



2018-19 CAPER

**Consolidated Annual
Performance and
Evaluation Report
Dated 9-16-19**

City of Visalia

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)ⁱ

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This is the City of Visalia's fourth reporting year for the Consolidated Annual Performance and Evaluation Report (CAPER) for the period of July 1, 2018 through June 30, 2019. The CAPER describes a general assessment of the City's progress in carrying out projects and programs during the 2018 FY with the use of CDBG and HOME funds, provided by the U. S. Department of Housing and Urban Development (HUD), primarily to benefit Low- and Moderate-Income persons (LMI) and or areas.

For 2018-19 Program year, CDBG Revenue consisted of carryover from previous years in the amount of \$1,037,336; 2018 Grant of \$1,309,353; Program Income (PI) of \$76,643 and Code Enforcement applicable CDBG credit rolled over from 17/18 was \$26,267.43. Additional Code Revenue received for 18/19 FY was \$22,657.87 as of 8-27-2019. The CDBG Expenditures for the year were \$1,221,757. Projects consisted of ongoing public service programs with Family Services; Code Enforcement, Senior Mobile home Repairs and ADA activities on Houston Avenue. Projects underway include Jefferson Park, Community Campus Lot and ADA Ramps, monitoring, planning and administration.

For the 2018-19 Program Year, HOME Revenue consisted of carryover in the amount of \$1,667,412; 2018 Grant of \$546,879; PI of \$259,978, of which \$125,872 was prior year posted after 6.30.18. Expenditures were \$453,078 toward Tenant Based Rental Assistance (TBRA), and a Single Family dwelling acquired, rehabilitated and resold. Additional expenditures for 2018, which were completed after 6-30-19, in the amount of \$116,331 will be reflected in 2019 CAPER. Self Help also acquired a six (6) unit multi-family project known as the Encina Project, utilizing a portion of the set aside CHDO funding toward acquisition (\$436,656). Approximately \$1,075,000 will be used toward the construction of five (5) single family homes on NW 5th. The TBRA program updated its Rent Market Comparability Study in November of 2018 resulting in updated Rent Standards. The Rent Standard is reviewed annually to determine if HUD's FMR or a Rent Market study shall be used for the HOME TBRA program. The Tenant Based Rental Assistance program has six participants.

Minor, Technical and/or Substantial Amendments are referenced under CR-15 attachments.

The final PR 26 report herein attachment "C" is also included as an attachment under CR-00. Noted Adjustments:

- Line #7: \$5,283.93 is 2018 PI posted after 6.30.19
- Line #34 and #44: Code Enforcement applicable credits, not CDBG program income

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

IDIS Generated Table 1 - Accomplishments – Program Year to Date

Table 1 - Accomplishments - Program Year 2018-2019 (DRAFT)								
Goal	Category	Funding		Outcome				
				Indicator	Expected	Actual	Unit of Measure	Percent complete
Affordable Housing	Affordable Housing	Source	Amount	Rental units Rehabilitated	1	0	Household Housing Unit	00.00%
		CDBG	\$0.00					
		HOME	\$218,466.54	Direct Financial Assistance to Homebuyers	1	1	Households Assisted	100.00%
Economic Development	Other - Section 108 loan repayment	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$276,237					
		HOME	\$0.00	Other	1	1	Other	100.00%
Program administration, planning and management	Non-Housing Community Development Other - Administration, Planning & Management	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$167,731.26					
		HOME	\$64,650.55	Other	2	2	Other	100.00%
Suitable Living Environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development Other - Code Enforcement	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$777,789.23	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	22,441	14,686	Persons Assisted	65%
		HOME	\$169,961.86	Public service activities other than Low/Moderate Income Housing Benefit	319	697	Persons Assisted	218%

			Public service activities for Low/Moderate Income Housing Benefit	14	13	Households Assisted	93.00%
			Homeowner Housing Rehabilitated	4	5	Household Housing Unit	125.00%
			Tenant-based rental assistance / Rapid Rehousing	1	3	Households Assisted	300.00%
			Homeless Person Overnight Shelter	0	88	Persons Assisted	8800.00%
			Homeless Prevention	12	437	Persons Assisted	3973.00%
			Housing Code Enforcement/Foreclosed Property Care	200	217	Household Housing Unit	109.00%

IDIS Generated Table 2 – Strategic Plan to Date

Goal	Category	Funding		Outcome				
				Indicator	Expected	Actual	Unit of Measure	Percent complete
Affordable Housing	Affordable Housing	Source	Amount	Rental units Rehabilitated	11	11	Household Housing Unit	100.00%
		CDBG	\$0.00	Rental units rehabilitated	11	10	Household Housing Unit	90.91%
		HOME	\$3,150,036.00					
				Direct Financial Assistance to Homebuyers	11	5	Households Assisted	45.45%
Economic Development	Other - Section 108 loan repayment	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$2,120,000.00	Other	4	4	Other	100.00%
		HOME	\$0.00					
Program administration, planning and management	Non-Housing Community Development Other - Administration	Source	Amount	Indicator	Expected	Actual	Unit of Measure	Percent complete
		CDBG	\$1,158,150.00	Other	10	8	Other	80.00%
		HOME	\$244,445.00					

	on, Planning & Management								
Suitable Living Environment	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development Other - Code Enforcement								
			Indicator	Expected	Actual	Unit of Measure	Percent complete		
			Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	21906	93307	Persons Assisted	425.94 %		
			Public service activities other than Low/Moderate Income Housing Benefit	1025	2119	Persons Assisted	206.73 %		
			Source	Amount	Public service activities for Low/Moderate Income Housing Benefit	2	39	Households Assisted	1950.00 %
			CDBG	\$2,645,988.00	Homeowner Housing Rehabilitated	16	19	Household Housing Unit	118.75 %
			HOME	\$912,358.00	Tenant-based rental assistance / Rapid Rehousing	6	7	Households Assisted	116.67 %
					Homeless Person Overnight Shelter	0	523	Persons Assisted	523.00 %
					Homeless Prevention	13	450	Persons Assisted	3461.54 %
					Housing Code Enforcement/Foreclosed Property Care	1000	1599	Household Housing Unit	159.90 %

Table 1 below reflects 2018 Goals and Accomplishments, funding sources, and expenditures which the IDIS generated table does not include in the funding sources.

Table 1: 2018 Expenditure, Goals & Accomplishments			
HOME INVESTMENT PARTNERSHIP FUNDING	2018 Expenditures	Goals	Unit/Household/People/Project
Administration, Planning	\$ 64,650.55	1	1
AFFORDABLE HOUSING STRATEGY			
Affordable Housing Opportunities			
Down Payment Assistance Program	\$ -	1 Household	1 Household
TBRA Pilot Program (Tenant Based Rental Subsidy)	\$ 22,296.00	1 tenant	1 exited; 3 Renew; 2 New tenants
*CHDO-Scattered Site Single Family Acquisition/Rehabilitation Program	\$ 218,466.54	1 Household	1 Household
Affordable Rental Housing Opportunities			
*CHDO-Multi- Family Site Acquisition/Rehabilitation (Encina Dev)	\$ 147,665.86	1 unit	4 of 6 units
Total HOME Expenditures:	\$ 453,078.95		
COMMUNITY DEVELOPMENT BLOCK GRANT			
			Unit/People/Project
Administration, Planning	\$ 167,731.26	1	1
AFFORDABLE HOUSING STRATEGY			
Suitable Living Environment			
Senior Mobile Home Repair Program (Owner Occupied)	\$ 42,453.00	4 Households	5 Households
Code Enforcement - Target Areas (Neighborhood Service)	\$ 106,202.44	200 people	276 Cases (217closed)
HOMELESSNESS STRATEGY			
Public Services			
Continuum of Care Support	\$ 16,038.75	300 people	PIT 481; PHC 222
Voucher Program- Family Services	\$ 26,192.23	14 units	13 units/276 Case Management Services
Pilot Case Management/Street Outreach	\$ 55,117.77	4 people/ 24 street outreach	216 people; 161 street outreach efforts; 476 Case Management Services
NON-HOUSING COMMUNITY DEVELOPMENT STRATEGY			
Public Improvements			
Public Improvements ADA Compliance Project (9206- Houston)	\$ 218,501.31	1 Project	1 Project (Census 11.00& 12.00- 14,686 people)
Public Improvements ADA Compliance Project (0353 26 Ramps- underway)	\$ 257,384.05	1 Project	underway
Park Improvements			
Low/mod Park(s) Improvements (Jefferson Park)	\$ 42,370.28	1 Project	1 Project (Census LM- 6,035 people benefit)
Low/mod Park(s) Improvements (Community Campus Lot- Underway)	\$ 2,279.40	1 Project	1 Project
Other Public Services			
Fair Housing Education (Public Service)** Fair Housing Council of Central CA)	\$ 11,250.00	1	77 people assisted; 92 referrals
Economic Development			
West Acequia Parking Structure Loan- Section 108 Loan Repayment	\$ 276,237.00	Final Payment	Final Payment
Total CDBG Expenditures	\$ 1,221,757.49		

Projects and programs established during the 2018 year proved to be successful. Efforts continue with the Senior Mobile Home Repair Program (Activity 843 & 871) which have five (5) applicants this year, who received a forgivable loan for rehabilitation needs. The program is administered by Self Help Enterprises which has additional applicants under review for qualifications and rehabilitation needs.

The CDBG Case Management, Public Service activity is administered by Family Services of Tulare County. (Activity's #837, 849, 860 and 870) with results of assisting homeless in Visalia, as referenced above, in Table 1. Funding however still remains for monthly public service activity expenses continuing into the next year.

Fair Housing Activities resulted in 77 cases with 92 referrals, education, and more for the year (#845, 857 and 876). Additional testing and educational workshops are being scheduled into the 2019 program year.

The remaining ADA projects along Houston were completed and approximately 26 ramps are underway. (Activities 779, 829, 848, 861, 862 and 874)

The HOME Tenant Based Rental Assistance Program shows results; however it continues to struggle with limited to no rental units available for qualifying applicants, at the fair market rents (FMR). A second year Market Rent Study was conducted which is used as the “Rent Payment Standard” maximum.

Approximately \$1,075,000 in HOME CHDO funding is being utilized by Self Help Enterprise for the construction of five single family homes at the NW 5th Project site. Table 2 below reflects projects and programs underway.

Table 2: Projects/ Programs Underway	
HOME INVESTMENT PARTNERSHIP FUNDING	
Unit/People/Project	
AFFORDABLE HOUSING STRATEGY	
Affordable Housing Opportunities	
TBRA Pilot Program (Tenant Based Rental Subsidy)	Continue efforts
*CHDO-Scattered Site Single Family (Construction of NW 5th SF dwellings)	Begin Construction by Dec 2019
Affordable Rental Housing Opportunities	
*CHDO-Scattered Multi- Family Site Acquisition/Rehabilitation Program	Project Proposal TBD
COMMUNITY DEVELOPMENT BLOCK GRANT	
Unit/People/Project	
AFFORDABLE HOUSING STRATEGY	
Suitable Living Environment	
Senior Mobile Home Repair Program (Owner Occupied)	1 underway; continue efforts
Code Enforcement - Target Areas (Neighborhood Service)	Continue efforts
HOMELESSNESS STRATEGY	
Public Services	
Continuum of Care Support	Continue efforts
Voucher Program- Family Services	13 Vouchers
Pilot Case Management/Street Outreach	Continue efforts
Garden Street Public Services	Program Review
NON-HOUSING COMMUNITY DEVELOPMENT STRATEGY	
Public Improvements	
Public Improvements ADA Compliance 26 Ramps Projects (0353)	Project Underway
Park Improvements	
Low/mod Park(s) Improvements Community Campus Lot	Project Underway
Other Public Services	
Fair Housing Education (Public Service)** Fair Housing Council of Central CA)	Workshop - TBD

Table 3 below is a summary of the budget to actual with ending balances.

Table 3: HOME & CDBG 2018 Expenditures to date

Table 1: Prior Year Budget, 2018 Expenditures, Carryforward to 2019							
	Budget	Minor CDBG Amendment with CC AP 4-15-19	Code Enforcement Fine Revenue 18/19	PI posted (HOME-5.31.19); (CDBG)	2018 HOME Expenditures to 6-30-19 & CDBG to 9-1-19 (UNDER IDIS HUD)	Additional HOME 2018 Expenditures shown in IDIS as 2019 expenditures (7-1-19 to 8-7-19)	Carryforward balance as of 8-7-19
Administration							
o (CDBG-20% of allocation & PI) *	\$ 422,656	\$ (155,785)			\$ 167,731.26		\$ 99,139.82
o (Home-10% of allocation & PI)*	\$ 220,679	\$ -			\$ 64,650.55	\$ 22,045.11	\$ 133,983.75
Affordable Housing:							
o First Time Homebuyer Program	\$ -				\$ -	\$ -	\$ -
o Self Help CHDO Acq/Rehab Program (Single Family)*	\$ 1,199,738				\$ 218,466.54		\$ 981,271.76
o Self Help CHDO Acq/Rehab Program (Multi-Family) *	\$ 769,552			\$ 6,517.39	\$ 147,665.86	\$ 70,523.60	\$ 557,880.06
o Tenant Based Rental Assistance Program (Family Services) - Est PI option **	\$ 277,783				\$ 22,296.00	\$ 23,762.97	\$ 231,724.03
Additional HOME PI to be posted to SHE-CHDO	\$ -						\$ -
Strengthening Neighborhoods (Suitable Living Environment)							
o Emergency Repair and Accessibility Program "ERAP"	\$ -	\$ -			\$ -		\$ -
o Senior Mobile Home Repair Program "SMHRP" (Self Help)	\$ 105,873	\$ -			\$ 42,453.00		\$ 63,420.00
o Code Enforcement:	\$ 161,302	\$ -	\$ 22,657.87		\$ 106,202.44		\$ 77,757.44
Public Services (Maximum 15% of Grant) **							
General Public Services:							
o Fair Housing Education (Fair Housing Council of Central Ca.)	\$ 26,250	\$ -			\$ 11,250.00		\$ 15,000.00
Homelessness Program Public Services:							
o Voucher Program-(Family Services):	\$ 26,306	\$ -			\$ 26,192.23		\$ 114.23
o Continuum of Care (Alliance):	\$ 17,000	\$ -			\$ 16,038.75		\$ 961.25
o Street Outreach/ Case Management (Family Services)	\$ 100,325	\$ -			\$ 55,117.77		\$ 45,206.77
o Additional homeless funding. (New or existing)*	\$ -	\$ -			\$ -		\$ -
Non-Housing Community Development:							
Public/Park Infrastructure Improvements/ADA Compliance							
o Public ADA Improvements - Houston Avenue Project (CIP9206)	\$ 286,198	\$ -			\$ 218,501.31		\$ 67,696.58
o Public ADA Improvements- Wittman Center and Visalia Emergency & Surrounding Areas- (CIP 0353)	\$ 833,068	\$ 155,785			\$ 236,987.40		\$ 751,865.13
o ADA Project- 2019 Estimated PI, upon receipt* (CIP0353)	\$ 20,397	\$ -		\$ 51,643.86	\$ 20,396.65		\$ 51,643.86
o Low/Mod Park Improvements- (Jefferson Park completed; CommunityCampus Lot underway)	\$ 96,078	\$ -			\$ 44,649.68		\$ 51,427.93
o Final Section 108 Loan Payment	\$ 276,237	\$ -			\$ 276,237.00		\$ -
Unprogrammed (ADA Public Improvements, PF, Park & Senior Center Imprv)	\$ -	\$ -		\$ -	\$ -		\$ -
Total HOME & CDBG dollars: (approx)	\$ 4,839,441.61	\$ -	\$ 22,657.87	\$ 58,161.25	\$ 1,674,836.44	\$ 116,331.68	\$ 3,129,092.61
* CDBG & HOME Administration, HOME SHE CHDO & CDBG ADA may be (+ or -) based on actual Grant and PI received; 15% public service cap may be (+ or-) based on actual CDBG Grant. **							
CDBG Public Service					8%		5%
Carryover:							
HOME:	\$ 2,467,752.84	\$ -	\$ -	\$ 6,517.39	\$ 453,078.95	\$ 116,331.68	\$ 1,904,859.60
CDBG:	\$ 2,371,688.77	\$ -	\$ 22,657.87	\$ 51,643.86	\$ 1,221,757.49	\$ -	\$ 1,224,233.01
Total:	\$ 4,839,441.61	\$ -	\$ 22,657.87	\$ 58,161.25	\$ 1,674,836.44	\$ 116,331.68	\$ 3,129,092.61

	Encina & TBRA			Senior Mobile Home & Sunnyview		
8.8.19 - HOME & CDBG funded						
Needs	30%	50%	80%	30%	50%	80%
Housing	Renter			Owner		
Small Related	2	1	1	2	2	1
Large Related	3				1	
All other Hsholds						
Elderly						
Totals: households	5	1	1	2	3	1
			7			6

Table 4 Renters/Owners

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City's goal is to continue addressing the priority needs and specific objectives of the Consolidated Plan. Through the 2015 ConPlan community input, the City had identified the following as "High" priority needs in the community:

- Affordable Housing
- Public Services, Public Facilities
- Public & Park Improvements, and Neighborhood Preservation
- Economic Development
- Program Administration, Planning and Management

The City provided additional HOME CHDO funding toward Self Help's efforts of acquiring, rehabilitating and reselling single family properties, including providing up to 10% of the cost as gap financing. SHE recently purchased a 6 unit multi-family unit complex, known as Encina Development. Four (4) of the six units are HOME restricted. The final draw for this project occurred after June 30, 2019; therefore completion will be reflected in the following year CAPER.

With CDBG and HOME, the City makes every effort to meet the priority needs of the community through the provision of many programs. The 2018-19 CDBG activities included providing a suitable living environment through Code Enforcement efforts.

CDBG Activities for public improvements included completion of Houston Avenue ADA improvements, and began efforts to finalize the 26 plus ramps in the CDBG target area, which includes:

- Granite Street and Court, Fourth and NE Streets; Babcock Street and Ferguson,
- Locust and N Court Streets;
- East Sunny view Street and N Court, Church and North Bridge; and
- Vine Street and North Court, North Moreno Court, East Vine, N Hermosa and Morea Court.

The final Section 108 Loan repayment, with CDBG funds, was made during the year for the West Acequia Parking Structure. Continued public services support of The Alliance for the Point In Time and Project Homeless Connect events, as well as continued administration of the HUD HMIS system. Other special needs public services were provided through the Voucher Program and Pilot Case Management programs with Family Services of Tulare County, utilizing CDBG funding.

The City continued its contract with Central California Fair Housing to conduct Fair Housing training, education, and testing.

The FY 2018 CAPER also includes expenditures and accomplishments for activities funded in a previous

fiscal year, that were completed during this reporting period.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
Race:		
White	12,278	4
Black or African American	764	1
Asian	676	1
American Indian or American Native	481	1
Native Hawaiian or Other Pacific Islander & other multi-racial	32	1
Total	15,481	8
Ethnicity:		
Hispanic	5,456	4
Not Hispanic	10,025	4

Table 5 Table of assistance to racial and ethnic populations by source of funds

Narrative

The report within IDIS contains combined information. The table above provides information based upon PR (IDIS) reports. The City of Visalia identified priority needs and continues to offer services and programs to eligible households regardless of race or ethnicity. The populated data as referenced above does not include LMA benefit data for Code Enforcement, where activities occur within CDBG Targeted area, benefiting low mod households.

CR-15 - Resources and Investments 91.520(a)ⁱⁱ

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	HUD- Public federal	\$2,445,990	\$1,221,757
HOME	HUD- Public federal	\$2,474,269	\$453,078
HOPWA	n/a	n/a	n/a
Other	n/a	n/a	n/a

Table 6 - Resources Made Available

Narrative

The City of Visalia's total CDBG resources of \$2,388,592 for 2018 consist of the following:

- \$1,309,353 Grant; and
- \$1,037,336.17 Carryover funds, (including Code Revenue of \$26,267.43 from 2017/18), and
- \$76,643.86 Program Income from the repayment of existing rehabilitation loans; and
- \$22,657.87 Code Enforcement applicable credits, (revenue from fines) of which expenditures were drawn against. Carryover of \$26,267.43 from last year revenue included in the carryover above.

Total expenditures for the PY in CDBG were \$1,221,757. There is a carryover into 2019 of \$1,224,233.90 in CDBG funding toward projects and programs identified in the 2019 Action Plan.

The City of Visalia's total HOME resources of \$2,474,269 for 2018 consist of:

- \$546,879 Grant; and
- \$1,667,412 carryover funds; and
- \$259,978 program income from repayment of rehabilitation and First Time Homebuyer loans and recycled funds from the resell of SHE CHDO single family homes.

Total HOME Expenditures for 2018 were \$453,078.95. Additional 18/19 HOME expenditures in the amount of \$116,331.68 were drawn after June 30th and will be reflected in the 2019 CAPER. HOME Carryover is \$1,904,858 toward projects and programs identified in the 2019 Action Plan. The HOME commitment includes the Tenant Based Rental Assistant participants and five (5) lots on NW 5th. The HOME CHDO funds toward construction of single family homes through Self Help Enterprises.

Listed below is minor, technical and substantial amendments completed throughout the year. The City has taken no action to hinder the implementation of the Con Plan and has actively implemented related projects and programs that work toward achieving the goals and objectives.

Additional information includes the Certificates of Consistency submitted for review and approval to confirm the goals of the non-profit agencies, who applied for funding through the federal government, such as Emergency, Transitional and Permanent Housing, which were consistent with Visalia's goals and

needs, as identified in the Consolidated Plan. Certificates of Consistency are handled in a fair, impartial and timely manner.

CR-15- Amendments and Certificate of Consistency (2 pages attached) (included as “Attachments within IDIS

Overview of Technical, Minor and Substantial Amendments:

1) Amendment- April 16, 2018- Citizens Participation Plan:

- a. Minor Amendment (public noticing included with 2018 Action Plan); Amendment reflects the new location of the City Managers’ office (20 N Santa Fe) and the Finance Department-Housing, managing these funds, located at 707 West Acequia, and community meeting locations (Disability Advocacy Committee and Citizens Advisory Committee meetings are held at 220 N Santa Fe; and the North Visalia Advisory Committee meetings are held at 247 W Ferguson, additional definitions have been added as well as the Council district information.

2) Minor Amendment- 2018-2019 Action Plan-May 01, 2018 Referenced updated allocations-:

- a. CDBG and HOME Actual Grant allocations

3) Substantial NSP Amendment- September 17, 2018 – NSP (for reference only):

- a. Public Hearing – New Activity (Public Facility) and authorized to move \$225,000 to Public Facility Project upon execution of agreements.

4) Minor/Technical Amendment- November 08, 2018-HOME:

- a. HOME Tenant Based Rental Assistance Program- guidelines to continue use of the Rent Market Comparability Study (RCS) rather than the Fair Market Rent (FMR). The annual RCS was conducted and increased.

5) Minor/Technical Amendment-February 06, 2019- Update to Monitoring Policy

- a. Revisions made to the City’s Monitoring Policy (i.e. Finance administrator; added HOME TBRA; removed repetitive information; updated links/references.

6) Minor Amendment- January 29, 2019 to CDBG and HOME:

- a. Increase to CDBG PI from \$25k to \$43,500; CDBG increase toward ADA projects. HOME Program Income from \$180,000 to \$313,200. HOME Increase to SHE CHDO Acq Projects as the option allowed by CC approval during action plan. No funds to TBRA.

7) Confirmation of no changes from effective date July 1, 2019 related to the CDBG Target Area Map-Notice- February 19, 2019:

- a. Acknowledged 2015, 2016, 2017, 2018 and 2019 CDBG Target Area Map still in compliance for 2018- 2019 Action Plan periods

8) Minor/Technical Amendment- February 21, 2019 – HOME TBRA guidelines:

- a. TBRA lease extension term revision.

9) Minor/ Technical Amendment- March 25, 2019 – HOME TBRA guidelines:

- a. TBRA application process

10) Minor/Technical Amendment- March 15, 2019 – HUD Homeownership Value Limits- 2019:

- a. Update to reference maximum home value for 2019 –Utilizing HUD’s limits

11) Minor Amendment- April 22, 2019 – CDBG:

- a. CDBG \$155,785 from Admin to ADA.

2017-18 Certification of Consistency with the Consolidated Plan:

Date of Certification	Applicant Name	Project Name	Name of Federal Program to which applicant applied:	Project Component
September 04, 2018	Kings United Way	Homeless Management Information System (HMIS)	Continuum of Care Program Competition	n/a
September 04, 2018	Family Services of Tulare County	Permanent Supportive Housing-Program II	Continuum of Care Program Competition	beds
September 04, 2018	City of Tulare	Tulare Housing First II & Bonus	HUD Continuum of Care Program Competition	Scattered sites
September 04, 2018	Turning Point of Central Ca. Inc.	Permanent Supportive Housing-Casa de Robles 2 and 3	HUD Continuum of Care Program Competition	Scattered sites
September 04, 2018	Community Services & Employment Training, Inc. (CSET)	Permanent Supportive Housing-Visalia-	HUD Continuum of Care Program Competition	Beds
September 04, 2018	Kings/Tulare Continuum of Care on Homelessness	Coordinated Entry System	HUD Continuum of Care Homeless Assistance Program, Planning Grant; Coordinated Entry	n/a

Table 7 Certificates of Acceptance

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
2015/16/17/18/19 CDBG Low Mod Areas	44%	19%	<i>Code Enforcement, Houston & Other ADA Ramps, Jefferson & Village/Community Campus-Park Projects, West Acequia Parking Structure, SHE- CHDO Single Family Acq/Rehab/Resell</i>
Visalia	56%	81%	<i>Citywide, Senior Mobile Home Repair Program, Voucher & Case Management, Continuum of Care, Fair Housing, HOME & CDBG Administration, Tenant Based Rental Assistance</i>

Table 8 – IDIS identify the geographic distribution and location of investments

Narrative

The City does not specifically target areas, except to identify low/mod census tract areas for the use of funding for eligible projects/programs, such as Code Enforcement and Park/Public Improvements, which lie within such areas.

Visalia Citywide: The City of Visalia (City) is located in the northwestern area of the County of Tulare (County) in the Central San Joaquin Valley of California. It is the largest city in the County and is currently home to approximately 138,207 residents as per California Dept. of Finance, January 2019. This is an increase of 1.3% since January of 2018 which was estimated at 136,403 (Finance, 2019). The City covers approximately 36 square miles and is surrounded by farmland, leading the agricultural industry which is its top economic driver.

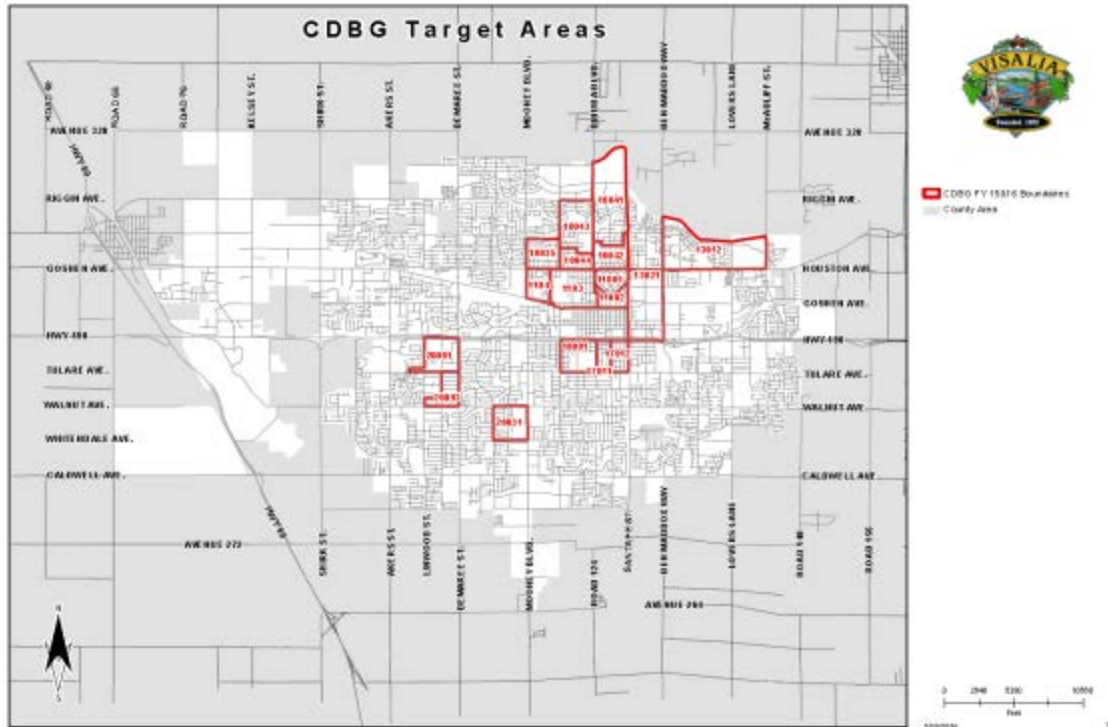
IDIS Low/Mod Census Tracts (eligible CDBG Target Areas)

Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household income is 80% or less than the jurisdiction as a whole. There were 5 census tracts identified meeting low/mod income areas up through 2014-15, and recently HUD updated census tract and block information, which increased eligible areas to nine (9) census tracts, specifically seventeen blocks. The City's updated CDBG Boundaries continue to be the following:

- **Census Tract /block No. 1003.5:** bound by W. Clinton Avenue, east to N Giddings Street, south to W. Houston Avenue, west to N Mooney Boulevard, north to W. Clinton Avenue.
- **Census Tract/block No. 1004.1:** bound by W Riverway Avenue, east to N Santa Fe Street, south to E. Ferguson Avenue, west to N Bridge Street, south to W Buena Vista Avenue, west to N. Encina Street, south to W. Vine Street, west to N Dinuba Boulevard.
- **Census Tract/block No. 1004.2:** bound by W Vine Avenue, east to N Encina Street, south to W Buena Vista Avenue, east to N Bridge Street, south to E Ferguson Avenue, east to N Santa Fe Street, south to W Houston Avenue, west to N Dinuba Boulevard, north to W Vine Avenue.
- **Census Tract/block No. 1004.3:** bound by W Riggan Avenue, east to N Dinuba Boulevard, south to W Prospect Avenue, west to N Conyer Street, north to W Buena Vista Avenue, west to N Giddings Street, north to W Riggan Avenue.

- **Census Tract/block No. 1004.4:** bound by W Buena Vista Avenue, east to N Conyer Street, south to W Prospect Avenue, east to N Dinuba Boulevard, south to W Houston Avenue, west to N Giddings Street, north to W Buena Vista Avenue.
- **Census Tract/block No. 1100.1,** bound by E. Houston Avenue, east to Santa Fe Street, south to NE 1st Avenue, southwest to N Court Street, northwest to NW 1st Avenue, northwest again to N West Street, north back to Houston Avenue.
- **Census Tract/block No. 1100.2,** bound by NW 1st Street, southeast to N Court Street, northeast to NE 1st Street, northeast to Santa Fe Street, south to E. Murray Street, west to N Floral Street, north to Grove Street, west to N. West Street, north to NW 1st Street.
- **Census Tract/block No. 1100.3.** bound by W. Houston Avenue, east to N. West Street, south to W Grove Avenue, east to N Floral Street, south to W Murray Avenue, west on Goshen Avenue, north W Switzer Avenue, west to N Rinaldi Street, north to W. Houston Avenue.
- **Census Tract/block No. 1100.4.** bound by W. Houston Avenue, east to N. Rinaldi Street, south to W. Switzer Avenue, west on W. Goshen Avenue to N. Mooney Boulevard, north to W. Houston Avenue.
- **Census Tract/block No. 1301.2,** bound by St Johns River, including properties on the north side of E St. Johns Parkway, east to Ben Maddox Way, east on St Johns to Mc Auliff, south on McCaulliff Street to E Houston Avenue, west on E. Houston Avenue, south on Ben Maddox Way, to St. Johns River.
- **Census Tract/block No. 1302.1,** bound by E. Houston Avenue, east to Ben Maddox Way, south to Mineral King Avenue, west to Santa Fe Street, north to Houston Avenue.
- **Census Tract/block No. 1701.1,** bound by W. Noble Avenue, east to S. Court Street, south to W. Tulare Avenue, west to W Watson Street, north to W. Noble Avenue.
- **Census Tract/block No. 1701.2** bound by W. Noble Avenue, east to S. Santa Fe Street, south to E. Tulare Avenue, west to S. Court Street, north to W. Noble Avenue.
- **Census Tract/block No. 1800.1** bound by W. Noble Avenue, east to S. Watson Street, south to W. Tulare Avenue, west to S. Giddings Street, north to W. Noble Avenue.
- **Census Tract/block No. 2003.1** bound by W. Walnut Avenue, east to S. Mooney Boulevard, south to W. Whitendale Avenue, west to S County Center Drive, north to W. Walnut Avenue.
- **Census Tract/block No. 2008.1** bound by W. Noble Avenue, east to S. Demaree Street, south to W. Tulare Avenue, west to S. Noyes Court, north to W. Laurel Avenue, east to S. Linwood Street, north to W. Noble Avenue.
- **Census Tract/block No. 2009.3** bound by W. Tulare Avenue, east to S. Demaree Street, south to W. Walnut Avenue, west to S. Linwood Street, north to W. Cambridge Avenue, east to S. Chinowith Street, north to W. Tulare Avenue.

These areas may change annually, as they are in reference to low/mod census tract areas. Low/Mod areas are identified in Map 1.



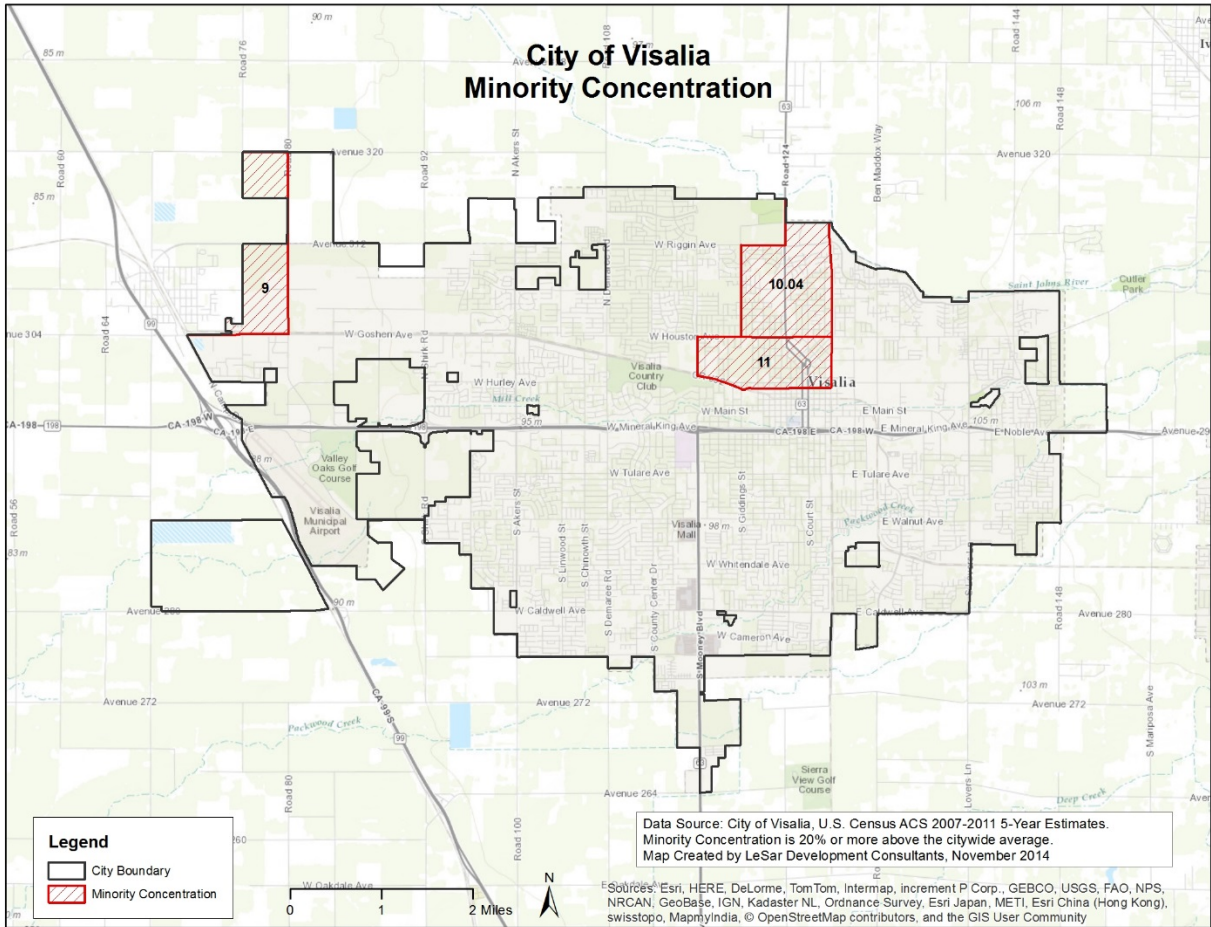
Map 1: CDBG Eligible Tracts (identified as 2015-16-17- 18- CDBG Low Mod Area)

Data Source: ACS 2015 20161

Data Source Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household

Comment: income is 80% or less than the jurisdiction as a whole. Based on median household income of \$53,718.

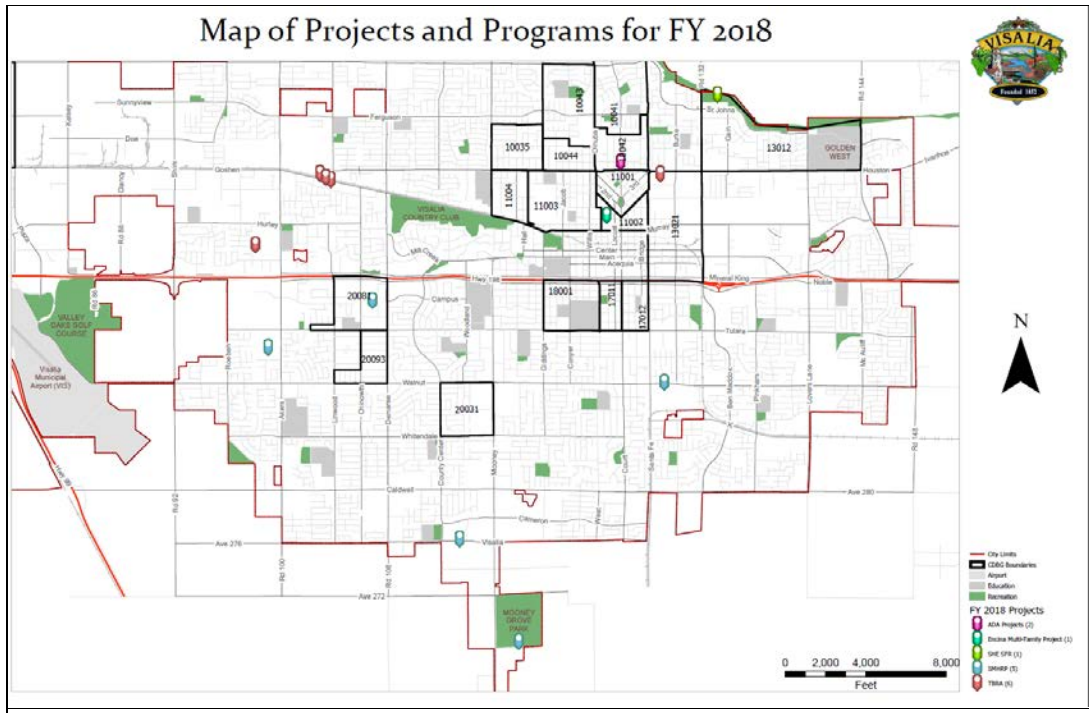
Map 1 above, depicts census tracts and blocks that meet 51% of the household income of 80% of the area median income or below. Low/Mod areas are identified in Map 1 are census tracts and blocks 10.03.5; 10.04.1, 10.04.2, 10.04.3, 10.04.4; 11.00.1, 11.00.2, 11.00.3, 11.00.4; 13.01.2; 13.02.1; 17.01.1, 17.01.2; 18.00.1; 20.03.1; 20.08.1; and 20.09.3.



Map 2: City of Visalia Minority Concentration

Data Source: ACS 2007-2011

Data Source Comment: Minority concentration is defined as census tracts where the percentage of individuals of a particular racial or ethnic minority group is at least 20 percentage points higher than the citywide average. Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household income is 80% or less than the jurisdiction as a whole. Based on median household income of \$53,718.



Map 3: City of Visalia 2018 Projects completed

General Allocation Priorities

The Consolidated Plan allocates federal entitlement dollars according to low and moderate income (LMI) eligibility and census tracts without target areas. Most of the allocation was geographically distributed to Low Mod census tract areas.

The CDBG Target area details, are included above as Map 1: CDBG Eligible Tracts; Map 2: Minority Concentration and Map 3- location of projects completed for 2018, and referenced within IDIS as attachment under CR-15.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG and HOME allocations are leveraged through the City’s partnerships. For example, CDBG public service dollars leverage state and other federal funding for homeless grant funding obtained by local non-profit agencies through the State of California and HUD including funding through the Continuum of Care.

As it relates to the HOME Match Leveraging, all Participating Jurisdictions must contribute or match 25 cents for each dollar of HOME funds spent on affordable housing. The HOME statute provides for a reduction (50%) of the matching contribution requirement under three conditions: 1) fiscal distress; 2) severe fiscal distress, and; 3) for Presidentially-declared major disasters covered under the Stafford Act.

For the 2018 Match requirement, the City met the criteria for a reduction in matching funds therefore; the 25% match was reduced to 12.5% as reflected in the table below

The HOME Match report, under HUD IDIS PR33 reporting, indicates that the 12.5% match is \$6,165.29- for the 2018 match liability based on disbursements. Visalia’s matching requirements were satisfied again this year with the use of prior year rollover of Redevelopment Low Mod funding. The specific projects are referenced on the HOME Match Report.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$5,347,241.88
2. Match contributed during current Federal fiscal year	\$ 100,000.00
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$5,447,241.88
4. Match liability for current Federal fiscal year	\$ 6,165.29
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$5,441,076.59

Table 9 – Fiscal Year Summary - HOME Match Report

The City provided HOME-CHDO funding to Self Help Enterprises, a Certified CHDO, who utilized the funds to acquire, rehabilitate and resell one single family home. SHE also used HOME CHDO funds toward the acquisition of a six-unit existing multi-family development known as the “Encina Project”. In addition to the HOME allocation of \$436,656 toward acquisition, this project included \$100,000 in Housing Funds which assisted with rehabilitation. The final HOME expenditure for this project of \$70,523 will be reflected in the next program year (2019/20). All funding was utilized toward the acquisition of a six (6) unit existing multi-family property. Four (4) of the units are HOME restricted.

HOME funding was also used toward Tenant Based Rental Assistance. Case Management was provided to the HOME- TBRA participants through the use of Housing Funds (previously known as Redevelopment Low Mod Funding).

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
R93007 5-29-18 (contract executed)	08/20/2018	\$100,000						\$100,000

Table 10 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$906,329.77	\$259,978.82	\$371,877.54	\$13,915.18	\$780,515.87

Table 11 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number						
Dollar Amount						
Sub-Contracts						
Number	1				1	0
Dollar Amount	\$82,225.00				\$82,225.00	\$0
	Total	Women Business Enterprises	Male			
Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 12 – Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					0
Dollar Amount	\$0					\$0

Table 13 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired						
Businesses Displaced						
Nonprofit Organizations Displaced						
Households Temporarily Relocated, not Displaced						
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Cost	0					

Table 14 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	1	6
Number of non-homeless households to be provided affordable housing units	2	2
Number of special-needs households to be provided affordable housing units	0	0
Total	3	8

Table 15 – Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance	1	3(TBRA)
Number of households supported through the production of new units	0	0 (
Number of households supported through the rehab of existing units	1	1 (SHE CHDO)
Number of households supported through the acquisition of existing units	1	4 (SHE CHDO Acq) Encina
Total	3	8

Table 16 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

As it relates to HOME funds, under regulation 24, CFR 91.520 (b), the City provided assistance to three new TBRA participants. Additionally, a six (6) unit multi-family rental Encina Apartment project was completed. Of the 6 Units, 4 were HOME designated. These projects contributed toward the annual goal related to the number of homeless and non-homeless households; and provided affordable housing through rental assistance, rehabilitation, and acquisition of units.

The City also recently executed loan agreements for the use of HOME CHDO funding toward construction of five (5) single family dwellings on NW 5th working with Self Help Enterprises, Inc.

Results in the use of Community Development Block Grant (CDBG) funding are reflected elsewhere, specifically related to the Continuum of Care PIT survey, Code Enforcement cases, and Public Service Programs.

Permanent housing opportunities were made available through Family Services, Turning Point of Central California, and Community Service Employment Training. The Continuum and experienced housing providers continue to apply for funding opportunities. The City supported these efforts again this year, with Certificates of Consistency approvals, which provided certification to our local non-profit agencies, which accompanied grant applications through the Continuum of Care. Such programs, once approved and awarded will finance homeless programs directly through HUD, and allow these experienced non-profit agencies to continue their efforts in providing services and emergency, transitional, and permanent housing opportunities to the homeless population.

Discuss how these outcomes will impact future annual action plans.

The challenge, of insufficient funding, to serve Visalia’s homeless population remains. The City continues to look for opportunities to work with local non-profit providers. The City was able to complete the HOME Tenant Based Rental Assistance Pilot Program guidelines and received City Council approval in November of 2016 to contract with Family Services. Since inception the program funding has provided rental assistance to six (6) households with additional families actively searching for housing. The limitation of the rent standard maximum has required the City to utilize a Rental Market Comparison Analysis as its RSM rather than the fair market rents. Family Services staff continues to work diligently with the families and local property owners to identify available affordable units.

Additionally, the CDBG Pilot Case Management/Street Outreach public service program, administered by Family Services, is underway. A full time staff person is working closely with Visalia’s police department HOPE Team and other non-profit agencies.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual	HOME Actual
Extremely Low-income	10,350	5
Low-income	78	1
Moderate-income	219	2
Total	10,647	8

Table 17 – Number of Persons Served

Narrative Information

Based upon the Voucher Program, public services were provided for the thirteen (13) people, who were previously homeless, however, goals/accomplishments are related to public services. Additionally, the PIT Survey, resulted in surveying 481 homeless people. Figures are included in the table above.

The CDBG Senior Mobile Home Repair Program assisted five (5) household this year, with additional applications under review.

HOME, one (1) household was assisted through Self Help Enterprises (SHE) Acq/Rehab/Resell program on Sunnyview. The home was sold to an income qualifying household last year, with the final closeout and expenditures reflected in this year's CAPER. Not reflected in this table, due to information not related to family size, were CDBG & HOME projects underway and CDBG Activities that benefit Low-Mod Areas. All CDBG funds were used for activities benefitting low/mod persons, and complied with certifications that require no less than 70% of CDBG funding during the specified period be spent on activities that benefit low/mod person.

Additionally, attached herein as Attachment "D" and "E", are the PR23 reports for both CDBG and HOME, (attachments under CR-00 within IDIS) which reflect Matrix Code, Accomplishment Type, Beneficiaries by Income Category (which include census for persons, and Units).

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Visalia, in partnership with the Kings/Tulare Homeless Alliance (KTHA), works diligently to address homelessness within the city.

KTHA, serves as the local continuum of care, coordinates efforts amongst service providers, faith-based partners, governmental agencies and other key stakeholders. KTHA hosts multiple monthly meetings such as the Case Management Roundtable and Community/Stakeholder meeting.

Outreach efforts have been a key focus. The Kings View People Assisting The Homeless (PATH) team and KTHA Housing Navigators conduct ongoing outreach to connect people who are least likely to access resources. Since July 2018, approximately 185 people experiencing homelessness were assessed for housing through street outreach efforts. Of the 185 people assessed, 76 were assisted with permanent housing.

Another key project that focuses on outreach for those who are most disconnected from services is the HOPE Ride-Along program which launched in October 2018. The program is a partnership between the City of Visalia Police Department's Homeless Outreach and Proactive Enforcement (HOPE) team and Tulare County Mental Health Department. The program conducts outreach on a weekly basis and works with people who have a significant mental illness. A Licensed Clinical Social Worker (LCSW) participates in the Ride-Along program and assesses people for mental health service eligibility. If a person is assessed to meet eligibility criteria, they are fast-tracked through the system and connected with services and, often, housing assistance. The program has served 35 clients since its inception.

On January 24, 2019, KTHA held a Project Homeless Connect (PHC) event in Visalia that served 222 people that were either homeless or at-risk of homelessness. The event offered free services to people experiencing homelessness such as medical services, dental services, prescription eye glasses, birth certificates, and California ID cards. Demographic information is collected as guests enter the event through an intake tool. The intake process collects a variety of information such as demographics, veteran status, domestic violence and disabling conditions. This information is used to determine gaps in services within the community.

As a part of the annual PHC, the Alliance gathers data for the Point in Time (PIT) census, which resulted in 481 people surveyed. The one-day PIT survey provides a snapshot of the adults, children in households and unaccompanied youth living in the City of Visalia who meet HUD's definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

The Coordinated Entry System, operated by KTHA, includes virtually all homeless service providers within the City of Visalia. In addition to the Every Door Open approach, people experiencing homelessness can have an assessment completed by contacting 2-1-1.

Addressing the emergency shelter and transitional housing needs of homeless persons

Within the City of Visalia, there are several programs that provide emergency shelter and transitional housing for people experiencing homelessness:

Program Type	Organization Name	Program Name	Year-Round Beds
ES	Family Services of Tulare County	Karen's House	33
ES	Visalia Rescue Mission	ONG	52
ES	Visalia Rescue Mission	Shelter of Hope	35
TH	EMQ Families First Inc.	Crossroads T.A.Y. Housing, Visalia	10
TH	Family Services of Tulare County	Transitional Housing + Services	40
TH	Tulare County HHSA/Mental Health	Transitional Living Center	36
TH	Visalia Rescue Mission	House of Hope	15
TH	Visalia Rescue Mission	House of Restoration	40
TH	Visalia Rescue Mission	Women's Transitional Program	4
ES=Emergency Shelter TH=Transitional Housing			

Table 18– Homeless Program Type, Organization Name and Number of Beds

The Housing Disability and Advocacy Program (HDAP) launched in July of 2018. The program is designed to assist people experiencing homelessness with a disabling condition with access to Social Security benefits. During the FY 18/19, the program has assisted 42 clients within Tulare County. In addition to assisting with accessing SSI/SSDI, the program is designed to offer immediate housing assistance as the client works through the SSI approval process. Once a client is awarded their SSI, they are assisted with transition to a permanent housing situation.

St. Paul’s Episcopal Church operated a low-barrier warming center from 12/26/18 – 02/28/19. 500 unduplicated clients were served during this time frame with a total of 5,339 bed nights. On average 82 people that were literally homeless stayed at the warming center each night. The center partnered with key service providers such as Tulare County Health and Human Services Agency (HHSA), Kings View

PATH program, and Kings/Tulare Homeless Alliance (KTHA) to provide housing assessments, mental health assistance, and other supports as needed.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Several community partners offer local residents services which are designed to help with housing retention. Community residents can access up-to-date prevention resources by calling the local 2-1-1 line. Call center operators through 2-1-1 are able to pre-screen clients for eligibility and provide up-to-date information on program availability.

CalWorks eligible families are able to access housing assistance through the Housing Support Program and Bringing Families Home programs. These programs can assist with short term rental assistance and utility deposits for households faced with eviction.

Through a partnership between Tulare County HHS and Uplift Families, there are 10 transitional housing beds available for youth exiting foster care. The program offers housing along with intensive wrap around services to assist participants in becoming self-sufficient.

Kaweah Delta Hospital has a Bridge Program that works directly with frequent users of the emergency room as well as homeless patients awaiting discharge. The Bridge team prioritizes these patients and works diligently to connect them to mainstream benefits and housing resources in an effort to minimize discharges to homelessness.

Additionally, the Alliance has an SSI/SSDI Advocacy, Outreach and Access (SOAR) program within the region. This national project is designed to increase access to the disability income benefit programs administered by the Social Security Administration (SSA) for eligible adults who are homeless or at risk of homelessness and have a mental illness and/or a co-occurring substance use disorder. Assisting clients through SOAR results in expeditious benefit awards and additional funding for communities through Medicaid reimbursements. Access to these benefits greatly increases housing stability and retention rates among recipients.

These linkages have increased the community's efforts to avoid discharge into homelessness as well as serve the existing homeless population.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals

and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Visalia launched the Environmental Cleanup Opportunities (ECO) project on July 31, 2017. The ECO Project is a coordinated effort of the City of Visalia, the Workforce Investment Board of Tulare County (WIB), ABLE Industries, and community agencies that provide services to the homeless. Individuals are referred to the ECO Project by community agencies that are already providing services to them.

In Level I, participants work for 12 weeks, 20-hours per week, on City of Visalia cleanup projects. After the 12 weeks are completed, ECO crew members will begin an extensive job search for regular employment. In Level II, participants gain additional skills and increased responsibilities as they work full-time for six weeks. Upon successful completion of Level II, participants will be encouraged to apply for job openings in the public and private sector.

Results of the second year of operation show 170 people referred to the program of which 70 attended job readiness workshops. Of those participants, 30 participated in Phase 1 and 21 were involved in the Phase II program. At least 12 participants received full-time jobs in the private sector. Since the beginning of the program, 76 people have been placed in the job program and 27 have gone on to full-time employment. More significant is that 36 people were employed just by going through the job readiness portion of the program and were employed before being assigned to the transition job training.

Another example of the City's efforts in addressing the needs of our homeless population includes the support of a bridge housing project with Self-Help Enterprises (SHE). The City allocated funding for SHE consisting of \$400,000 in CDBG and \$225,000 in NSP funding to be used toward the acquisition of the Garden Street project. The 22-bed public facility once renovated, will house people experiencing homelessness while their referral for permanent housing is being finalized. Other funding will support the rehabilitation and operation of the public facility through the Homeless Emergency Aid Program (HEAP) and California Emergency Solutions and Housing (CESH) programs. The project is scheduled to launch early 2020.

The KTHA launched the Landlord Mitigation Fund in November 2018. The fund is designed to incentivize Landlords to relax screening criteria for people who are experiencing homelessness and who may have barriers that prevent them from securing housing on their own, such as poor credit and past evictions. By offering a Fund to mitigate Landlord exposure to the increased costs of renting to people experiencing homelessness including excess damage and unpaid rent, a strong relationship can be created with Landlords who otherwise may not lease to individuals and families experiencing homelessness.

Also through KTHA, the Coordinated Entry System continues to focus efforts on working with the top forty households of each intervention type on the Housing Priority List to get them document ready. This focus has reduced the amount of time that people spend on the streets waiting to be placed once a unit becomes available.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Tulare County (HATC) continues to own and manage 179 units in the City of Visalia. They have indicated that there are no plans to purchase additional or remove any public-housing units from their inventory. HATC's projection is that there will be an investment of \$375,000 in Tulare County Housing Authority's Capital Fund improvements. The noted expenditures will cover maintenance and rehabilitation in public-housing units within the City of Visalia. HATC's Capital Fund expenditures will cover a large range of projects, including roofing replacement, landscaping improvements, carpet replacement, and Air Conditioning and Heating unit improvements.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HATC is proactive in the inclusion of public-housing residents in the policy making process. An equitable and transparent policy making process that includes the opinions of public housing residents is achieved through the participation of two tenant commissioners on HATC's Board. Furthermore, HATC has installed a Resident Counsel which is made up of five residents from all HUD funded programs (Multifamily Housing, LIHTC, HOME, Section 8 Housing Choice Vouchers and public-housing). The Resident Counsel works with HATC staff on evaluating the effectiveness and efficiency of HATC rental assistance programs. This provides members the opportunity to provide input on necessary program modifications.

Furthermore, HATC arranges and promotes at least two public hearings on an annual basis. The first is to inform and discuss their agency's submittal of the Moving to Work (MTW) Annual Plan to HUD. This plan outlines any proposed budgetary and policy modifications to the rental assistance programs and affordable housing programs their agency administers. Lastly, HATC hosts a public hearing to review and discuss the agency's submission of its MTW Annual Report to HUD. This report analyzes the outcomes and outputs of the objectives outlined in the aforementioned MTW Annual Plan. Public notices informing residents of Tulare County of the time and date of the public hearings are published by HATC in the local newspaper.

A vital driving factor in the implementation of HATC programs is the promotion of tenant self-sufficiency. HATC views the goal of homeownership for program participants as one of the long term goals for all of their clients. Their staff works with tenants to effectively provide them with the necessary resources to achieve homeownership. Their Annual Re-Examination Notice provides public-housing participants with an extensive referral list that provides assistance with homeownership. Their list includes programs managed by: CSET, City of Visalia, Habitat for Humanity, CalHFA, and Self Help Enterprises. HATC's program coordinator works with interested public housing tenants in order to effectively inform them of all the different programs that are available to them. Effective collaboration between HATC and other public and nonprofit agencies is imperative in helping promote homeownership among all of HATC tenants. Lastly, HATC has consistently been a sponsor and active

participant of the Tulare County Housing Resource Fair, an event that provides participants the opportunity to access available public/private programs to purchase their first home, including the City of Visalia programs.

Actions taken to provide assistance to troubled PHAs

The Housing Authority of Tulare County is a high performing PHA and not determined to be troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City actively monitors its existing zoning and development standards to ensure their necessity and efficacy for achieving the goal of safe and livable housing available for all income categories.

Off-street Parking Standards: The City's parking requirements do provide for parking concessions within affordable housing developments. In addition, the parking requirements do not require covered structures for parking stalls in multifamily housing developments. The City's parking requirement for multi-family developments is 1.5 spaces per unit. This automatically applies to market rate units and is essential for that type of tenant. Parking spaces do not need to be enclosed or covered, which minimizes the cost for market rate units. Additionally, single room occupancy units do not require any tenant parking, apartments for seniors require only one space per unit, and affordable housing projects can reduce the onsite parking requirements.

Building Codes: Building codes set guidelines that identify minimum standards to ensure building and non-building structures protect the health and safety of the community. Local building codes, however, often mandate that costly improvements be made to meet regulation requirements. The City adopted the 2016 California Building Code (CBC). The City has not made any amendments nor changes to the 2016 CBC. The City's building codes prove to be in line with those of other California jurisdictions and do not have negative consequences on the development of affordable housing in the City.

Growth Management: Cities often use growth-management techniques, including controlling the rate of growth, and may use building moratoriums to regulate growth by pausing or reducing the construction of housing. Currently, the City does not have any building moratorium plans to limit the development of housing. However, the City has crafted a growth-management strategy to prevent the early conversion of agricultural land. ⁱⁱⁱTo do this, the City's General Plan has created three growth boundaries (Urban Development Boundary I, Urban Development Boundary II, Urban Growth Boundary III) to address the current needs of the City and to account for future growth.

The City and HACT are committed to removing or ameliorating the barriers to affordable housing by informing policy makers, their constituents, and the state and federal agencies that administer rental assistance programs of the growing unmet need for affordable housing in our area. One of the City's high priority goals is to focus on the creation and preservation of decent affordable housing. HACT has indicated that they will work with all stakeholders to increase funding and to continue to expand programmatic flexibilities that allow public housing agencies to administer such programs in the most efficient and effective manner.

The City of Visalia adopted the Fifth Cycle Housing Element on September 6, 2016. The Housing Element was certified by the State of California, Department of Housing and Community development on

December 19, 2016. The Housing Element specifically sets policies and their related programs to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing were reviewed. The Housing element includes:

- Increase permitted by right unit size from 60 to 80 units and increase height to four stories. (HE Programs 1.4 and 1.7)
- Eliminating occupant size for Supportive and Transitional housing units to be permitted by right (HE Programs 5.3 and 9.10)
- Increasing Farmworker housing units permitted by right from 6 persons to 12 units or 33 beds (HE Programs 5.9 and 5.10)
- Adding a Zoning ordinance clause that exempts structures or devices to facilitate handicapped accessibility from the Zoning Code standards (such as wheelchair ramps encroaching into required setbacks) (HE Program 5.3 and 5.8).
- Conduct a transportation analysis to ensure that existing and new high density residential zones contained in the Affordable Housing Land Inventory are optimally served by public transit and alternative transportation modes. The Visalia Long Range Transportation Plan (VLRTP) includes a narrative and map that demonstrate transit routes coincide with higher density land uses, and provide connection to key employment and services areas. (HE Program 9.9)
- Annual reconciliation of residential development on land listed in the Regional Housing Needs Allocation (RHNA) Sites Inventory; including mandatory requirement to either: 1) develop land at no less than the anticipated density; or 2) identify offset sites not already listed on the Sites Inventory to make up the difference in anticipated/achieved density (HE Programs 9.4 and 9.5)
- Amended Zoning Ordinance Section 17.32.040 (Planned Mobile Home Parks) by revising the allowed density to be that of the underlying zone district, and development standards to be more in line with the single-family residential zone district. (HE Program 3.19)
- The City is pursuing annexation of the K Road County Island, a designated Disadvantaged Unincorporated Community (DUC). Interest surveys were sent to all residents and property owners in July 2017. City is further pursuing full annexation of the area as a component of a private property owner annexation approved by the Tulare County Local Agency Formation Commission (LAFCO) in September 2017. (HE Program 9.8)

The City of Visalia initiated a mid-cycle update to its Housing Element in fulfillment of State law requirements. The City Council authorized staff in February 2019 to proceed with the steps necessary to update the Element, including the creation of a Technical Advisory. As of July 2019, public outreach for the update had been completed and a draft document was being finalized. The mid-cycle update is anticipated to be adopted by the City Council no later than December 31, 2019.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Again noted, the City provided \$436,656 in HOME CHDO funding to Self Help Enterprises, Inc. (SHE) its 501 c 3 non-profit CHDO, which assisted with the acquisition and \$100,000 in Housing Funds which assisted SHE with rehabilitation of an existing six (6)-unit rental project. Four of the six units are HOME

designated and three of the four units are providing housing for the homeless population. The City also recently approved the Disposition and Development of five (5) city owned properties which were previously RDA properties. SHE is utilizing HOME-CHDO funds to develop five (5) single family homes on these lots which will provide affordable housing opportunities in this low mod census tract neighborhood.

The City, including Code Enforcement, works closely with its non-profit housing and service providers, collaborating on how to improve upon awareness and expansion of available resources each entity has to assist the homeless population.

The City continues its contract with Family Services to administer the TBRA Program, which assisted three (3) households this year. The program provides up to 24- months of rental gap assistance.

The City's Analysis of Impediments to Fair Housing Choice (AI) provides an overview of laws, regulations, conditions, and other possible obstacles that affect an individuals or households access to housing in the City. The City, through the 2015 ConPlan, contracted with the Fair Housing Council of Central California (FHCCC), a non-profit fair housing provider to conduct testing for the new Analysis of Impediments (AI).

The City of Visalia, in partnership with the Kings/Tulare Homeless Alliance (Alliance), has continued its work on a variety of strategies that address the needs of homeless persons in the community. The Kings/Tulare Homeless Alliance (Alliance), which serves as the local continuum of care, continues to operate under phase three of its Coordinated Entry System (CES). Virtually all homeless service providers within Visalia serve as entry points for the CES. In addition to the Every Door Open approach, people experiencing homelessness can have an assessment completed by contacting 2-1-1 or directly through the outreach team.

In addition to the HATC managing 179 PHA units, HATC and its affiliate non-profit agency, known as Kaweah Management Company (KMC), continue to work on providing affordable, well maintained rental housing to qualified low and very low-income families in the City of Visalia. This collaboration works diligently to be able to address the need of affordable housing by devoting their resources to develop more affordable housing units. HATC and its non-profit affiliate KMC, have an extensive housing stock portfolio throughout Tulare County, as they administer over 5,000 units of rental assistance. Within this year alone, HATC and its non-profit affiliate KMC, have acquired an additional 20 rental units in the City of Visalia: four units at 3921 – 3927 S. Shady Ct., eight units at 4130 - 4136, 4110 - 4116 W. Douglas, and eight units at 4242 - 4248, 4440 - 4446 W. Douglas. HATC currently owns and/or manages a total of 622 affordable housing units within the City of Visalia.

Furthermore, through HATC's participation in the MTW Demonstration Program, HATC has established a five-year time limit on assistance for non-elderly and non-disabled participants of their Public Housing and Section 8 HCV Programs. This has allowed their agency to create additional turnover within both programs. The ongoing turnover has allowed their agency to keep open waiting lists for both public housing and HCV programs. Thus, by having open and shorter waiting lists, they provide more housing opportunities.

In addition to the Coordinated Entry outreach efforts, the KTH Alliance hosts an annual Project Homeless Connect (PHC) event in the City of Visalia. As guests enter the event, they are assessed through an intake tool. The intake collects a variety of information such as demographics, veteran status, domestic violence and disabling conditions. This information is used to determine gaps in services within the community. There is also a booth specifically for the CES should a guest want to be assessed for housing.

During PHC guests are partnered with volunteers who assist in identifying and accessing necessary resources. The last PHC event was held on January 24, 2019 and served 222 people experiencing homeless. As a part of the annual PHC, the Alliance gathers data for the Point in Time (PIT) census herein Attachment "B", and IDIS. The PIT survey provides a snapshot of the adults, children in households, and unaccompanied youth living in the City of Visalia who meet HUD's definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

For all of the City's housing programs, applicants are informed of the danger of lead-based paint through a brochure as part of the application process. In addition, City building inspectors are alerted to signs of this hazard as they perform their substandard housing inspections. All housing owners and occupants with which the City interacts through its various programs are required to abate this hazard as a condition of assistance.

The contractor is required to utilize safe practices and obtain certification through a HUD certified lead testing agency when working with the City's funds or its partners. The City's partners are required to conduct lead testing, abatement and use safe practices when utilizing city resources.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City's efforts in reducing the number of poverty level families include supporting Family Services through the Voucher Program and Street Outreach-Case Management Program (public services). The City has also provided HOME funding toward the Tenant Based Rental Assistance Program which has provided gap rental assistance to six (6) Visalia's homeless persons to date.

The City continues to work with Self Help Enterprise through the SHE- CHDO Acq/Rehab/Rental of multi-family properties, such as the Encina Property recently acquired. It is under rehabilitation and will be made available to income qualifying households, including homeless or near homeless persons.

Although there are coordinated programs and services to reduce poverty, it is recognized that many unmet needs will remain. The City will continue to work with its partners in identifying and working toward addressing the full range of needs of low-and-moderate-income families, strategically focusing its resources and efforts.

All participants of City housing programs are required to attend HUD certified housing counseling.

Callers, who are looking for housing assistance, are encouraged to contact the two local non-profit agencies who provide housing counseling as a starting point. Community Services Employment Training (CSET) is a HUD certified housing counseling agency. Both non-profits also provide other services, tools and resources such as individual, family and youth employment, income tax preparation, home weatherization services, housing opportunities, drought assistance, and more.

HATC staff has indicated that they are a current participant of the MTW Demonstration Program. This demonstration is an effort by HUD to facilitate program innovations that work towards enhancing the efficacy of PHAs. HATC has capitalized on the organizational and procedural flexibilities gained through its participation in the MTW Demonstration Program to become a more effective and efficient agency. The development of MTW program innovations has been driven by their agency's mission, "to provide affordable, well-maintained rental housing to qualified low and very low-income families. Priority shall be given to working families, seniors and the disabled. Tenant self-sufficiency and responsibility should be encouraged. Programs shall be self-supporting to the maximum extent feasible". HATC has enhanced the implementation of its programs by readjusting them in a way that they can better serve our community. Furthermore, HATC has indicated that the MTW innovations work to not just redesign their organizational procedures and outputs but also to redefine how our community views "affordable housing".

HATC indicated that under the regular public housing program rules PHA's have to establish rents based on 30% of the income of the participant. The flexibility to modify the noted procedure has been extremely beneficial not only to participants of the program but also for their agency. This policy modification was conducted with the goal to encourage self-sufficiency among participants. The goal behind establishing fixed rents not affected by income increases is to not discourage participants from obtaining and seeking higher income jobs. In this instance, participants are not penalized by having their rent increased due to obtaining a higher income. Participants are informed and guided to utilize the assistance received during their duration in the programs to enhance their ability to become self-sufficient. Participants are referred to agencies that provide services that enhance self-sufficiency (i.e. job training, higher education, first time homeownership programs, and personal finance management). In their 2018 Moving to Work Report; they reported that on average program participants in their Section 8 HCV and Public Housing Programs saw an increase of earned income of \$13,328. HATC indicated that this reflected an 89% average earned income increase from the time program participants first enrolled in their MTW Section 8 HCV and Public Housing Programs. Such outcomes, demonstrate the effectiveness their MTW Program has in reducing poverty levels among their program participants.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Visalia is a charter city and is managed utilizing the council-manager form of government. The five-person City Council provides policy direction to the City Manager who is responsible for administering City operations. The City Manager is appointed by the City Council to carry out policy and ensure that the entire community is being served. The City Council is the legislative body, and its members are the leaders and policy makers elected to represent the community and to concentrate on policy issues that are responsive to citizens' needs and wishes.

The Finance Department Director now oversees the administration of the day-to-day activities of the CDBG, CalHome, NSP1, HOME and Housing Fund programs. Staff works together with various City departments and with the community to develop programs and activities that address high priority needs, to improve low- and moderate-income housing opportunities and neighborhoods throughout Visalia. The administration of program activities include; housing, neighborhood preservation, public and park improvements, public services, and economic development.

The strengths in the delivery system are interdepartmental communication and collaboration. City staff from various departments work with local organizations and agencies that assist low-income households and individuals in Visalia. During the ConPlan public review, those priorities were established. As a result, the Annual Action Plan was prepared based on those needs as well as the funding anticipated by HUD. Unfortunately, the need continues to exceed the resources available. Therefore, Staff continues to direct the limited funding towards the highest need. As such, the highest priorities for the 2018-19 program year, have been to provide affordable housing, improve neighborhoods, parks, and public improvements. The City also expanded its partnerships with local non-profits in delivering rental and public services for our homeless population needs. Family Services of Tulare County administers the HOME Tenant Based Rental Assistance, CDBG Case Management Program, and CDBG Voucher Program supporting these efforts.

The City also continues to support its local non-profit agencies who work directly with Visalia's homeless, providing funds to the Continuum for administration of the HMIS system.

As referenced in previous years Action Plan, "even projects with a high priority may have to wait years to be funded" due to the reduced and or limited funding.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City made a commitment to improve the communication and service delivery capabilities of agencies and organizations that provide programs to assist the homeless. The City continues to hold community meetings to enhance coordination between housing providers, government agencies, mental health, and other key stakeholders in the City.

HATC has an extensive number of partnerships with various social service agencies. Such partnerships allow stakeholders to maximize available funding and not duplicate services. HATC continues to allocate a number of Section 8 HVC to various social service provider agencies such as: Community Services Employment Training (C-SET), Central Valley Regional Center (CVRC), Tulare County Child Welfare Services, Tulare County Continuum of Care, and the California Department of Rehabilitation. The noted partnerships allow program participants to receive, both rental assistance from their agency, along with the necessary social services through their partnering agencies. Furthermore, in 2014 HATC expanded a partnership with Tulare County Mental Health Services (TCMHS) by acquiring an additional seven units (Liberty & Court) in which TCMHS provides services and case management on-site. The units were rehabbed and have been placed in service during this year. This is in addition to similar collaborations

with Tulare County Health and Human Services at Clark Court (24 units), and the Transitional Living Center (in collaboration with the Community Redevelopment Agency of the City of Visalia) which houses up to 40 occupants. HATC also continues a partnership with CVRC as they provide full time living assistance to individuals who are developmentally disabled at the Encina Triplex. The City assisted by providing Redevelopment Low Mod funding toward the rehabilitation of the Encina Triplex. In 2017, the City partnered with Kaweah Management Company, a non-profit agency of the Tulare County Housing Authority, and acquired 617-619 S. Santa Fe; a 6 unit multi-family development. The City contributed Housing funds toward the rehabilitation of the project. The project is fully leased and is made available to low and very low income households, one of the current tenants was referred over through the Kings/Tulare Homeless Alliance.

This year, through collaboration with the Tulare County Health and Human Services Agency and the Kings/Tulare Continuum of Care, HATC was awarded 45 Mainstream Housing Choice Vouchers from the Department of Housing and Urban Development. These vouchers provide rental assistance and supportive services to low-income households that have a disabled household member and are homeless; two of these vouchers are currently being utilized in the City.

The City will continue to participate in monthly Alliance meetings, which are attended by various governmental departments and service providers to share information on existing programs and areas for improvement to enhance coordination and exchange knowledge of best practices to better understand and address the community's needs. The meetings are also used as a platform for agencies to coordinate services and to address unmet needs, ensuring that resources are leveraged and not duplicated.

In addition to the actions listed above, the City will continue to enhance coordination and work with the Housing Authority of Tulare County, Alliance, subcommittee housing and service providers, and faith based organizations, to identify services, housing, and other needs. Other public agencies that work together, to increase Visalia's supply of affordable housing include; Self-Help Enterprises (SHE), Community Services and Employment Training, Inc. (CSET), and Habitat for Humanity.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Introduction

The table below relates to the Goals with Actions taken for 2018. Not all Goals are listed, only those which actions were taken or ongoing. The Goals addressed and Actions taken were:

- Goal 1: Expanding Affordable Housing Opportunities
 - Housing Partnerships
 - Affordable Housing Resources
 - Housing Choice for Special Populations
- Goal 2: Expanding Access to Financing
- Goal 3: Fair Housing Services
 - Apartment Owners/Managers
 - Fair Housing Testing & Education

- Goal 4: Affirmatively Furthering Fair Housing in the City of Visalia services

Goal 1 : Expanding Affordable Housing Opportunities		
Housing Partnerships		Actions Taken 2015
1.1	<p>Continue to explore the development and rehabilitation of affordable housing opportunities with local partners as well as outside developers. Partners will include:</p> <ul style="list-style-type: none"> • Housing Authority Tulare County (HATC) • Self Help Enterprise, Inc. (SHE) • Habitat for Humanity (HfH) • Christian Church Homes of Northern California/Visalia Senior Housing (CCH) • Community Services and Employment Training (CSET) 	Partnered with SHE as a CHDO, Habitat for Humanity and Ongoing collaboration with HATC
Affordable Housing Resources		Actions:
2.1	Maintain a list of nonprofit agencies and their services on the City’s website under affordable housing or where appropriate.	Ongoing – 2-1-1 United way listed
Housing Choice for Special Populations		Actions:
3.1	<p>Continue to work with the Housing Authority and other local nonprofits to provide priority funding to assist in the development of new housing opportunities in non-minority concentrated areas.</p> <p>Continue to administer successful programs that provide funding and support for affordable housing.</p>	Ongoing
3.2	<p>Continue to facilitate the construction of affordable rental housing for very-low and low-income seniors by providing regulatory (e.g., density bonus, expedited permit processing, deferred fees, or relaxed parking requirements) and financial incentives (e.g., RDA set-aside funds), commercial, and medical services.</p> <p>As funding permits, continue with the Senior Repair and Handicapped Program (SHARP) and Senior Home Minor Repair Program, which assists low-income elderly homeowners in rehabilitating their homes to address health and safety repairs, accessibility needs, and energy efficiency</p>	<p>SHE- Project of 6 existing units acquired, rehabilitated and rented</p> <p>SHE administering the CDBG senior mobile home</p>

	improvements.	repair program.
3.3	<p>Promote the construction of affordable for-sale and/or rental housing units with three or more bedroom units affordable to very low- and low-income families.</p> <p>Publicize financial and regulatory incentive opportunities (e.g., expediting permit processing, deferred fees, density bonuses, or use of set-aside funds) to developers for these unit types including promoting the need for three or more bedroom units during pre-application meetings, contacting affordable housing developers, and creating informational fliers at the Community Development Department and in all general application packets.</p>	<p>SHE CHDO Projects (1 SFR unit & 6 MFU) acquired, rehabbed and resold/rented</p> <p>Housing Element currently being updated through Planning.</p>
Goal 2: Expanding Access to Financing		
Outreach to Lenders		
4.2	<p>Work with local lenders to promote the City's affordable housing programs. Provide local lenders information on the program in English and Spanish. Invite local lenders to attend program workshops</p>	<p>CalHome Reuse Program promoted; Administered through Self Help Enterprises. Lenders/Realtors certified ongoing</p>
Education and Resources		
5.2	<p>Continue to provide brochures or information on homeownership, rental assistance and rehabilitation assistance programs in English and Spanish.</p> <p>Make information on programs available on the City's website and at community events promoting fair housing choice held by the City.</p>	<p>Ongoing, including non-profit partners</p>
5.3	<p>Consider partnering with agencies to provide credit and financial counseling services, including assisting potential homebuyers in improving their credit and equity and clearing bad credit, and providing</p>	<p>Self Help Enterprises provide Housing</p>

	education on affordability and financial responsibilities of homeownership, and predatory lending avoidance ¹ .	counseling. (required for City CalHome Program)
5.4	As funding permits, work with other fair housing advocates to conduct additional fair housing workshops in Visalia to educate citizens about fair housing rights.	Contracted with Central Ca Fair Housing Council; information tracked by CCFHC
Goal 3: Fair Housing Services		
Apartment Owners/Managers		
7.1	<p>Work with agencies and the property managers of affordable housing to ensure that fair housing laws are abided by in the selection of residents and that information of housing availability is appropriately advertised.</p> <p>Continue to provide outreach related to affordable housing opportunities through advertisements and literature available in English and Spanish.</p> <p>Periodically track income and demographic data related to affordable housing participants and evaluate additional strategies, if needed, to increase access to and knowledge of affordable housing opportunities in the City.</p>	SHE –CHDO projects; Monitoring of assisted units
Fair Housing Testing and Audits		
8.1	Support local non-profit agencies in applying for federal Fair Housing Initiative Program (FHIP) grants and conduct testing and audits as a means to affirming the nature and extent of fair housing issues in the community.	Certification of Consistency completed for FH grant
Goal 4: Fair Housing Services New		
4.1	Ensure access to fair housing services and education to all residents by increasing dedicated eligible entitlement dollars (CDBG Admin or Public Service/HOME Admin and Planning) to fair housing services.	Contracted with CCFHC

¹ “and predatory lending avoidance” is a 2015 addition to a 2010 recommendation

4.2	Partner and contract with fair housing service providers for: <ul style="list-style-type: none"> • Outreach • Education • Testing • Enforcement 	Contract executed with CCFHC
4.4	Ensure “Subrecipient Agreement” includes the requirement that all entitlement dollar recipients comply with Fair Housing Act and all other Federal laws and Executive Orders as per “ <i>Playing by the Rules: A Handbook for CDBG Subrecipients on Administrative Systems</i> ” ²	Included/ongoing

Table 19- Analysis of Impediments, Actions taken for PY 2016

² U.S. Department of Housing and Urban Development. “Playing by the Rules: Handbook for CDBG Subrecipients on Administrative Systems.” http://portal.hud.gov/hudportal/documents/huddoc?id=DOC_17104.pdf

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City utilizes AmeriNat for loan servicing. AmeriNat monitors the City's loan portfolio on a monthly basis for conformity with loan payments, tax & insurance, and delinquencies. City staff also works closely with AmeriNat and borrowers to re-certify first time homebuyer's ability to begin making monthly payments, or determine that deferral of payments should continue for an additional term. Additionally, on a bi-annual basis, AmeriNat conducts property condition inspections, and annually obtains an affidavit of ownership. This assists the City in maintaining participant compliance with each program.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low and moderate income persons. The City is continuing its efforts of updating Policy and Procedure manuals to reflect the most recent Building Code, City Policies, Monitoring Policies and CDBG/HOME Regulations, as well as preparing detailed agreements with developers, sub-recipients and/or construction managers that outline federal regulations and performance standards. The monitoring process incorporates the tasks and steps listed in the attached documents named "Routine Monitoring".

MBE/WBE Outreach: The City of Visalia, as referenced within its purchasing policies and procedures, Chapter 8, encourages all segments of society to participate by demonstrating support for small, disadvantaged and minority-owned businesses.

Fair Housing/Section 3 Compliance: The City ensures compliance with Fair Housing and best efforts with Section 3 during the process of awarding contracts to selected agencies/contractors to support low- and moderating income residents.

Timeliness: The City is mindful of the importance in allocating, spending and committing funds to eligible projects, program administrators and experienced developers who can quickly assist in achieving the goals to meet HUD requirements, and providing services, housing and improvements, addressing the needs of the community. Additionally, staff is mindful of CDBG and HOME Administrative caps, as well as the 15% public service cap. The City provides funding to non-profit agencies which are experienced and able to provide such service activities.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low- and moderate-income persons. The monitoring process includes:

- Routine Monitoring Responsibilities by City Staff
 - Risk analysis
 - Monitoring Schedule
- In-Depth Monitoring and Onsite Reviews

- Monthly/Quarterly Status Report
- File Review or “Desk Review” (offsite)
- Financial Review
- Site Review
 - After completion of the onsite visit, follow up steps are completed
- The monitoring report must include the reasons underlying all conclusions

CDBG includes the following Project Management tasks/monitoring:

1. Each project utilizing CDBG funds is managed by a project manager.
2. The project manager monitors the use of the funds and is the “Labor Standards Coordinator,” having responsibility for National Environmental Policy Act compliance and CDBG labor standards compliance and reporting, as well as Section 3 requirements.
3. A CDBG Project Compliance Manual has been prepared and is issued to all project managers in the City.
4. Records shall be maintained from the inception of the project, documenting the compliance requirements for receiving this federal funding.
5. A separate Labor Standards Enforcement file shall be maintained.
6. A record-keeping action checklist, issued by HUD, as well as a CDBG Project Compliance Record Summary, shall be complied with.
7. When available, CDBG, Davis Bacon and other applicable training is attended.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City ensures compliance with programs and projects by incorporating accounting principles, conducting single audits, reviewing & updating guidelines & procedures, monitoring, and following HUD requirements.

Staff also meets with the City Manager, Department Managers and project managers to ensure progress is occurring for each project. Overall, additional meetings are held with Staff responsible for the administration of the CDBG and HOME funding to discuss the high priority needs, un-programmed PI, projects, programs and recommended funding allocations. Community meetings are held to obtain comments, recommendations and support of ongoing, substantial amendments and new projects.

All reports are available to the public for review. Community meetings, City Council Consent Calendar reports and public hearings are held, which provide opportunities for community participation and input. CAPER Public Hearing Notices are published in English and Spanish and noticed within the local newspaper “Visalia Times Delta. This last year, the North Visalia Neighborhood Advisory Committee was dissolved. Therefore, Staff attended only the two remaining committee meetings (Disability Advocacy and Citizens Advisory Committee) to inform the members and public of the opportunity to comment and share the CAPER Report and attend the council public hearing. Notices are posted at the City of Visalia’s library, City Hall offices and delivered to our non-profit agencies to post on their bulletin boards. The CAPER is made available to the public via the City’s Website at www.visalia.city over the

Counter at City Hall locations. Additionally, the notice is submitted to the Tulare and Kings Continuum of Care, now known as “The Alliance” to share with their list serve recipients.

The City of Visalia considers Citizen Participation an important component in improving the quality of life in our neighborhoods and encourages residents to become involved. When comments are made, a Summary of citizen comments related to the CAPER is included.

The City Council Staff report related to the Public Hearing of September 16, 2019 is included as a pdf, under CR-00 Administration Attachments. Comments will be included as well, herein below as an attachment.

The CPP was recently amended April 2018, to clarify city department addresses, community meeting locations, council information and definitions. The CPP outlines the steps for public involvement and opportunities to comment on the CAPER, and is available online.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City continues to take a proactive approach and continually evaluates programs, projects, policies and activities to ensure they are meeting targeted goals as well as keeping in line with current levels of funding. Based on experience, difficult and strategic recommendations are made to City Council. For example, when funding is not moving quickly, an alternate priority need project or program is recommended. Council gives the City Manager the authority to redirect funds based upon certain criteria and/or timelines. For CDBG, the timely expenditure ratios are monitored and HOME CHDO commitment and expenditure deadlines are also monitored. Staff directs funding toward core programs established during the previous year and identified within the Five-Year ConPlan.

The City of Visalia continues to use CDBG funds toward public services (Voucher Program, New Pilot Outreach/Case Management, and Fair Housing Programs) affordable housing, (SHE CHDO Acq/Rehab, TBRA) a suitable living environment (Code Enforcement), public facilities and improvements (Public Improvement and ADA project), and Economic Development (repayment of Section 108 loan).

Staff reviews and meets with project managers on a regular basis. The City's Citizens Participation Plan allows minor and technical amendments to be reviewed and authorized by the City Manager. All substantial amendments, resulting in a 75% reallocation of funding, are taken to City Council through a public hearing as well community meetings for input. The reallocation of funding may occur throughout the year for both CDBG and HOME and is documented by way of a memo submitted to the City Manager for review and approval. For an overview of Amendments during the program year see CR-15 "Resources and Investments" section of this report referenced "Approved Action Plan Amendments 2018-19".

Objectives have not changed in working toward meeting high priority needs. As a result of the needs identified through meetings with non-profit housing and service providers, City Manager and Council, HOME and CDBG funding was approved to assist in meeting the needs of Visalia's homeless population through TBRA and Public Services.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

No BEDI grants

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The HOME on-sight monitoring of Highland Gardens (36 units) and Strawberry Apartments (5 units) rental projects occurred in early June of 2019. No findings were noted, however, there is follow up regarding minor notations.

The Encina Apartment project was finalized, however final expenditures will be reflected in 2019 CAPER. Oversight monitoring occurred through building inspections, invoice reviews, annual rent approval and site visits.

The HOME TBRA program requires detailed review of applications, lease and lease addendums, income determinations and rents prior to committing funds to the eligible tenant.

HOME Monitoring will again be scheduled for Paradise & Court; Robinwood and Sierra Meadows multi-family development projects in the 2019 year.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City contracted with Fair Housing Council of Central California (FHCCC) to provide education on fair housing and conduct testing. FHCCC is also tracking the number of callers, people assisted, and more.

The City, and its partners, publish the Fair Housing logo on all applications and information flyers, collect data related to applicants and publishes affordable housing programs on its website.

Additional outreach efforts include working with local lenders to promote affordable housing programs. The City requires its partners to provide affirmative marketing plans as part of its process in providing funding.

Additionally, the City requires its partners, who provide affordable housing, to require participants of programs to attend in housing counseling services. The City also partners with non-profit developers and requires that a marketing plan be submitted with proposals to affirm marketing efforts.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City Council approved the use of HOME program Income funding toward various projects and allowed 10% Program Income Administration. Projects that utilized PI, and EN, included:

- SHE CHDO Acq/Rehab single family projects, resulting in one (1) single family residential unit acquired, rehabbed and resold.
- SHE CHDO Acquired, rehabbed and rents the six unit multi-family Project toward the six unit multi-family Encina Development project; and
- Tenant Based Rental Assistance

See CR-15 which reflects the Program Income received during the year, and CR-10 (Number of HOME-assisted activities completed during the Program Year). The total of PI drawn (expended) during the year, referenced on the PR09 report, was \$385,792.72, including Program Income Administration.

SHE will be utilizing both HOME PI and EN -HOME CHDO funding toward the construction of five (5) single family dwellings on NW 5th street.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The HOME program objectives continue with promoting, maintaining and providing affordable housing working with non-profit agencies. Specifically, the programs administered were:

- HOME Tenant Based Rental Assistance (TBRA): The program policies were approved in November of 2016 with Family Services as the administrator. The program is underway and provides gap rental assistance to Visalia's homeless population.
- Self-Help Encina Project: The City partnered with its Community Housing Development Organization (CHDO) Self Help Enterprise on the acquisition and rehabilitation and rental of a 6 multi-unit family property.
- HOME SHE Acq/Rehab/Resell and Acq/Rehab/Rent Projects: The City again has provided HOME-CHDO funding to its certified non-profit agency, Self Help Enterprises. Self Help will be utilizing the funds toward the construction of five (5) single family dwellings on NW 5th Street. The homes will be sold to income qualifying households.

Housing Counseling is required for all housing participants. Such services are provided by HUD-certified housing counseling agencies: Community Service Employment Training, Inc. (CSET) and Self-Help Enterprises, Inc. (SHE).

CR-60 - ESG 91.520(g) (ESG Recipients only)- Not Applicable to Visalia- NOT AN ESG RECIPIENT

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	VISALIA
Organizational DUNS Number	030999866
EIN/TIN Number	946000449
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or sub recipient(s) will provide ESG assistance	

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code -
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2018
Program Year End Date	06/30/2019

3a. Sub recipient Form – Complete one form for each sub recipient

Sub recipient or Contractor Name
City
State
Zip Code
DUNS Number
Is sub recipient a victim services provider
Sub recipient Organization Type
ESG Sub grant or Contract Award Amount

CR-65 - Persons Assisted Not Applicable to Visalia- NOT AN ESG RECIPIENT

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 2 – Special Population Served

**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes Not Applicable to
Visalia- NOT AN ESG RECIPIENT**

10. Shelter Utilization

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nights available	
Total Number of bed - nights provided	
Capacity Utilization	

Table – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditure- Not Applicable Not Applicable to Visalia- NOT AN ESG RECIPIENT

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
Subtotal Homelessness Prevention			

Table – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
Subtotal Rapid Re-Housing			

Table – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
Subtotal			

Table – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach			
HMIS			
Administration			

Table - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018

Table - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
Total Match Amount			

Table - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	N/A	N/A	N/A

Table - Total Amount of Funds Expended on ESG Activities

Attachment “A-1”- CAPER Public Hearing Notice –English

CITY OF VISALIA | 2018 Consolidated Annual Performance and Evaluation Report (CAPER)



Public Notice for Review and Comment

Review of accomplishments The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2018 (July 1, 2018 – June 30, 2019) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2019. The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD. The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia’s Consolidated Plan/Action Plan, which identified projects and programs was previously reviewed and adopted by the City Council to meet these objectives.

As an overview, HOME funds were used toward the Self Help affordable housing acquisition/rehab of existing ownership and rental properties through the City’s certified Community Housing Development Organization (CHDO), and tenant-based rental assistance. The CDBG program funds were used toward public and park improvements, ADA compliance, public services, code enforcement, fair housing, voucher program- case management, Senior Mobile Home Repair, and economic development, specifically repayment of the Section 108 loan.

2018 DRAFT CAPER–Comment Period August 30, 2019 through September 13, 2019 and upcoming community and City Council Meetings:

Citizens Advisory Committee City Admin Bldg 425 East Oak Visalia, CA 93292 September 04, 2019 5:30 pm	Disability Committee City Hall Council Chambers 220 N Santa Fe Visalia, CA 93292 September 09, 2019 5:00 pm	Advocacy City Council Public Hearing Meeting City Hall Council Chambers 707 West Acequia, Visalia, CA 93291 September 16, 2019 7:00 pm
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The Public Hearing for the 2018 CAPER will be held on September 16, 2019.


Staff invites you to attend one of the community meetings, city council meeting or if you are unable to attend a meeting, you may submit your comments in writing to Rhonda.haynes@visalia.city

Information will be made available in alternative formats upon request by contacting: Rhonda Haynes, Housing Specialist at: Rhonda.haynes@visalia.city and (559) 713-4460. Requests for disability-related modifications or accommodations required to facilitate meeting participation, including requests for auxiliary aids, services or interpreters, require different lead times, ranging up to five (5) business days. Please keep this in mind and provide as much advance notice as possible in order to ensure availability. Assistive Listening Devices (ALD’s) are available upon request.

Notice published on August 30, 2019

Public Hearing Notice English Certification

CITY OF VISALIA | 2018 Consolidated Annual Performance and Evaluation Report (CAPER) Public Notice for Review and Comment



Review of accomplishments The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2018 (July 1, 2018 – June 30, 2019) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2019. The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD. The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia's Consolidated Plan/Action Plan, which identified projects and programs was previously reviewed and adopted by the City Council to meet these objectives.

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<input type="checkbox"/> PROOF O.K. BY: _____		<input type="checkbox"/> O.K. WITH CORRECTIONS BY: _____	
PLEASE READ CAREFULLY • SUBMIT CORRECTIONS ONLINE			
ADVERTISER: CITY OF VISALIA- FINANCE SALES PERSON: Stephens PUBLICATION: VS-VT DAILY SIZE: 3 col X 6 in	PROOF CREATED AT: 8/29/2019 3:32 PM PROOF DUE: - NEXT RUN DATE: 08/30/19	VS-0000273604.INDD	

Attachment "A-2" CAPER Public Hearing Notice- Spanish

CITY OF VISALIA | 2018 Informe anual consolidado de desempeño y evaluación (CAPER)



Aviso Público para Revisión y Comentario

Revisión de logros de la Ciudad de Visalia presentará su Informe anual de desempeño y evaluación (CAPER) consolidado para el año de programa 2018 (del 1 de julio de 2018 al 30 de junio de 2019) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), no más tardar el 30 de septiembre de 2019. El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de la subvención en bloque para el desarrollo de la comunidad (CDBG). La Ciudad utiliza estas subvenciones para proporcionar viviendas decentes, limpias, seguras y asequibles y crear un ambiente de vida adecuada y ampliar las oportunidades económicas, principalmente para las personas de ingresos bajos y moderados. El Plan Consolidado / Plan de Acción de la Ciudad de Visalia, que identifica proyectos y programas, fue previamente revisado y adoptado por el Concejo Municipal para cumplir con estos objetivos.

Como resumen, los fondos de HOME se usaron para la adquisición / rehabilitación de sitios de vivienda asequible y alquiler de Autoayuda a través de la Organización de Desarrollo de Viviendas Comunitarias (CHDO) certificada por la Ciudad y la asistencia de alquiler basada en inquilinos. Los fondos del programa CDBG se usaron para mejoras públicas y de parques, cumplimiento con ADA, servicios públicos, aplicación de códigos, vivienda justa, gestión de casos de programas de vales, reparación de casas móviles para personas mayores y desarrollo económico, específicamente el reembolso del préstamo de la Sección 108.

2018 BANDEJA CAPER -Periodo de comentarios y próximas reuniones de la comunidad y del Ayuntamiento: 30 de agosto de 2019 a 13 de septiembre de 2019

Citizens Advisory Committee City Admin Bldg 425 East Oak Visalia, CA 93292 04 de septiembre de 2019 5:30 pm	Disability Advocacy Committee City Hall Council Chambers 220 N Santa Fe Visalia, CA 93292 09 de septiembre de 2019 5:00 pm	City Council Public Hearing Meeting City Hall Council Chambers 707 West Acequia, Visalia, CA 93291 16 de septiembre de 2019 7:00 pm
--	---	--

La audiencia pública para el CAPER 2018 se llevara a cabo el 16 de septiembre de 2019.

El personal le invita a asistir a una de las reuniones de la comunidad o reunión del consejo municipal. Si no puede asistir a una reunión, puede enviar sus comentarios por correo electrónico a Rhonda.haynes@visalia.city

La información estará disponible en formatos alternativos a petición. Por favor contacte a: Rhonda Haynes, Rhonda.haynes@visalia.city, (559) 713-4460. Las solicitudes de modificaciones o adaptaciones relacionadas con las discapacidades necesarias para facilitar la participación en las reuniones, incluidas las solicitudes de ayudas auxiliares, servicios o intérpretes, requieren plazos de entrega diferentes, que pueden llegar hasta cinco (5) días hábiles. Por favor, tenga esto en cuenta y proporcione con la mayor antelación posible para garantizar la disponibilidad. Los dispositivos de ayuda auditiva (ALD) están disponibles bajo petición.

Aviso publicado el 30 de agosto de 2019

Public Hearing Notice Spanish Certification

CITY OF VISALIA | 2018 Informe anual consolidado de desempeño y evaluación (CAPER) Aviso Público para Revisión y Comentario



Revisión de logros de la Ciudad de Visalia presentará su Informe anual de desempeño y evaluación (CAPER) consolidado para el año de programa 2018 (del 1 de julio de 2018 al 30 de junio de 2019) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), no más tardar el 30 de septiembre de 2019.

El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de la subvención en bloque para el desarrollo de la comunidad (CDBG). La Ciudad utiliza estas subvenciones para proporcionar viviendas decentes, limpias, seguras y asequibles y crear un ambiente de vida adecuada y ampliar las oportunidades económicas, principalmente para las personas de ingresos bajos y moderados. El Plan Consolidado / Plan de Acción de la Ciudad de Visalia, que identifica proyectos y programas, fue previamente revisado y adoptado por el Concejo Municipal para cumplir con estos objetivos.

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2018 BANDEJA CAPER - Período de comentarios y próximas reuniones de la comunidad y del Ayuntamiento: 30 de agosto de 2019 al 13 de septiembre de 2019:

Citizens Advisory Committee City Admin Bldg 425 East Oak Visalia, CA 93292 04 de septiembre de 2019 5:30 pm	Disability Advocacy Committee City Hall Council Chambers 220 N Santa Fe Visalia, CA 93292 09 de septiembre de 2019 5:00 pm	City Council Public Hearing Meeting City Hall Council Chambers 707 West Acequia Visalia, CA 93291 16 de septiembre de 2019 7:00 pm
--	---	---

La ciudad de Visalia recibirá comentarios sobre el Proyecto CAPER 2018 del 30 de agosto 2019 al 13 de septiembre de 2019.

La audiencia pública para el CAPER 2018 se llevará a cabo el 16 de septiembre de 2019.

El personal le invita a asistir a una de las reuniones de la comunidad o reunión del consejo municipal. Si no puede asistir a una reunión, puede enviar sus comentarios por correo electrónico a Rhonda.haynes@visalia.city.

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<input type="checkbox"/> PROOF O.K. BY: _____		<input type="checkbox"/> O.K. WITH CORRECTIONS BY: _____	
PLEASE READ CAREFULLY • SUBMIT CORRECTIONS ONLINE			
ADVERTISER: CITY OF VISALIA- FINANCE SALES PERSON: Stephens PUBLICATION: VS-VT DAILY SIZE: 3 col X 6 in	PROOF CREATED AT: 8/26/2019 2:33 PM PROOF DUE: - NEXT RUN DATE: 08/30/19	VS-0000273605.INDD	

Affidavit of Delivery & Posting

**Affidavit of delivery of a copy of the
2018 CAPER to:**

Locations:

City of Visalia City Hall West, 707 E Acequia Ave

City of Visalia City Hall East, 315 E Acequia Ave

City of Visalia City Admin, 220 N Santa Fe

Visalia Public Library, 200 W Oak Ave

I solemnly swear under penalty of perjury that on August 30, 2019, I personally delivered a Public hearing notice to the locations referenced above.


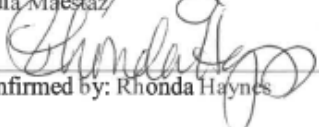
<u></u>	<u>8-30-19</u>
Paula Maestaz	Date
<u></u>	<u>8/30/19</u>
Confirmed by: Melody Murch	Date

**Affidavit of delivery of a copy of the Public Hearing Notice for
the 2018 Consolidated Annual Performance and Evaluation
Report (CAPER) to:**

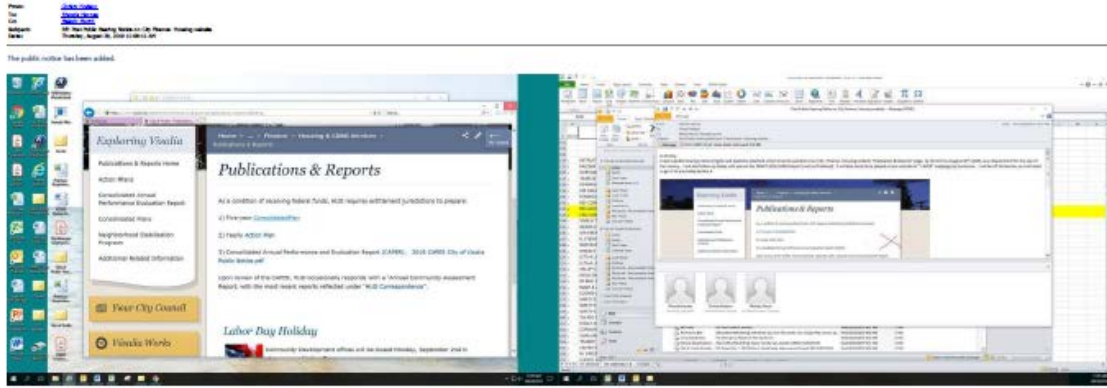
Locations:

- City of Visalia City Hall West, 707 E Acequia Ave (x3)
- Tulare Kings Hispanic Chamber, 119 S Church St
- City of Visalia City Hall East, 315 E Acequia Ave
- Habitat for Humanity, 637 S. Lovers Lane
- City of Visalia City Admin, 220 N Santa Fe
- City of Visalia Transit Division, 425 E Oak Ave
- CSET 312 NW 3rd Ave
- Continuum of Care, 1900 N Dinuba Blvd, Ste G
- Visalia Public Library, 200 W Oak Ave
- Family Services Supportive Housing, 307 W Murray Ave
- Self Help Enterprises, 8445 W Elwin Ct
- Employment Connection, 4025 W Noble Ave

I solemnly swear under penalty of perjury that on **August 29, 2019**, I personally delivered a Public hearing notice to the locations referenced above.

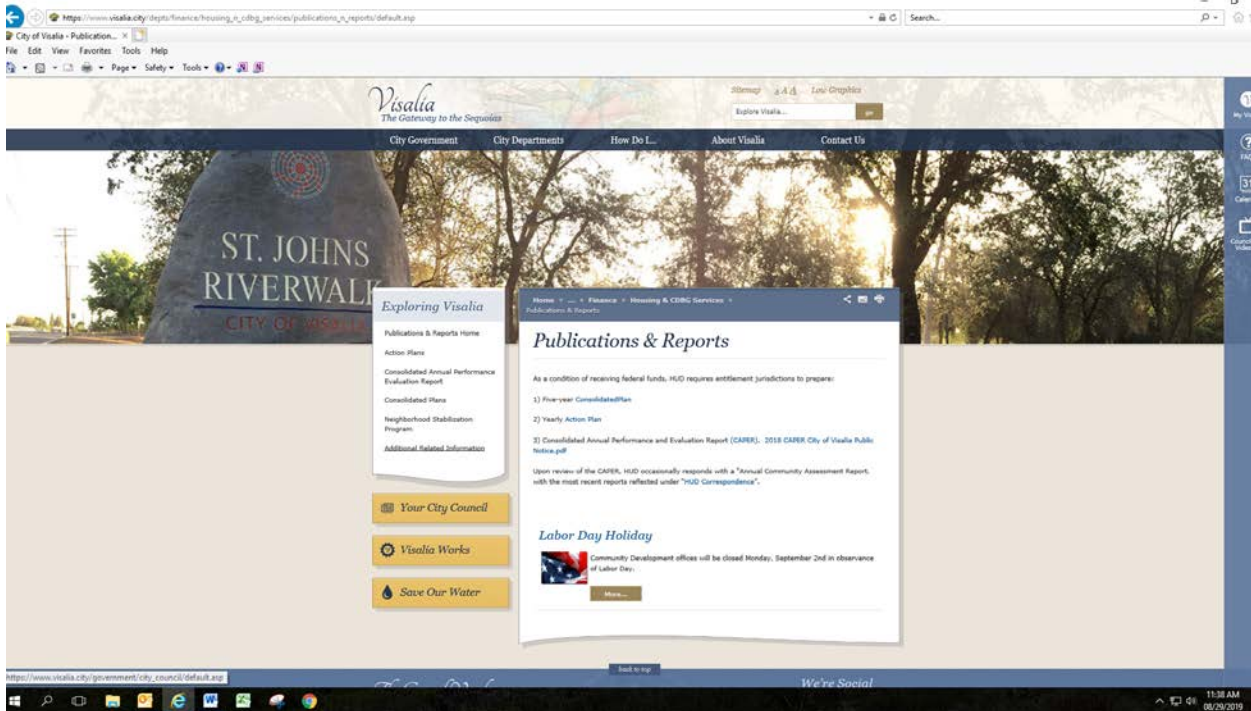
 _____ Paula Maestaz	8-29-19 _____ date
Confirmed by: Rhonda Haynes  _____	8/29/19 _____ date

Posted on City Website



City of Visalia
3707 W. Avenida San
Visalia, CA 93293
(559) 733-6380

From: Rhonda Hayes
Sent: Thursday, August 24, 2017 10:57 AM
To: City of Visalia
City of Visalia
Subject: Public Hearing Notice at City Website Housing website



CAPER

Posted on Kings Tulare Homeless Alliance Webpage

The screenshot shows the KTHA website with a dark header. The main content area features a news article dated September 5, 2019, titled "CAPER Open Comment Period For Porterville, Tulare, And Visalia". The article text states: "CDBG Draft Consolidated Annual Performance and Evaluation Report (CAPER) comment periods are now open for the cities of Porterville, Tulare, and Visalia. Please take some time and voice your opinion on these very important topics." Below the text are links for "Porterville (English and Spanish)", "Tulare (English)", "Tulare (Spanish)", and "Visalia (English and Spanish)". A second article dated August 12, 2019, titled "Become A CoC Member" is also visible, with text: "The Kings Tulare Continuum of Care on Homelessness would like to invited individuals and organizations to join us in the fight to end homelessness in the bi-county region by becoming a member of the CoC. Membership comes with many benefits including".

The screenshot shows a Mailchimp email campaign report. The subject line is "Landlords Needed ASAP; CAPER Open Comment Period For Porterville, Tulare, And Visalia; More". The report shows 334 recipients. Key metrics are displayed in a table:

Orders	0	Average order revenue	\$0.00	Total revenue	\$0.00
Open rate	24.6%	Click rate	4.5%	List average	6.4%
Industry average (Non-Profit)	21.8%	Industry average (Non-Profit)	2.1%		

Additional metrics shown include a list average of 28.1% and an industry average of 21.8% for the open rate. The report also indicates that the email was delivered on Friday, August 30, 2019, at 12:00 pm.

CAPER

Attachment "A-3" Citizens Advisory Committee Agenda

CAC Working Agreements

- ❖ Start/End on time
- ❖ Be committed to CAC and subcommittees
- ❖ Listen to one person at a time
- ❖ Volunteer time liberally- be available and participate in events
- ❖ Agree to disagree- Respect others
- ❖ Follow through on commitments
- ❖ Express your opinions- Seek balanced input
- ❖ Enjoy our time together!

Voting Members

Beatie, Mary
Bueno, Jon
Calhoun, Carla
Fauvor, Dianna
Garcia, Steve
Hernandez, Lucy
Mirwald, Phil
Rosales, Joel
Ruiz, Frank
Sheffield, Lois
Vacant

Alternate Members

Vacant
Vacant

City of Visalia Citizens Advisory Committee

Monthly Meeting
Wednesday, September 4, 2019
5:30 p.m.
425 E. Oak Ave, Suite 201, Visalia CA

AGENDA

5:30 p.m. Welcome and public comment
This is the time set aside for the Committee to receive public comment on issues which are not already included on the agenda. Public comment regarding items on the agenda may be open to public comment prior to the committee's discussion of the agenda item and before any action is taken on the agenda item. Members ask that comments are kept brief and positive. In fairness to all who wish to speak, each speaker will be allowed three minutes. Please begin your comments by stating your name and the street you live on.

5:40 p.m. Approval of June 5 and August 7, 2019 minutes

5:45 p.m. Interview of prospective Applicants for CAC and recommendations for appointments of vacancies

- Stefanie Reynoso
- Trinity Taylor

6:10 p.m. Review of the DRAFT 2018 Consolidated Annual Performance and Evaluation Report (CAPER) accomplishments
(Rhonda Haynes will present the CAPER for CAC review and recommendations to Council)

6:20 p.m. CAC Committee Items
- Public Opinion Survey
(Presentation of proposed powerpoint for Council and recommendations for presentation to Council on September 18, 2019.)

- Measure N Update
(Recap of recent topics of discussion at Measure N meetings, if applicable)

6:55 p.m. Identification of Items for Future Agendas

Next Meeting: October 2, 2019

In Compliance with the American Disabilities Act, if you need special assistance to participate in meetings call (559) 713-4512 48-hours in advance of the meeting. For Hearing Impaired – Call (559) 713-4900 (TTY) 48-hours in advance of the scheduled meeting time to request signing services.

Any written materials relating to an item on this agenda submitted to the Citizens Advisory Committee after distribution of the agenda packet are available for public inspection at the General Services Office, 425 E. Oak Ave, Suite 201, Visalia, CA 93291, during normal business hours.

Attachment "A-4" Disability Advocacy Committee Agenda

DAC
Working
Agreements

- ❖ Start/End on time
- ❖ Be committed to DAC
- ❖ Listen to one person at a time
- ❖ Volunteer time liberally- be available and participate in events
- ❖ Agree to disagree- Respect others
- ❖ Follow through on commitments
- ❖ Express your opinions- Seek balanced input
- ❖ Enjoy our time together!

City of Visalia
Disability Advocacy Committee
Agenda



For the regular meeting of:
Monday, September 9, 2019
Time: 5:00 p.m.
Location: City Hall Administration, Conference Room
220 N Santa Fe St, Visalia CA

Chair:	Alvin Martin	Alternate:	Rill Mitchell
Member:		Alternate:	Bill Huott
Member:	Jamie Gonzalez		
Member:	George Curtis		
Member:	Diedra Nelson		

1. Call meeting to Order
2. Introductions & Welcome
3. **Public Comment or Written Communication.**
At this time, those in the audience are encouraged to address the Committee on any item not already included on tonight's agenda. The Committee cannot legally act on a matter that is not on the agenda. However, the Committee can investigate an issue and respond within a reasonable period of time. Speakers will be limited to a 5 minute presentation unless granted additional time by the Committee Chairperson.
4. Approval of August Minutes
5. Discuss Alternates and all other applicants to be considered for appointment to the committee.
6. Rhonda Haynes, Housing Specialist, will present the DRAFT 2018 Consolidated Plan and Evaluation Report (CAPER).
7. Member Discussion/Good of the Order:
8. Adjourn

Any written materials relating to an item on this agenda submitted to the Disability Advocacy Committee/Commission after distribution of the agenda packet are available for public inspection in the Community Development Office, 315 E. Acequia, Visalia, CA 93291, during normal business hours.

Next Meeting: October 14, 2019

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in meetings call (568) 713-4437 48 hours in advance of the meeting. For Hearing Impaired - Call (568) 713-4800 (TDD) 48-hours in advance of the scheduled meeting time to request signing services. Visually Impaired - If enlarged print or Braille copy is desired, please request in advance of the meeting and services will be provided as soon as possible after the meeting.

Attachment "A-6" City Council September 16, 2019 Report

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**City of Visalia
Agenda Item Transmittal**

Meeting Date: 9/16/2019

Agenda Item Number (Assigned by City Clerk): 8.

Agenda Item Wording: Approve the 2018-19 Program Year Consolidated Annual Performance and Evaluation Report (CAPER). Resolution No. 2019- 43.

Deadline for Action: 9/16/2019

Submitting Department: Finance

Contact Name and Phone Number: Rhonda Haynes, Housing Specialist; 713-4460, Rhonda.haynes@visalia.city
Melody Murch, Assistant Finance Director; 713-4379, melody.murch@visalia.city
Renee Nagel, Finance Director, 713-4375, renee.nagel@visalia.city

Department Recommendation: That the City Council hold a public hearing and:

- 1) Approve the submission of the 2018-19 Program Year Consolidated Annual Performance and Evaluation Report (CAPER). Resolution No. 2019-XX

The CAPER is a report of actual expenditures and accomplishments for the fiscal year 18/19 and is presented in a format prescribed by HUD. The CAPER report must be submitted to the U. S. Department of Housing and Urban Development (HUD) by or before September 30, 2019.

Summary: Annually the City is required to prepare a Consolidated Annual Performance and Evaluation Report (CAPER) through the adoption of a resolution (Attachment A). This report is submitted to HUD to summarize and evaluate the City's overall progress and performance for the year that ended (July 1, 2018 through June 30, 2019). The programs being reported were approved in the City's 5-year Consolidated Plan (2015/16-2019/20), referred to as the "ConPlan". This is the fourth year (2018) evaluation period of the ConPlan.

The CAPER is prepared in compliance with the U.S. Department of Housing and Urban Development (HUD) requirements for the use of HOME Investment Partnership Funding (HOME) and Community Development Block Grant (CDBG). The funds were directed toward projects and programs primarily benefiting low- and moderate-income households, people, and areas. The full CAPER report is included as Attachment "B". A quick review of 2018 HOME and CDBG expenditures, goals and accomplishments is included as Table 1, with Table 2 reflecting projects underway (Attachment "C"). A table summarizing budget, expenditure, and carryover funding is shown in (Attachment "D").

COUNCIL ACTION: Approved as Recommended

BP/SN 5-0

-255-

CAPER

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As required by HUD, a notice directing the community to a link to review the DRAFT CAPER and inviting the community to attend the public hearing, to review a summary of CAPER accomplishments, was published in the local newspaper, and posted on the City's website. Staff also reviewed a summary of CAPER expenditures and accomplishments with two committees in September during the 15 day comment period (August 30, 2019 through September 13, 2019). A summary of comments received up to the time of this report is included (Attachment "E"). Any additional comments received, will be provided to Council at the public hearing meeting on Sept 16, 2019.

Background Discussion: The 2018 Action Plan (FY 2018/19) continued to focus on successful affordable housing activities, neighborhood preservation through Code Enforcement, public and park improvements, and public services. Key accomplishments by project/program name, funding source, and unit goals accomplished are listed below.

The 2018/19 HOME funding consisted of a prior year carry over of \$1.66 million and \$0.80 million in grant and program income. Total expenditures for the year were \$0.56 million leaving a \$1.90 million carryover to FY 2019/20 as shown in the table below. The carryover is committed to approved, ongoing projects with Self Help Enterprises and Tenant Based Rental Assistance. The progress which has been made on these commitments is discussed below.

HOME	
17/18 Prior Year Carry Over	\$ 1,667,412.33
18/19 Revenue	
HOME Grant	\$ 546,879.00
Program Income	\$ 259,978.90
Total Revenue	\$ 806,857.90
18/19 Expenditures	
Before 6.30.19	\$ (453,078.95)
After 6.30.19	\$ (116,331.68)
Total Expenses	\$ (569,410.63)
19/20 Carry Over *	\$ 1,904,859.60
Note: - 2019/20 Carryover is committed to projects and is not available to appropriate	

Accomplishments for 2018 HOME include:

- **Assisting At-Risk or Homeless Housing:**
 - o The TBRA program assisted six (6) households with rental payments for the year. Case Management services are also available to the tenants through other funding sources (City Housing Funds – old Low/Mod Redevelopment Funds) The TBRA program updated its Rent Market Comparability Study in November of 2018 resulting in updated Rent Standards. The Rent Standard is reviewed annually to determine if

HUD's Fair Market Rent or a Rent Market study shall be used for the HOME TBRA program

- o Self Help acquired a six (6) unit multi-family project (Encina Project), utilizing a portion of the set aside HOME CHDO funding toward acquisition (\$436,656) and \$100,000 in Housing funds. These units are benefitting low- and very-low income tenants, with the goal of all units being utilized as Permanent Supportive Housing. Final expenditures for this project will be reflected next year, in the 2019 CAPER.
- **Affordable Homeownership:**
 - o Self Help is also utilizing approximately \$1,075,000 of HOME CHDO funds toward the construction of five (5) single family homes on NW 5th. Council-approved acquisition of the land has been completed, with construction scheduled to begin by the end of 2019.

The 2018/19 CDBG funding consisted of a prior year carry over of \$1.03 million and \$1.40 million in grant, program income, and revenue from Code Enforcement fines. Total expenditures for the year were \$1.22 million, leaving a \$1.22 million carryover to FY 2019/120 as shown in the table below. The carryover is committed to approved, ongoing projects and is currently being spent. More information on the progress of these ongoing projects is provided below.

CDBG		
17/18 Prior Year Carry Over	\$	1,037,335.77
18/19 Revenue		
CDBG Grant	\$	1,309,353.00
Program Income	\$	76,643.86
Code Revenue	\$	22,657.87
Total Revenue	\$	1,408,654.73
18/19 Expenditures	\$	(1,221,757.49)
19/20 Carry Over *	\$	1,224,233.01
Note: - 2019/20 Carryover is committed to projects and is not available to appropriate		

Accomplishments in 2018 for CDBG include:

Public Services:

- **Homeless Public Services:**
 - o The CDBG Case Management Public Service program, administered by Family Services of Tulare County, continued to work with the City's Homeless Outreach and Proactive Enforcement (HOPE) Team, which assisted 216 people. This

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included 161 people identified through street outreach and the provision of 476 case management services this year.

- The CDBG Voucher public service program continued to assist 13 households and provided 276 case management services to individuals.
- The Continuum of Care continued to meet with non-profit housing and service providers. Services provided include:
 - § Point In Time (PIT) Survey: The PIT identified 481 people experiencing homelessness, which included Transitional and Emergency Housing.
 - § Project Homeless Connect (PHC) event: At this event, 222 people were served and reported they were at risk or were experiencing homelessness.

- **Fair Housing Public Services:**

The Fair Housing Council of Central California (FHCCC) conducted a Fair Housing Education Workshop which was held in April 2019. In addition this program identified areas that need improvement, which will be reflected in the updated Analysis of Impediments (AI) to fair housing in 2020. Fair Housing referrals (92) were made to legal services, private attorneys and code enforcement with complaints related to rental housing including accessibility, terms/conditions, race, color, handicap, familiar status, national origin, and other state violations related to discrimination (77 people assisted).

- **Code Enforcement:**

276 violations were issued. 217 violation (cases) were resolved in CDBG targeted area.

- **Housing:**

Self Help continued to administer the CDBG Senior Mobile Home Repair Program (SMHRP). Five (5) participants received assistance, with additional applicants under review.

- **Public Parks, Facilities & Improvements:**

- Completion of Houston Avenue ADA improvements included the following locations:
 - § Granite Street and Court, Fourth and NE Streets; Babcock Street and Ferguson,
 - § Locust and N Court Streets;
 - § East Sunnyview Street and N Court, Church and North Bridge; and
 - § Vine Street and North Court, North Moreno Court, East Vine, N Hermosa and Moreno Court.
- Other ADA projects are in the construction phase with 26 various locations to be completed next program year.

- o Jefferson Park improvements were completed, allowing a greater variety of activities through a multi-use surface, such as continued use as a baseball field, but also use as a soccer field or any other recreational activity.
- o Community Campus Lot –Construction of the Community garden began in the 2018 program year and is nearing completion.
- o The final Section 108 loan repayment toward the West Acequia Parking Structure was made during this period.

The full CAPER report provides greater details related to project and program accomplishments, and is provided as (attachment "B"). Additional information related to existing project commitments underway; with their respective carry-forward (remainder) balance is provided in Attachments "C" and "D" to this report.

Summary of Community and Council comments:

The public comment period began August 30, 2019 and ended September 13, 2019. Staff attended two community meetings advising attendees of the opportunities to provide community feedback and review the accomplishments reported within the CAPER. The Citizens Advisory Committee (CAC) meeting was held on September 4, 2019, during which members accepted the Draft CAPER report and took note of the ADA project accomplished on Houston Avenue. The Disability Advocacy Committee (DAC) meeting was held on September 09, 2019. They did not have a quorum; however, attendees noted that additional sidewalks are needed between Green Acres School, heading east to Dinuba Boulevard Highway. Comments received during the public comment period, and during the Council meeting, will be included in the final report to HUD and reflected within the final document, which is included on the City's website for public review.

Fiscal Impact: N/A

Prior Council Action: Each year, the City Council reviews and approves the Action Plan, any proposed amendments, and the CAPER.

Other: None

Committee/Commission Review and Action:

Presented public notice information and unit goals accomplished table to:

- Citizens Advisory Committee (CAC) on September 04, 2019;
- Disability Advocacy Committee (DAC) on September 09, 2019.

Alternatives: No alternatives are recommended. The CAPER is a report of actual expenditures and accomplishments for the fiscal year 18/19 and is presented in a format prescribed by HUD.

Attachments:

- Attachment "A", Resolution No. 2019-__
- Attachment "B", 2018-19 CAPER Report

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- Attachment "C", 2018-19 HOME & CDBG Expenditure, Goals and Accomplishment and projects underway Tables 1 & 2
- Attachment "D", Budget, Expenditures and Carryover Table
- Attachment "E", Community input/comments

Recommended Motion (and Alternative Motions if expected):

Move to adopt Resolution No. 2019-44, approving the 2018-19 Program Year Consolidated Annual Performance and Evaluation Report (CAPER).

Copies of this report have been provided to:

Environmental Assessment Status

CEQA Review: N/A, completed prior to expending funds for each project.

Attachment "A-7" City Council September 16, 2019 (Resolution)

RESOLUTION NO. 2019-44

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF VISALIA
APPROVING THE 2018-2019 PROGRAM YEAR
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT**

WHEREAS, the City of Visalia operated the Community Development Block Grant Program (CDBG), and the Home Investment Partnerships Grant Program (HOME) for the 2018-19 Program Year; and

WHEREAS, the City is required to submit a Consolidated Annual Performance and Evaluation Report (CAPER) to the U.S. Department of Housing and Urban Development (HUD) for the activities and expenditures for the 2018-19 Program Year; and

WHEREAS, the City must also certify that it is complying with HUD requirements for the use of CDBG and HOME funds; and

WHEREAS, the City spent approximately \$1,054,026 dollars in CDBG and HOME funds, not including administration, during the 2018-19 Program Year; 100% of the funds were used to assist households with incomes at or below 80% of median income; and

WHEREAS, the City Manager is the certifying official for all HUD reports and transactions.

NOW, THEREFORE, BE IT RESOLVED, by the City Council of the City of Visalia that it approves the attached 2018-19 Program Year Consolidated Annual Performance and Evaluation Report, and authorizes the City Manager to submit the same to HUD on behalf of the City of Visalia.

PASSED AND ADOPTED: September 16, 2019

RANDY GROOM, CITY CLERK

STATE OF CALIFORNIA)
COUNTY OF TULARE) ss.
CITY OF VISALIA)

I, Randy Groom, City Clerk of the City of Visalia, certify the foregoing is the full and true Resolution 2019-44 passed and adopted by the Council of the City of Visalia at a regular meeting held on September 16, 2019.

Dated: September 17, 2019

RANDY GROOM, CITY CLERK


By Leslie Caviglia, Deputy City Clerk

CAPER

Attachment "A-8" Community Input

Attachment "E" Updated as of 9-16-19	
City of Visalia 2018 CAPER	
Community meetings, Council Input & Public Testimony Notes	
Public Comment Period August 15, 2018 through September 13, 2018	
Community Input/feedback on 2018 CAPER	
<i>Citizens Advisory Committee Meeting- comments September 4, 2019</i>	
Public Comment:	City Response
Member noted he was happy about the ADA project on Houston Avenue. Previously overlooked, and now improved around the Houston School	Noted
Committee accepted the Draft CAPER	Noted
<i>Disability Advocacy Committee Meeting; comments September 9, 2019</i>	
Public Comment:	City Response
They did not have a quorum, however, attendees noted that additional sidewalks are needed between Green Acres school, east to Dinuba Highway.	Noted
<i>City Council Regular Item (public hearing): Final 2018 CAPER, September 16, 2019</i>	
Public and Council Comments:	City Response
Approved the submission of the CAPER through Resolution No. 2019-43	Noted
<i>Public Notice Publishing, Posting, Tweeting, Etc. beginning August 30, 2019</i>	
Public Comments:	City Response
No comments received during public noticing	Noted
Posted/Published Notice	
Visalia Times Delta, Legal Public Noticing publication	Posted Notice in local paper on August 30, 2019
City Hall East- 315 East Acequia- posted public hearing notice	Posted Notice on site August 29, 2019
City Hall North- 220 N Santa Fe- posted public hearing notice	Posted Notice on site August 29, 2019
City Hall West- 707 West Acequia- posted public hearing notice	Posted Notice on site August 29, 2019
Posted public hearing notice at City of Visalia Transit Division, 425 E Oak Avenue	Posted Notice on site August 29, 2019
Posted public hearing notice at Family Services Supportive Housing, 307 W Murray Avenue	Posted Notice on site August 29, 2019
Posted Public Hearing Notice at Public Library, 200 W Oak Avenue	Posted Notice on site August 29, 2019
Posted public hearing notice at CSET, 312, NW 3rd Avenue	Posted Notice on site August 29, 2019
Posted public hearing notice at Tulare Kings Hispanic Chamber, 119 S. Church St	Posted Notice on site August 29, 2019
Posted public hearing notice at Habitat for Humanity, 637 S Lovers Lane	Posted Notice on site August 29, 2019
Posted public hearing notice at Continuum of Care, 1900 N Dinuba Blvd., Ste G	Posted Notice on site August 29, 2019
	Posted Notice on site August 29, 2019
Posted on City website - Finance-Housing CDBG	Posted on website August 29, 2019
Copy of DRAFT 2018 CAPER available at City Hall East, 315 East Acequia, Visalia	Posted report on site August 29, 2019
Copy of DRAFT 2018 CAPER available at City Hall West, 707 West Acequia, Visalia	Posted report on site August 29, 2019
Copy of DRAFT 2018 CAPER available at City Hall West, 220 N Santa Fe, Visalia	Posted report on site August 29, 2019
Copy of DRAFT 2018 CAPER available at Visalia Public Library, 200 W Oak Avenue	Posted report on site August 29, 2019
Public Notice sent to Hispanic Chamber of Commerce, Self Help Enterprises, CSET, Family Services of Tulare County, Habitat for Humanity on August 29, 2019	Sent August 29, 2019

Attachment “B” Visalia Continuum of Care Point In Time Survey Report – Attachment 11 within IDIS

**PIT Survey
2019 Tulare County: Visalia**

Total Count	Adults	440	91%
	Children	43	9%
	Unknown	0	0%
	Total	483	100%
Household Composition		# HH	# People
	Households with Children	18	62
	Households without Children	397	439
	Households with only Children	0	0
	Total	415	481
Unaccompanied/ Parenting Youth (up to age 24)		# HH	# People
	Unaccompanied Children (<18)	0	0
	Unaccompanied Youth (18-24)	35	35
	Parenting Youth (18-24)	2	4
	Total	37	39
Chronically Homeless		# HH	# People
	Households with Children	3	15
	Households without Children	84	95
	No	165	190
	Unknown	163	180
	Total	415	481
Homeless One Year or More (adults only)	Yes	172	39%
	No	183	41%
	Unknown	87	20%
	Total	440	100%
# Times Homeless Past 3 Years (adults only)	Less Than 4	147	33%
	At Least 4	48	11%
	Unknown	245	56%
	Total	440	100%
Gender	Female	183	38%
	Male	299	62%
	Transgender	1	0%
	Unknown	0	0%
	Total	483	100%
Age Group	<18	43	9%
	18-24	37	8%
	25-34	98	20%
	35-44	124	26%
	45-54	93	19%
	55-64	59	12%
	65-69	23	5%
	70+	8	2%
	Total	483	100%
Ethnicity	Hispanic/Latino	212	44%
	Non-Hispanic/Latino	239	50%
	Unknown	30	6%
	Total	483	100%
Race	American Indian/Alaskan Native	22	5%
	Asian	3	1%
	Black/African American	42	9%
	Native Hawaiian/ Other Pacific	1	0%
	White	365	76%
	Multiple Races	8	2%
	Unknown	38	8%
	Total	483	100%
Currently Fleeing Domestic Violence^A (adults only)	Yes	38	6%
	No	150	52%
	Unknown	113	41%
	Total	288	100%
Place Slept Last Night	Place not meant for human	294	62%
	Emergency Shelter	84	18%
	Transitional Housing	97	20%
	Total	481	100%
Location of Last Stable Housing^A (adults only)	Within Kings County	45	16%
	Within Tulare County	124	43%
	Within State of CA	8	3%
	Another State	5	2%
	Another Country	0	0%
	Unknown	104	38%
	# of Responses	288	100%
Veteran (adults only)	Yes	37	8%
	No	24	5%
	Unknown	443	100%
	Total	444	100%
Disabling Condition (adults only)	Yes	195	82%
	No	42	18%
	# of Responses	237	100%
Barriers^A (adults only)	Chronic Health	87	46%
	Developmental	29	15%
	HIV/AIDS	2	1%
	Mental Illness	117	62%
	Physical	94	48%
	Substance Abuse	67	35%
	# of Responses	189	-
Reason for Homelessness^A (adults only)	Substance Abuse	14	9%
	Medical Condition	13	7%
	Mental Health Condition	8	4%
	Eviction	34	20%
	Argument w/ family/friends	20	12%
	Domestic Violence	7	4%
	Hospital Discharge	4	2%
	Jail/Prison Discharge	7	4%
	Divorce/Separation	15	8%
	Enclosure	3	2%
	No affordable housing	18	11%
	Substandard housing	1	0%
	Aged out of foster care	0	0%
	Lost benefits	0	0%
Unemployment	29	14%	
Pets not Allowed	2	1%	
Other	14	8%	
	# of Responses	178	-
Benefits^A (adults only)	No Financial Resources	121	64%
	Earned Income	10	6%
	Unemployment	3	2%
	Veteran's Benefits	13	7%
	Child Support	1	1%
	General Assistance	0	0%
	TANF	3	2%
	SSI	27	14%
	SODI	7	4%
	Social Security Retirement	1	1%
	Private Disability	0	0%
Alimony	3	2%	
Pension	3	2%	
Other	4	2%	
	# of Responses	189	-

^A Data only reported on unsheltered clients.
^{*} Subpopulations are not mutually exclusive and a given person may fall into more than one subpopulation category.

Project Homeless Connect Tables below

Master Data Chart

Total Clients		Hanford		Porterville		Tulare		Visalia		Totals	
		171		187		113		222		693	
Age	Under 5	2	1%	4	2%	0	0%	7	3%	13	2%
	5-12	0	0%	1	1%	0	0%	5	2%	6	1%
	13-17	2	1%	1	1%	0	0%	3	1%	6	1%
	18-24	10	6%	8	4%	5	4%	13	6%	36	5%
	25-34	37	22%	38	20%	19	17%	51	23%	145	21%
	35-44	42	25%	33	18%	35	31%	58	26%	168	24%
	45-54	30	18%	51	27%	26	23%	48	22%	155	22%
	55-61	26	15%	29	16%	22	19%	21	9%	98	14%
	62+	22	13%	22	12%	6	5%	16	7%	66	10%
	Unknown	0	0%	0	0%	0	0%	0	0%	0	0%
Gender	Male	101	59%	82	44%	70	62%	117	53%	370	53%
	Female	68	40%	104	56%	42	37%	105	47%	319	46%
	Transgendered	0	0%	0	0%	0	0%	0	0%	0	0%
	Refused	2	1%	1	1%	1	1%	0	0%	4	1%
Race	American Indian or Alaska Native	4	2%	6	3%	2	2%	10	5%	22	3%
	Asian	1	1%	1	1%	0	0%	4	2%	6	1%
	Black or African American	18	11%	4	2%	10	9%	14	6%	46	7%
	Native Hawaiian/Other Pacific	1	1%	3	2%	0	0%	2	1%	6	1%
	White, Hispanic	49	29%	71	38%	39	35%	95	43%	254	37%
	White, Non-Hispanic	60	35%	74	40%	35	31%	72	32%	241	35%
	White, Unknown Ethnicity	1	1%	17	9%	12	11%	2	1%	32	5%
	Multi-Racial	10	6%	3	2%	8	7%	8	4%	29	4%
	Unknown	27	16%	8	4%	7	6%	15	7%	57	8%
Veteran Status	Yes	9	5%	9	5%	7	6%	10	5%	35	5%
	No	151	88%	111	59%	103	91%	194	87%	559	81%
	Unknown	11	6%	67	36%	3	3%	18	8%	99	14%
Disability Status	Yes	112	64%	87	47%	81	72%	146	66%	426	61%
	No	59	35%	100	53%	32	28%	76	34%	267	39%
Household Type	Single	147	86%	125	67%	88	78%	169	76%	529	76%
	Household	24	14%	62	33%	25	22%	53	24%	164	24%
Prior Residence	Unsheltered	112	65%	97	52%	106	94%	141	64%	456	66%
	Emergency Shelter	10	6%	12	6%	1	1%	36	16%	59	9%
	Transitional Housing	3	2%	0	0%	0	0%	11	5%	14	2%
	At Risk	46	27%	78	42%	6	5%	34	15%	164	24%

Regional Services Summary

Service	Quantity Given				Regional Total	% of Clients Received
	Hanford	Porterville	Tulare	Visalia		
2-1-1 Information & Referrals	72	97	66	35	270	39%
ACA Applications/Referrals	-	11	-	-	11	2%
Backpacks	13	-	-	120	133	19%
Beanies (hats)	171	111	-	125	407	59%
Behavioral Health Assessments/Referrals	-	-	50	-	50	7%
Behavioral Health Information	81	52	116	-	249	36%
Bicycle Repair/Replace	30	21	11	28	90	13%
Bicycles	3	-	3	2	8	1%
Birth Certificates	-	37	9	33	79	11%
Blankets	17	65	60	70	212	31%
Books	50	174	12	90	326	47%
Breakfast	150	274	90	350	864	125%
Bus Vouchers	13	-	-	10	23	3%
Cart Storage	50	5	48	17	120	17%
Child Care, Information & Referrals	40		48	7	95	14%
Child Support Assistance	-	-	-	33	33	5%
Children's Bags	-	-	-	59	59	9%
Clothing (Jackets, shoes, vouchers)	400	97	123	411	1031	149%
DMV ID Cards	-	-	44	34	78	11%
Dental Screenings & Referrals	80	25	27	23	155	22%
Dental Services (extractions, fillings, etc.)	-	-	18	2	20	3%
Dental, Toothbrushes & Toothpaste	171	11	200	112	494	71%
Domestic Violence Information/Referrals	-	77	-	23	100	14%
Education Information & Referrals	34	67	49	6	156	23%
Employment Assistance	84	51	61	15	211	30%
Feminine Hygiene Products	100	111	-	142	353	51%
First Aid Kits	100	100	-	75	275	40%
Flashlights	-	10	-	-	10	1%
Food Bags	200	-	200	130	530	76%
Foster Youth Services	-	-	-	5	5	1%
Free Government Phones	-	-	-	5	5	1%
Gloves	171	127	-	10	308	44%
Haircuts	51	45	39	75	210	30%

Service	Quantity Given				Regional Total	% of Clients Received
Housing Authority Information & Referrals					52	8%
Housing/Shelter Information & Referrals	56	-	49	30	135	19%
Hygiene Kits	-	111	200	250	561	81%
Laundry Bags/Vouchers	171	-	-	92	263	38%
Legal Assistance, Information & Referrals	67	101	22	50	240	35%
Mainstream Benefit Applications, Information	68	92	77	14	251	36%
Meals	246	469	168	350	1233	178%
Medical, Blood Pressure Checks	-	80	7	42	129	19%
Medical, Blood Screening	-	-	-	42	42	6%
Medical, Flu/Pneumonia Vaccines	22	19	13	48	102	15%
Medical, HIV Testing and/or Information	9	15	16	15	55	8%
Medical, Information & Referrals	50	86	3	87	226	33%
Notary Services	-	37	9	33	79	11%
Pet Food	50	113	20	36	219	32%
Pet Sitting	15	29	13	8	65	9%
Pet Supplies	-	643	-	20	663	96%
Pet Treat Bags	28	70	-	-	98	14%
Pet Vaccinations	28	-	13	51	92	13%
Ponchos	-	20	150	250	420	61%
SSI Benefit & SS Card Applications	30	-	-	12	42	6%
Scarves	-	-	75	23	98	14%
Senior Resources, Information	-	41	-	-	41	6%
Showers	45	-	27	15	87	13%
Sleeping Bags	14	96	25	30	165	24%
Socks	171	765	76	130	1142	165%
Snacks	171	50	200	130	551	80%
Spiritual Counseling (Prayer)	-	7	84	-	91	13%
Substance Abuse, Information & Referrals	-	43	-	57	100	14%
Telephone Charging Station	-	-	10	50	60	9%
Tents	14	-	10	-	24	3%
Veteran's Housing/VASH Screening	22	8	3	45	78	11%
Veteran's Information	85	73	18	35	211	30%
Vision, Exams	104	42	6	53	205	30%
Vision, Prescription Glasses	-	-	3	7	10	1%
Vision, Reading Glasses	-	35	37	59	131	19%
Water Bottles	300	-	200	-	500	72%
Youth Services/Counseling/Substance Abuse	-	-	24	5	29	4%
# of Clients Served	171	187	113	222	693	
# of Pets Served	28	172	13	51	264	

Exit Survey Responses

Do you feel that your PHC experience has been a good one?	Hanford	Porterville	Tulare	Visalia	Regional Totals	Regional %
Yes	148	111	100	125	484	99%
No	0	0	0	3	3	1%
Somewhat	0	0	0	1	1	0%
Total	148	111	100	129	488	100%

Did you get what you came for?	Hanford	Porterville	Tulare	Visalia	Regional Totals	Regional %
Yes	142	107	95	122	466	92%
No	32	3	0	5	40	8%
Total	174	110	95	127	506	100%

If you didn't get what you came for, what were you hoping to get?	Hanford	Porterville	Tulare	Visalia	Regional Totals	Regional %
Clothes	10			1	11	2%
Sleeping Bags, Blankets, Pillows, etc.	7	1		1	9	1%
CA ID Cards	8				8	1%
Better Bags/Backpacks	1	1	1	1	4	.4%
Free Phones	3				3	.4%
Eye Glasses and/or Exams	1	2			3	.4%
Food	1			1	2	.2%

Attachment "C" PR 26

	Office of Community Planning and Development	DATE: 09-06-19
	U.S. Department of Housing and Urban Development	TIME: 12:17
	Integrated Disbursement and Information System	PAGE: 1
	PR26 - CDBG Financial Summary Report	
	Program Year 2018 VISALIA, CA	

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,036,178.39
02 ENTITLEMENT GRANT	1,309,353.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	94,017.80
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	5,283.93
	2018 PI posted after 6.30.19
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,444,833.12
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	777,789.23
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	777,789.23
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	167,731.26
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	276,237.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,221,757.49
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,223,075.63
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	777,789.23
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	777,789.23
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2017 PY: 2018 PY: 2019
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,144,261.06
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	1,144,261.06
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	108,598.75
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	53,782.25
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	7,500.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	154,881.00
32 ENTITLEMENT GRANT	1,309,353.00
33 PRIOR YEAR PROGRAM INCOME	78,495.12
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	22,657.87
	Line #36 adjustment - Code Applicable Credits not PI
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,410,505.99
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.98%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	167,731.26
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	99,140.22
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	266,871.48
42 ENTITLEMENT GRANT	1,309,353.00
43 CURRENT YEAR PROGRAM INCOME	94,017.80
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	(22,657.87)
	Line #44 adjustment - Code Applicable Credits not PI
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,380,712.93
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.33%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	Maximum Obligation	Drawn Amount
2016	15	850	6211003	2016 Park Improvements-Jefferson	03F	LMA	\$376.41
2016	15	850	6223319	2016 Park Improvements-Jefferson	03F	LMA	\$6,289.45
2016	15	850	6242271	2016 Park Improvements-Jefferson	03F	LMA	\$627.15
2016	15	850	6251842	2016 Park Improvements-Jefferson	03F	LMA	\$28,626.40
2016	15	850	6271249	2016 Park Improvements-Jefferson	03F	LMA	\$5,967.12
2016	15	850	6292890	2016 Park Improvements-Jefferson	03F	LMA	\$483.75
2018	12	873	6211003	Community Campus lot/park improvements	03F	LMA	\$1,203.62
2018	12	873	6223319	Community Campus lot/park improvements	03F	LMA	\$861.50
2018	12	873	6251842	Community Campus lot/park improvements	03F	LMA	\$214.28
					03F	Matrix Code	\$44,649.68
2012	6	779	6211003	2012 Alternate ADA Accessibility Projects	03L	LMC	\$9,246.24
2012	6	779	6223319	2012 Alternate ADA Accessibility Projects	03L	LMC	\$2,054.68
2015	12	829	6211003	2015 ADA Compliance Projects	03L	LMC	\$6,212.80
2015	12	829	6223319	2015 ADA Compliance Projects	03L	LMC	\$6,345.97
2015	12	829	6251842	2015 ADA Compliance Projects	03L	LMC	\$7,678.35
2016	13	848	6251842	2016 ADA Projects	03L	LMC	\$5,524.69
2016	13	848	6271249	2016 ADA Projects	03L	LMC	\$28,574.96
2017	9	861	6271249	ADA Public Compliance Projects/Public Improvements	03L	LMC	\$142,511.67
2017	9	861	6286456	ADA Public Compliance Projects/Public Improvements	03L	LMC	\$1,457.31
2017	9	861	6292890	ADA Public Compliance Projects/Public Improvements	03L	LMC	\$8,894.64
2017	10	862	6211003	Public Infrastructure Imp ADA Compliance Including ADA	03L	LMA	\$16,042.66
2017	10	862	6223319	Public Infrastructure Imp ADA Compliance Including ADA	03L	LMA	\$103,612.50
2017	10	862	6242271	Public Infrastructure Imp ADA Compliance Including ADA	03L	LMA	\$1,005.37
2017	10	862	6251842	Public Infrastructure Imp ADA Compliance Including ADA	03L	LMA	\$20,396.65
2018	10	874	6251842	2018 ADA Compliance Project	03L	LMA	\$61,595.75
2018	10	874	6271249	2018 ADA Compliance Project	03L	LMA	\$5,101.11
2018	10	874	6286456	2018 ADA Compliance Project	03L	LMA	\$17,899.78
2018	10	874	6292890	2018 ADA Compliance Project	03L	LMA	\$31,730.23
					03L	Matrix Code	\$475,885.36
2016	17	845	6189807	2016 Fair Housing Education- Public Service	05J	LNC	\$1,875.00
2016	17	845	6286456	2016 Fair Housing Education- Public Service	05J	LNC	\$1,875.00
2017	12	857	6189807	2017 Fair Housing	05J	LNC	\$1,875.00
2017	12	857	6286456	2017 Fair Housing	05J	LNC	\$5,625.00
					05J	Matrix Code	\$11,250.00
2015	18	837	6251842	2015 CDBG- Case Management public service	05Z	LNC	\$5,570.13
2016	2	849	6191595	2016 Case Management	05Z	LNC	\$4,467.23
2016	2	849	6211003	2016 Case Management	05Z	LNC	\$5,287.18
2017	6	860	6211003	Case Management/public Service- Family Services	05Z	LNC	\$3,500.56
2017	6	860	6223319	Case Management/public Service- Family Services	05Z	LNC	\$11,755.89
2017	6	860	6251842	Case Management/public Service- Family Services	05Z	LNC	\$6,168.06
2017	6	860	6271249	Case Management/public Service- Family Services	05Z	LNC	\$7,332.26
2017	6	860	6286456	Case Management/public Service- Family Services	05Z	LNC	\$5,825.91
2017	6	860	6292890	Case Management/public Service- Family Services	05Z	LNC	\$417.32
2017	8	858	6191595	2017 Voucher Program/Family Services	05Z	LNC	\$731.46
2018	6	870	6292890	2018 Case Management/Street Outreach FS	05Z	LNC	\$4,793.23
2018	8	868	6191595	2018 Continuum of Care- Public Service	05Z	LNC	\$1,449.25
2018	8	868	6211003	2018 Continuum of Care- Public Service	05Z	LNC	\$2,814.73
2018	8	868	6223319	2018 Continuum of Care- Public Service	05Z	LNC	\$3,029.96
2018	8	868	6251842	2018 Continuum of Care- Public Service	05Z	LNC	\$3,000.06
2018	8	868	6271249	2018 Continuum of Care- Public Service	05Z	LNC	\$1,462.82
2018	8	868	6286456	2018 Continuum of Care- Public Service	05Z	LNC	\$4,281.93
2018	9	869	6191595	2018 Voucher - Family Services	05Z	LNC	\$3,907.16
2018	9	869	6211003	2018 Voucher - Family Services	05Z	LNC	\$2,529.30
2018	9	869	6223319	2018 Voucher - Family Services	05Z	LNC	\$3,621.50
2018	9	869	6251842	2018 Voucher - Family Services	05Z	LNC	\$8,281.85
2018	9	869	6271249	2018 Voucher - Family Services	05Z	LNC	\$4,368.89
2018	9	869	6286456	2018 Voucher - Family Services	05Z	LNC	\$2,752.07
					05Z	Matrix Code	\$97,348.75
2016	10	843	6211006	2016 Senior Mobile Home Repair Program	14A	LMH	\$14,161.00
2018	7	871	6251842	2018 Senior Mobilehome Repair Prgm	14A	LMH	\$28,292.00
					14A	Matrix Code	\$42,453.00
2017	11	855	6189778	2017 Code Enforcement	15	LMA	\$15,947.13
2017	11	855	6191579	2017 Code Enforcement	15	LMA	\$3,679.57
2017	11	855	6210989	2017 Code Enforcement	15	LMA	\$19,338.50
2017	11	855	6223319	2017 Code Enforcement	15	LMA	\$7,336.81
2018	13	875	6223319	2018-19 Code Enforcement	15	LMA	\$7,715.69
2018	13	875	6242271	2018-19 Code Enforcement	15	LMA	\$43.02
2018	13	875	6251821	2018-19 Code Enforcement	15	LMA	\$23,601.34
2018	13	875	6271249	2018-19 Code Enforcement	15	LMA	\$20,022.23
2018	13	875	6292890	2018-19 Code Enforcement	15	LMA	\$8,149.67
2018	13	875	6299253	2018-19 Code Enforcement	15	LMA	\$368.48

					15	Matrix Code	<u>\$106,202.44</u>
Total							<u>\$777,789.23</u>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27


Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Obligation	Drawn Amount
2016	17	845	6189807	2016 Fair Housing Education- Public Service	053	LMC	\$1,875.00
2016	17	845	6286456	2016 Fair Housing Education- Public Service	053	LMC	\$1,875.00
2017	12	857	6189807	2017 Fair Housing	053	LMC	\$1,875.00
2017	12	857	6286456	2017 Fair Housing	053	LMC	\$5,625.00
					053	Matrix Code	\$11,250.00
2015	18	837	6251842	2015 CDBG- Case Management public service	052	LMC	\$5,570.13
2016	2	849	6191595	2016 Case Management	052	LMC	\$4,467.23
2016	2	849	6211003	2016 Case Management	052	LMC	\$5,267.18
2017	6	860	6211003	Case Management/public Service- Family Services	052	LMC	\$3,500.56
2017	6	860	6223319	Case Management/public Service- Family Services	052	LMC	\$11,755.89
2017	6	860	6251842	Case Management/public Service- Family Services	052	LMC	\$6,168.06
2017	6	860	6271249	Case Management/public Service- Family Services	052	LMC	\$7,332.26
2017	6	860	6286456	Case Management/public Service- Family Services	052	LMC	\$5,825.91
2017	6	860	6292890	Case Management/public Service- Family Services	052	LMC	\$417.32
2017	8	858	6191595	2017 Voucher Program/Family Services	052	LMC	\$731.46
2018	6	870	6292890	2018 Case Management/Street Outreach FS	052	LMC	\$4,793.23
2018	8	868	6191595	2018 Continuum of Care- Public Service	052	LMC	\$1,449.25
2018	8	868	6211003	2018 Continuum of Care- Public Service	052	LMC	\$2,814.73
2018	8	868	6223319	2018 Continuum of Care- Public Service	052	LMC	\$3,029.96
2018	8	868	6251842	2018 Continuum of Care- Public Service	052	LMC	\$3,000.06
2018	8	868	6271249	2018 Continuum of Care- Public Service	052	LMC	\$1,462.82
2018	8	868	6286456	2018 Continuum of Care- Public Service	052	LMC	\$4,281.93
2018	9	869	6191595	2018 Voucher - Family Services	052	LMC	\$3,907.16
2018	9	869	6211003	2018 Voucher - Family Services	052	LMC	\$2,529.30
2018	9	869	6223319	2018 Voucher - Family Services	052	LMC	\$3,621.50
2018	9	869	6251842	2018 Voucher - Family Services	052	LMC	\$8,261.65
2018	9	869	6271249	2018 Voucher - Family Services	052	LMC	\$4,368.89
2018	9	869	6286456	2018 Voucher - Family Services	052	LMC	\$2,752.07
					052	Matrix Code	\$97,348.75
Total							\$108,598.75

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Obligation	Drawn Amount
2017	5	854	6189788	2017 CDBG Admin	21A		\$10,211.36
2017	5	854	6210987	2017 CDBG Admin	21A		\$15,579.71
2017	5	854	6223319	2017 CDBG Admin	21A		\$12,964.78
2017	5	854	6242271	2017 CDBG Admin	21A		\$9,707.00
2017	5	854	6251842	2017 CDBG Admin	21A		\$16,639.24
2017	5	854	6271249	2017 CDBG Admin	21A		\$19,183.55
2017	5	854	6286456	2017 CDBG Admin	21A		\$16,121.87
2017	5	854	6292890	2017 CDBG Admin	21A		\$128.03
2018	5	872	6299253	2018 CDBG Administration/Planning	21A		\$57.94
					21A	Matrix Code	\$99,994.05
Total							\$99,994.05

Total Grant Amount for 2018 Grant year = \$1,309,353.00													
State	Grantee Name	Grant Year	Grant Number	Activity Group	Matrix Code	National Objective	IDIS Activity	Activity Status	Amount Funded From Selected Grant	Amount Drawn From Selected Grant	% of CDBG Drawn From Selected Grant(Grant)	Total CDBG Funded Amount (All Years All Sources)	Total CDBG Drawn Amount (All Years All Sources)
CA	VISALIA	2018	B18MCO6035	Administrative And Planning	21A		872	Open	\$106,086.00	\$11,945.78		\$111,086.00	\$11,945.78
				Administrative And Planning					\$106,086.00	\$11,945.78	0.91%	\$111,086.00	\$11,945.78
CA	VISALIA	2018	B18MCO6035	Housing	14A	LMI	871	Open	\$70,000.00	\$28,292.00		\$70,000.00	\$28,292.00
CA	VISALIA	2018	B18MCO6035	Housing	15	LMA	875	Open	\$115,000.00	\$37,242.56		\$137,657.87	\$59,900.43
				Housing					\$185,000.00	\$65,534.56	5.01%	\$207,657.87	\$88,192.43
CA	VISALIA	2018	B18MCO6035	Public Improvements	03F	LMA	873	Open	\$50,000.00	\$2,279.40		\$50,000.00	\$2,279.40
CA	VISALIA	2018	B18MCO6035	Public Improvements	02L	LMA	874	Open	\$868,192.00	\$108,164.96		\$918,678.08	\$116,326.87
				Public Improvements					\$918,192.00	\$110,444.36	8.44%	\$968,678.08	\$118,606.27
CA	VISALIA	2018	B18MCO6035	Public Services	05J	LMC	876	Open	\$7,500.00	\$0.00		\$7,500.00	\$0.00
CA	VISALIA	2018	B18MCO6035	Public Services	05Z	LMC	868	Open	\$17,000.00	\$16,038.75		\$17,000.00	\$16,038.75
CA	VISALIA	2018	B18MCO6035	Public Services	05Z	LMC	869	Open	\$25,575.00	\$25,460.77		\$25,575.00	\$25,460.77
CA	VISALIA	2018	B18MCO6035	Public Services	05Z	LMC	870	Open	\$50,000.00	\$4,793.23		\$50,000.00	\$4,793.23
				Public Services					\$100,075.00	\$46,292.75	3.54%	\$100,075.00	\$46,292.75
Total 2018									\$1,309,353.00	\$234,217.45	17.89%	\$1,387,496.95	\$265,037.23
Grand Total									\$1,309,353.00	\$234,217.45	17.89%	\$1,387,496.95	\$265,037.23

Attachment "D" PR 23 CDBG Accomplishments



DATE: 09-10-19
TIME: 11:14
PAGE: 1

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2018

VISALIA
Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Housing	Rehab; Single-Unit Residential (14A)	2	\$42,453.00	0	\$0.00	2	\$42,453.00
	Code Enforcement (15)	1	\$59,900.43	1	\$46,302.01	2	\$106,202.44
Total Housing		3	\$102,353.43	1	\$46,302.01	4	\$148,655.44
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	2	\$44,649.68	0	\$0.00	2	\$44,649.68
	Sidewalks (03L)	2	\$269,190.49	4	\$206,694.87	6	\$475,885.36
Total Public Facilities and Improvements		4	\$313,840.17	4	\$206,694.87	8	\$520,535.04
Public Services	Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	2	\$7,500.00	1	\$3,750.00	3	\$11,250.00
	Other Public Services Not Listed in OSA-05Y, 03T (05Z)	3	\$46,292.75	5	\$51,056.00	8	\$97,348.75
	Total Public Services	5	\$53,792.75	6	\$54,806.00	11	\$108,598.75
	General Program Administration (21A)	2	\$11,945.78	2	\$155,785.48	4	\$167,731.26
General Administration and Planning	Total General Administration and Planning	2	\$11,945.78	2	\$155,785.48	4	\$167,731.26
	Planned Repayment of Section 108 Loan Principal (19F)	0	\$0.00	1	\$276,237.00	1	\$276,237.00
Repayment of Section 108 Loans	Total Repayment of Section 108 Loans	0	\$0.00	1	\$276,237.00	1	\$276,237.00
	Grand Total	14	\$481,932.13	14	\$739,825.36	28	\$1,221,757.49



VISALIA

CD86G Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Housing	Rehab; Single-Unit Residential (144) Code Enforcement (15)	Housing Units	5	0	5
		Housing Units	0	27,325	27,325
Public Facilities and Improvements	Total Housing Parks, Recreational Facilities (03F) Sidewalks (03L)	Total Housing	5	27,325	27,330
		Public Facilities	12,070	0	12,070
		Persons	0	90,107	90,107
		Public Facilities	0	0	0
Public Services	Total Public Facilities and Improvements Fair Housing Activities (if CD86G, then subject to 15% cap) (06J) Other Public Services Not Listed in 05A-05Y, 03T (06Z)	Total Public Facilities and Improvements	12,070	90,107	102,177
		Persons	101	52	153
		Persons	481	757	1,238
		Persons	582	809	1,391
Grand Total			118,241	130,898	



VISALIA

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	5	2
	Total Housing	0	0	5	2
Non Housing	White	60,458	26,657	0	0
	Black/African American	2,603	0	0	0
	Asian	3,448	0	0	0
	American Indian/Alaskan Native	1,914	0	0	0
	Native Hawaiian/Other Pacific Islander	107	0	0	0
	American Indian/Alaskan Native & White	2	0	0	0
	Other multi-racial	6,961	66	0	0
	Total Non Housing	75,493	26,723	0	0
Grand Total	White	60,458	26,657	5	2
	Black/African American	2,603	0	0	0
	Asian	3,448	0	0	0
	American Indian/Alaskan Native	1,914	0	0	0
	Native Hawaiian/Other Pacific Islander	107	0	0	0
	American Indian/Alaskan Native & White	2	0	0	0
	Other multi-racial	6,961	66	0	0
	Total Grand Total	75,493	26,723	5	2



VISALIA

CDBG Beneficiaries by Income Category

Income Levels	Owner Occupied	Renter Occupied	Persons
Housing			
Extremely Low (<=30%)	2	0	0
Low (>30% and <=50%)	3	0	0
Mod (>50% and <=80%)	0	0	0
Total Low-Mod	5	0	0
Non Low-Mod (>80%)	0	0	0
Total Beneficiaries	5	0	0
Non Housing			
Extremely Low (<=30%)	0	0	1,237
Low (>30% and <=50%)	0	0	977
Mod (>50% and <=80%)	0	0	0
Total Low-Mod	0	0	2,214
Non Low-Mod (>80%)	0	0	1,454
Total Beneficiaries	0	0	3,668

Attachment "E" PR 23 HOME Accomplishments

DATE: 09-10-19
 TIME: 11:15
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U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 HOME Summary of Accomplishments



Program Year: 2018
 Start Date 01-Jul-2018 - End Date 30-Jun-2019
VISALIA
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
TBRA Families	\$16,251.95	3	3
First Time Homebuyers	\$206,870.58	1	1
Total, Rentals and TBRA	\$16,251.95	3	3
Total, Homebuyers and Homeowners	\$206,870.58	1	1
Grand Total	\$223,122.53	4	4

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed		
	0% - 30%	61% - 80%	Total 0% - 80%
TBRA Families	3	0	3
First Time Homebuyers	0	1	1
Total, Rentals and TBRA	3	0	3
Total, Homebuyers and Homeowners	0	1	1
Grand Total	3	1	4

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
TBRA Families	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



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Home Unit Completions by Racial / Ethnic Category

	TBRA Families		First Time Homebuyers		Grand Total	
	Units Completed - Hispanics	Units Completed - Whites	Units Completed - Hispanics	Units Completed - Whites	Units Completed - Hispanics	Units Completed - Whites
White	1	1	1	1	2	2
American Indian/Alaskan Native	1	0	0	0	1	0
Native Hawaiian/Other Pacific Islander	1	0	0	0	1	0
Total	3	1	1	1	4	2

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units Completed - Hispanics	Units Completed - Whites	Units Completed - Hispanics	Units Completed - Whites	Units Completed - Hispanics	Units Completed - Whites
White	1	1	1	1	2	2
American Indian/Alaskan Native	1	0	0	0	1	0
Native Hawaiian/Other Pacific Islander	1	0	0	0	1	0
Total	3	1	1	1	4	2

ⁱ 91.520 (a) *General.* Each jurisdiction that has an approved consolidated plan shall annually review and report, in a form prescribed by HUD, on the progress it has made in carrying out its strategic plan and its action plan. The performance report must include a description of the resources made available, the investment of available resources, the geographic distribution and location of investments, the families and persons assisted (including the racial and ethnic status of persons assisted), actions taken to affirmatively further fair housing, and other actions indicated in the strategic plan and the action plan. This performance report shall be submitted to HUD within 90 days after the close of the jurisdiction's program year.

ⁱⁱ 91.250 (a) *General.* Each jurisdiction that has an approved consolidated plan shall annually review and report, in a form prescribed by HUD, on the progress it has made in carrying out its strategic plan and its action plan. The performance report must include a description of the resources made available, the investment of available resources, the geographic distribution and location of investments, the families and persons assisted (including the racial and ethnic status of persons assisted), actions taken to affirmatively further fair housing, and other actions indicated in the strategic plan and the action plan

ⁱⁱⁱ <https://www.visalia.city/civicax/filebank/blobdload.aspx?BlobID=30474>