asian	429	1
American Indian or American Native	399	0
Native Hawaiian or Other Pacific Islander & other multi-racial	44	0
Total	7,576	13
Ethnicity:		
Hispanic	5,913	11
Not Hispanic	1,663	2

Table 5 Table of assistance to racial and ethnic populations by source of funds

Narrative

The report within IDIS contains combined information. The table above provides information based upon PR (IDIS) reports. The City of Visalia identified priority needs and continues to offer services and programs to eligible households regardless of race or ethnicity. The populated data as referenced above does not include LMA benefit data for Code Enforcement, where activities occur within CDBG Targeted area, benefiting low to moderate income households.

CR-15 - Resources and Investments 91.520(a)ⁱⁱ

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	HUD- Public federal	\$2,717,438	\$2,058,590
HOME	HUD- Public federal	\$2,820,639	\$178,567
HOPWA	n/a	n/a	n/a
Other	n/a	n/a	n/a

Table 6 - Resources Made Available

Narrative

The City of Visalia's total CDBG resources of \$2,717,438 for 2019 consisted of the following:

- Grant Allocation - \$1,323,669
- Prior Year Carryover - \$1,223,076
- Program Income - \$170,693

CDBG expenditures for 2019 were \$2,058,590. There is a carryover of \$650,907 in grant allocation toward projects identified in the 2020 Action Plan Amendment 1. In addition, \$15,519 in CDBG Code Enforcement expenses occurred after the final drawdown; thus, will be included in the Program Year 2020 CAPER.

The City was also awarded CDBG CARES Act (CDBG-CV) funds in the amount of \$767,987 in CARES Act Round I and \$739,863 in CARES Act Round II, for a total of \$1,507,850 in CDBG-CV funds. CDBG-CV projects include a food assistance program and subsistence payment program to provide emergency rental/mortgage and utility assistance to income qualifying households that have been directly impacted by the coronavirus pandemic. CDBG-CV expenditures and accomplishments will be reflected in the Program Year 2020 CAPER, as expenditures and accomplishments were conducted after June 30, 2020.

The City of Visalia's total HOME resources of \$2,820,639 for 2019 consist of:

- Grant Allocation - \$529,332
- Prior Year Carryover - \$1,904,860
- Program Income - \$386,447

HOME expenditures for 2019 were \$178,567. HOME Carryover is \$2,642,071 toward projects identified in the 2020 Action Plan. In addition, \$76.62 in HOME admin expenses occurred after the final drawdown; therefore, will be included in the Program Year 2020 CAPER. The HOME commitment includes the Tenant Based Rental Assistant participants, construction of five (5) single-family homes on NW 5th Avenue, and an 81-unit multi-family mixed use development known as the Lofts Project. The Lofts Project is expected to have 30-36 permanent supportive housing units.

Program income is generated from repayment of First Time Homebuyer and Owner Occupied Rehab CDBG and/or HOME loans, and recycled funds from the resell of SHE CHDO single family homes.

CR-15- Resources and Investments 91.520(a)

Sources of Funds	Resources Made Available	Amount Expended During the Program Year 2019
CDBG	\$ 2,717,438	\$ 2,058,590
HOME	\$ 2,820,639	\$ 178,567
HOPWA		
ESG		
Other		

Table 7 – Resources Made Available

Narrative

CDBG – The City of Visalia’s Community Development Block Grant (CDBG) total resources available were \$2,717,438 for Program Year 2019. The total resources consisted of \$1,323,669 entitlement grant allocation, \$170,693 program income, and \$1,223,076 prior year’s carryover. The total program income of \$170,693; consisted of, \$162,752 in 2019 program income and \$7,941 in 2018 program income drawn in program year 2019. Additional information is provided in Attachment D-2: PR-26 CDBG Financial Summary Report Adjustment Narrative. The total CDBG expenditures for the Program Year 2019 were \$2,058,590. There will be \$658,848 in carryover funds. CDBG projects have already been identified for the Program Year 2020 carryover funds and will be included in 2020 Annual Action Plan Amendment I. The City was awarded an allocation of CARES Act funds in \$767,987 in round I and \$739,863 in round II for a total of \$1,507,850. CARES Act expenditures will be included in the Program Year 2020 CAPER.

HOME- The City of Visalia’s HOME Investment Partnership Program (HOME) total resources available were \$2,820,639 for the Program Year 2019. The total resources consisted of \$529,332 entitlement grant allocation, \$386,447 program income, and \$1,904,860 of prior year’s carryover funds. The total HOME expenditures for the Program Year 2019 were \$178,567. There will be \$1,904,860 in carryover funds. HOME projects have already been identified for the Program Year 2020 carryover funds and will be included in the 2020 Annual Action Plan Amendment I.

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Low Mod Areas	44%	19%	Code Enforcement, Houston & Other ADA Ramps, Jefferson & Village/Community Campus-Park Projects, West Acequia Parking Structure, SHE- CHDO Single Family Acq/Rehab/Resell
Visalia	56%	81%	Citywide, Senior Mobile Home Repair Program, Voucher & Case Management, Continuum of Care, Fair Housing, HOME & CDBG Administration, Tenant Based Rental Assistance

Table 8 – IDIS identify the geographic distribution and location of investments

Narrative

The City does not specifically target areas, except to identify low/mod census tract areas for the use of funding for eligible projects/programs, such as Code Enforcement and Park/Public Improvements, which lie within such areas.

Visalia Citywide: The City of Visalia (City) is located in the northwestern area of the County of Tulare (County) in the Central San Joaquin Valley of California. It is the largest city in the County and is currently home to approximately 138,649 residents as per California Dept. of Finance, January 2020. This is an increase of 0.7% since January of 2019 which was estimated at 137,696 (Finance, 2020). The City covers approximately 36 square miles and is surrounded by farmland, leading the agricultural industry which is its top economic driver.

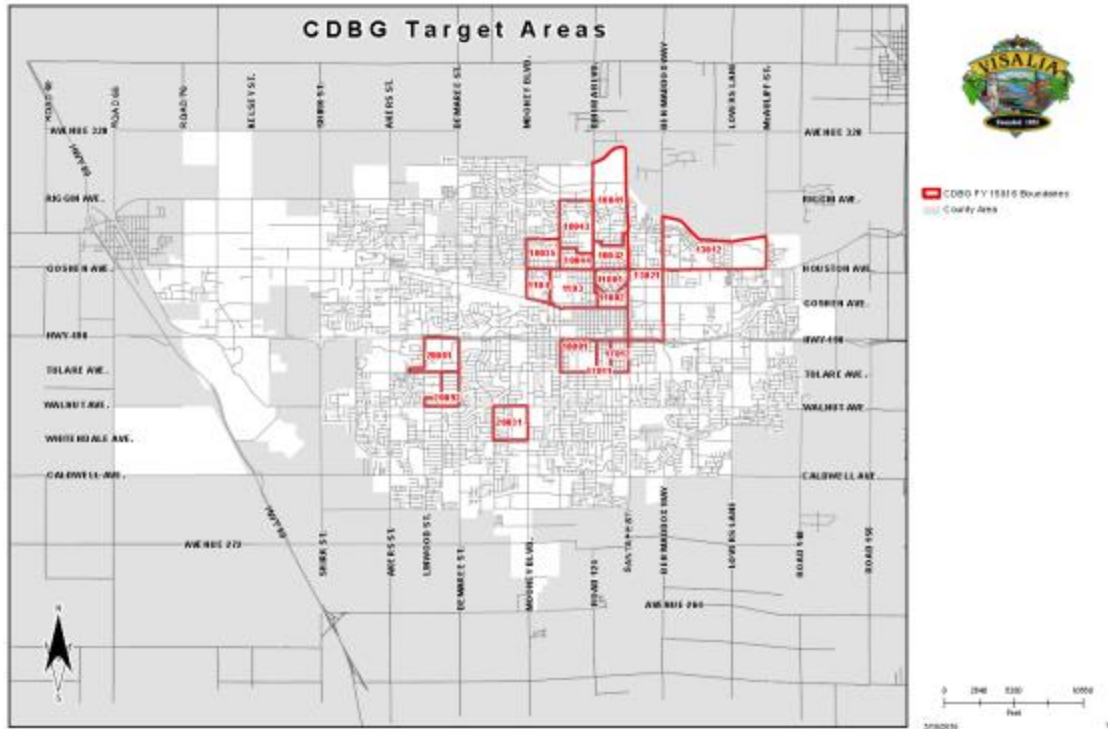
IDIS Low/Mod Census Tracts (eligible CDBG Target Areas)

Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household income is 80% or less than the jurisdiction as a whole. There were 5 census tracts identified meeting low/mod income areas up through 2014-15, and recently HUD updated census tract and block information, which increased eligible areas to nine (9) census tracts, specifically seventeen blocks. The City's updated CDBG Boundaries continue to be the following:

- **Census Tract /block No. 1003.5:** bound by W. Clinton Avenue, east to N Giddings Street, south to W. Houston Avenue, west to N Mooney Boulevard, north to W. Clinton Avenue.
- **Census Tract/block No. 1004.1:** bound by W Riverway Avenue, east to N Santa Fe Street, south to E. Ferguson Avenue, west to N Bridge Street, south to W Buena Vista Avenue, west to N. Encina Street, south to W. Vine Street, west to N Dinuba Boulevard.
- **Census Tract/block No. 1004.2:** bound by W Vine Avenue, east to N Encina Street, south to W Buena Vista Avenue, east to N Bridge Street, south to E Ferguson Avenue, east to N Santa Fe Street, south to W Houston Avenue, west to N Dinuba Boulevard, north to W Vine Avenue.
- **Census Tract/block No. 1004.3:** bound by W Riggan Avenue, east to N Dinuba Boulevard, south to W Prospect Avenue, west to N Conyer Street, north to W Buena Vista Avenue, west to N Giddings Street, north to W Riggan Avenue.

- **Census Tract/block No. 1004.4:** bound by W Buena Vista Avenue, east to N Conyer Street, south to W Prospect Avenue, east to N Dinuba Boulevard, south to W Houston Avenue, west to N Giddings Street, north to W Buena Vista Avenue.
- **Census Tract/block No. 1100.1,** bound by E. Houston Avenue, east to Santa Fe Street, south to NE 1st Avenue, southwest to N Court Street, northwest to NW 1st Avenue, northwest again to N West Street, north back to Houston Avenue.
- **Census Tract/block No. 1100.2,** bound by NW 1st Street, southeast to N Court Street, northeast to NE 1st Street, northeast to Santa Fe Street, south to E. Murray Street, west to N Floral Street, north to Grove Street, west to N. West Street, north to NW 1st Street.
- **Census Tract/block No. 1100.3.** bound by W. Houston Avenue, east to N. West Street, south to W Grove Avenue, east to N Floral Street, south to W Murray Avenue, west on Goshen Avenue, north W Switzer Avenue, west to N Rinaldi Street, north to W. Houston Avenue.
- **Census Tract/block No. 1100.4.** bound by W. Houston Avenue, east to N. Rinaldi Street, south to W. Switzer Avenue, west on W. Goshen Avenue to N. Mooney Boulevard, north to W. Houston Avenue.
- **Census Tract/block No. 1301.2,** bound by St Johns River, including properties on the north side of E St. Johns Parkway, east to Ben Maddox Way, east on St Johns to Mc Auliff, south on McAulliff Street to E Houston Avenue, west on E. Houston Avenue, south on Ben Maddox Way, to St. Johns River.
- **Census Tract/block No. 1302.1,** bound by E. Houston Avenue, east to Ben Maddox Way, south to Mineral King Avenue, west to Santa Fe Street, north to Houston Avenue.
- **Census Tract/block No. 1701.1,** bound by W. Noble Avenue, east to S. Court Street, south to W. Tulare Avenue, west to W Watson Street, north to W. Noble Avenue.
- **Census Tract/block No. 1701.2** bound by W. Noble Avenue, east to S. Santa Fe Street, south to E. Tulare Avenue, west to S. Court Street, north to W. Noble Avenue.
- **Census Tract/block No. 1800.1** bound by W. Noble Avenue, east to S. Watson Street, south to W. Tulare Avenue, west to S. Giddings Street, north to W. Noble Avenue.
- **Census Tract/block No. 2003.1** bound by W. Walnut Avenue, east to S. Mooney Boulevard, south to W. Whitendale Avenue, west to S County Center Drive, north to W. Walnut Avenue.
- **Census Tract/block No. 2008.1** bound by W. Noble Avenue, east to S. Demaree Street, south to W. Tulare Avenue, west to S. Noyes Court, north to W. Laurel Avenue, east to S. Linwood Street, north to W. Noble Avenue.
- **Census Tract/block No. 2009.3** bound by W. Tulare Avenue, east to S. Demaree Street, south to W. Walnut Avenue, west to S. Linwood Street, north to W. Cambridge Avenue, east to S. Chinowith Street, north to W. Tulare Avenue.

These areas may change annually, as they are in reference to low/mod census tract areas. Low/Mod areas are identified in Map 1.



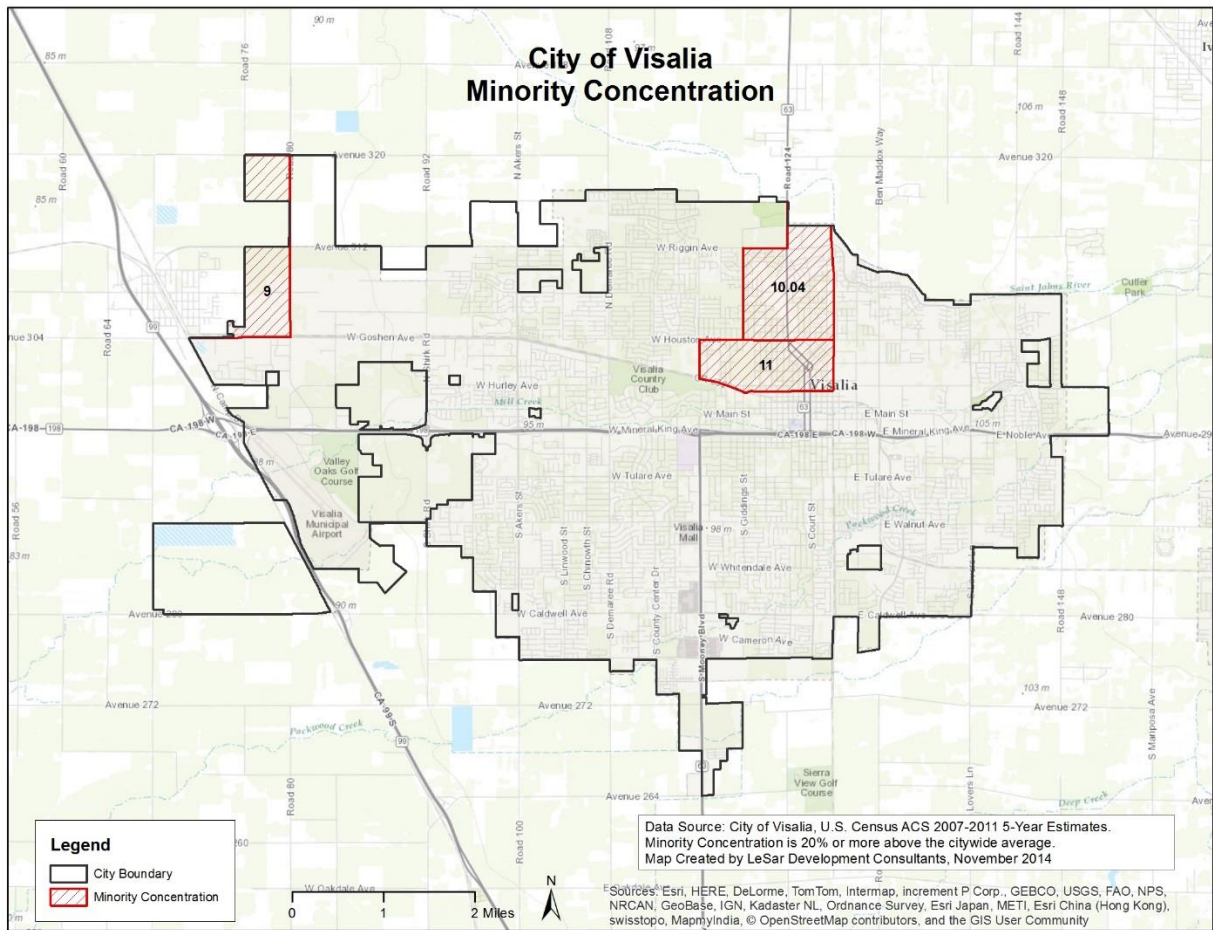
Map 1: CDBG Eligible Tracts (identified as 2015-16-17- 18-19 CDBG Low Mod Area)

Data Source: ACS 2015 20161

Data Source Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household

Comment: income is 80% or less than the jurisdiction as a whole. Based on median household income of \$53,718.

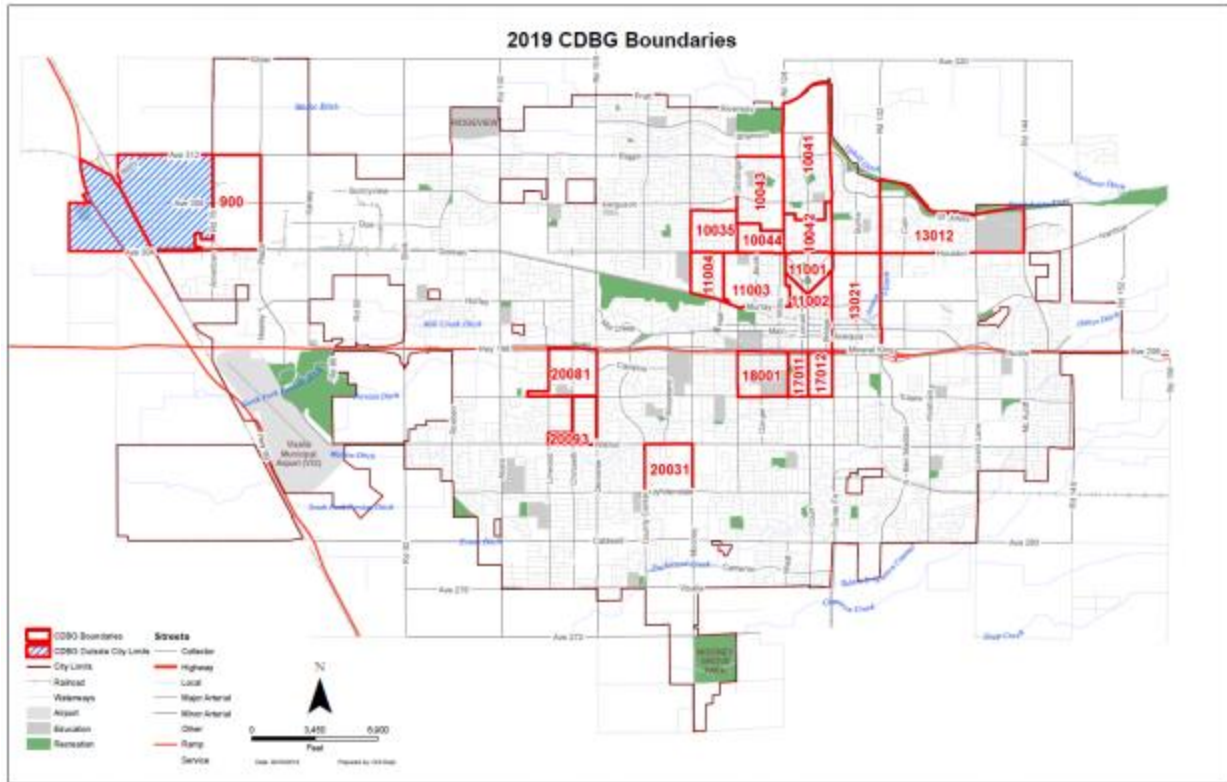
Map 1 above, depicts census tracts and blocks that meet 51% of the household income of 80% of the area median income or below. Low/Mod areas are identified in Map 1 are census tracts and blocks 10.03.5; 10.04.1, 10.04.2, 10.04.3, 10.04.4; 11.00.1, 11.00.2, 11.00.3, 11.00.4; 13.01.2; 13.02.1; 17.01.1, 17.01.2; 18.00.1; 20.03.1; 20.08.1; and 20.09.3.



Map 2: City of Visalia Minority Concentration

Data Source: ACS 2007-2011

Data Source Comment: Minority concentration is defined as census tracts where the percentage of individuals of a particular racial or ethnic minority group is at least 20 percentage points higher than the citywide average. Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household income is 80% or less than the jurisdiction as a whole. Based on median household income of \$53,718.



Map 3: City of Visalia 2019 Projects completed

General Allocation Priorities

The Consolidated Plan allocates federal entitlement dollars according to low and moderate income (LMI) eligibility and census tracts without target areas. Most of the allocation was geographically distributed to Low Mod census tract areas.

The CDBG Target area details, are included above as Map 1: CDBG Eligible Tracts; Map 2: Minority Concentration and Map 3- location of projects completed for 2019, and referenced within IDIS as an attachment under CR-15.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG and HOME allocations are leveraged through the City’s partnerships. For example, CDBG public service dollars leverage state and other federal funding for homeless grant funding obtained by local non-profit agencies through the State of California and HUD including funding through the Continuum of Care.

As it relates to the HOME Match Leveraging, all Participating Jurisdictions must contribute or match 25 cents for each dollar of HOME funds spent on affordable housing. The HOME statute provides for a reduction (50%) of the matching contribution requirement under three conditions: 1) fiscal distress; 2) severe fiscal distress, and; 3) for Presidentially-declared major disasters covered under the Stafford Act. For the 2019 Match requirement, the City met the criteria for a reduction in matching funds therefore; the 25% match was reduced to 12.5% as reflected in the table below

The HOME Match report, under HUD IDIS PR33 reporting, indicates that the 12.5% match is \$16,648.65 for the 2019 match liability based on disbursements. Visalia’s matching requirements were satisfied again this year with the use of prior year rollover of Redevelopment Low Mod funding. The specific projects are referenced on the HOME Match Report.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$5,441,076.59
2. Match contributed during current Federal fiscal year	\$ 215,746.73
3.Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$5,656,823.32
4. Match liability for current Federal fiscal year	\$ 16,648.65
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$5,640,174.67

Table 9 – Fiscal Year Summary - HOME Match Report

The City provided HOME-CHDO funding to Self Help Enterprises, a Certified CHDO, who utilized the funds to acquire, rehabilitate and resell one single family home. SHE also used HOME CHDO funds toward the construction of five (5) single family homes on NW 5th Avenue known as the “NW 5th Project”. Construction of the five (5) single family homes is expected to be completed in Program Year 2020 and will be reflected in next year’s CAPER.

HOME funding was also used toward Tenant Based Rental Assistance. Case Management was provided to the HOME- TBRA participants through the use of Successor Agency Housing Funds (previously known as Redevelopment Low Mod Funding).

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
HOME TBRA (contract executed)	07/1/2019	\$215,746.73						\$215,746.73

Table 10 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$780,515.87	\$386,447.21	\$142,717.52	\$35,849.80	\$988,395.76

Table 11 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects **completed** during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	0					
Dollar Amount	\$0					
Sub-Contracts						
Number	0					
Dollar Amount	\$0					
	Total	Women Business Enterprises	Male			
Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 12 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Dollar Amount	\$0					

Table 13 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired						
Businesses Displaced						
Nonprofit Organizations Displaced						
Households Temporarily Relocated, not Displaced						
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Cost	0					

Table 14 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	4	5
Number of special-needs households to be provided affordable housing units	0	0
Total	4	5

Table 15 – Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	0	7 (TBRA)
Number of households supported through the production of new units	1	0
Number of households supported through the rehab of existing units	2	1 (SHE CHDO)
Number of households supported through the acquisition of existing units	1	0
Total	4	8

Table 16 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

As it relates to HOME funds, under regulation 24, CFR 91.520 (b), the City provided assistance to three new TBRA participants. As a result, 7 households benefited from HOME Tenant Based Rental Assistance Program. Additionally, one (1) Senior Mobile Home Repair was completed in Program Year 2019.

The City also recently executed loan agreements for the use of HOME CHDO funding toward construction of five (5) single family dwellings on NW 5th, working with Self Help Enterprises, Inc. Once completed 5 low-income families will benefit from 5-single family homes.

Results in the use of Community Development Block Grant (CDBG) funding are reflected elsewhere, specifically related to the Continuum of Care PIT survey, Code Enforcement cases, and Public Service Programs.

Permanent housing opportunities were made available through Family Services, Turning Point of Central California, and Community Service Employment Training. The Continuum and experienced housing

providers continue to apply for funding opportunities. The City supported these efforts again this year, with Certificates of Consistency approvals, which provided certification to our local non-profit agencies to accompany grant applications through the Continuum of Care. Such programs, once approved and awarded will finance homeless programs directly through HUD, and allow these experienced non-profit agencies to continue their efforts in providing services and emergency, transitional, and permanent housing opportunities to the homeless population.

Discuss how these outcomes will impact future annual action plans.

The challenge, of insufficient funding, to serve Visalia’s homeless population remains. The City continues to look for opportunities to work with local non-profit providers. The City was able to complete the HOME Tenant Based Rental Assistance Pilot Program guidelines and received City Council approval in November of 2016 to contract with Family Services. Since inception the program funding has provided rental assistance to nine (9) households with additional families actively searching for housing. The limitation of the rent standard maximum has required the City to utilize a Rental Market Comparison Analysis as its RSM rather than the fair market rents. Family Services staff continues to work diligently with the families and local property owners to identify available affordable units.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	773	7
Low-income	28	5
Moderate-income	0	0
Total	801	12

Table 17 – Number of Persons Served

Narrative Information

Through the public service Voucher Program, thirteen (13) people who were previously chronically homeless were provided permanent supportive housing this program year via the Tulare Housing First grants with Family Services of Tulare County; however, goals/accomplishments are related to public services. Additionally, the PIT Survey, resulted in surveying 540 homeless people. Figures are included in the table above.

The CDBG Senior Mobile Home Repair Program assisted one (1) household this year, with additional applications under review.

All CDBG funds were used for activities benefitting low/mod persons, and complied with certifications that require no less than 70% of CDBG funding during the specified period be spent on activities that benefit low/mod person.

Additionally, attached herein as Attachment “D”- IDIS Reports, are the PR-23 reports for both CDBG and HOME, (attachments under CR-00 within IDIS) which reflect Matrix Code, Accomplishment Type, Beneficiaries by Income Category (which include census for persons, and Units).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Visalia, in partnership with the Kings/Tulare Homeless Alliance (KTHA), works diligently to address homelessness within the city. KTHA serves as the local continuum of care coordinating efforts amongst service providers, faith-based partners, governmental agencies and other key stakeholders. KTHA hosts multiple monthly meetings such as the Case Management Roundtable and Community/Stakeholder meeting.

Outreach efforts have been a key focus. The Kings View People Assisting the Homeless (PATH) team and KTHA Housing Navigators conduct ongoing outreach to connect people who are least likely to access resources. Since July 2019, approximately 186 people experiencing homelessness were assessed for housing through street outreach efforts. Of the 186 people assessed, 76 were assisted with permanent housing.

Another key project that focuses on outreach for those who are most disconnected from services is the HOPE Ride-Along program which launched in October 2018. The program is a partnership between the City of Visalia Police Department's Homeless Outreach and Proactive Enforcement (HOPE) team and Tulare County Mental Health Department. The program conducts outreach on a weekly basis and works with people who have a significant mental illness. A Licensed Clinical Social Worker (LCSW) participates in the Ride-Along program and assesses people for mental health service eligibility. If a person is assessed to meet eligibility criteria, they are fast-tracked through the system and connected with services and often receive housing assistance. The program has served 35 clients since its inception.

On January 25, 2020, KTHA held a Project Homeless Connect (PHC) event in Visalia that served 176 people that were either homeless or at-risk of homelessness. The event offered free services to people experiencing homelessness such as medical services, dental services, prescription eye glasses, birth certificates, and California ID cards. Demographic information is collected as guests enter the event through an intake tool. The intake process collects a variety of information such as demographics, veteran status, domestic violence and disabling conditions. This information is used to determine gaps in services within the community.

As a part of the annual PHC, the Alliance gathers data for the Point in Time (PIT) census, which resulted in 540 people surveyed. The one-day PIT survey provides a snapshot of the adults, children in households and unaccompanied youth living in the City of Visalia who meet HUD's definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

The Coordinated Entry System, operated by KTHA, includes virtually all homeless service providers within the City of Visalia. In addition to the Every Door Open approach, people experiencing homelessness can have an assessment completed by contacting 2-1-1.

Addressing the emergency shelter and transitional housing needs of homeless persons

Within the City of Visalia, there are several programs that provide emergency shelter and transitional housing for people experiencing homelessness:

Program Type	Organization Name	Program Name	Year-Round Beds
ES	Family Services of Tulare County	Karen's House	33
ES	Visalia Rescue Mission	ONG	52
ES	Visalia Rescue Mission	Shelter of Hope	35
TH	EMQ Families First Inc.	Crossroads T.A.Y. Housing, Visalia	10
TH	Family Services of Tulare County	Transitional Housing + Services	40
TH	Tulare County HHSA/Mental Health	Transitional Living Center	36
TH	Visalia Rescue Mission	House of Hope	15
TH	Visalia Rescue Mission	House of Restoration	40
TH	Visalia Rescue Mission	Women's Transitional Program	4
TH	Eden's House	Transitional Bridge Housing	22
ES=Emergency Shelter			
TH=Transitional Housing			

Table 18– Homeless Program Type, Organization Name and Number of Beds

During the Program PY 2019/20, Eden's House a 22-bed transitional bridge housing facility opened at 1627 S. Garden Street, Visalia. Eden's House will provide homeless individuals with 60 – 90 day residence, who are awaiting permanent supportive housing (PSH) or Rapid Re-Housing (RRH) unit placement through various funding programs. Residence will receive extensive wrap-around supportive services through the leading on site provider Mental Health Systems (MHS). Due to the shared nature of the funding for this facility, 15 of the total 22 beds will be designated to Visalia homeless population.

St. Paul's Episcopal Church operated a low-barrier warming center from 12/27/19 – 02/26/20. 503 unduplicated clients were served during this time frame with a total of 5,339 bed nights. On average 82 homeless people stayed at the warming center each night. The center partnered with key service providers such as Tulare County Health and Human Services Agency (HHSA), Kings View PATH program, and Kings/Tulare Homeless Alliance (KTHA) to provide housing assessments, mental health assistance, and other support as needed.

The Housing Disability and Advocacy Program (HDAP) launched in July of 2018. The program is designed to assist people experiencing homelessness with a disabling condition with access to Social Security benefits. During the PY 19/20, the program has assisted 101 clients within Tulare County. In addition to assisting with accessing SSI/SSDI, the program is designed to offer immediate housing assistance as the client works through the SSI approval process. Once a client is awarded their SSI, they are assisted with transition to a permanent housing situation. As a result, 21 clients were permanently housed.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Several community partners offer local residents services which are designed to help with housing retention. Community residents can access up-to-date prevention resources by calling the local 2-1-1 line. Call center operators through 2-1-1 are able to pre-screen clients for eligibility and provide up-to-date information on program availability.

CalWorks eligible families are able to access housing assistance through the Housing Support Program and Bringing Families Home programs. These programs can assist with short term rental assistance and utility deposits for households faced with eviction.

Through a partnership between Tulare County HHSA and Uplift Families, there are 10 transitional housing beds available for youth exiting foster care. The program offers housing along with intensive wrap around services to assist participants in becoming self-sufficient.

Kaweah Delta Hospital has a Bridge Program that works directly with frequent users of the emergency room as well as homeless patients awaiting discharge. The Bridge team prioritizes these patients and works diligently to connect them to mainstream benefits and housing resources to prevent discharges to homelessness.

The also Alliance has an SSI/SSDI Advocacy, Outreach and Access (SOAR) program. This national project is designed to increase access to the disability income benefit programs administered by the Social Security Administration (SSA) for eligible adults who are homeless or at risk of homelessness and have a mental illness and/or a co-occurring substance use disorder. Assisting clients through SOAR results in

expeditious benefit awards and additional funding for communities through Medicaid reimbursements. Access to these benefits greatly increases housing stability and retention rates among recipients.

These linkages have increased the community's efforts to prevent discharge into homelessness as well as serve the existing homeless population.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Visalia launched the Environmental Cleanup Opportunities (ECO) project on July 31, 2017. The ECO Project is a coordinated effort of the City of Visalia, the Workforce Investment Board of Tulare County (WIB), ABLE Industries, and community agencies that provide services to the homeless. Individuals are referred by community agencies already providing services to them. In Level I, participants work for 12 weeks, 20-hours per week, on City cleanup projects. After the 12 weeks, ECO crew members will begin an extensive job search for regular employment. In Level II, participants gain additional skills and increased responsibilities as they work full-time for six weeks. Upon successful completion of Level II, participants will be encouraged to apply for job openings in the public and private sector. During FY 2019, 121 people referrals, 49 participated in Phase 1 and 10 were involved in the Phase II program. 10 participants received job placement, while 8 participants received job training.

The KTHA Landlord Mitigation Fund was created to incentivize landlords to relax screening criteria for people who are experiencing homelessness and who may have barriers that prevent them from securing housing on their own, such as poor credit and past evictions. By offering a Fund to mitigate Landlord exposure to the increased costs of renting to people experiencing homelessness including excess damage and unpaid rent, a strong relationship can be created with Landlords who otherwise may not lease to individuals and families experiencing homelessness.

The Coordinated Entry System continues to focus efforts on working with the top 40 households of each intervention type on the Housing Priority List to get them document ready. This focus has reduced the amount of time that people spend on the streets waiting to be placed once a unit becomes available.

The City partnered with Self-Enterprises (SHE) to open a 22-bed Bridge Housing project known as "Eden's House". The City allocated \$400,000 in CDBG and \$265,000 in NSP funding to be used toward the acquisition of Eden's House. Eden's House is a 22-bed public facility that will house permanent housing document ready homeless individuals, while awaiting an available unit. Other funding will support the rehabilitation and operation of the public facility through the Homeless Emergency Aid Program (HEAP) and California Emergency Solutions and Housing (CESH) programs. The project launched during the Program Year 2019. As a result, 34 homeless clients were assisted and 11 were successfully housed into permanent supportive housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Tulare County (HATC) continues to own and manage 179 units in the City of Visalia. They have indicated that there are no plans to purchase additional or remove any public-housing units from their inventory. HATC's projection is that there will be an investment of \$375,000 in Tulare County Housing Authority's Capital Fund improvements. The noted expenditures will cover maintenance and rehabilitation in public-housing units within the City of Visalia. HATC's Capital Fund expenditures will cover a large range of projects, including roofing replacement, landscaping improvements, carpet replacement, and Air Conditioning and Heating unit improvements.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HATC is proactive in the inclusion of public-housing residents in the policy making process. An equitable and transparent policy making process that includes the opinions of public housing residents is achieved through the participation of two tenant commissioners on HATC's Board. HATC has installed a Resident Counsel which is made up of five residents from all HUD funded programs (Multifamily Housing, LIHTC, HOME, Section 8 Housing Choice Vouchers and public-housing). The Resident Counsel works with HATC staff on evaluating the effectiveness and efficiency of HATC rental assistance programs. This provides members the opportunity to contribute input on necessary program modifications.

HATC arranges and promotes at least two public hearings on an annual basis. The first is to inform and discuss their agency's submittal of the Moving to Work (MTW) Annual Plan to HUD. This plan outlines any proposed budgetary and policy modifications to the rental assistance programs and affordable housing programs their agency administers. The second public hearing is to review and discuss the agency's submission of its MTW Annual Report to HUD. This report analyzes the outcomes of the objectives outlined in the aforementioned MTW Annual Plan. Public notices informing Tulare County residents of the public hearings are published in the local newspaper.

HATC ultimate goal is for each tenant to promote to self-sufficiency. Client homeownership is one of the top long term goals for all of their clients. HATC staff works with tenants to provide them with the necessary resources to achieve homeownership. Their Annual Re-Examination Notice provides public-housing participants with an extensive referral list that provides assistance with homeownership. Their list includes programs managed by: CSET, City of Visalia, Habitat for Humanity, CalHFA, and Self Help Enterprises. HATC's program coordinator works with interested public housing tenants in order to effectively inform them of all the programs that are available. HATC is also part of the Tulare County Housing Resource Fair, an event that provides first time homebuyer programs.

Actions taken to provide assistance to troubled PHAs

The Housing Authority of Tulare County is a high performing PHA and not determined to be troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City actively monitors its existing zoning and development standards to ensure their necessity and efficacy for achieving the goal of safe and livable housing available for all income categories.

Off-street Parking Standards: The City's parking requirements provide for parking concessions within affordable housing developments. Parking requirements do not require enclosed or covered parking structures in multifamily housing developments, which minimizes the cost for market rate units. The City's parking requirement for multi-family developments is 1.5 spaces per unit. This automatically applies to market rate units and is essential for that type of tenant. Single room occupancy units do not require any tenant parking, apartments for seniors require only one space per unit, and affordable housing projects can reduce the onsite parking requirements.

Building Codes: Building codes set guidelines that identify minimum standards to ensure building and non-building structures protect the health and safety of the community. Local building codes, however, often mandate that costly improvements be made to meet regulation requirements. The City adopted the 2016 California Building Code (CBC). The City has not made any amendments nor changes to the 2016 CBC. The City's building codes prove to be in line with those of other California jurisdictions and do not have negative consequences on the development of affordable housing in the City.

Growth Management: Cities often use growth-management techniques, including controlling the rate of growth, and may use building moratoriums to regulate growth by pausing or reducing the construction of housing. The City does not have any building moratorium plans to limit the development of housing. However, the City has crafted a growth-management strategy to prevent the early conversion of agricultural land. ⁱⁱⁱTo do this, the City's General Plan has created three growth boundaries (Urban Development Boundary I, Urban Development Boundary II, and Urban Growth Boundary III) to address the current needs of the City and to account for future growth.

The City and HACT are committed to removing barriers to affordable housing by informing policy makers, their constituents, state and federal agencies that administer rental assistance programs of the growing unmet need for affordable housing in our area. One of the City's high priority goals is to focus on the creation and preservation of decent affordable housing. HACT has indicated that they will work with all stakeholders to increase funding and to continue to expand programmatic flexibilities that allow public housing agencies to administer such programs in the most efficient and effective manner.

The City of Visalia adopted the Housing Element for the Fiscal Years 2020 -2023 on December 3, 2019. The Housing Element was certified by the State of California, Department of Housing and Community development on January 23, 2020. The Housing Element specifically sets policies and their

related programs to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing were reviewed. The Housing element includes:

- Increase permitted by right unit size from 60 to 80 units and increase height to four stories. (HE Programs 1.4 and 1.7)
- Eliminating occupant size for Supportive and Transitional housing units to be permitted by right (HE Programs 5.3 and 9.10)
- Increasing Farmworker housing units permitted by right from 6 persons to 12 units or 33 beds (HE Programs 5.9 and 5.10)
- Adding a Zoning ordinance clause that exempts structures or devices to facilitate handicapped accessibility from the Zoning Code standards (such as wheelchair ramps encroaching into required setbacks) (HE Program 5.3 and 5.8).
- Conduct a transportation analysis to ensure that existing and new high density residential zones contained in the Affordable Housing Land Inventory are optimally served by public transit and alternative transportation modes. The Visalia Long Range Transportation Plan (VL RTP) includes a narrative and map that demonstrate transit routes coincide with higher density land uses, and provide connection to key employment and services areas. (HE Program 9.9)
- Annual reconciliation of residential development on land listed in the Regional Housing Needs Allocation (RHNA) Sites Inventory; including mandatory requirement to either: 1) develop land at no less than the anticipated density; or 2) identify offset sites not already listed on the Sites Inventory to make up the difference in anticipated/ density (HE Programs 9.4 and 9.5)
- Amended Zoning Ordinance Section 17.32.040 (Planned Mobile Home Parks) by revising the allowed density to be that of the underlying zone district, and development standards to be more in line with the single-family residential zone district. (HE Program 3.19)
- The City is pursuing annexation of the K Road County Island, a designated Disadvantaged Unincorporated Community (DUC). Interest surveys were sent to all residents and property owners in July 2017. City is further pursuing full annexation of the area as a component of a private property owner annexation approved by the Tulare County Local Agency Formation Commission (LAFCO) in September 2017. (HE Program 9.8)

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City provided \$436,656 in HOME CHDO funding to Self Help Enterprises, Inc. (SHE) its 501 c 3 non-profit CHDO, which assisted with the acquisition and \$100,000 in Housing Funds which assisted SHE with rehabilitation of an existing six (6)-unit rental project. Four of the six units are HOME designated and three of the four units are providing housing for the homeless population. The City also recently approved the Disposition and Development of five (5) city owned properties which were previously RDA properties. SHE is utilizing HOME-CHDO funds to develop five (5) single family homes on these lots on NW 5th, which will provide affordable housing opportunities in this low mod census tract neighborhood.

The City, including Code Enforcement, works closely with its non-profit housing and service providers, collaborating on how to improve upon awareness and expansion of available resources each entity have to assist the homeless population.

The City continues its contract with Family Services to administer the TBRA Program, which assisted seven (7) households this year. The program provides up to 24- months of rental gap assistance.

HATC and its affiliate non-profit agency, Kaweah Management Company (KMC), continue to work on providing affordable, well maintained rental housing to qualified low and very low-income households. This collaboration works to be able to address the need of affordable housing by devoting their resources to develop more affordable housing units. HATC and KMC, have an extensive housing stock portfolio throughout Tulare County, as they administer over 5,000 units of rental assistance. Within the last two years, HATC and KMC, have acquired an over 20 additional rental units in the City of Visalia: four units at 3921 – 3927 S. Shady Ct., eight units at 4130 - 4136, 4110 - 4116 W. Douglas, eight units at 4242 - 4248, 4440 - 4446 W. Douglas, and 830 E. Roosevelt. HATC currently has 179 public housing units and owns and/or manages a total of 764 affordable housing units within the City of Visalia.

The Alliance hosts an annual Project Homeless Connect (PHC) event in the City of Visalia. As guests enter the event, they are assessed through an intake tool. The intake collects a variety of information such as demographics, veteran status, domestic violence and disabling conditions. This information is used to determine gaps in services within the community. There is also a booth specifically for the CES should a guest want to be assessed for housing.

During PHC, guests are partnered with volunteers who assist in identifying and accessing necessary resources. The last PHC event was held on January 25, 2020 and served 176 people experiencing homeless. As part of PHC, the Alliance gathers data for the Point in Time (PIT) census herein Attachment “C-1”, and IDIS. The PIT survey provides a snapshot of the adults, children in households, and unaccompanied youth living in the City who meet HUD’s definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

For all of the City’s housing programs, applicants are informed of the danger of lead-based paint through a brochure as part of the application process. In addition, City building inspectors are alerted to signs of this hazard as they perform their substandard housing inspections. All housing owners and occupants with which the City interacts through its various programs are required to abate this hazard as a condition of assistance.

The contractor is required to utilize safe practices and obtain certification through a HUD certified lead testing agency when working with the City’s funds or its partners. The City’s partners are required to conduct lead testing, abatement and use safe practices when utilizing city resources.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City's efforts in reducing the number of poverty level families include supporting Family Services through the PSH Voucher Program and Street Outreach-Case Management programs. The City has also provided HOME funding toward the Tenant Based Rental Assistance Program which has provided gap rental assistance to nine (9) Visalia's homeless persons to date.

The City continues to work with Self Help Enterprise through the SHE- CHDO Acq/Rehab/Rental of multi-family properties, such as the Encina Property. The Encina Property was rehabilitated and made available to income qualifying households, including homeless or at-risk of homeless persons.

HATC is a participant of the Moving to Work (MTW) Program. The development of MTW program innovations has been driven by their agency's mission, "to provide affordable, well-maintained rental housing to qualified low and very low-income families. Priority shall be given to working families, seniors and the disabled. Tenant self-sufficiency and responsibility should be encouraged. Programs shall be self-supporting to the maximum extent feasible". HATC has indicated that the MTW innovations work to not just redesign their organizational procedures and outputs, but also to redefine how our community views "affordable housing".

Under public housing program rules, PHA's establish rents based on 30% of the income of the participant. The flexibility to modify the noted procedure has been extremely beneficial to participants of the program and their agency. The goal behind establishing fixed rents not affected by income increases is to not discourage participants from obtaining and seeking higher income jobs. Participants are informed and guided to utilize the assistance received during their duration in the programs to enhance their ability to become self-sufficient. Participants are referred to agencies that provide services that enhance self-sufficiency (i.e. job training, higher education, first time homeownership programs, and personal finance management). In their 2019 Moving to Work Report; they reported that on average program participants in their Section 8 HCV and Public Housing Programs saw an increase of earned income of \$13,328. HATC indicated that this reflected an 89% average earned income increase from the time program participants first enrolled in their MTW, Section 8 HCV and Public Housing Programs. Such outcomes, demonstrate the effectiveness their MTW Program has in reducing poverty levels among their program participants.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Visalia is a charter city and is managed utilizing the council-manager form of government. The five-person City Council provides policy direction to the City Manager who is responsible for administering City operations. The City Manager is appointed by the City Council to carry out policy and ensure that the entire community is being served. The City Council is the legislative body, and its members are the leaders and policy makers elected to represent the community and to concentrate on policy issues that are responsive to citizens' needs and wishes.

The Finance Department Director oversees the administration of the day-to-day activities of the CDBG, CalHome, NSP1, HOME and Housing Fund programs. Staff works together with various City departments

and with the community to develop programs and activities that address high priority needs, to improve low- and moderate-income housing opportunities and neighborhoods throughout Visalia. The administration of program activities include; housing, neighborhood preservation, public and park improvements, public services, and economic development.

The strengths in the delivery system are interdepartmental communication and collaboration. City staff from various departments works with local organizations and agencies that assist low-income households and individuals in Visalia. During the ConPlan public review, those priorities were established. As a result, the Annual Action Plan was prepared based on those needs as well as the funding anticipated by HUD. Unfortunately, the need continues to exceed the resources available. Therefore, Staff continues to direct the limited funding towards the highest need. As such, the highest priorities for the 2019 program year, have been to provide affordable housing, improve neighborhoods, parks, and public improvements. The City also expanded its partnerships with local non-profits in delivering rental and public services for our homeless population needs. Family Services of Tulare County administers the HOME Tenant Based Rental Assistance, CDBG Case Management Program, and CDBG Voucher Program supporting these efforts.

The City also continues to support its local non-profit agencies who work directly with Visalia's homeless, providing funds to the Continuum for administration of the HMIS system.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City made a commitment to improve the communication and service delivery capabilities of organizations that provide programs to assist the homeless population. The City continues to hold community meetings to enhance coordination between housing providers, government agencies, mental health, and other key stakeholders in the City.

HATC has an extensive number of partnerships with various social service providers. HATC continues to allocate Section 8 HVC to various social service providers, such as, CSET, Central Valley Regional Center (CVRC), Tulare County Child Welfare Services, Alliance, and the California Department of Rehabilitation. The partnerships allow participants to receive, both rental assistance from HATC, and social services from partnering agencies. Furthermore, HATC expanded a partnership with Tulare County Mental Health Services (TCMHS) by acquiring an additional seven units (Liberty & Court) in which TCMHS provides services and case management on-site. This is in addition to similar collaborations with Tulare County Health and Human Services at Clark Court (24 units), and the Transitional Living Center which houses up to 40 occupants. HATC also continues a partnership with CVRC as they provide full time living assistance to individuals who are developmentally disabled at the Encina Triplex. The City assisted by providing Redevelopment Low Mod funding toward the rehabilitation of the Encina Triplex. In 2017, the City partnered with Kaweah Management Company, and acquired 617-619 S. Santa Fe; a 6 unit multi-family development. The City contributed Housing funds toward the rehabilitation of the project. The project is fully leased and is made available to low and very low income households.

Through collaboration with the Tulare County Health and Human Services Agency and the Kings/Tulare Continuum of Care, HATC was awarded 45 Mainstream Housing Choice Vouchers from the Department of Housing and Urban Development. These vouchers provide rental assistance and supportive services to low-income households that have a disabled household member and are homeless; two of these vouchers are currently being utilized in the City.

The City will continue to participate in monthly Alliance meetings, which are attended by various governmental departments and service providers to share information on existing programs and areas for improvement to enhance coordination and exchange best practices information to better address the community's needs. The meetings are also used as a platform for agencies to coordinate services and to address unmet needs, ensuring that resources are leveraged and not duplicated.

The City will also continue to coordinate and work with the Housing Authority of Tulare County, Alliance, subcommittee housing, service providers, and faith based organizations, to identify services, housing, and other needs. Other public agencies that work together, to increase Visalia's supply of affordable housing include; Self-Help Enterprises (SHE), Community Services and Employment Training, Inc. (CSET), and Habitat for Humanity.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Introduction

The table below relates to the Goals with Actions taken for 2019. Not all Goals are listed, only those which actions were taken or ongoing. The Goals addressed and Actions taken were:

- Goal 1: Expanding Affordable Housing Opportunities
 - Housing Partnerships
 - Affordable Housing Resources
 - Housing Choice for Special Populations
- Goal 2: Expanding Access to Financing
- Goal 3: Fair Housing Services
 - Apartment Owners/Managers
 - Fair Housing Testing & Education
- Goal 4: Affirmatively Furthering Fair Housing in the City of Visalia services

Goal 1 : Expanding Affordable Housing Opportunities		
Housing Partnerships		Actions Taken
1.1	<p>Continue to explore the development and rehabilitation of affordable housing opportunities with local partners as well as outside developers. Partners will include:</p> <ul style="list-style-type: none"> • Housing Authority Tulare County (HATC) • Self Help Enterprise, Inc. (SHE) • Habitat for Humanity (HfH) • Christian Church Homes of Northern California/Visalia Senior Housing (CCH) • Community Services and Employment Training (CSET) 	Partnered with SHE as a CHDO, Habitat for Humanity and Ongoing collaboration with HATC
Affordable Housing Resources		Actions:
2.1	Maintain a list of nonprofit agencies and their services on the City's website under affordable housing or where appropriate.	Ongoing – 2-1-1 United way listed
Housing Choice for Special Populations		Actions:
3.1	<p>Continue to work with the Housing Authority and other local nonprofits to provide priority funding to assist in the development of new housing opportunities in non-minority concentrated areas.</p> <p>Continue to administer successful programs that provide funding and support for affordable housing.</p>	Ongoing
3.2	<p>Continue to facilitate the construction of affordable rental housing for very-low and low-income seniors by providing regulatory (e.g., density bonus, expedited permit processing, deferred fees, or relaxed parking requirements) and financial incentives (e.g., RDA set-aside funds), commercial, and medical services.</p> <p>As funding permits, continue with the Senior Repair and Handicapped Program (SHARP) and Senior Home Minor Repair Program, which assists low-income elderly homeowners in rehabilitating their homes to address health and safety repairs, accessibility needs, and energy efficiency improvements.</p>	<p>SHE- Project of 6 existing units acquired, rehabilitated and rented</p> <p>SHE administering the CDBG senior mobile home repair program.</p>
3.3	Promote the construction of affordable for-sale and/or rental housing units with three or more bedroom units affordable to very low- and low-income families.	SHE CHDO Projects (1 SFR unit & 6 MFU) acquired,

	Publicize financial and regulatory incentive opportunities (e.g., expediting permit processing, deferred fees, density bonuses, or use of set-aside funds) to developers for these unit types including promoting the need for three or more bedroom units during pre-application meetings, contacting affordable housing developers, and creating informational fliers at the Community Development Department and in all general application packets.	rehabbed and resold/rented Housing Element currently being updated through Planning.
Goal 2: Expanding Access to Financing		
Outreach to Lenders		
4.2	Work with local lenders to promote the City’s affordable housing programs. Provide local lenders information on the program in English and Spanish. Invite local lenders to attend program workshops	CalHome Reuse Program promoted; Administered through Self Help Enterprises. Lenders/Realtors certified ongoing
Education and Resources		
5.2	Continue to provide brochures or information on homeownership, rental assistance and rehabilitation assistance programs in English and Spanish. Make information on programs available on the City’s website and at community events promoting fair housing choice held by the City.	Ongoing, including non-profit partners
5.3	Consider partnering with agencies to provide credit and financial counseling services, including assisting potential homebuyers in improving their credit and equity and clearing bad credit, and providing education on affordability and financial responsibilities of homeownership, and predatory lending avoidance ¹ .	Self Help Enterprises provide Housing counseling. (required for City CalHome Program)
5.4	As funding permits, work with other fair housing advocates to conduct additional fair housing workshops in Visalia to educate citizens about fair housing rights.	Contracted with Central Ca Fair Housing Council; information

¹ “and predatory lending avoidance” is a 2015 addition to a 2010 recommendation

		tracked by CCFHC
Goal 3: Fair Housing Services		
Apartment Owners/Managers		
7.1	<p>Work with agencies and the property managers of affordable housing to ensure that fair housing laws are abided by in the selection of residents and that information of housing availability is appropriately advertised.</p> <p>Continue to provide outreach related to affordable housing opportunities through advertisements and literature available in English and Spanish.</p> <p>Periodically track income and demographic data related to affordable housing participants and evaluate additional strategies, if needed, to increase access to and knowledge of affordable housing opportunities in the City.</p>	<p>SHE –CHDO projects;</p> <p>Monitoring of assisted units</p>
Fair Housing Testing and Audits		
8.1	Support local non-profit agencies in applying for federal Fair Housing Initiative Program (FHIP) grants and conduct testing and audits as a means to affirming the nature and extent of fair housing issues in the community.	Certification of Consistency completed for FH grant
Goal 4: Fair Housing Services New		
4.1	Ensure access to fair housing services and education to all residents by increasing dedicated eligible entitlement dollars (CDBG Admin or Public Service/HOME Admin and Planning) to fair housing services.	Contracted with CCFHC
4.2	Partner and contract with fair housing service providers for: <ul style="list-style-type: none"> • Outreach • Education • Testing • Enforcement 	Contract executed with CCFHC
4.4	Ensure “Subrecipient Agreement” includes the requirement that all entitlement dollar recipients comply with Fair Housing Act and all other Federal laws and Executive Orders as per <i>“Playing by the Rules: A Handbook for CDBG Subrecipients on Administrative Systems”</i> ²	Included/ongoing

Table 19- Analysis of Impediments

² U.S. Department of Housing and Urban Development. “Playing by the Rules: Handbook for CDBG Subrecipients on Administrative Systems.” http://portal.hud.gov/hudportal/documents/huddoc?id=DOC_17104.pdf

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City utilizes AmeriNat for loan servicing. AmeriNat monitors the City's loan portfolio on a monthly basis for conformity with loan payments, tax & insurance, and delinquencies. City staff also works closely with AmeriNat and borrowers to re-certify first time homebuyer's ability to begin making monthly payments, or determine that deferral of payments should continue for an additional term. Additionally, on a bi-annual basis, AmeriNat annually obtains an affidavit of ownership. This assists the City in maintaining participant compliance with each program.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low and moderate income persons. The City is continuing its efforts of updating Policy and Procedure manuals to reflect the most recent Building Code, City Policies, Monitoring Policies and CDBG/HOME Regulations, as well as preparing detailed agreements with developers, sub-recipients and/or construction managers that outline federal regulations and performance standards.

MBE/WBE Outreach: The City of Visalia, as referenced within its purchasing policies and procedures, Chapter 8, encourages all segments of society to participate by demonstrating support for small, disadvantaged and minority-owned businesses.

Fair Housing/Section 3 Compliance: The City ensures compliance with Fair Housing and best efforts with Section 3 during the process of awarding contracts to selected agencies/contractors to support low- and moderating income residents.

Timeliness: The City is mindful of the importance in allocating, spending and committing funds to eligible projects, program administrators and experienced developers who can quickly assist in achieving the goals to meet HUD requirements, and providing services, housing and improvements, addressing the needs of the community. Additionally, staff is mindful of CDBG and HOME Administrative caps, as well as the 15% public service cap. The City provides funding to non-profit agencies which are experienced and able to provide such service activities.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low- and moderate-income persons. The monitoring process includes:

- Routine Monitoring Responsibilities by City Staff
 - Risk analysis
 - Monitoring Schedule
- In-Depth Monitoring and Onsite Reviews
- Monthly/Quarterly Status Report
- File Review or "Desk Review" (offsite)
- Financial Review

- Site Review
 - After completion of the onsite visit, follow up steps are completed
- The monitoring report must include the reasons underlying all conclusions

CDBG includes the following Project Management tasks/monitoring:

1. Each project utilizing CDBG funds is managed by a project manager.
2. The project manager monitors the use of the funds and is the “Labor Standards Coordinator,” having responsibility for National Environmental Policy Act compliance and CDBG labor standards compliance and reporting, as well as Section 3 requirements.
3. A CDBG Project Compliance Manual has been prepared and is issued to all project managers in the City.
4. Records shall be maintained from the inception of the project, documenting the compliance requirements for receiving this federal funding.
5. A separate Labor Standards Enforcement file shall be maintained.
6. A record-keeping action checklist, issued by HUD, as well as a CDBG Project Compliance Record Summary, shall be complied with.
7. When available, CDBG, Davis Bacon and other applicable training is attended.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City ensures compliance with programs and projects by incorporating accounting principles, conducting single audits, reviewing & updating guidelines & procedures, monitoring, and following HUD requirements. The City of Visalia considers Citizen Participation an important component in improving the quality of life in our neighborhoods and encourages residents to become involved. When comments are made, a Summary of citizen comments related to the CAPER is included.

Staff also meets with the City Manager, Department Managers and project managers to ensure progress is occurring for each project. Overall, additional meetings are held with Staff responsible for the administration of the CDBG and HOME funding to discuss the high priority needs, un-programmed PI, projects, programs and recommended funding allocations. Community meetings are held to obtain comments, recommendations and support of ongoing, substantial amendments and new projects.

The PY 2019 CAPER 15-day public comment period was held from November 23,2020 through December 7, 2020. CAPER Public Hearing Notices are published in English and Spanish and noticed within the local newspaper “Visalia Times Delta”. The CAPER is made available to the public via the City’s Website at www.visalia.city , City Hall locations, and City Facebook page. Additionally, the notice is submitted to the Tulare and Kings Continuum of Care, now known as “The Alliance” to share with their listserv recipients. A public hearing was conducted on December 7, 2020 at 7:00pm during a regular city council meeting. No comments were received during the 15-day public comment period. Full citizen participation is included herein as Attachment “B”.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City continues to take a proactive approach and continually evaluates programs, projects, policies and activities to ensure they are meeting targeted goals as well as keeping in line with current levels of funding. Based on experience, difficult and strategic recommendations are made to City Council. For example, when funding is not moving quickly, an alternate priority need project or program is recommended. Council gives the City Manager the authority to redirect funds based upon certain criteria and/or timelines. The CDBG timely expenditure ratios and HOME CHDO commitment and expenditure deadlines are monitored closely. Staff directs funding toward core programs established during the previous year and identified within the Five-Year ConPlan.

The City of Visalia continues to use CDBG funds toward public services (Voucher Program, New Pilot Outreach/Case Management, and Fair Housing Programs) affordable housing, (SHE CHDO Acq/Rehab, TBRA) a suitable living environment (Code Enforcement), public facilities and improvements (Public Improvement and ADA project), and Economic Development (repayment of Section 108 loan).

Staff reviews and meets with project managers on a regular basis. The City's Citizens Participation Plan allows minor and technical amendments to be reviewed and authorized by the City Manager. All substantial amendments, resulting in a 75% reallocation of funding, are taken to City Council through a public hearing as well as community meetings for public input. The reallocation of funding may occur throughout the year for both CDBG and HOME and is documented by way of a memo submitted to the City Manager for review and approval.

Objectives have not changed in working toward meeting high priority needs. As a result of the needs identified through meetings with non-profit housing and service providers, City Manager and Council, HOME and CDBG funding was approved to assist in meeting the needs of Visalia's homeless population through TBRA and Public Services.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

No BEDI grants

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The HOME on-sight monitoring of Highland Gardens (36 units) and Strawberry Apartments (5 units) rental projects occurred in early June of 2020. No findings were noted, however, there is follow up regarding minor notations. Oversight monitoring occurred through building inspections, invoice reviews, annual rent approval and site visits.

The HOME TBRA program requires detailed review of applications, lease and lease addendums, income determinations and rents prior to committing funds to the eligible tenant.

HOME Monitoring will again be scheduled for Paradise & Court; Robinwood and Sierra Meadows multi-family development projects in the 2021 Program Year.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City contracted with the Fair Housing Council of Central California (FHCCC) to provide education on fair housing and conduct testing. FHCCC is also tracking the number of callers requesting information on Fair Housing, people assisted, and more.

The City, and its partners, publish the Fair Housing logo on all applications and information flyers, collect data related to applicants, and publish affordable housing programs on its website.

Additional outreach efforts include working with local lenders to promote affordable housing programs. The City requires its partners to provide affirmative marketing plans as part of its process in providing funding.

Additionally, the City requires its partners, who provide affordable housing, to require participants of programs to attend housing counseling services. The City also partners with non-profit developers and requires that a marketing plan be submitted with proposals to affirm marketing efforts.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City Council approved the use of HOME program Income funding toward various projects and allowed 10% Program Income Administration. Projects that utilized PI, and EN, included:

- SHE CHDO Acq/Rehab single family projects, and will result in one (1) single family residential units constructed and resold income qualifying households; and
- Tenant Based Rental Assistance

See CR-15 which reflects the Program Income received during the year, and CR-10 (Number of HOME-assisted activities completed during the Program Year). The total of PI drawn (expended) during the year, referenced on the PR-09 report, was \$386,447, including Program Income Administration.

SHE will be utilizing both HOME PI and EN -HOME CHDO funding toward the construction of five (5) single family dwellings on NW 5th street.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The HOME program objectives continue with promoting, maintaining and providing affordable housing working with non-profit agencies. Specifically, the programs administered were:

- HOME Tenant Based Rental Assistance (TBRA): The program policies were approved in November of 2016 with Family Services as the administrator. The program is underway and provides gap rental assistance to Visalia’s homeless population.
- Self-Help Encina Project: The City partnered with its Community Housing Development Organization (CHDO) Self Help Enterprise on the acquisition and rehabilitation and rental of a 6 multi-unit family property.
- HOME SHE Acq/Rehab/Resell and Acq/Rehab/Rent Projects: The City again has provided HOME-CHDO funding to its certified non-profit agency, Self Help Enterprises. Self Help will be utilizing the funds toward the construction of five (5) single family dwellings on NW 5th Street. The homes will be sold to income qualifying households.

Housing Counseling is required for all housing participants. Such services are provided by HUD-certified housing counseling agencies: Community Service Employment Training, Inc. (CSET) and Self-Help Enterprises, Inc. (SHE).

CR-60 - ESG 91.520(g) (ESG Recipients only)- Not Applicable to Visalia-Not an ESG Recipient

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	VISALIA
Organizational DUNS Number	030999866
EIN/TIN Number	946000449
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or sub recipient(s) will provide ESG assistance	

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code -
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2019
Program Year End Date	06/30/2020

3a. Sub recipient Form – Complete one form for each sub recipient

Sub recipient or Contractor Name
City
State
Zip Code
DUNS Number
Is sub recipient a victim services provider
Sub recipient Organization Type
ESG Sub grant or Contract Award Amount

CR-65 - Persons Assisted - Not Applicable to Visalia

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 2 – Special Population Served

CR-70 – ESG 91.520(g)-Assistance Provided and Outcomes - Not Applicable to Visalia

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nights available	
Total Number of bed - nights provided	
Capacity Utilization	

Table – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – ESG Expenditure- Not Applicable to Visalia

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach			
HMIS			
Administration			

Table - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018

Table - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	N/A	N/A	N/A

Table - Total Amount of Funds Expended on ESG Activities

Attachment A: Accomplishments

- Attachment A-1: Cover Page
- Attachment A-2: Table 1 Expenditures and Accomplishments
- Attachment A-3: City Council Staff Report
- Attachment A-4: City Council Resolution

Attachment A-1: Cover Page



2019-20 CAPER

Consolidated Annual Performance and Evaluation Report

City of Visalia

Attachment A-2: Table 1 Expenditures and Accomplishments

2019-20 HOME and CDBG Expenditures and Accomplishments			
Projects	HOME	CDBG	Accomplishments
Administration:			
CDBG-20% of allocation & PI		206,509	N/A
Home-10% of allocation & PI	98,018		N/A
Total Administration	\$ 98,018	\$ 206,509	
Affordable Housing:			
SHE CHDO Acq/Rehab Program Single Family- NW 5th new construction	44,699		5 households
Tenant Based Rental Assistance Program	35,850		7 households
Total Affordable Housing	\$ 80,549	\$ -	
Strengthening Neighborhoods (Suitable Living Environment):			
Senior Mobile Home Repair Program "SMHRP"		14,161	1 household
Code Enforcement		141,905	89 household
Total Strengthening Neighborhoods	\$ -	\$ 156,066	
Public Services:			
Fair Housing Education		11,250	27 Persons
Voucher Program		28,281	13 persons
Continuum of Care		18,961	540 people
Homeless Street Outreach/ Case Management		65,421	186 people
Total Public Services	\$ -	\$ 123,914	
Public/Park Infrastructure Improvements/ADA Compliance:			
Park Improvements - Jefferson Park		3,541	6,035 persons
ADA Compliance - Houston Ave, Project		1,290	8,198 persons
Park Project - Community Campus Lot		82,721	7,185 persons
Public ADA Improvements/ Compliance Houston Project and 26 Ramps- Wittman Center and Visalia Emergency Areas		969,656	7,055 persons
Public ADA Improvements/ Compliance Wittman Center and Visalia Emergency Area Ramps		114,894	8,020 persons
Eden's House - Garden Street Public Facility		400,000	34 persons
Total Public/Park Infrastructure Improvements/ADA Compliance	\$ -	\$ 1,572,101	
Total Expenditures	\$ 178,567	\$ 2,058,590	

Attachment A-3: City Council Staff Report

City of Visalia Agenda Item Transmittal
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Meeting Date: 12/7/2020

Agenda Item Number (Assigned by City Clerk): <#>

Agenda Item Wording: Approve Program Year 2019-2020 Consolidated Annual Performance and Evaluation Report (CAPER). Resolution No. 2020-66

Deadline for Action: 12/7/2020

Submitting Department: Finance

Contact Name and Phone Number:

Margie Perez, Housing Specialist, 713-4460, margie.perez@visalia.city Melody Murch, Assistant Finance Director, 713-4379, melody.murch@visalia.city Renee Nagel, Finance Director, 713-4375, renee.nagel@visalia.city

Department Recommendation:

1. Hold a public hearing to receive public comments on the Program Year 2019-20 draft CAPER; and
2. Approve the submission of the Program Year 2019-20 CAPER, Resolution No. 2020-66.

Summary:

The CAPER is report of actual expenditures and accomplishments for the Program Year 2019-2020 and is presented in a format prescribed by the U.S. Department of Housing and Urban Development (HUD). Due to CARES Act funds, the CAPER report due date has been extended to December 31, 2020. Annually the City is required to prepare a Consolidated Annual Performance and Evaluation Report (CAPER) through the adoption of a resolution as Attachment "A". This report is submitted to HUD to summarize and evaluate the City's overall progress and performance for the period of July 1, 2019 through June 30, 2020. The programs being reported were approved in the City's 5-year Consolidated Plan for the program years 2015-16 through 2019-20, referred to as the "ConPlan". This is the fifth year evaluation period of the ConPlan.

Background Discussion: The CAPER is prepared in compliance with HUD requirement for the use of Community Development Block Grant (CDBG) and HOME Investment Partnership Funding (HOME). The funds directed toward projects and programs primarily benefiting low-and moderate-income persons, households, and areas. The full draft CAPER report is included as Attachment "B". The Program Year 2019-20 Action Plan focused on affordable housing activities, neighborhood preservation through Code Enforcement, public and park improvements, and public services. Detailed Program Year 2019-20 HOME and CDBG

expenditures and accomplishments are included in Attachment “C”. An overview of the 2019-20 HOME and CDBG revenue and expenditures are shown below in Table 1. In addition, the following Program Year 2019 expenditures HOME administration \$76,62 and CDBG Code Enforcement \$15,519 occurred after the final drawdown; therefore, these expenditures are not included in Table 1 and will be included in the Program Year 2020 CAPER.

Table 1: 2019-20 HOME and CDBG Resources and Expenditures		
	HOME	CDBG
Prior years	\$1,904,860	\$1,223,076
Entitlement Allocations	\$529,332	\$1,323,669
Program Income	\$386,447	\$170,693
Total Resources	\$2,820,639	\$2,717,438
Expenditures	\$178,567	\$2,058,590
Total Expenditures	\$178,567	\$2,058,590
Ending Grant Balance	\$2,642,072	\$658,848
<i>*Note: Carryover funds are committed to projects and are not available to appropriate.</i>		

HOME 2019-20 Accomplishments Include:

- **Assisting Homeless or At-Risk of Homeless Housing:**
 - **TBRA** - The TBRA program assisted seven (7) households with rental payments for the year. Case Management services are also available to the tenants through other funding sources (City Successor Agency Housing Funds).
- **Affordable Homeownership:**
 - **NW 5th Properties** - Self-Help Enterprises is also utilizing approximately \$1,075,000 of HOME CHDO funds toward the construction of five (5) single family homes on NW 5th Avenue. Council-approved acquisition of the land has been completed, with construction scheduled in Program Year 2020-21.

CDBG 2019-20 Accomplishments Include:

- **Public Services – Homeless Services**
 - **Continuum of Care (CoC)** – The Point in Time count was conducted in conjunction with the Project Homeless Connect on January 23, 2020.
 - **Point in Time (PIT) Survey** – The PIT count identified 540 homeless persons, which included Transitional and Emergency Housing.
 - **Project Homeless Connect (PHC)** – The PHC event had 176 homeless or at-risk of homeless attend and received essential services.
 - **Street Outreach** – Family Services CDBG Street Outreach program assisted 187 unduplicated homeless individuals with case management, supportive housing intake, counseling referrals, life skills training, transportation, and food delivery. As a result, 25 homeless were housed.

- **Permanent Supportive Housing (PSH) Voucher Program** – Family Services provided 13 chronically homeless persons that are receiving PSH vouchers with case management, home visits, counseling referrals, life skills training, transportation, food delivery, hygiene products, and furniture assistance to maintain a life of stability.
- **Public Services – Fair Housing**
 - **Fair Housing** – The Fair Housing Council of Central California (FHCCC) conducted a Fair Housing Conference via zoom on September 24, 2020. 27 people were assisted with fair housing. 36 fair housing referrals were made to legal services, private attorney, and code enforcement with complaints related to rental housing discrimination.
- **Code Enforcement:**
 - **Code Enforcement** – The CDBG Code Enforcement Officer responded to 180 housing violations calls, resulting in 89 housing violations issued and 69 housing code violations were corrected in CDBG target areas.
- **Housing:**
 - **Senior Mobile Home Repair Program (SMHRP)** – One (1) household received rehabilitation assistance, with additional applicants under review.
- **Public Parks, Facilities & Improvements:**
 - **ADA Compliance Improvements** – The ramp/ADA project locations near Wittman Center/Village and Visalia Emergency Aid have been completed. Locations include the following intersections: Granite Street & Court Street, Granite Street & 4th Street, Granite Street & NE 3rd Street; Intersections: Ferguson Street & Babcock Street, Babcock Street & Locust Street, Babcock Street & N. Court Street; N. Court Street & E. Sunnyview Avenue, E. Sunnyview Avenue & Church Street, E. Sunnyview Avenue & N. Bridge Street; N. Court Street & E. Vine Street, E. Vine Street & N. Moreno Court, E. Vine Street, and N. Hermosa Street, E. Vine Street & Mora Court.
 - **Jefferson Park Improvements** – Improvements include removal of existing chain-link fencing, dugouts, dugout concrete slabs, grading infield area, preparing new turf, seeding the new turf, installing new irrigation and connecting to existing irrigation system. In addition, installation of a new storm drain pipe, tie-ins, paving, concrete placement, pipeline testing, fence repair and turf repair.
 - **Community Campus Lot** – Construction of a local community garden began in Program Year 2018 and was completed in Program Year 2019.

The City of Visalia also received an allocation of CDBG CARES Act (CDBG-CV) funds to be used to prevent, prepare for, and respond to COVID-19. On May 11, 2020, the City was notified of an allocation of a first round of CDBG-CV funds in the amount of \$767,987. On September 11, 2020, the City was notified of an additional allocation of a third round of CDBG-CV (CDBG-

CV3) funds in the amount of \$739,863. Thus, the City's cumulative amount of CDBG-CV funds is \$1,507,850. CDBG-CV expenditures and accomplishments will be included in the Program Year 2020 CAPER as expenditures took place after June 30, 2020.

As required by HUD, the 15-day public comment period was from November 23, 2020 through December 7, 2020. An English and Spanish public notice was posted in the Visalia Times Delta on November 23, 2020 and on the City website during the 15-day public comment period. Comments received during the 15-day public comment period and public hearing will be included in the final report to HUD and reflected within the final document, which will be included on the City's website for public review.

Fiscal Impact: N/A

Prior Council Action: Each year, the City Council review and approves the Annual Action Plan, any proposed amendments, and the CAPER.

Other: None

Committee/Commission Review and Action: None

Alternatives: No alternatives are recommended. The CAPER is a report of actual expenditures and accomplishments for the Program Year 2019-20 and is presented in a format prescribed by HUD.

Attachments:

- Attachment A: Resolution No. 2020-66
- Attachment B: 2019-20 Draft CAPER
- Attachment C: 2019-20 CAPER Expenditures and Accomplishments

Recommended Motion (and Alternative Motions if expected):

1. Hold a public hearing to receive public comments on the Program Year 2019-2020 draft CAPER; and
2. Move to adopt Resolution No. 2020-66, approving the Program Year 2019-2020 Consolidated Annual Performance and Evaluation Report (CAPER).

Copies of this report have been provided to:

Environmental Assessment Status

CEQA Review: N/A

Attachment A-3: City Council Resolution

RESOLUTION NO. 2020-66

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF VISALIA APPROVING THE PROGRAM YEAR 2019-2020 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

WHEREAS, the City of Visalia operated the Community Development Block Grant Program (CDBG), and the Home Investment Partnerships Grant Program (HOME) for the Program Year 2019-20; and

WHEREAS, the City is required to submit a Consolidated Annual Performance and Evaluation Report (CAPER) to the U.S. Department of Housing and Urban Development (HUD) for the activities and expenditures for the Program Year 2019-20; and

WHEREAS, the City must also certify that it is complying with HUD requirements for the use of CDBG and HOME funds; and

WHEREAS, the City spent approximately \$2,058,590 dollars in CDBG and \$178,567 dollars in HOME funds, including administration, during the Program Year 2019-20; 100% of the funds were used to assist households with incomes at or below 80% of median income; and

WHEREAS, the City also received an allocation of CDBG CARES Act (CDBG-CV) funds in the total amount of \$1,507,850; CDBG-CV expenditures and accomplishments will be reported on the Program Year 2020-21 CAPER; and

WHEREAS, the City Council considered the CAPER at a publicly noticed public hearing held on December 7th, 2020, and the City Council considered all public comments provided during the public review period and at the public hearing; and

WHEREAS, the City Manager is the certifying official for all HUD reports and transactions.

NOW, THEREFORE, BE IT RESOLVED, by the City Council of the City of Visalia that it approves the attached Program Year 2019-20 Consolidated Annual Performance and Evaluation Report, and authorizes the City Manager to submit the same to HUD on behalf of the City of Visalia.

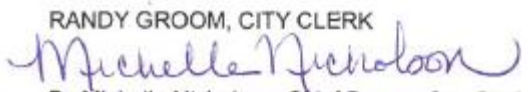
PASSED AND ADOPTED: December 7, 2020

RANDY GROOM, CITY CLERK

STATE OF CALIFORNIA)
COUNTY OF TULARE) ss.
CITY OF VISALIA)

I, Randy Groom, City Clerk of the City of Visalia, certify the foregoing is the full and true Resolution 2020-66 passed and adopted by the Council of the City of Visalia at a regular meeting held on December 7, 2020.

Dated: December 10, 2020

RANDY GROOM, CITY CLERK

By Michelle Nicholson, Chief Deputy City Clerk

Attachment B: Citizen Participation

- Attachment B-1: Public Notice - English
- Attachment B-2: Public Notice – English Certification
- Attachment B-3: Public Notice - Spanish
- Attachment B-4: Public Notice – Spanish Certification
- Attachment B-5: City Website – CDBG Public Notice Page
- Attachment B-6: City Website - Home Page
- Attachment B-7: City’s Facebook Page Post
- Attachment B-8: Continuum of Care Listserv Posts
- Attachment B-9: Citizen Participation Summary

Attachment B-1: Public Notice –English

CITY OF VISALIA | 2019 Consolidated Annual Performance and Evaluation Report (CAPER)



Public Notice for Review and Comment

Review of accomplishments The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2019 (July 1, 2019 – June 30, 2020) to the United States Department of Housing and Urban Development (HUD), due date has been extended December 31, 2020 due the COVID-19 pandemic. The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD. The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia’s Consolidated Plan/Action Plan, which identified projects and programs was previously reviewed and adopted by the City Council to meet these objectives.

As an overview, HOME funds were used toward the Self Help affordable housing acquisition/rehab of existing ownership and rental properties through the City’s certified Community Housing Development Organization (CHDO), and tenant-based rental assistance. The CDBG program funds were used toward public and park improvements, ADA compliance, public services, code enforcement, fair housing, voucher program- case management, and Senior Mobile Home Repair. The draft 2019 CAPER will also be available on the City website at: https://www.visalia.city/depts/finance/housing_n_cdbg_services/public_notices.asp.

2019 DRAFT CAPER – Public Comment Period is November 23 through December 7, 2020 and upcoming Public Hearing Meeting:

City Council Public Hearing Meeting
Visalia Convention Center
303 East Acequia Avenue, Visalia, CA 93291
December 7, 2020 at 7:00pm

Staff invites you to attend the public hearing for the 2019 CAPER. If you are unable to attend, you may submit your comments in writing to Margie Perez, Housing Specialist at margie.perez@visalia.city. The public hearing will be also be streamed via Facebook Live at City of Visalia’s Facebook at www.facebook.com/cityofvisalia. Due to unavoidable time delays in livestreaming, comments will not be accepted via Facebook livestream. Citizens may appear at the City Council meeting in person and will be asked to maintain appropriate physical social distancing, and wear a mask or face shield pursuant to the Governor’s Executive Orders during the COVID-19 pandemic. To be sure all comments are received; citizens are encouraged to submit public comments, before the meeting via email to cityclerk@visalia.city. All emailed public comments will be distributed to the Council prior to the start of the meeting and included into the official record; however, will not be read aloud.

Information will be made available in alternative formats upon request by contacting: Margie Perez, Housing Specialist at margie.perez@visalia.city and (559) 713-4460. Requests for disability-related modifications or accommodations required to facilitate meeting participation, including requests for auxiliary aids, services or interpreters, require different lead times, ranging up to five (5) business days. Please keep this in mind and provide as much advance notice as possible in order to ensure availability. Assistive Listening Devices (ALD’s) are available upon request.

Notice published on November 23, 2020

Attachment B-2: Public Notice - English Certification

Visalia Newspapers, Inc.
P.O. Box 31, Visalia, CA 93279
559-735-3200 / Fax 559-735-3210

State Of California ss:
County of Tulare

Advertiser:

CITY OF VISALIA- FINANCE DEPT
707 W ACEQUIA AVE
VISALIA, CA, 93291

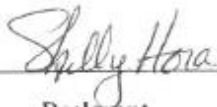
RE: CITY OF VISALIA | 2019 Consolidated Annual Performance and Evaluation Report

I, a legal Clerk, for the below mentioned newspaper(s), am over the age of 18 years old, a citizen of the United States and not a party to, or have interest in this matter. I hereby certify that the attached advertisement appeared in said newspaper

Newspaper: Visalia Times Delta
11/23/2020

I acknowledge that I am a principal clerk of said paper which is printed and published in the City of Visalia, County of Tulare, State of California. The Visalia Times Delta was adjudicated a newspaper of general circulation on July 25, 2001 by Tulare County Superior Court Order No. 41-20576. The Tulare Advance Register was adjudicated a newspaper of general circulation on July 25, 2001 by Superior Court Order No. 52-43225.

I certify under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct. Executed on this 23 day of November, 2020 in Visalia, California.



Declarant

Order # 0004474864
of Affidavits 1

This is not an invoice

Certificate of Publication

CITY OF VISALIA | 2019 Consolidated Annual Performance and Evaluation Report (CAPER)
Public Notice for Review and Comment

Review of accomplishments The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2019 (July 1, 2019 – June 30, 2020) to the United States Department of Housing and Urban Development (HUD), due date has been extended December 31, 2020 due the COVID-19 pandemic. The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD. The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia's Consolidated Plan/Action Plan, which identified projects and programs was previously reviewed and adopted by the City Council to meet these objectives.

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2019 DRAFT CAPER
November 7, 2020 and
30:

Staff invites you to attend the public hearing for the 2019 CAPER. If you are unable to attend, you may submit your comments in writing to Margie Perez, Housing Specialist at margie.perez@visalia.city. The public hearing will be also be streamed via Facebook Live at City of Visalia's Facebook at www.facebook.com/cityofvisalia. Due to unavoidable time delays in livestreaming, comments will not be accepted via Facebook livestream. Citizens may appear at the City Council meeting in person and will be asked to maintain appropriate physical social distancing, and wear a mask or face shield pursuant to the Governor's Executive Orders during the COVID-19 pandemic. To be sure all comments are received, citizens are encouraged to submit public comments, before the meeting via email to cityclerk@visalia.city. All emailed public comments will be distributed to the Council prior to the start of the meeting and included into the official record; however, will not be read aloud.

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Pub: November 23, 2020
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Pub: November 23, 2020
#4474864

Attachment B-3: Public Notice- Spanish

CITY OF VISALIA | 2019 Informe Anual Consolidado de Desempeño y Evaluación (CAPER)

Aviso Público para Revisión y Comentario



Review of accomplishments Revisión de los logros La Ciudad de Visalia presentará su Informe Anual Consolidado de Desempeño y Evaluación (CAPER) para el Año del Programa 2019 (1 de Julio de 2019 – 30 de Junio de 2020) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), fecha de vencimiento se ha ampliado el 31 de Diciembre de 2020 debido a la pandemia COVID-19. El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de Community Development Block Grant (CDBG) y Home Investment Partnerships Grant (HOME) recibidos de HUD. La ciudad utiliza estas subvenciones para proporcionar una vivienda decente, limpia, segura y asequible, crear un ambiente de vida adecuado y ampliar las oportunidades económicas, principalmente para personas de ingresos bajos y moderados. El Plan/Plan de Acción Consolidado de la Ciudad de Visalia, que identificó proyectos y programas, fue previamente revisado y adoptado por el Ayuntamiento para cumplir con estos objetivos.

Como resumen, los fondos de HOME se utilizaron para la adquisición/rehabilitación de viviendas asequibles de Self Help de propiedades existentes de propiedad y alquiler a través de la Organización para el Desarrollo de Viviendas Comunitarias (CHDO, por sus" y por sus inquilinos) y la asistencia de alquiler basada en inquilinos. Los fondos del programa CDBG se utilizaron para mejoras públicas y de parques, cumplimiento de ADA, servicios públicos, cumplimiento de códigos, vivienda justa, administración de casos del programa de cupones y reparación de casas móviles para personas mayores. El proyecto CAPER 2019 también estará disponible en el sitio web de la ciudad en: https://www.visalia.city/depts/finance/housing_n_cdbg_services/public_notices.asp.

2019 PROYECTO CAPER – El período de comentarios públicos es del 23 de Noviembre al 7 de Diciembre de 2020 y la próxima reunión de audiencia pública:

Reunión de Audiencia Pública del Ayuntamiento
Centro de Convenciones Visalia
303 East Acequia Avenue, Visalia, CA 93291
7 de Diciembre de 2020 a las 7:00pm

El personal le invita a asistir a la audiencia pública para el CAPER 2019. Si no puede asistir, puede enviar sus comentarios por escrito a Margje Pérez, Especialista en Vivienda de margie.perez@visalia.city. La audiencia pública también se transmitirá a través de Facebook Live at City of Visalia's Facebook en www.facebook.com/cityofvisalia. Debido a retrasos de tiempo inevitables en la transmisión en vivo, los comentarios no serán aceptados a través de Facebook transmisión en vivo. Los ciudadanos pueden comparecer en la reunión del Ayuntamiento en persona y se les pedirá que mantengan un distanciamiento social físico apropiado, y que lleven una máscara o un protector facial de conformidad con las Órdenes Ejecutivas del Gobernador durante la pandemia COVID-19. Para asegurarse de que se reciben todos los comentarios; se alienta a los ciudadanos a enviar comentarios públicos, antes de la reunión por correo electrónico a cityclerk@visalia.city. Todos los comentarios públicos enviados por correo electrónico se distribuirán al Consejo antes del inicio de la reunión y se incluirán en el registro oficial; sin embargo, no se leerá en voz alta.

La información estará disponible en formatos alternativos bajo petición poniéndose en contacto con: Margje Pérez, Especialista en Vivienda en: margie.perez@visalia.city y (559) 713-4460. Las solicitudes de modificaciones o adaptaciones relacionadas con la discapacidad necesarias para facilitar la participación en las reuniones, incluidas las solicitudes de ayudas auxiliares, servicios o intérpretes, requieren plazos de entrega diferentes, que van hasta cinco (5) días hábiles. Tenga esto en cuenta y proporcione tanto aviso como sea posible para garantizar la disponibilidad. Los dispositivos de escucha asistida (ALD) están disponibles bajo petición.

Aviso publicado el 23 de Noviembre de 2020

Attachment B-4: Public Notice - Spanish Certification

Visalia Newspapers, Inc.
 P.O. Box 31, Visalia, CA 93279
 559-735-3200 / Fax 559-735-3210

State Of California ss:
 County of Tulare

Advertiser:

CITY OF VISALIA- FINANCE DEPT
 707 W ACEQUIA AVE
 VISALIA, CA, 93291

RE: CITY OF VISALIA | 2019 Informe Anual Consolidado de Desempeño y Evaluación

I, a legal Clerk, for the below mentioned newspaper(s), am over the age of 18 years old, a citizen of the United States and not a party to, or have interest in this matter. I hereby certify that the attached advertisement appeared in said newspaper

Newspaper: **Visalia Times Delta**
11/23/2020

I acknowledge that I am a principal clerk of said paper which is printed and published in the City of Visalia, County of Tulare, State of California. The Visalia Times Delta was adjudicated a newspaper of general circulation on July 25, 2001 by Tulare County Superior Court Order No. 41-20576. The Tulare Advance Register was adjudicated a newspaper of general circulation on July 25, 2001 by Superior Court Order No. 52-43225.

I certify under penalty of perjury, under the laws of the State of California, that the foregoing is true and correct. Executed on this 23 day of November, 2020 in Visalia, California.


Declarant

Order # 0004475059
 # of Affidavits 1
This is not an invoice

Certificate of Publication

CITY OF VISALIA | 2019 Informe Anual Consolidado de Desempeño y Evaluación (CAPER)
 Aviso Público para Revisión y Comentario

Review of accomplishments Revisión de los logros La Ciudad de Visalia presentará su Informe Anual Consolidado de Desempeño y Evaluación (CAPER) para el Año del Programa 2019 (1 de Julio de 2019 - 30 de Junio de 2020) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), fecha de vencimiento se ha ampliado el 31 de Diciembre de 2020 debido a la pandemia COVID-19. El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de

Community Development Block Grant (CDBG) para proporcionar un ambiente de principalmente de Acción Comunitaria y programas, fue para cumplir con

CITY OF VISALIA | 2019 Informe Anual Consolidado de Desempeño y Evaluación (CAPER)
 Aviso Público para Revisión y Comentario

Review of accomplishments Revisión de los logros La Ciudad de Visalia presentará su Informe Anual Consolidado de Desempeño y Evaluación (CAPER) para el Año del Programa 2019 (1 de Julio de 2019 - 30 de Junio de 2020) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), fecha de vencimiento se ha ampliado el 31 de Diciembre de 2020 debido a la pandemia COVID-19. El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de Community Development Block Grant (CDBG) y Home Investment Partnerships Grant (HOME) recibidos de HUD. La ciudad utiliza estas subvenciones para proporcionar una vivienda decente, limpia, segura y asequible, crear un ambiente de vida adecuado y ampliar las oportunidades económicas, principalmente para personas de ingresos bajos y moderados. El Plan/Plan de Acción Consolidado de la Ciudad de Visalia, que identificó proyectos y programas, fue previamente revisado y adoptado por el Ayuntamiento para cumplir con estos objetivos.

Como resumen de adquisición/rehabilitación de viviendas existentes de propiedad y alquiler a través de la Organización para el Desarrollo de Viviendas Comunitarias (CHDO, por sus siglas) y la asistencia de alquiler basada en inquilinos. Los fondos del programa CDBG se utilizaron para mejoras públicas y de parques, cumplimiento de ADA, servicios públicos, cumplimiento de códigos, vivienda justa, administración de casos del programa de cupones y reparación de casas móviles para personas mayores. El proyecto CAPER 2019 también estará disponible en el sitio web de la ciudad en: https://www.visalia.city/depts/finance/housing_n_cdbg_services/public_notices.asp.

2019 PROYECTO CAPER - El periodo de comentarios públicos es del 23 de Noviembre al 7 de Diciembre de 2020 y la próxima reunión de audiencia pública:

Como resumen, los fondos de HOME se utilizaron para la adquisición/rehabilitación de viviendas asequibles de Self Help de propiedades existentes de propiedad y alquiler a través de la Organización para el Desarrollo de Viviendas Comunitarias (CHDO, por sus siglas) y por sus inquilinos) y la asistencia de alquiler basada en inquilinos. Los fondos del programa CDBG se utilizaron para mejoras públicas y de parques, cumplimiento de ADA, servicios públicos, cumplimiento de códigos, vivienda justa, administración de casos del programa de cupones y reparación de casas móviles para personas mayores. El proyecto CAPER 2019 también estará disponible en el sitio web de la ciudad en: https://www.visalia.city/depts/finance/housing_n_cdbg_services/public_notices.asp.

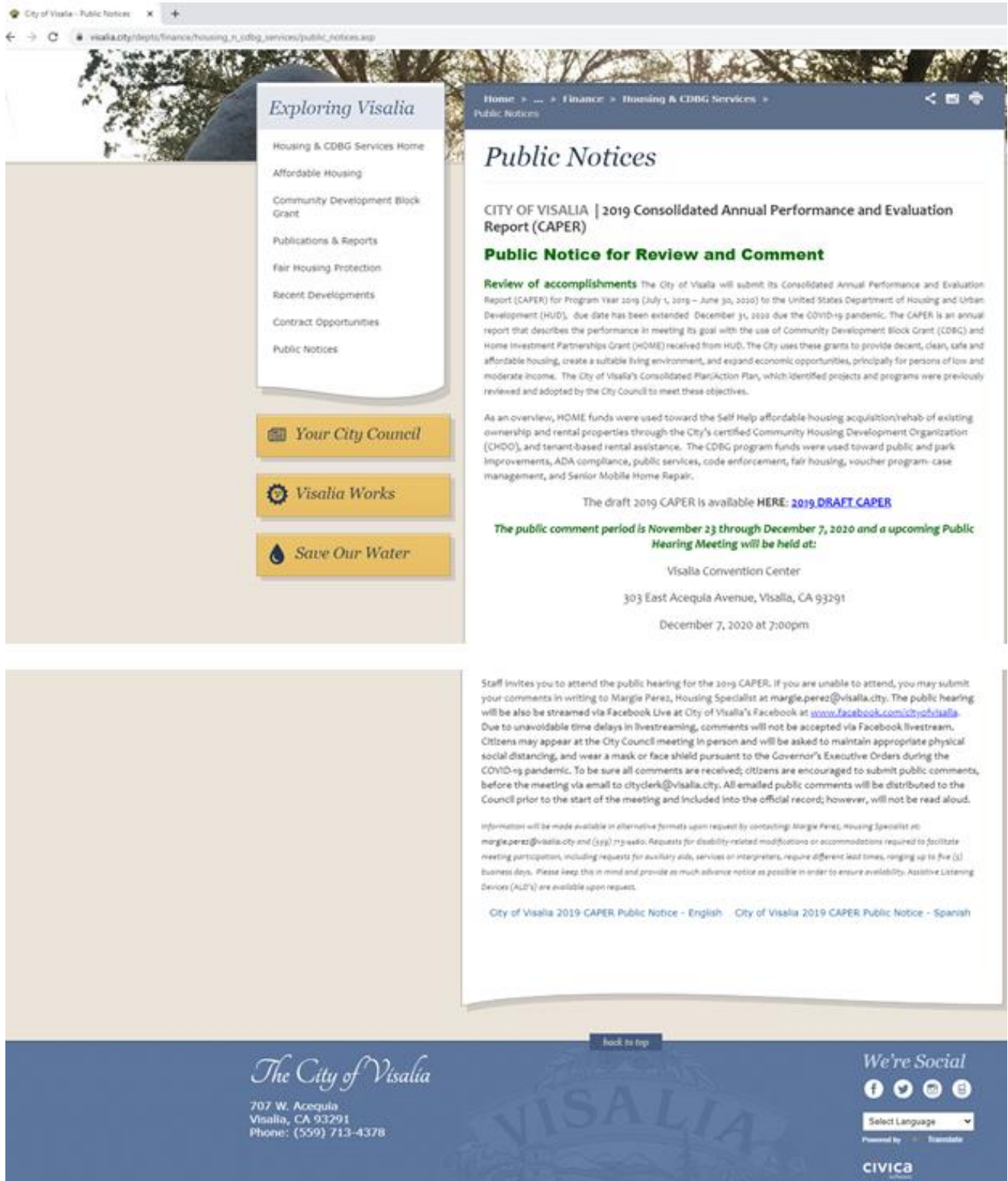
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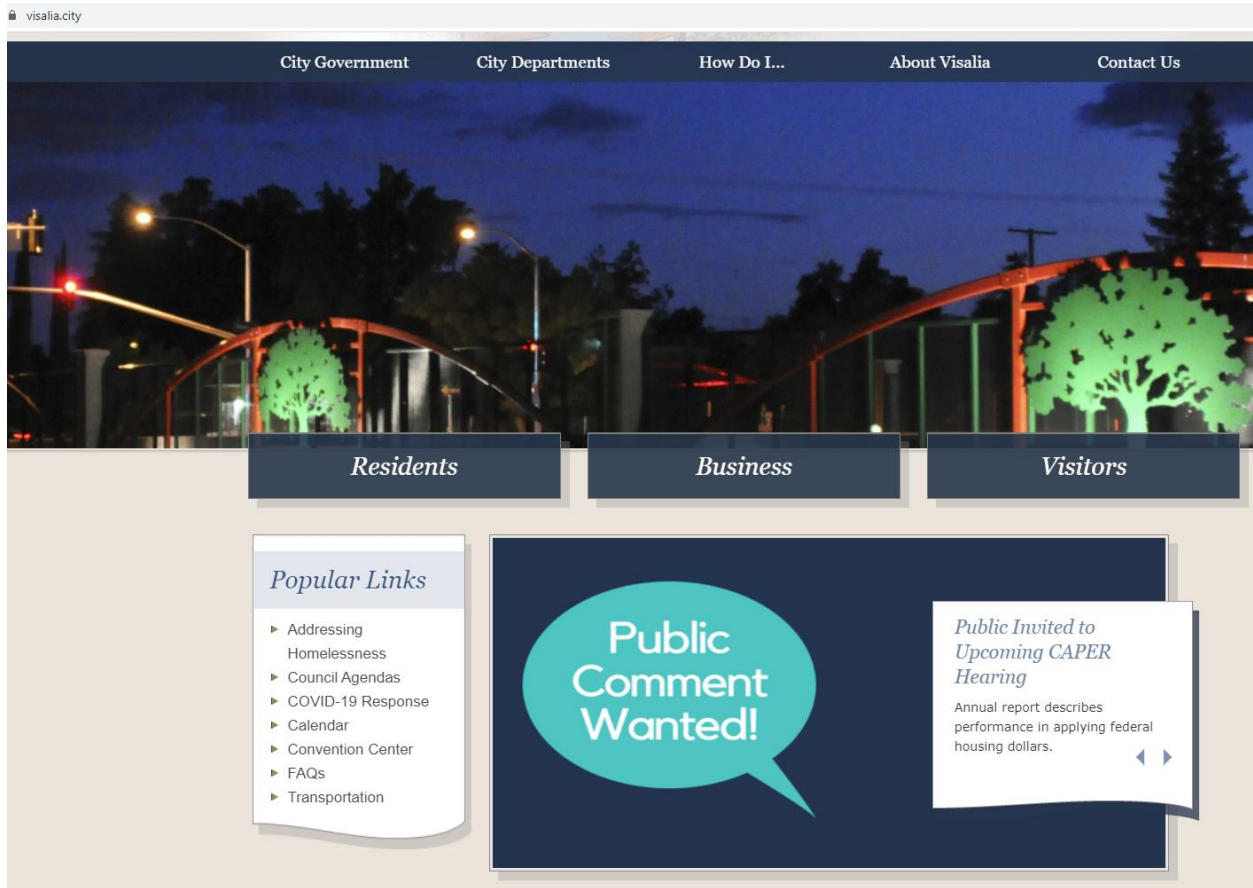
El personal le invita a asistir a la audiencia pública para el CAPER 2019. Si no puede asistir, puede enviar sus comentarios por escrito a Margie Pérez, Especialista en Vivienda de margie.perez@visalia.city. La audiencia pública también se transmitirá a través de Facebook Live at City of Visalia's Facebook en www.facebook.com/cityofvisalia. Debido a retrasos de tiempo inevitables en la transmisión en vivo, los comentarios no serán aceptados a través de Facebook transmisión en vivo. Los ciudadanos pueden comparecer en la reunión del Ayuntamiento en persona y se les pedirá que mantengan un distanciamiento social físico apropiado, y que lleven una máscara o un protector facial de conformidad con las Órdenes Ejecutivas del Gobernador durante la pandemia COVID-19. Para asegurarse de que se reciben todos los comentarios; se alienta a los ciudadanos a enviar comentarios públicos, antes de la reunión por correo electrónico a cityclerk@visalia.city. Todos los comentarios públicos enviados por correo electrónico se distribuirán al Consejo antes del inicio de la reunión y se incluirán en el registro oficial; sin embargo, no se leerá en voz alta.

La información estará disponible en formatos alternativos bajo petición poniéndose en contacto con: Margie Pérez, Especialista en Vivienda en: margie.perez@visalia.city y (559) 713-4460. Las solicitudes de modificaciones o adaptaciones relacionadas con la discapacidad necesarias para facilitar la participación en las reuniones, incluidas las solicitudes de ayudas auxiliares, servicios o intérpretes, requieren plazos de entrega diferentes, que van hasta cinco (5) días hábiles. Tenga esto en cuenta y proporcione tanto aviso como sea posible para garantizar la disponibilidad. Los dispositivos de escucha asistida (AID) están disponibles bajo petición.
 Pub: November 23, 2020
 #4475059

Attachment B-5: City Website – CDBG Public Notice Page



Attachment B-6: City Website - Home Page



Attachment B-7: City's Facebook Post



facebook

City of Visalia, CA
4h · 🌐

News: We want your feedback Visalia!


We'll be submitting our annual report to the United States Department of Housing and Urban Development (HUD) and we're seeking community input. You can view the full report online now and send in your comments, or join us at next Monday's City Council meeting on 12/7.

"The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant and Home Investment Partnerships Grant received from HUD," shares Margie Perez, City of Visalia Housing Specialist. "The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income." Details: <https://bit.ly/216W4h0>

Attachment B-8: Continuum of Care Listserv Post

City of Visalia CAPER
Kings/Tulare Homeless Alliance <info@kthomelessalliance.org>
You forwarded this message on 12/01/2020 8:48 AM.
If there are problems with how this message is displayed, click here to view it in a web browser.
Sent: Tue 12/01/2020 8:44 AM
To: Margie Perez

Community news from the Kings/Tulare Homeless Alliance [View this email in your browser](#)



KTHA
LEVERAGING RESOURCES
EMPOWERING PARTNERS

City of Visalia CAPER

The City of Visalia has released its 2019 Consolidated Annual Performance and Evaluation Report (CAPER) for public review and comment through December 7th, 2020. A City Council Public Forum will be held on December 7th at 7:00pm at the Visalia Convention Center (masks and social distancing are required). To learn more about the CAPER and how to voice your opinions, please review the flyers below.

[City of Visalia CAPER Flyer - English](#)
[City of Visalia CAPER Flyer - Spanish](#)

From: Kings/Tulare Homeless Alliance <info@kthomelessalliance.org>
To: Margie Perez
Cc: [Redacted]
Subject: City of Visalia CAPER; Community News

City of Visalia CAPER

The City of Visalia has released its 2019 Consolidated Annual Performance and Evaluation Report (CAPER) for public review and comment through December 7th, 2020. A City Council Public Forum will be held on December 7th at 7:00pm at the Visalia Convention Center (masks and social distancing are required). To learn more about the CAPER and how to voice your opinions, please review the flyers below.

[City of Visalia CAPER Flyer - English](#)
[City of Visalia CAPER Flyer - Spanish](#)

Attachment B-9: Citizen Participation Summary

The City of Visalia Program Year 2019 CAPER 15-day public comment period was held from November 23, 2020 through December 7, 2020. A public notice was published in Visalia Times Delta on November 23, 2020 in English and Spanish to inform the public of the opportunity to review and comment on the PY 2019 draft CAPER. Public notices were posted on the City's website on the home page as well as on the housing department public notices page. A public notice was also posted on the City of Visalia Facebook page. Public notices were also posted at the following city locations:

- City Hall – 707 W. Acequia Avenue, Visalia, CA 93291
- City of Visalia Administration – 220 N. Santa Fe Street, Visalia, CA 93292
- Visalia Transit – 425 E. Oak Avenue #301, Visalia, CA 93291
- City of Visalia Community Development – 315 E. Acequia Avenue, Visalia, CA 93291

Public notices were also sent on the Kings Tulare Homeless Alliance Continuum of Care listserv on December 1st, 2020 and December 4th, 2020 to over 330 stakeholders throughout Kings and Tulare County. No public comments were received during the 15-day public comment period.

A public hearing meeting to solicit public input and comment on the Program Year 2019 draft CAPER was conducted on December 7, 2020 at the Visalia Convention Center 303 E. Acequia Avenue, Visalia, CA 93291 at 7:00 during a regular city council meeting. The public hearing meeting was also available for virtual viewing for those sheltering in place via Facebook Live at the City of Visalia's Facebook page at www.facebook.com/cityofvisalia. Citizens were also able to submit comments via email to margie.perez@visalia.city or cityclerk@visalia.city. No public comments were received during the public hearing meeting. Council member Collins Stated, he would like to see sidewalks added to various ADA ramps. Vice Mayor Cox stated, he would like to see CDBG funded economic development projects to assist businesses impacted by the COVID-19 pandemic.

Attachment C: Continuum of Care Reports

- Attachment C-1: Point in Time Survey Report
- Attachment C-2: Project Homeless Connect Report

Attachment C-1: Point in Time Survey Report

Visalia, California 2020 Point in Time Executive Summary

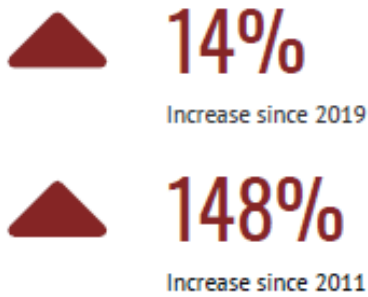
540 people experiencing homelessness

167 people are chronically homeless

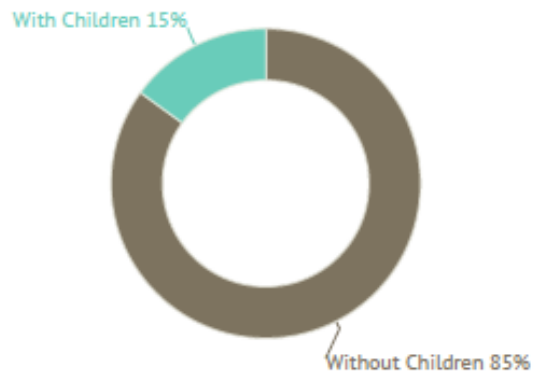
2011-2020 PIT Results



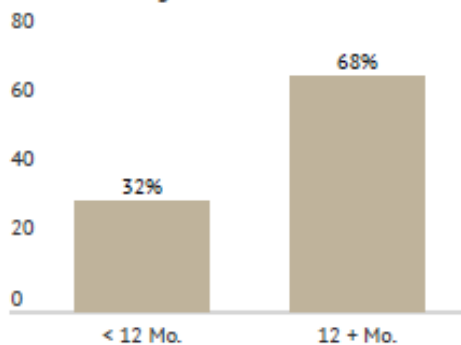
PIT Count



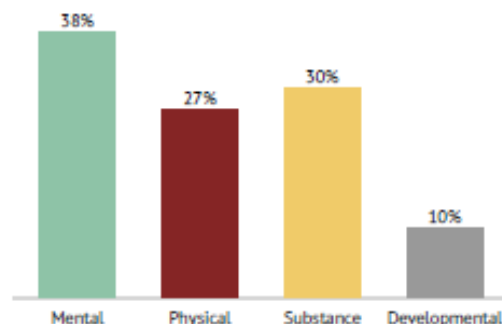
Household Composition



Length of Time Homeless



Disabling Conditions



2020 Point in Time Executive Summary



312
People slept in an unsheltered location



30
People are veterans



94
People slept in an emergency shelter



214
People have a disability

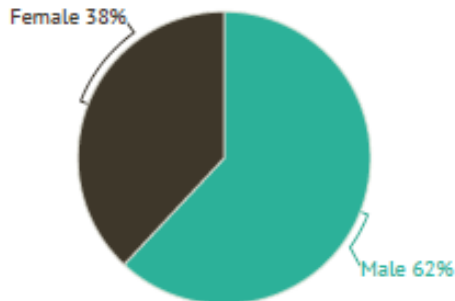


134
People slept in transitional housing

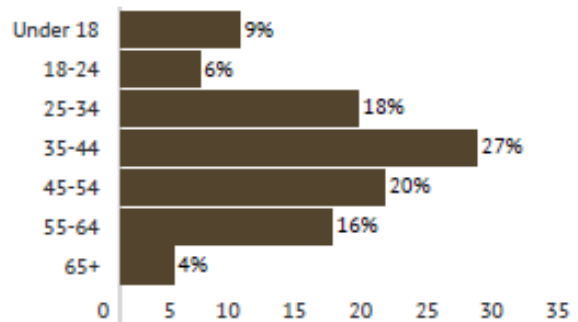


27
Unaccompanied Youth

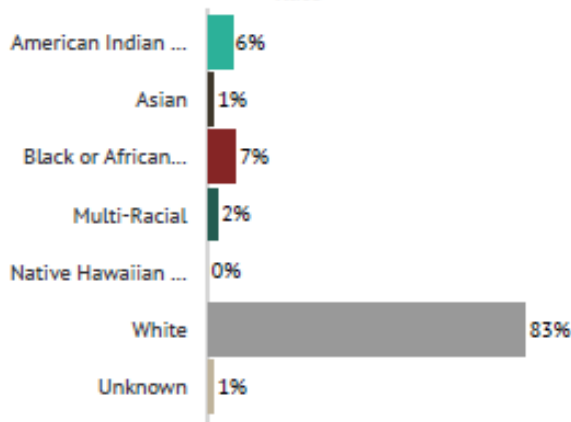
Gender



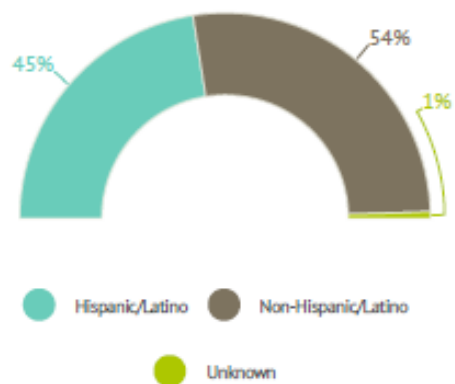
Age



Race



Ethnicity



Attachment C-2: Project Homeless Connect Report

Master Data Chart

Total Clients		Hanford		Porterville		Tulare		Visalia		Total	
		120		140		143		176		579	
Age	Under 5	0	0%	3	2%	0	0%	8	5%	11	2%
	5-12	0	0%	0	0%	0	0%	0	0%	0	0%
	13-17	1	1%	0	0%	0	0%	0	0%	1	0%
	18-24	6	5%	6	4%	4	3%	13	7%	29	5%
	25-34	18	15%	30	21%	23	16%	30	17%	101	17%
	35-44	42	35%	28	20%	42	29%	51	30%	163	28%
	45-54	27	23%	42	30%	37	26%	41	23%	147	25%
	55-61	18	15%	22	16%	24	17%	25	14%	89	15%
62+	8	7%	9	6%	13	9%	8	5%	38	7%	
Gender	Male	61	51%	69	49%	83	58%	102	58%	315	54%
	Female	59	49%	69	49%	60	42%	73	41%	261	45%
	Transgender	0	0%	2	1%	0	0%	1	1%	3	1%
Race	American Indian or Alaska Native	7	6%	7	5%	14	10%	14	8%	42	7%
	Asian	1	1%	0	0%	0	0%	1	1%	2	0%
	Black or African American	14	12%	2	1%	13	9%	12	7%	41	7%
	Native Hawaiian or Pacific Islander	1	1%	2	1%	6	4%	1	1%	10	2%
	White	100	83%	128	91%	88	62%	152	86%	468	81%
	Unknown/Refused	1	1%	3	2%	27	19%	1	1%	32	6%
Veteran Status	Yes	7	6%	4	3%	6	4%	8	5%	25	4%
	No	113	94%	131	94%	137	96%	159	90%	540	93%
	Unknown/Refused	0	0%	5	4%	0	0%	9	5%	14	2%
Disability Status	Yes	53	44%	64	46%	71	50%	91	52%	279	48%
	No	67	56%	76	54%	72	50%	85	48%	300	52%
Household Type	Individual	100	83%	123	88%	119	83%	131	74%	473	82%
	Household	20	17%	17	12%	24	17%	45	26%	106	18%
Prior Night Residence	Unsheltered	109	91%	101	72%	134	94%	91	52%	435	75%
	Emergency Shelter	7	6%	34	24%	7	5%	69	39%	117	20%
	Transitional Housing	4	3%	5	4%	2	1%	16	9%	27	5%

Regional Services Summary

Service	Quantity Given				Regional Total	% of Clients Received
	Hanford	Porterville	Tulare	Visalia		
2-1-1 Information & Referrals	-	78	152	-	230	40%
Backpacks	-	109	92	299	500	86%
Beanies (hats)	-	109	92	299	500	86%
Behavioral Health Information	-	185	123	-	308	53%
Bicycle Repair/Replace	18	75	12	-	105	18%
Bicycles	-	2	-	-	2	0%
Birth Certificates	-	24	9	-	33	6%
Blankets	96	-	-	-	96	17%
Books	-	129	31	-	160	28%
Breakfast	150	250	-	-	400	69%
Bus Vouchers	34	-	-	-	34	6%
Cart Storage	14	-	-	45	59	10%
Census Information	-	150	-	-	150	26%
Child Care Services, Information & Referrals	-	24	32	28	84	15%
Clothing (Jackets, shoes, vouchers)	80	-	232	277	589	102%
Clothing Vouchers	50	-	-	-	50	9%
DMV ID Cards	-	40	22	-	62	11%
Dental Screenings & Referrals	14	32	55	99	200	35%
Dental, Toothbrushes & Toothpaste	100	-	-	-	100	17%
Employment Assistance	-	65	14	11	90	16%
Feminine Hygiene Products	80	-	-	76	156	27%
First Aid Kits	100	109	92	299	600	104%
Flashlights	100	109	92	299	600	104%
Food Bags	87	-	-	-	87	15%
Gloves	-	109	92	299	500	86%
Haircuts	-	20	-	80	100	17%
Mainstream Benefit Applications, Information	-	-	41	-	41	7%
Meals	250	500	-	-	750	130%
Medical, Blood Pressure Checks	-	-	28	34	62	11%
Medical, Blood Screening	80	67	40	43	230	40%
Medical, Foot Screenings	-	-	-	31	31	5%
Medical, Flu/Pneumonia Vaccines	20	-	-	13	33	6%
Medical, Hep A Vaccines	-	-	-	15	15	3%
Medical, TDAP Vaccines	-	-	-	14	14	2%
Medical, HIV Testing and/or Information	13	-	-	4	17	3%

Medical, Information & Referrals	17	43	69	101	230	40%
Medical, STD Prevention	-	-	-	35	35	6%
Pet Food	3	43	-	25	71	12%
Pet Sitting	15	-	30	30	75	13%
Pet Supplies	-	-	-	21	21	4%
Pet Vaccinations	-	43	-	11	54	9%
Ponchos	-	109	92	299	500	86%
SSI Benefit & SS Card Applications	-	33	-	-	33	6%
Showers	5	-	18	-	23	4%
Socks	200	109	92	299	700	121%
Spiritual Counseling (Prayer)	-	-	122	-	122	21%
Substance Abuse, Information & Referrals	-	21	10	-	31	5%
Telephone Charging Station	-	-	19	-	19	3%
Veteran's Housing/VASH Program Screening	-	5	-	-	5	1%
Veteran's Information	-	11	45	-	56	10%
Vision, Exams	92	59	-	26	177	31%
Vision, Prescription Glasses	75	-	4	3	82	14%
Vision, Reading Glasses	25	-	-	50	75	13%
# of Clients Served	120	140	143	176	579	
# of Pets Served	18	43	30	30	121	

Exit Survey Responses

Do you feel that your PHC experience has been a good one?	Hanford	Porterville	Tulare	Visalia	Regional Totals	Regional %
Yes	119	109	104	113	445	99%
No	0	3	0	1	4	1%
Total	119	112	104	114	449	


Did you get what you came for?	Hanford	Porterville	Tulare	Visalia	Regional Totals	Regional %
Yes	108	112	102	83	405	94%
No	7	2	1	17	27	6%
Total	115	114	103	100	432	

If you didn't get what you came for, what were you hoping to get?	Hanford	Porterville	Tulare	Visalia	Regional Totals	Regional %
Housing Assistance	1	7	0	3	11	9%
Clothing	0	3	1	6	10	0%
Sleeping Bags/Blankets	1	0	1	4	6	17%
Children Services	0	0	0	5	5	0%
Total	2	10	2	18	32	6%

Attachment D: IDIS Reports

- Attachment D-1: PR-26 CDBG Financial Summary Report
- Attachment D-2: PR-26 CDBG Financial Summary Report Adjustment Narrative
- Attachment D-3: PR-09 CDBG Program Income Detail Report
- Attachment D-4: PR-26 CDBG Activity Summary Report
- Attachment D-5: PR-02 CDBG Project Activities Report
- Attachment D-6: PR-23 CDBG Accomplishments
- Attachment D-7: PR-23 HOME Accomplishments

Attachment D-1: PR-26 CDBG Financial Summary Report

	Office of Community Planning and Development	DATE: 12-28-20
	U.S. Department of Housing and Urban Development	TIME: 13:11
	Integrated Disbursement and Information System	PAGE: 1
	PR26 - CDBG Financial Summary Report Program Year 2019 VISALIA , CA	

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,223,075.63
02 ENTITLEMENT GRANT	1,323,669.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	162,752.34
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	7,940.59 *2018 PI drawn in 2019
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,717,437.56

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,852,081.05
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,852,081.05
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	206,508.60
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,058,589.65
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	658,847.91

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,852,081.05
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,852,081.05
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION		PY: 2017 PY: 2018 PY: 2019
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,154,453.73	
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	1,154,453.73	
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%	

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	123,913.83
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	123,913.83
32 ENTITLEMENT GRANT	1,323,669.00
33 PRIOR YEAR PROGRAM INCOME	94,017.80
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,417,686.80
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	8.74%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	206,508.60
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	206,508.60
42 ENTITLEMENT GRANT	1,323,669.00
43 CURRENT YEAR PROGRAM INCOME	162,752.34
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,486,421.34
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.89%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	12	893	6368177	Garden Street Public Facility	03C	LMC	\$275,000.00
2019	12	893	6412114	Garden Street Public Facility	03C	LMC	\$125,000.00
					03C	Matrix Code	\$400,000.00
2016	15	850	6314317	2016 Park Improvements-Jefferson	03F	LMA	\$3,541.02
2018	12	873	6314317	Community Campus lot/park improvements	03F	LMA	\$1,241.33
2018	12	873	6332442	Community Campus lot/park improvements	03F	LMA	\$15,234.55
2018	12	873	6350563	Community Campus lot/park improvements	03F	LMA	\$53,258.76
2018	12	873	6368177	Community Campus lot/park improvements	03F	LMA	\$11,870.91
2018	12	873	6381450	Community Campus lot/park improvements	03F	LMA	\$1,115.05
					03F	Matrix Code	\$86,261.62
2017	9	861	6314317	ADA Public Compliance Projects/Public Improvements	03L	LMC	\$384.30
2017	9	861	6332442	ADA Public Compliance Projects/Public Improvements	03L	LMC	\$349.40
2017	9	861	6368177	ADA Public Compliance Projects/Public Improvements	03L	LMC	\$556.34
2018	10	874	6314317	2018 ADA Compliance Project	03L	LMA	\$448,129.76
2018	10	874	6332442	2018 ADA Compliance Project	03L	LMA	\$43,182.17
2018	10	874	6350563	2018 ADA Compliance Project	03L	LMA	\$313,090.12
2019	10	891	6350563	2019 ADA Ramps (EN)	03L	LMA	\$61,504.60
2019	10	891	6368177	2019 ADA Ramps (EN)	03L	LMA	\$58,164.09
2019	10	891	6381450	2019 ADA Ramps (EN)	03L	LMA	\$45,584.87
2019	10	891	6412114	2019 ADA Ramps (EN)	03L	LMA	\$43,643.07
2019	11	892	6350563	2019 ADA Compliance- PI	03L	LMA	\$60,000.00
2019	11	892	6412114	2019 ADA Compliance- PI	03L	LMA	\$11,250.52
					03L	Matrix Code	\$1,085,839.24
2017	12	857	6350563	2017 Fair Housing	05J	LMC	\$3,750.00
2017	12	857	6381450	2017 Fair Housing	05J	LMC	\$3,750.00
2018	14	876	6381450	2018-2019 Fair Housing	05J	LMC	\$3,750.00
					05J	Matrix Code	\$11,250.00
2018	6	870	6314317	2018 Case Management/Street Outreach FS	05Z	LMC	\$12,350.93
2018	6	870	6332442	2018 Case Management/Street Outreach FS	05Z	LMC	\$12,195.65
2018	6	870	6350563	2018 Case Management/Street Outreach FS	05Z	LMC	\$11,125.08
2018	6	870	6368177	2018 Case Management/Street Outreach FS	05Z	LMC	\$9,535.11
2018	8	868	6314317	2018 Continuum of Care- Public Service	05Z	LMC	\$961.25
2018	9	869	6314317	2018 Voucher - Family Services	05Z	LMC	\$114.23
2019	6	886	6368177	2019 Case Management/Street Outreach Family Services	05Z	LMC	\$3,288.36
2019	6	886	6381450	2019 Case Management/Street Outreach Family Services	05Z	LMC	\$6,064.37
2019	6	886	6412114	2019 Case Management/Street Outreach Family Services	05Z	LMC	\$10,861.96
2019	8	887	6314317	2019 Continuum of Care "The Alliance"	05Z	LMC	\$1,706.78
2019	8	887	6332442	2019 Continuum of Care "The Alliance"	05Z	LMC	\$2,614.31
2019	8	887	6350563	2019 Continuum of Care "The Alliance"	05Z	LMC	\$2,723.22
2019	8	887	6368177	2019 Continuum of Care "The Alliance"	05Z	LMC	\$3,958.57
2019	8	887	6381450	2019 Continuum of Care "The Alliance"	05Z	LMC	\$5,920.58
2019	8	887	6412114	2019 Continuum of Care "The Alliance"	05Z	LMC	\$1,076.54
2019	9	888	6314317	2019 Voucher Program (Matching funds)	05Z	LMC	\$3,322.09
2019	9	888	6332442	2019 Voucher Program (Matching funds)	05Z	LMC	\$4,998.36
2019	9	888	6350563	2019 Voucher Program (Matching funds)	05Z	LMC	\$5,047.23
2019	9	888	6368177	2019 Voucher Program (Matching funds)	05Z	LMC	\$5,760.88
2019	9	888	6381450	2019 Voucher Program (Matching funds)	05Z	LMC	\$2,463.60



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2019
 VISALIA , CA

DATE: 11-18-20
 TIME: 18:31
 PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	9	888	6412114	2019 Voucher Program (Matching funds)	05Z	LMC	\$6,574.73
					05Z	Matrix Code	\$112,663.83
2018	7	871	6381450	2018 Senior Mobilehome Repair Prgm	14A	LMH	\$14,161.00
					14A	Matrix Code	\$14,161.00
2018	13	875	6314317	2018-19 Code Enforcement	15	LMA	\$24,207.33
2018	13	875	6332442	2018-19 Code Enforcement	15	LMA	\$23,572.94
2018	13	875	6350563	2018-19 Code Enforcement	15	LMA	\$29,977.17
2019	14	885	6350563	2019 Code Enforcement	15	LMA	\$12,033.00
2019	14	885	6368177	2019 Code Enforcement	15	LMA	\$12,586.12
2019	14	885	6381450	2019 Code Enforcement	15	LMA	\$26,394.39
2019	14	885	6412114	2019 Code Enforcement	15	LMA	\$13,134.41
					15	Matrix Code	\$141,905.36
Total							\$1,852,081.05

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	12	857	6350563	2017 Fair Housing	05J	LMC	\$3,750.00
2017	12	857	6381450	2017 Fair Housing	05J	LMC	\$3,750.00
2018	14	876	6381450	2018-2019 Fair Housing	05J	LMC	\$3,750.00
					05J	Matrix Code	\$11,250.00
2018	6	870	6314317	2018 Case Management/Street Outreach FS	05Z	LMC	\$12,350.93
2018	6	870	6332442	2018 Case Management/Street Outreach FS	05Z	LMC	\$12,195.65
2018	6	870	6350563	2018 Case Management/Street Outreach FS	05Z	LMC	\$11,125.08
2018	6	870	6368177	2018 Case Management/Street Outreach FS	05Z	LMC	\$9,535.11
2018	8	868	6314317	2018 Continuum of Care- Public Service	05Z	LMC	\$981.25
2018	9	869	6314317	2018 Voucher - Family Services	05Z	LMC	\$114.23
2019	6	886	6368177	2019 Case Management/Street Outreach Family Services	05Z	LMC	\$3,288.36
2019	6	886	6381450	2019 Case Management/Street Outreach Family Services	05Z	LMC	\$8,064.37
2019	6	886	6412114	2019 Case Management/Street Outreach Family Services	05Z	LMC	\$10,881.96
2019	8	887	6314317	2019 Continuum of Care "The Alliance"	05Z	LMC	\$1,706.78
2019	8	887	6332442	2019 Continuum of Care "The Alliance"	05Z	LMC	\$2,614.31
2019	8	887	6350563	2019 Continuum of Care "The Alliance"	05Z	LMC	\$2,723.22
2019	8	887	6368177	2019 Continuum of Care "The Alliance"	05Z	LMC	\$3,958.57
2019	8	887	6381450	2019 Continuum of Care "The Alliance"	05Z	LMC	\$5,920.58
2019	8	887	6412114	2019 Continuum of Care "The Alliance"	05Z	LMC	\$1,076.54
2019	9	888	6314317	2019 Voucher Program (Matching funds)	05Z	LMC	\$3,322.09
2019	9	888	6332442	2019 Voucher Program (Matching funds)	05Z	LMC	\$4,998.36
2019	9	888	6350563	2019 Voucher Program (Matching funds)	05Z	LMC	\$5,047.23
2019	9	888	6368177	2019 Voucher Program (Matching funds)	05Z	LMC	\$5,780.88
2019	9	888	6381450	2019 Voucher Program (Matching funds)	05Z	LMC	\$2,463.60
2019	9	888	6412114	2019 Voucher Program (Matching funds)	05Z	LMC	\$8,574.73
					05Z	Matrix Code	\$112,663.83
Total							\$123,913.83

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	5	872	6314317	2018 CDBG Administration/Planning	21A		\$8,237.14
2018	5	872	6332442	2018 CDBG Administration/Planning	21A		\$29,892.87
2018	5	872	6350563	2018 CDBG Administration/Planning	21A		\$28,010.21
2019	5	884	6350563	2019-20 CDBG Administration/Planning	21A		\$5,931.85
2019	5	884	6368177	2019-20 CDBG Administration/Planning	21A		\$18,431.32



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2019
 VISALIA, CA

DATE: 11-18-20
 TIME: 18:31
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2019	5	884	6381450	2019-20 CDBG Administration/Planning	21A		\$30,132.28	
2019	5	884	6412114	2019-20 CDBG Administration/Planning	21A		\$87,872.93	
						21A	Matrix Code	\$206,508.60
Total							\$206,508.60	

Attachment D-2: PR-26 CDBG Financial Summary Report Adjustment Narrative

The PR-26 CDBG Financial Summary Report: Line 07 Adjustment To Compute Total Available was edited to add \$7,940.59 of additional program income (PI) that was drawn in program year 2019. A total of \$13,224.52 program year 2018 program income draws were completed in program year 2019. The total 2018 program income of \$13,224.52, consisted of, voucher # 6314317001 created on 10/15/19 in the amount of \$5,000 and voucher # 6314317012 created on 10/15/19 in the amount of \$8,224.52. In addition, \$5,283.93 of 2019 program income was reported on the 2018 CAPER, on voucher #629289009 created on 8/6/19. As result, the difference of 2018 program income \$13,224.52 and 2019 program income \$5,283.93 is \$7,940.59, as shown below on Table 1. Please see attached IDIS PR-09 Program Income Report for the period of July 1, 2019 through September 30, 2020 for program income voucher numbers and amounts as indicated below.

Table 1 - Additional Program Income	
2018 Program Income Voucher #6314317001	\$ 5,000.00
2018 Program Income Voucher #6314317012	\$ 8,224.52
Less 2019 Program Income Voucher #6292890009	\$ (5,283.93)
PR-26: Line 07 Adjustment To Compute Total Available	\$ 7,940.59

The PR-26 CDBG Financial Summary Report : Line 05 Current Year Program Income is \$162,752.34 plus Line 07 Adjustment To Compute Total Available \$7,940.59, for a total of \$170,692.93 in program year 2019 program income draws, as shown below in Table 2. Please see attached IDIS PR-26 CDBG Financial Summary Report for program income line item amounts as indicated below.

Table 2 - Total 2019 Program Income Draws	
PR-26: Line 05 Current Year Program Income	\$ 162,752.34
PR-26: Line 07 Adjustment To Compute Total Available	\$ 7,940.59
Total Program Year 2019 Program Income Draws	\$ 170,692.93

Attachment D-3: PR-09 CDBG Program Income Detail Report

IDIS - PR09		U.S. Department of Housing and Urban Development Office of Community Planning and Development Integrated Disbursement and Information System Program Income Details by Fiscal Year and Program VISALIA,CA										Date:	12-28-20
												Time:	14:10
												Page:	1
Report for Program:CDBG													
*Data Only Provided for Time Period Queried:07-01-2019 to 09-30-2020													
Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
2018	CDBG	B18MC060035	PI	0.00									
RECEIPTS													
		5293371001					08-06-19		13	875	15	5,754.24	
		5293373001					08-06-19		10	874	03L	983.15	
		5295450001					08-27-19		10	874	03L	8,224.52	
DRAWS													
		6286456009					07-17-19	PY	10	874	03L	1,894.83	
		6292890002					08-06-19	PY	13	875	15	5,754.24	
		6292890008					08-06-19	PY	10	874	03L	983.15	
		6314317001					10-15-19	PY	5	872	21A	5,000.00	
		6314317012					10-15-19	PY	10	874	03L	8,224.52	
												PI Receipts	14,961.91
												PI Draws	21,856.74
												PI Balance	(6,894.83)
												Total CDBG Receipts*:	14,961.91
												Total CDBG Draws against Receipts*:	21,856.74
												Total CDBG Receipt Fund Balance*:	(6,894.83)
2019	CDBG	B19MC060035	PI	0.00									
RECEIPTS													
		5291753001					07-17-19		9	861	03L	5,283.93	

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
						5300077001	10-15-19		11	892	03L	30,868.35
						5300078001	10-15-19		11	892	03L	11,023.00
						5305089001	12-13-19		14	885	15	5,915.59
						5305090001	12-13-19		10	874	03L	2,050.84
						5310567001	02-12-20		11	892	03L	18,108.65
						5310568001	02-12-20		5	884	21A	29,631.01
						5310586001	02-13-20		14	885	15	5,780.31
						5314869001	04-09-20		9	861	03L	10,065.21
						5318227001	05-29-20		14	885	15	1,470.60
						5318230001	05-29-20		10	891	03L	31,304.33
						5326448001	09-10-20		10	891	03L	6,280.72
						5326449001	09-10-20		14	885	15	4,969.80
DRAWS												
						6292890009	08-06-19	PY	10	874	03L	5,283.93
						6314317013	10-15-19	PY	10	874	03L	30,868.35
						6332442002	12-13-19	PY	13	875	15	5,915.59
						6332442008	12-13-19	PY	9	861	03L	349.40
						6332442009	12-13-19	PY	10	874	03L	12,724.44
						6350563002	02-13-20	PY	5	884	21A	5,931.85
						6350563004	02-13-20	PY	14	885	15	5,780.31
						6350563016	02-13-20	PY	11	892	03L	18,108.65
						6368177001	04-09-20	PY	5	884	21A	18,431.32
						6368177010	04-09-20	PY	10	891	03L	10,065.21
						6381450001	05-29-20	PY	5	884	21A	11,528.70
						6381450003	05-29-20	PY	14	885	15	1,470.60
						6381450011	05-29-20	PY	10	891	03L	25,043.47
						6412114007	09-11-20	PY	11	892	03L	11,250.52
											PI Receipts	162,752.34
											PI Draws	162,752.34
											PI Balance	0.00

Attachment D-4: PR-26 CDBG Activity Summary Report

PR26 - Activity Summary by Selected Grant
 Date Generated: 11/18/2020
 Grantee: VISALIA
 Grant Year: 2019
 Formula and Competitive Grants only

Total Grant Amount for 2019 Grant year = \$1,323,669.00														
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity to prevent, prepare for, and respond to Coronavirus	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant/Grant	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	VISALIA	2019	B19M060035	Administrative And Planning	21A	884		No	Completed	\$106,476.51	\$106,476.51	8.04%	\$142,368.38	\$142,368.38
CA	VISALIA	2019	B19M060035	Housing	14A	LMH	890	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	VISALIA	2019	B19M060035	Housing	15	LMA	885	No	Completed	\$50,981.42	\$50,981.42	3.85%	\$64,147.92	\$64,147.92
CA	VISALIA	2019	B19M060035	Public Improvements	03C	LMC	893	No	Completed	\$400,000.00	\$400,000.00		\$400,000.00	\$400,000.00
CA	VISALIA	2019	B19M060035	Public Improvements	03F	LMA	895	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	VISALIA	2019	B19M060035	Public Improvements	03L	LMA	891	No	Completed	\$109,603.48	\$109,603.48	38.50%	\$208,896.63	\$208,896.63
CA	VISALIA	2019	B19M060035	Total Public Improvements						\$509,603.48	\$509,603.48		\$608,896.63	\$608,896.63
CA	VISALIA	2019	B19M060035	Public Services	05J	LMC	889	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
CA	VISALIA	2019	B19M060035	Public Services	05Z	LMC	886	No	Completed	\$20,214.69	\$20,214.69		\$20,214.69	\$20,214.69
CA	VISALIA	2019	B19M060035	Public Services	05Z	LMC	887	No	Completed	\$15,000.00	\$15,000.00		\$18,000.00	\$18,000.00
CA	VISALIA	2019	B19M060035	Public Services	05Z	LMC	888	No	Completed	\$28,166.89	\$28,166.89		\$28,166.89	\$28,166.89
CA	VISALIA	2019	B19M060035	Public Services	05Z	LMC	894	No	Cancel	\$0.00	\$0.00		\$0.00	\$0.00
Non CARES Related Public Services										\$66,381.58	\$66,381.58	5.01%	\$66,381.58	\$66,381.58
Total 2019										\$733,442.99	\$733,442.99	55.41%	\$881,794.51	\$881,794.51
Grand Total										\$733,442.99	\$733,442.99	55.41%	\$881,794.51	\$881,794.51

Attachment D-5: PR-02 CDBG Project Activities Report

IDIS - PR02

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
List of Activities By Program Year And Project
VISALIA, CA

DATE: 11-19-20
TIME: 11:19
PAGE: 1

REPORT FOR CPD PROGRAM: CDBG
PGM YR: 2019

Formula and Competitive Grants only

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2019	5	CDBG Administration & Planning	884	2019-20 CDBG Administration/Planning	Completed	CDBG	\$142,368.38	\$142,368.38	\$0.00
		Project Total					\$142,368.38	\$142,368.38	\$0.00
	6	Case Management Street Outreach- FS	886	2019 Case Management/Street Outreach Family Services	Completed	CDBG	\$20,214.69	\$20,214.69	\$0.00
		Project Total					\$20,214.69	\$20,214.69	\$0.00
	7	Emergency Repair & Accessible Program (ERAP)	890	Emergency Repair & Accessible Program (ERAP)	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
	8	Continuum of Care Support	887	2019 Continuum of Care "The Alliance"	Completed	CDBG	\$18,000.00	\$18,000.00	\$0.00
		Project Total					\$18,000.00	\$18,000.00	\$0.00
	9	Voucher Program- Family Services	888	2019 Voucher Program (Matching funds)	Completed	CDBG	\$28,166.89	\$28,166.89	\$0.00
		Project Total					\$28,166.89	\$28,166.89	\$0.00
	10	ADA Compliance- Public Improvements	891	2019 ADA Ramps (EN)	Completed	CDBG	\$208,896.63	\$208,896.63	\$0.00
		Project Total					\$208,896.63	\$208,896.63	\$0.00
	11	Public Infrastructure Improvements (Est CDBG PI)	892	2019 ADA Compliance- PI	Completed	CDBG	\$71,250.52	\$71,250.52	\$0.00
		Project Total					\$71,250.52	\$71,250.52	\$0.00
	12	Other Public Facility/Acquisition/Construction (i.e. Shelter)	893	Garden Street Public Facility	Completed	CDBG	\$400,000.00	\$400,000.00	\$0.00
		Project Total					\$400,000.00	\$400,000.00	\$0.00
	13	Park Improvements	895	2019 Park Improvements	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
	14	Code Enforcement	885	2019 Code Enforcement	Completed	CDBG	\$64,147.92	\$64,147.92	\$0.00
		Project Total					\$64,147.92	\$64,147.92	\$0.00
	15	Fair Housing Education	889	2019 Fair Housing Education and Testing	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
	16	Homeless Bridge Housing Public Services	894	Garden Street Public Service (MHS)	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
	17	CARES Act- PY19 CDBG-CV Public Services	897	CDBG-CV Food Assistance	Open	CDBG	\$0.00	\$0.00	\$0.00
			898	2020 CDBG-V Subsistence Payments Program	Open	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
		Program Total				CDBG	\$953,045.03	\$953,045.03	\$0.00
		2019 Total					\$953,045.03	\$953,045.03	\$0.00
		Program Grand Total				CDBG	\$953,045.03	\$953,045.03	\$0.00
		Grand Total					\$953,045.03	\$953,045.03	\$0.00

Attachment D-6: PR 23 CDBG Accomplishments



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2019

DATE: 11-18-20
TIME: 17:22
PAGE: 1

VISALIA

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year	
						Count	Total Activities Disbursed
Housing	Rehab; Single-Unit Residential (14A)	0	\$0.00	1	\$14,161.00	1	\$14,161.00
	Code Enforcement (15)	0	\$0.00	2	\$141,905.36	2	\$141,905.36
	Total Housing	0	\$0.00	3	\$156,066.36	3	\$156,066.36
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	0	\$0.00	1	\$400,000.00	1	\$400,000.00
	Parks, Recreational Facilities (03F)	0	\$0.00	2	\$86,261.62	2	\$86,261.62
	Sidewalks (03L)	0	\$0.00	4	\$1,085,839.24	4	\$1,085,839.24
	Total Public Facilities and Improvements	0	\$0.00	7	\$1,572,100.86	7	\$1,572,100.86
Public Services	Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	0	\$0.00	3	\$11,250.00	3	\$11,250.00
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	0	\$0.00	7	\$112,663.83	7	\$112,663.83
	Total Public Services	0	\$0.00	10	\$123,913.83	10	\$123,913.83
General Administration and Planning	General Program Administration (21A)	1	\$0.00	3	\$206,508.60	4	\$206,508.60
	Total General Administration and Planning	1	\$0.00	3	\$206,508.60	4	\$206,508.60
Grand Total		1	\$0.00	23	\$2,058,589.65	24	\$2,058,589.65



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2019

DATE: 11-18-20
TIME: 17:22
PAGE: 2

VISALIA

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Program Year		
			Open Count	Completed Count	Totals
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	0	3	3
	Code Enforcement (15)	Housing Units	0	56,640	56,640
	Total Housing		0	56,643	56,643
Public Facilities and Improvements	Homeless Facilities (not operating costs) (03C)	Public Facilities	0	22	22
	Parks, Recreational Facilities (03F)	Public Facilities	0	25,290	25,290
	Sidewalks (03L)	Persons	0	8,198	8,198
		Public Facilities	0	23,415	23,415
	Total Public Facilities and Improvements		0	56,925	56,925
Public Services	Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	Persons	0	153	153
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	Persons	0	1,546	1,546
	Total Public Services		0	1,699	1,699
Grand Total			0	115,267	115,267



VISALIA

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	3	0
	Total Housing	0	0	3	0
Non Housing	White	7,110	6,240	0	0
	Black/African American	295	0	0	0
	Asian	438	0	0	0
	American Indian/Alaskan Native	435	0	0	0
	Native Hawaiian/Other Pacific Islander	49	0	0	0
	American Indian/Alaskan Native & White	14	0	0	0
	Other multi-racial	1,578	308	0	0
	Total Non Housing	9,919	6,548	0	0
Grand Total	White	7,110	6,240	3	0
	Black/African American	295	0	0	0
	Asian	438	0	0	0
	American Indian/Alaskan Native	435	0	0	0
	Native Hawaiian/Other Pacific Islander	49	0	0	0
	American Indian/Alaskan Native & White	14	0	0	0
	Other multi-racial	1,578	308	0	0
	Total Grand Total	9,919	6,548	3	0



VISALIA

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low (<=30%)	0	0	2,810
	Low (>30% and <=50%)	0	0	2,601
	Mod (>50% and <=80%)	0	0	0
	Total Low-Mod	0	0	5,411
	Non Low-Mod (>80%)	0	0	3,644
	Total Beneficiaries	0	0	9,055

Attachment D-7: PR 23 HOME Accomplishments



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
HOME Summary of Accomplishments

DATE: 11-18-20
TIME: 17:38
PAGE: 1

Program Year: 2019
Start Date 01-Jul-2019 - End Date 30-Jun-2020
VISALIA
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$436,656.00	4	4
TBRA Families	\$3,304.80	1	1
Total, Rentals and TBRA	\$439,960.80	5	5
Grand Total	\$439,960.80	5	5

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed				
	0% - 30%	31% - 50%	61% - 80%	Total 0% - 60%	Total 0% - 80%
Rentals	2	1	1	3	4
TBRA Families	0	1	0	1	1
Total, Rentals and TBRA	2	2	1	4	5
Grand Total	2	2	1	4	5



Program Year: 2019
 Start Date 01-Jul-2019 - End Date 30-Jun-2020

VISALIA

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
Total, Rentals and TBRA	0
Grand Total	0



Program Year: 2019
 Start Date 01-Jul-2019 - End Date 30-Jun-2020

VISALIA

Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	2	1	1	1
Black/African American	1	1	0	0
Asian	1	0	0	0
Total	4	2	1	1

	Total, Rentals and TBRA		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	3	2	3	2
Black/African American	1	1	1	1
Asian	1	0	1	0
Total	5	3	5	3

ⁱ 91.520 (a) General. Each jurisdiction that has an approved consolidated plan shall annually review and report, in a form prescribed by HUD, on the progress it has made in carrying out its strategic plan and its action plan. The performance report must include a description of the resources made available, the investment of available resources, the geographic distribution and location of investments, the families and persons assisted (including the racial and ethnic status of persons assisted), actions taken to affirmatively further fair housing, and other actions indicated in the strategic plan and the action plan. This performance report shall be submitted to HUD within 90 days after the close of the jurisdiction's program year.

ⁱⁱ 91.250 (a) General. Each jurisdiction that has an approved consolidated plan shall annually review and report, in a form prescribed by HUD, on the progress it has made in carrying out its strategic plan and its action plan. The performance report must include a description of the resources made available, the investment of available resources, the geographic distribution and location of investments, the families and persons assisted (including the racial and ethnic status of persons assisted), actions taken to affirmatively further fair housing, and other actions indicated in the strategic plan and the action plan

ⁱⁱⁱ <https://www.visalia.city/civicax/filebank/blobdload.aspx?BlobID=30474>