



2016-17 CAPER

**Consolidated Annual
Performance and Evaluation
Report Final Dated 9-18-17**

City of Visalia

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a) ⁱ

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Visalia prepared the new 5 year Consolidated Plan starting with program year, 2015-16. This is the second reporting year Consolidated Annual Performance and Evaluation Report (CAPER) is for the period of July 1, 2016 through June 30, 2017. The CAPER describes a general assessment of the City's progress in carrying out projects and programs during the 2016 FY with the use of CDBG and HOME funds, provided by the U. S. Department of Housing and Urban Development (HUD), primarily to benefit Low- and Moderate-Income persons (LMI) and or areas.

The 2016-17 Program year CDBG grant was \$1,116,868, with \$18,450.10 through 9-12-17, in program income received. Carryover, from previous years also contributed to the continued efforts of ongoing projects in the amount of approximately \$1,035,634. Approximately \$1,271,473.71 in CDBG funds was spent during the snapshot period of July 1 to June 30. Action Plan Amendments were incorporated into IDIS earlier in the program year. The new CDBG Public Service program agreement was executed in November 2016, a new staff member hired and now working with the City's police department, beginning the street outreach, and case management services. The Voucher program continues to assist 13 households.

The HOME grant for 2016-17, was \$369,985, with \$382,592.56 in program income up through 6-29-17, received during the year. Through Action Plan Amendments the additional program income to be received was identified and directed toward Self Help Enterprises projects. Carryover, from last year CAPER, although committed to ongoing projects and programs consisted of \$1,423,818.82. The 2016-2017 HOME expenditures were \$1,026,921.76, which were directed toward affordable housing opportunities, through Self Help Enterprise Inc. A 36- multi-family CHDO project was completed and a single family dwelling project is currently under rehabilitation. The remaining carryover and program income is committed to Self Help's CHDO Acquisition/Rehabilitation Projects and Tenant Based Rental Assistance.

Additional minor, technical and/or substantial referenced amendments are included under CR-15 attachments.

Table 1 below reflects the updated information for 2016 Goals and Accomplishments for the program year with the funding sources, which the IDIS generated table does not include the funding sources.

An additional created Table provides information about all current projects combined (combined tables 2016 Action Plan and Strategic Plan). The outcomes indicators related to expected goals have been updated herein below.

The final PR 26 report herein attachment “C” and included as an attachment under CR-00. Note: The PR 26 adjustments are related to program income received for 2016, but posted after June 30th.

- **Decent Affordable Housing/Suitable Living Environment**
 - **Housing and Neighborhood Preservation:**
 - Self Help completed construction of 36 multi-family units on Highland.
 - Self Help acquired one home -under rehabilitation
- **Suitable Living Environment**
 - Homeless Housing:
 - Tenant Based Rental Assistance Contract with Family Services was approved by City Council in November 2016. 1 applicant found housing- 3 additional applicants locating housing.
 - Homeless Support Services:
 - Continuum of Care, sharing best practices among non-profit housing and service providers, implementing the new Vulnerability Index Assessment Tool. Services include:
 - Point In Time Survey -410 people experiencing homelessness, which includes Transitional and Emergency Housing.
 - Project Homeless Connect event -340 people reported experiencing homelessness.
 - Case Management- Voucher Program- 13 vouchers to Family Services (public services).
 - New Pilot –Case Management/Street Outreach to 11 people to date. CDBG Contract executed with Family Services in November 2016. Program is underway
 - Fair Housing Public Services -workshop, held April 2017 related to Fair Housing Accessibility 107 complaint/cases; 1,000 Fair Housing brochures disbursed.
 - 585 code enforcement cases in CDBG targeted area, 459 resolved Code Enforcement cases.
- **Suitable Living Environment/Economic opportunities**
 - **Public Parks, Facilities & Improvements:**
 - ADA project at Akers which provided accessible sidewalk and truncated domes. Other ADA projects at Houston are underway in the design phase.
 - Oval Transportation project was completed in May 2017. Curb Extensions, bulb outs were built with accessible ramps to calm traffic and shorten the cross walk length for pedestrians, lanes were striped, and bicycle lanes channelized and calmed traffic. The project included LED streetlights, two flashing beacons for the crosswalks, and median triangular islands provided and overhead guide signs.
 - Oval Park Improvement Project included final costs toward two (2) security light poles, and wiring for security camera.
 - Section 108 loan repayment toward the West Acequia Parking Structure
- **Administration:**
 - Continue updating of HOME Program policies and procedures as needed or required.

- Completed contracts with the Continuum of Care, Family Services, and Fair Housing Council of Central California
- Oversee and monitor Sub recipients, Agreements and expenditures for both CDBG and HOME funding
- Monitored rental housing projects, and continued monitoring of the loan portfolio with covenants.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

The funding for two of the three rehabilitation programs was redirected during the 2016-17 Action Plan process, where a Substantial Amendment was approved to redirect \$50,000 from the housing rehab and emergency rehab programs, directing the funds to the Mobile Home Repair Program (Activity 838). The policies for the Mobile home repair program were finalized, working with Self Help Enterprise for its administration, and the program is underway with one applicant receiving a forgivable loan for rehabilitation needs. Additional applicants are under review for qualifications and rehabilitation needs.

The CDBG Case Management, Public Service activity is underway. It is being administered by Family Services of Tulare County. (Activity #837 & 849) The Fair Housing Activities are underway, with a recent workshop held in November of 2016 (833)

This Oval Transportation and Park Playground Projects (Activity 755, 830 and 831) have been completed, with expenditures being processed and reflected in IDIS.

The Akers National Guard sidewalk has been installed. The remaining ADA projects along Houston are in the design stage.

The HOME Tenant Based Rental Assistance Program is struggling with limited to no rental units available for qualifying applicants, at the fair market rents (FMR). A study is underway which may result in a change to the policies. For example a two bedroom unit FMR is \$873 per month including utilities. Due to the utility allowance being deducted from the Fair Market Rents, “Rent Payment Standard” maximum, it causes property owners to have a large monthly loss.

Table 1 - Accomplishments – Program Year to Date

Table 1 - Accomplishments - Program Year

| Goal | Category | Funding | | Outcome | | | | |
|--------------------|--------------------|---------|--------|-----------|----------|--------|-----------------|------------------|
| | | Source | Amount | Indicator | Expected | Actual | Unit of Measure | Percent complete |
| Affordable Housing | Affordable Housing | CDBG | \$0.00 | | | | | |

| | | | | | | | | |
|---|---|---------------|---------------|---|-----------------|---------------|------------------------|-------------------------|
| | | HOME | \$880,504.30 | Rental units constructed | 1 | 11 | Household Housing Unit | 1100.00 % |
| | | | | Homeowner Housing Added | 0 | 1 | Household Housing Unit | 0.00 % |
| | | | | Direct Financial Assistance to Homebuyers | 2 | 0 | Households Assisted | 0 % |
| | | | | Housing for Homeless added | 2 | 4 | Household Housing Unit | 200 % |
| Economic Development | Other - Section 108 loan repayment | Source | Amount | Indicator | Expected | Actual | Unit of Measure | Percent complete |
| | | CDBG | \$536,002.80 | | | | | |
| | | HOME | \$0.00 | Other | 1 | 1 | Other | 100.00 % |
| Program administration, planning and management | Non-Housing Community Development Other - Administration, Planning & Management | Source | Amount | Indicator | Expected | Actual | Unit of Measure | Percent complete |
| | | CDBG | \$184,206.39 | | | | | |
| | | HOME | \$36,894.64 | Other | 2 | 2 | Other | 100.00 % |
| Suitable Living Environment | Affordable Housing Homeless Non- | Source | Amount | Indicator | Expected | Actual | Unit of Measure | Percent complete |
| | | CDBG | \$551,264.52 | | | | | |

CAPER

| | | | | | | | |
|---|------|--------------|--|-------|-------|------------------------------|-------------|
| Homeless Special Needs Non-Housing Community Development Other - Code Enforcement | HOME | \$109,522.82 | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | 25686 | 30255 | Persons Assisted | 117.79 % |
| | | | Public service activities other than Low/Moderate Income Housing Benefit | 324 | 528 | Persons Assisted | 162.96 % |
| | | | Public service activities for Low/Moderate Income Housing Benefit | 1 | 13 | Household s Assisted | 1300 % |
| | | | Homeowner Housing Rehabilitated | 5 | 1 | Household Housing Unit | 20.00 % |
| | | | Tenant-based rental assistance / Rapid Rehousing | 1 | 0 | Household s Assisted | 0.00 % |
| | | | Homeless Prevention | 11 | 13 | Persons Assisted | 118.18 % |
| | | | Homeless Person Overnight Shelter | 0 | 217 | Persons Assisted | 217 % |

| | | | | | | | |
|--|--|--|---|-----|-----|------------------------|---------|
| | | | Housing Code Enforcement/Foreclosed Property Care | 200 | 459 | Household Housing Unit | 229.5 % |
|--|--|--|---|-----|-----|------------------------|---------|

Table 2 - Accomplishments – Strategic Plan to Date

| Table 2 - Accomplishments - Strategic Plan to Date | | | | | | | | | |
|--|------------------------------------|---------|--------|---|----------------|--------|------------------------|------------------------|---------|
| Goal | Category | Funding | | Outcome | | | | | |
| Affordable Housing | Affordable Housing | Source | Amount | Indicator | Expected | Actual | Unit of Measure | Percent complete | |
| | | | | Rental units constructed | 11 | 11 | Household Housing Unit | 100.00 % | |
| | | | | Rental units rehabilitated | 11 | 5 | Household Housing Unit | 45.45 % | |
| | | | | Homeowner Housing Added | | 5 | 5 | Household Housing Unit | 100% |
| | | | | Direct Financial Assistance to Homebuyers | | 11 | 5 | Households Assisted | 45.00 % |
| | | | | Housing for Homeless added | | 5 | 5 | Household Housing Unit | 100% |
| | | | | | | | | | |
| Economic Development | Other - Section 108 loan repayment | Source | Amount | Indicator | Expected | Actual | Unit of Measure | Percent complete | |
| | | | | CDBG | \$1,066,002.80 | | | | |
| | | | | HOME | \$0.00 | | | | |
| | | | | Other | 4 | 2 | Other | 50.00 % | |

| Program administration, planning and management | Non-Housing Community Development Other - Administration, Planning & Management | <table border="1"> <thead> <tr> <th>Source</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>CDBG</td> <td>\$415,836.39</td> </tr> <tr> <td>HOME</td> <td>\$85,783.64</td> </tr> </tbody> </table> | | Source | Amount | CDBG | \$415,836.39 | HOME | \$85,783.64 | <table border="1"> <thead> <tr> <th>Indicator</th> <th>Expected</th> <th>Actual</th> <th>Unit of Measure</th> <th>Percent complete</th> </tr> </thead> <tbody> <tr> <td>Other</td> <td>10</td> <td>4</td> <td>Other</td> <td>40.00 %</td> </tr> </tbody> </table> | | | | | Indicator | Expected | Actual | Unit of Measure | Percent complete | Other | 10 | 4 | Other | 40.00 % | | | | | | | | | | | | | | | |
|---|---|--|------------------------|------------------|-----------------|------------------|----------------|------|--------------|---|--|--|--|--|-----------|----------|--------|-----------------|------------------|---|-------|-------|------------------|----------|--|------|-----|------------------|------|---|---|----|---------------------|--------|---------------------------------|----|----|------------------------|---------|
| | | Source | Amount | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | CDBG | \$415,836.39 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HOME | \$85,783.64 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Indicator | Expected | Actual | Unit of Measure | Percent complete | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other | 10 | 4 | Other | 40.00 % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Suitable Living Environment | Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development Other - Code Enforcement | <table border="1"> <thead> <tr> <th>Source</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>CDBG</td> <td>\$1,081,172.52</td> </tr> <tr> <td>HOME</td> <td>\$369,531.82</td> </tr> </tbody> </table> | | Source | Amount | CDBG | \$1,081,172.52 | HOME | \$369,531.82 | <table border="1"> <thead> <tr> <th>Indicator</th> <th>Expected</th> <th>Actual</th> <th>Unit of Measure</th> <th>Percent complete</th> </tr> </thead> <tbody> <tr> <td>Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit</td> <td>21906</td> <td>30255</td> <td>Persons Assisted</td> <td>138.11 %</td> </tr> <tr> <td>Public service activities other than Low/Moderate Income Housing Benefit</td> <td>1025</td> <td>861</td> <td>Persons Assisted</td> <td>84 %</td> </tr> <tr> <td>Public service activities for Low/Moderate Income Housing Benefit</td> <td>2</td> <td>24</td> <td>Households Assisted</td> <td>1200 %</td> </tr> <tr> <td>Homeowner Housing Rehabilitated</td> <td>16</td> <td>10</td> <td>Household Housing Unit</td> <td>62.50 %</td> </tr> </tbody> </table> | | | | | Indicator | Expected | Actual | Unit of Measure | Percent complete | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | 21906 | 30255 | Persons Assisted | 138.11 % | Public service activities other than Low/Moderate Income Housing Benefit | 1025 | 861 | Persons Assisted | 84 % | Public service activities for Low/Moderate Income Housing Benefit | 2 | 24 | Households Assisted | 1200 % | Homeowner Housing Rehabilitated | 16 | 10 | Household Housing Unit | 62.50 % |
| | | Source | Amount | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | CDBG | \$1,081,172.52 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | HOME | \$369,531.82 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Indicator | Expected | Actual | Unit of Measure | Percent complete | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | 21906 | 30255 | Persons Assisted | 138.11 % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Public service activities other than Low/Moderate Income Housing Benefit | 1025 | 861 | Persons Assisted | 84 % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Public service activities for Low/Moderate Income Housing Benefit | 2 | 24 | Households Assisted | 1200 % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Homeowner Housing Rehabilitated | 16 | 10 | Household Housing Unit | 62.50 % | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | | | | | |
|--|--|--|---|------|-----|------------------------|---------|
| | | | Tenant-based rental assistance / Rapid Rehousing | 6 | 0 | Households Assisted | 0.00% |
| | | | Homeless Person Overnight Shelter | 0 | 217 | Households Assisted | 217% |
| | | | Homelessness Prevention | 11 | 13 | Persons Assisted | 118.18% |
| | | | Housing for Homeless added | 5 | 5 | Household Housing Unit | 100% |
| | | | Housing Code Enforcement/Foreclosed Property Care | 1000 | 859 | Household Housing Unit | 85.90% |

| CAPER 2016/17 CDBG Expenditures | | |
|---|------------------------|---|
| COMMUNITY DEVELOPMENT BLOCK GRANT | Expenditure Dollars | Units |
| Source of Revenue: | | |
| Previous Year Carryover | \$ 1,035,634.62 | |
| 2016-17 Annual Grant Amount (CDBG) | \$ 1,116,868.00 | |
| Program Income * through 8-29-17 | \$ 18,450.10 | |
| Subtotal Revenue | \$ 2,170,952.72 | |
| Expenditures | | |
| Administration (20% of allocation), Loan Servicing & Operating less Fair Hsg (see Fair Housing for portion of Admin) Consultants, Planning | \$ 184,206.39 | |
| Net for Programs and Projects | \$ 1,986,746.33 | |
| <u>Neighborhood Preservation/Services</u> | | |
| Code Enforcement- Target Areas | \$ 113,195.37 | 459 Cases Closed |
| Senior Mobile Home Repair | \$ 14,161.00 | Selection finalizing- 1 |
| <u>Public Services</u> | | |
| Continuum of Care- Public Services | \$ 15,435.63 | 410 PIT Count/ 340 PHC |
| Voucher Program- Public Services | \$ 40,950.00 | 13 people assisted |
| Fair Housing | \$ 7,500.00 | 1 Seminar & Additional Underway 107 discrimination complaints/cases; |
| Case Management /Street Outreach- Public Services | \$ 5,357.70 | 11 outreach |
| <u>Public Improvements</u> | | |
| ADA Compliance Projects | \$ 64,410.44 | Akers- ADA extended sidewalks |
| Oval Park Transportation Improvements | \$ 279,802.92 | Traffic Improvements complete |
| <u>Economic Development/Public Parking Facilities</u> | | |
| West Parking Structure Loan Payment (Section 108 Loan) | \$ 536,002.80 | Payment P & I |
| <u>Public Parks, Facilities & Improvements</u> | | |
| Oval Park Improvements | \$ 10,451.46 | Security lighting Complete |
| <u>Special Needs Services</u> | | |
| Subtotal Programs & Projects | \$ 1,087,267.32 | |
| Total CDBG Expenditure (Including Admin) <small>Dtd 8-29-17</small> | \$ 1,271,473.71 | |
| Remaining Carry Forward Committed to projects (i.e. Admin, Code <small>* CDBG PI through 8-17-17 allowed as PY posting -2016PY</small>) | \$ 899,479.01 | |

Table 3A: CDBG 2016 Expenditures & Unit Accomplishments to date

CAPER

| CAPER 2016/17 HOME Expenditures | | |
|--|------------------------|---|
| HOME INVESTMENT PARTNERSHIP FUNDING | Dollars | Units |
| Source of Revenue: | | |
| Previous Year Carryover | \$ 1,423,818.82 | |
| 2016-17 Annual Grant Amount (HOME) | \$ 369,985.00 | |
| Program Income Received through 6-29-17 | \$ 382,592.56 | |
| Subtotal Revenue | \$ 2,176,396.38 | |
| EXPENDITURES: | | |
| Administration, Loan Servicing & Operating | \$ 36,894.64 | |
| Net for Programs and Projects | \$ 2,139,501.74 | |
| Expenditures: | | |
| Homeownership | | |
| AFFORDABLE HOUSING STRATEGY | | |
| Affordable Housing Opportunities | | |
| TBRA Pilot Program (Tenant Based Rental Subsidy) | \$ - | 1 client located unit; 3 clients searching for units; Rental Market Study underway |
| **CHDO-Scattered Site Single Family Acquisition/Rehabilitation Program | \$ 109,522.82 | SHE acquired 1 - Sunnyview under rehab |
| Affordable Rental Housing Opportunities | | |
| ** New Construction- Multi-Family Rental Development "Highland Gardens" | \$ 880,504.30 | Monthly Disbursements- Project completed in Nov 2016 (11 HOME assisted units of 36 units |
| **CHDO-Scattered Multi- Family Site Acquisition/Rehabilitation Program | \$ - | SHE researching available MF properties |
| TOTAL HOME EXPENDITURES | | |
| Subtotal Programs & Projects | \$ 990,027.12 | |
| Total HOME Expenditure (Including Admin) Dtd 6-29-17 | \$ 1,026,921.76 | |
| Remaining Carry Forward Committed to projects (i.e. Admin, SHE-CHDO Rental Project remaining commitment; SHE-CHDO Single Family Property (Sunnyview & Commitments), TBRA Commitment) | \$ 1,149,474.62 | |
| **Self Help Enterprise Certified Community Housing Development Organization (CHDO) | | |

Table 3B: HOME 2016 Expenditures & Unit Accomplishments to date

| 07/10/2017 | | | | | | |
|------------------------|----------|----------|----------|----------|----------|----------|
| Needs | 30% | 50% | 80% | 30% | 50% | 80% |
| Housing | Renter | | | Owner | | |
| Small Related | 0 | 9 | | | | 1 |
| Large Related | | 2 | | | | |
| All other Hsholds | | | | | | |
| Elderly | | | | | | |
| Totals: 12 hous | 0 | 2 | 0 | 0 | 0 | 0 |

Table 4 Renters/Owners

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City’s goal is to continue addressing the priority needs and specific objectives of the Consolidated Plan. Through the 2015 ConPlan community input, the City had identified the following as “High” priority needs in the community:

- Affordable Housing
- Public Services, Public Facilities
- Public & Park Improvements, and Neighborhood Preservation
- Economic Development
- Program Administration, Planning and Management

The City provided additional HOME CHDO funding toward Self Help’s efforts of acquiring, rehabilitating and reselling single family properties, including providing up to 10% of the cost as gap financing. Self Help has one home under rehabilitation and is currently searching for both multi- and single family properties. In addition to SHE’s efforts in improving neighborhoods and providing affordable ownership and rental assistance, SHE completed the 36 unit multi-family project off of Dinuba Boulevard known as Highland Gardens. The Grand Opening was held December of 2016.

The City continues to work with Habitat for Humanity to continue their efforts. This year, Habitat finalized the rehabilitation of two homes and have resold them to income qualifying households. Habitat continues their search with the remaining NSP funding. The City anticipates following NSP requirements for any remaining program income, under the CDBG regulations related to NSP and HUD closeout instructions.

With CDBG, HOME, and NSP, the City makes every effort to meet the priority needs of the community through the provision of many programs. During 2015-16, CDBG activities included providing a suitable living environment, through Code Enforcement efforts.

CDBG Activities toward public improvements included continued efforts in finalizing the Oval Traffic Improvement Project and Oval Park Playground project. Oval Park lies within 11 Census tract, meeting the low mod census area and national objectives.

Continued Section 108 Loan repayments, with CDBG funds, were made during the year toward the West Acequia Parking Structure. Effort, with the use of CDBG funds, in supporting Tulare/Kings Continuum of Care for the Point In Time and Project Homeless Connect events, as well as

administering the HUD HMIS system continued. Other special needs, such as public services provided during the year went toward the Voucher Program, and a new Pilot Case Management program with Family Services of Tulare County, utilizing CDBG funding.

The City contracted with Central California of Fair Housing to conduct Fair Housing training, education and testing.

The FY 2016 CAPER also includes expenditures and accomplishments for activities funded in a previous fiscal year, but were completed during this reporting period.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG | HOME |
|--|--------------|-----------|
| Race: | | |
| White | 57785 | 11 |
| Black or African American | 2556 | 1 |
| Asian | 3272 | 0 |
| American Indian or American Native | 1694 | 0 |
| Native Hawaiian or Other Pacific Islander & other multi-racial | 6608 | 0 |
| Total | 71915 | 12 |
| Ethnicity: | | |
| Hispanic | 24509 | 5 |
| Not Hispanic | 47406 | 7 |

Table 5 Table of assistance to racial and ethnic populations by source of funds

Narrative

The report within IDIS combined information for African American with White (19) are included under African American. Other multi-racial is included with Native Hawaiian (6451) assisted with CDBG. The table provides information based upon PR reports. The City of Visalia identified priority needs and continues to offer services, programs to eligible households regardless of race or ethnicity. The populated data as referenced above does not include LMA benefit data for Code Enforcement, however activities occur within CDBG Targeted area, benefiting low mod households.

CR-15 - Resources and Investments 91.520(a)ⁱⁱ

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|---------------------|--------------------------|-------------------------------------|
| CDBG | HUD- Public federal | \$1,116,868 | \$1,271,473.71 |
| HOME | HUD- Public federal | \$369,985 | \$1,026,921.76 |
| HOPWA | n/a | n/a | n/a |
| Other | n/a | n/a | n/a |

Table 6 - Resources Made Available

Narrative

The City of Visalia’s Community Development Block Grant Funds (CDBG) resource for 2016 is \$1,116,868 in CDBG grant funding. Carryover funding from 2015 was not included in IDIS Table 6 above, “identifying the Resources made available”, which was approximately \$1,035,634.62 CDBG funds. Through the repayment of existing rehabilitation loans, approximately \$18,450.10 in CDBG program income funds was received through 9-12-17 in relation to the PY. The total available resources for CDBG were \$2,170,952.72. These funds were directed toward finalizing the Oval project, ADA at Akers as approved by City Council through the Action Plan process. Total expenditures for the PY in CDBG were \$1,271,473.71. There is a carryover into 2017 of \$901,372.09 in CDBG funding.

The City of Visalia’s HOME Investment Partnership Fund (HOME) resource for 2016 is \$369,985.00. Additionally, HOME program income funds through 6-29-17 in the amount of \$382,592.56 received was from the repayment of rehabilitation and First Time Homebuyer loans and recycled funds from the resell of SHE CHDO single family homes. Carryover funding from 2015 was not included in Table 6 above, “Identifying the Resources made available” , which was \$1,423,818.82 in HOME funds. Total HOME expenditures for the 2016 PY were: \$990,027.12. There is a carryover into 2017 of \$1,149,474.62 in HOME funding.

For reference, see CDBG and HOME Table, included under “CR-05 Attachments”, (Tables 3A & 3B) which reflect the carryover, Grant, program income, projects and expenditures.

Listed below is minor, technical and substantial amendments completed throughout the year. The City has taken no action to hinder the implementation of the Con Plan and has actively implemented related projects and programs that work toward achieving the goals and objectives.

Additional information includes the Certificate of Consistency's submitted for review and approval to confirm the goals of the non-profit agencies, who applied for funding through the federal government, such as Emergency, Transitional and Permanent Housing, which were consistent with Visalia's goals and needs, as identified in the Consolidated Plan. Certificates of Consistency are handled in a fair, impartial and timely manner.

CR-15- Amendments and Certificate of Consistency (2 pages attached) (included as “Attachments within IDIS

ACTION PLAN AMENDMENTS FOR THE 2016-2017 CAPER

Overview of Technical, Minor and Substantial Amendments:

ACTION PLAN AMENDMENTS FOR THE 2016-2017 CAPER

Overview of Technical, Minor and Substantial Amendments:

- 1) **Minor Amendment- 2016-2017 Action Plan- May 11, 2016 Referenced allocations:**
 - a. HOME annual grant increased by \$1,650 (less than 1% change), specifically allocated toward SHE CHDO Acq projects.
- 2) **Minor Amendment 2016-17 Action Plan – June 3, 2016-Referenced updated allocations:**
 - a. HOME Annual Grant increased additional \$320 (less than 1% change) directed to SHE CHDO Acq projects.
- 3) **Minor Amendment–August 16, 2016- CDBG:**
 - a. This is a Minor Amendment to increase the CDBG Family Services Voucher Program 2016-17, budget from \$16,500 to \$25,575, increasing the budget by an additional \$9,075, to fulfill contracted services for the 2016-17 program year. Funds will be redirected from (CP9206) CDBG ADA Project funding budget. (A new Contract number is under development)
- 4) **Substantial Amendment- September 19, 2016-CDBG & HOME:**
 - a. Up to \$50,000 in CDBG directed toward Public Services; and
 - b. Up to \$135,000 in HOME funds directed toward the TBRA Program.
- 5) **Substantial Amendment- January 17, 2017- NSP:**
 - a. Extended Habitat Agreement to December 31, 2017; Authorize direct up to \$180,000 in NSP Funding to Habitat to acquire additional properties; and if available, an additional \$30,000 in NSP funding (by memo)
- 6) **Technical Amendment- February 28, 2017 HOME:**
 - a. This memo represents a minor technical amendment to the Action Plan to reference HUD’s Homeownership Value Limits for FY 2017, effective March 1, 2017, existing housing limit is \$196,000, and new construction limit is \$224,000.
- 7) **Confirmation of no changes from effective date July 1, 2015 related to the CDBG Target Area Map-Notice:**
 - a. Acknowledged 2015, 2016 CDBG Target Area Map still in compliance for 2017- 2018 Action Plan period
- 8) **Minor Amendment- March 15, 2017- CDBG:**
 - a. This is a minor and technical amendment to reference the balance remaining in activity #831 “Oval Park Improvements”, to be moved to activity #830 “2015 Public Improvements- Oval Area”. The Oval Park Playground project was completed under the activity #831. For purposes of maintaining the use of CDBG funds in and around the Oval Park and for tracking these Oval Park Improvements through engineering, the remaining balance of activity #831, \$29,989.90 shall be moved to activity #830. The IDIS system will be adjusted accordingly.
- 9) **Substantial Amendment- April 03, 2017- HOME:**
 - a. This is a substantial amendment to the 2016 Action Plan to direct up to \$200,000 of 2016 HOME PI to Self Help SHE-CHDO Acq/Rehab Project.

2016-17 Certification of Consistency with the Consolidated Plan:

| Date of Certification | Applicant Name | Project Name | Name of Federal Program to which applicant applied: | No. of Units referenced |
|-----------------------|---|---|---|--|
| August 16, 2016 | Family Services of Tulare County | Permanent Supportive Housing- PSH3 Scattered | Continuum of Care Program Competition | 1 -3 bed unit; 2- 2 bed units and 3- 1 bed units |
| August 16, 2016 | Family Services of Tulare County | Permanent Supportive Housing- Myrtle | Continuum of Care Program Competition | 4- 2 bed units |
| August 16, 2016 | Turning Point of Central Ca. Inc. | Permanent Supportive Housing- Casa de Robles 2 | HUD Continuum of Care Program | Scattered sites |
| August 16, 2016 | Turning Point of Central Ca. Inc. | Permanent Supportive Housing- Casa de Robles 3 (new) | HUD Continuum of Care Program | Scattered sites |
| August 16, 2016 | Community Services & Employment Training, Inc. (CSET) | Permanent Supportive Housing-Visalia | HUD Continuum of Care Program | Beds |
| August 16, 2016 | Community Services & Employment Training, Inc. (CSET) | Street2Home- Tulare County-Permanent Supportive Housing | HUD Continuum of Care Program | Beds |
| August 16, 2016 | Community Services & Employment Training, Inc. (CSET) | Tulare County Permanent Supportive Housing- | HUD Continuum of Care Program Competition | n/a |
| August 16, 2016 | Kings/Tulare Continuum of Care on Homelessness | Coordinated Entry System | HUD Continuum of Care Homeless Assistance Program | n/a |
| August 16, 2016 | Kings/Tulare Continuum of Care on Homelessness | Coordinated Entry System | HUD Continuum of Care Homeless Assistance Program | n/a |

Table 7 Certificates of Acceptance

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-------------------------------|----------------------------------|---------------------------------|---|
| 2015/16/17 CDBG Low Mod Areas | 18 | 86% | <i>Code Enforcement, Oval Area Projects, West Acequia Parking Structure, SHE- CHDO Single Family Acq/Rehab/Resell; SHE-CHDO- Visalia Village-Highland Gardens</i> |
| Visalia | 82 | 13% | <i>Citywide, ADA Project, Case Management</i> |

Table 8 – IDIS Identify the geographic distribution and location of investments

Narrative

The City does not specifically target areas, except to identify low/mod census tract areas for the use of funding for eligible projects/programs, such as Code Enforcement and Park/Public Improvements, which lie within such areas.

Visalia Citywide: The City of Visalia (City) is located in the northwestern area of the County of Tulare (County) in the Central San Joaquin Valley of California. It is the largest city in the County and is currently home to approximately 130,231 residents as per California Dept. of Finance, January 2016. The City covers approximately 36 square miles and is surrounded by farmland, leading the agricultural industry to be its top economic driver.

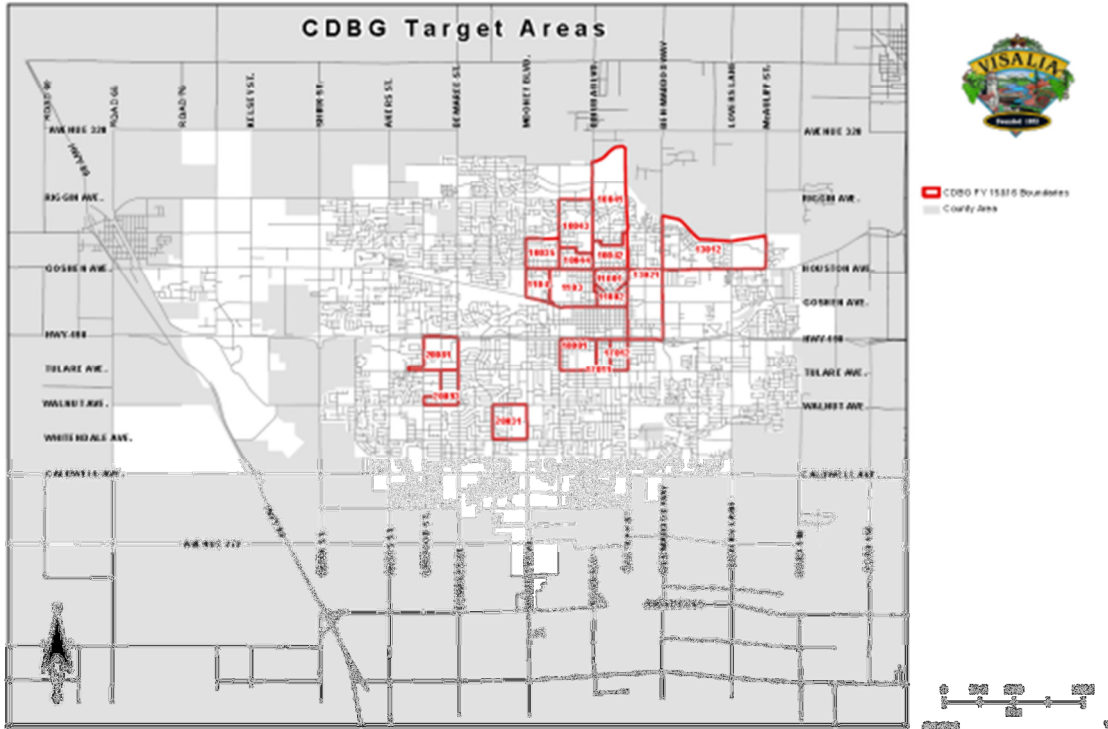
IDIS Low/Mod Census Tracts (eligible CDBG Target Areas)

Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household income is 80% or less than the jurisdiction as a whole. There were 5 census tracts identified meeting low/mod income areas up through 2014-15, and recently HUD updated census tract and block information, which increased eligible census tracts and blocks to nine (9) census tracts, specifically seventeen (17) blocks. The updated City's CDBG Boundaries are now as follows:

- **Census Tract/block No. 1003.5:** bound by W. Clinton Avenue, east to N Giddings Street, south to W. Houston Avenue, west to N Mooney Boulevard, north to W. Clinton Avenue.
- **Census Tract/block No. 1004.1:** bound by W Riverway Avenue, east to N Santa Fe Street, south to E. Ferguson Avenue, west to N Bridge Street, south to W Buena Vista Avenue, west to N. Encina Street, south to W. Vine Street, west to N Dinuba Boulevard.
- **Census Tract/block No. 1004.2:** bound by W Vine Avenue, east to N Encina Street, south to W Buena Vista Avenue, east to N Bridge Street, south to E Ferguson Avenue, east to N Santa Fe Street, south to W Houston Avenue, west to N Dinuba Boulevard, north to W Vine Avenue.
- **Census Tract/block No. 1004.3:** bound by W Riggin Avenue, east to N Dinuba Boulevard, south to W Prospect Avenue, west to N Conyer Street, north to W Buena Vista Avenue, west to N Giddings Street, north to W Riggin Avenue.
- **Census Tract/block No. 1004.4:** bound by W Buena Vista Avenue, east to N Conyer Street, south to W Prospect Avenue, east to N Dinuba Boulevard, south to W Houston Avenue, west to N Giddings Street, north to W Buena Vista Avenue.
- **Census Tract/block No. 1100.1,** bound by E. Houston Avenue, east to Santa Fe Street, south to NE 1st Avenue, southwest to N Court Street, northwest to NW 1st Avenue, northwest again to N West Street, north back to Houston Avenue.

- **Census Tract/block No. 1100.2**, bound by NW 1st Street, southeast to N Court Street, northeast to NE 1st Street, northeast to Santa Fe Street, south to E. Murray Street, west to N Floral Street, north to Grove Street, west to N. West Street, north to NW 1st Street.
- **Census Tract/block No. 1100.3**, bound by W. Houston Avenue, east to N. West Street, south to W Grove Avenue, east to N Floral Street, south to W Murray Avenue, west on Goshen Avenue, north W Switzer Avenue, west to N Rinaldi Street, north to W. Houston Avenue.
- **Census Tract/block No. 1100.4**, bound by W. Houston Avenue, east to N. Rinaldi Street, south to W. Switzer Avenue, west on W. Goshen Avenue to N. Mooney Boulevard, north to W. Houston Avenue.
- **Census Tract/block No. 1301.2**, bound by St Johns River, including properties on the north side of E St. Johns Parkway, east to Ben Maddox Way, east on St Johns to Mc Auliff, south on McAulliff Street to E Houston Avenue, west on E. Houston Avenue, south on Ben Maddox Way, to St. Johns River.
- **Census Tract/block No. 1302.1**, bound by E. Houston Avenue, east to Ben Maddox Way, south to Mineral King Avenue, west to Santa Fe Street, north to Houston Avenue.
- **Census Tract/block No. 1701.1**, bound by W. Noble Avenue, east to S. Court Street, south to W. Tulare Avenue, west to W Watson Street, north to W. Noble Avenue.
- **Census Tract/block No. 1701.2** bound by W. Noble Avenue, east to S. Santa Fe Street, south to E. Tulare Avenue, west to S. Court Street, north to W. Noble Avenue.
- **Census Tract/block No. 1800.1** bound by W. Noble Avenue, east to S. Watson Street, south to W. Tulare Avenue, west to S. Giddings Street, north to W. Noble Avenue.
- **Census Tract/block No. 2003.1** bound by W. Walnut Avenue, east to S. Mooney Boulevard, south to W. Whitendale Avenue, west to S County Center Drive, north to W. Walnut Avenue.
- **Census Tract/block No. 2008.1** bound by W. Noble Avenue, east to S. Demaree Street, south to W. Tulare Avenue, west to S. Noyes Court, north to W. Laurel Avenue, east to S. Linwood Street, north to W. Noble Avenue.
- **Census Tract/block No. 2009.3** bound by W. Tulare Avenue, east to S. Demaree Street, south to W. Walnut Avenue, west to S. Linwood Street, north to W. Cambridge Avenue, east to S. Chinowith Street, north to W. Tulare Avenue.

These areas may expand annually, as they are in reference of low/mod census tract areas. Low/Mod areas are identified in Map 1.



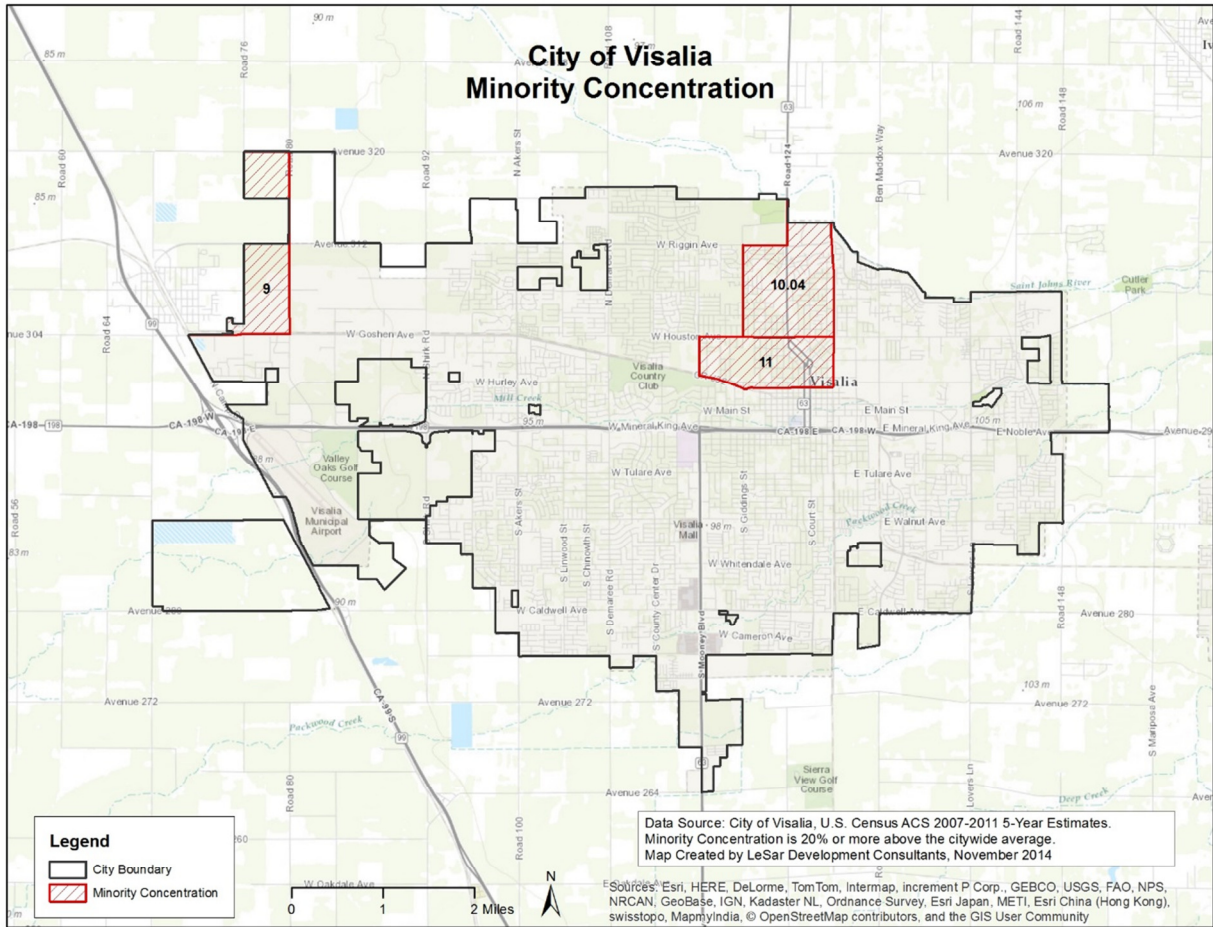
Map 1: CDBG Eligible Tracts (identified as 2015-16-17 CDBG Low Mod Area)

Data Source: ACS 2015 20161

Data Source Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household

Comment: income is 80% or less than the jurisdiction as a whole. Based on median household income of \$53,718.

Map 1 above, depicts census tracts and blocks that meet 51% of the household income of 80% of the area median income or below. Low/Mod areas are identified in Map 1 are census tracts and blocks 10.03.5; 10.04.1, 10.04.2, 10.04.3, 10.04.4; 11.00.1, 11.00.2, 11.00.3, 11.00.4; 13.01.2; 13.02.1; 17.01.1, 17.01.2; 18.00.1; 20.03.1; 20.08.1; and 20.09.3.

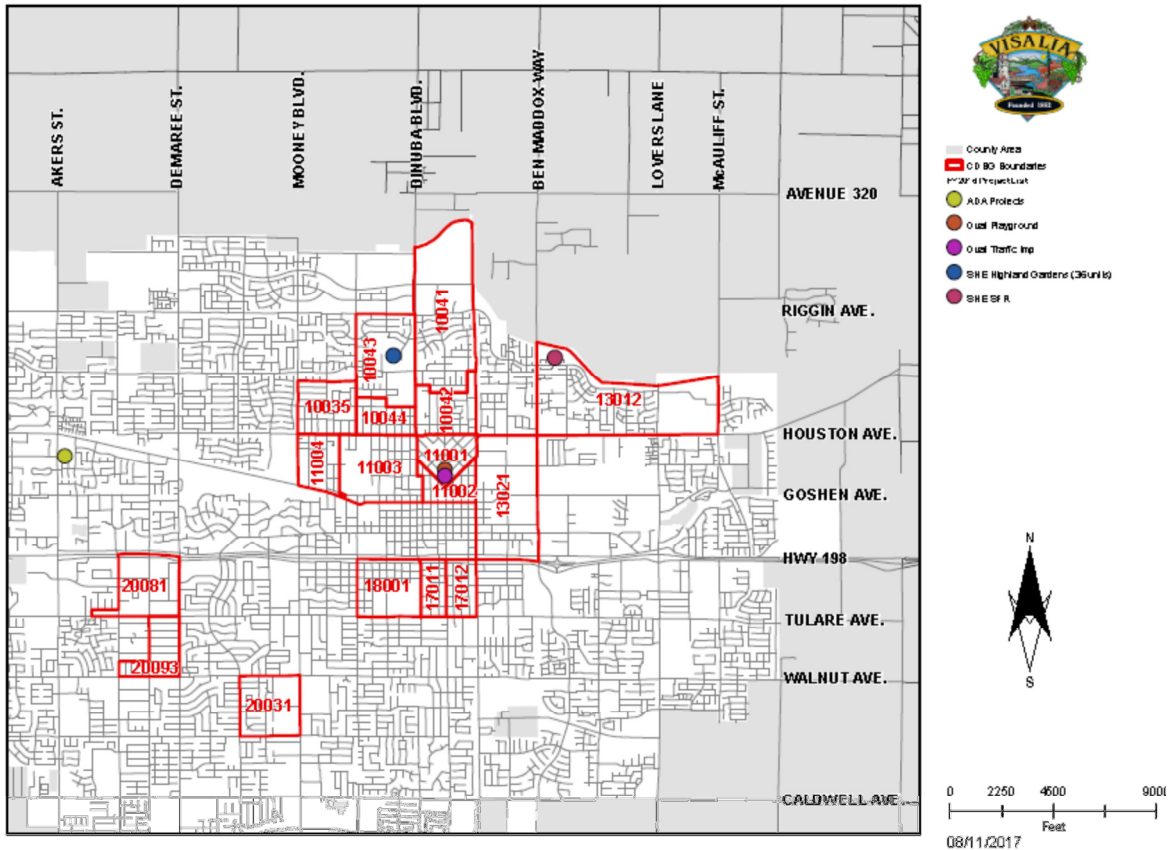


Map 2: City of Visalia Minority Concentration

Data Source: ACS 2007-2011

Data Source Comment: Minority concentration is defined as census tracts where the percentage of individuals of a particular racial or ethnic minority group is at least 20 percentage points higher than the citywide average. Low-Mod Income (LMI) concentration is defined as census tracts where at least 51% of the median household income is 80% or less than the jurisdiction as a whole. Based on median household income of \$53,718.

Map of Projects and Programs for FY 2016



Map 3: City of Visalia 2016 Projects completed

General Allocation Priorities

The Consolidated Plan allocates federal entitlement dollars according to low and moderate income (LMI) eligibility and census tracts without target areas. Most of the allocation was geographically distributed to Low Mod census tract areas.

The CDBG Target area details, are included above as Map 1: CDBG Eligible Tracts; Map 2: Minority Concentration and Map 3 location of projects completed for 2016, and referenced within IDIS as attachment under CR-15.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

CDBG and HOME allocations are leveraged through the City's partnerships. For example, CDBG public service dollars leverages state and other federal funding for homeless grant funding obtained by local

non-profit agencies through the State of California and HUD including funding through the Continuum of Care.

As it relates to the HOME Match Leveraging, all Participating Jurisdictions must contribute or match 25 cents for each dollar of HOME funds spent on affordable housing. The HOME statute provides for a reduction (50%) of the matching contribution requirement under three conditions: 1) fiscal distress; 2) severe fiscal distress, and; 3) for Presidentially-declared major disasters covered under the Stafford Act. For the 2016 Match requirement, the City did not meet the criteria for a reduction in matching funds therefore, the full 25% match is required as reflected in the table below

The HOME Match report, under HUD IDIS PR33 reporting, indicates that there a \$171,954.24 match liability based on disbursements. Visalia’s matching requirements were satisfied again this year with the use of prior year rollover of Redevelopment Low Mod funding. The specific projects are referenced on the HOME Match Report.

| Fiscal Year Summary – HOME Match | |
|--|----------------|
| 1. Excess match from prior Federal fiscal year | \$5,594,092.38 |
| 2. Match contributed during current Federal fiscal year | \$0 |
| 3 .Total match available for current Federal fiscal year (Line 1 plus Line 2) | \$5,594,092.38 |
| 4. Match liability for current Federal fiscal year | \$171,954.24 |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | \$5,422,138.14 |

Table 9 – Fiscal Year Summary - HOME Match Report

The City provided HOME-CHDO funding to Self Help Enterprises, a Certified CHDO, who utilized the funds to acquire, rehabilitate and resell single family homes. Additionally, SHE finalized costs associated with the 36- unit multi-family construction project. The project was completed this reporting period.

| Match Contribution for the Federal Fiscal Year | | | | | | | | |
|--|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---|----------------|-------------|
| Project No. or Other ID | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated labor | Bond Financing | Total Match |
| none | | | | | | | | |

Table 10 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

| Program Income – Enter the program amounts for the reporting period | | | | |
|---|---|---|--------------------------------|--|
| Balance on hand at beginning of reporting period \$ | Amount received during reporting period \$ | Total amount expended during reporting period \$ | Amount expended for TBRA \$ | Balance on hand at end of reporting period \$ |
| \$749,404.38 | \$382,592.56 | \$419,722.28 | \$-0- | \$712,274.66 |

Table 11 – Program Income

| Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period | | | | | | |
|---|-------------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | Total | Minority Business Enterprises | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Contracts | | | | | | |
| Number | 0 | | | | | |
| Dollar Amount | 0 | | | | | |
| Sub-Contracts | | | | | | |
| Number | 1 | | | | 0 | 1 |
| Dollar Amount | \$1,800,000 | | | | 0 | \$1,800,000 |
| | Total | Women Business Enterprises | Male | | | |
| Contracts | | | | | | |
| Number | 0 | 0 | 0 | | | |
| Dollar Amount | 0 | 0 | 0 | | | |
| Sub-Contracts | | | | | | |
| Number | 1 | 0 | 1 | | | |
| Dollar Amount | 1,800,000 | 0 | 1,800,000 | | | |

Table 12 – Minority Business and Women Business Enterprises

| Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted | | | | | | |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | Total | Minority Property Owners | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | | | | | 0 |
| Dollar Amount | \$0 | | | | | \$0 |

Table 13 – Minority Owners of Rental Property

| Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition | | | | | | |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| Parcels Acquired | | | | | | |
| Businesses Displaced | | | | | | |
| Nonprofit Organizations Displaced | | | | | | |
| Households Temporarily Relocated, not Displaced | | | | | | |
| Households Displaced | Total | Minority Property Enterprises | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | | | | | |
| Cost | 0 | | | | | |

Table 14 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|----------------------|---------------|
| Number of homeless households to be provided affordable housing units | 1 | 4 |
| Number of non-homeless households to be provided affordable housing units | 3 | 8 |
| Number of special-needs households to be provided affordable housing units | 0 | 0 |
| Total | 4 | 12 |

Table 15 – Number of Households

| | One-Year Goal | Actual |
|--|----------------------|--------------------------------|
| Number of households supported through rental assistance | 1 | 0 (TBRA) |
| Number of households supported through the production of new units | 0 | 11 (Highland Gardens) |
| Number of households supported through the rehab of existing units | 2 | 0 (SHE CHDO Multi-Fmly) |
| Number of households supported through the acquisition of existing units | 1 | 1 (SHE CHDO Acq) |
| Total | 4 | 12 |

Table 16 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

As it relates to HOME funds, under regulation 24, CFR 91.520 (b), the annual goal related to the number of homeless and non-homeless households, to be provided affordable housing units, is a goal referenced in the Action Plan. Progress continues with the success of the Self Help Enterprises projects. We anticipated the acquisition of two properties during this period, however, SHE was able to acquire one home which rehabilitation is underway. They are actively searching for both single and multi-family properties.

Results in the use of Community Development Block Grant (CDBG) funding are reflected elsewhere, specifically related to the Continuum of Care PIT survey, Code Enforcement cases and Public Service Programs.

Permanent housing opportunities were made available through Family Services, Turning Point of Central California and Community Service Employment Training. The Continuum and experienced housing providers continued to apply for funding opportunities. The City supported their efforts with ten (10)

Certificates of Consistency approvals certified and provided to our local non-profit agencies, to accompany their grant applications through the Continuum of Care. Such programs, once approved would allow our experienced non-profit agencies to continue their efforts in providing services and emergency, transitional and permanent housing opportunities to our homeless population.

Staff also included within the CAPER, various tables, such as Table 1 of 2016 Program goals, achievements and percentage achieved; Table 2 Strategic Plan goals, achievements and percentage achieved to date. Additionally included is Table 3A & Table 3B , reflecting 2016/17 CDBG and HOME Objective and Goals and expenditures; and Table 4, “Renters/Owners “that provided more detail regarding the unit goals and accomplishments for CDBG and HOME projects.

Discuss how these outcomes will impact future annual action plans.

A challenge with sufficient funding to serve Visalia’s homeless population continues. The City continues to look for opportunities to work with local non-profit providers. The City was able to complete the HOME Tenant Based Rental Assistance Pilot Program guidelines and received City Council approval in November of 2016 to contract with Family Services. There are four (4) households actively searching for housing. Unfortunately, due to the limitation of a rent standard maximum (tied to the fair market rents) locating an available unit has been difficult. Staff has taken additional steps to evaluate the maximum rents by contracting with a certified appraiser who is conducting a Rental Market Comparison Analysis. Based upon the results will determine policy changes. Family Services staff will continue to work diligently with the families, and local property owners to identify available, affordable units.

Additionally, City Council approved a contract for CDBG Pilot Case Management/Street Outreach Program. This is a public service program which Family Services is administering. They have now hired a full time staff person who is working closely with Visalia’s police department and other non-profit agencies.

The City has provided Neighborhood Stabilization Program funds to Habitat for Humanity of Tulare County, to assist very low income households. Habitat finalized the rehabilitation of two foreclosed homes, and resold to eligible households.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Persons Served | CDBG Actual | HOME Actual |
|---------------------------------|--------------------|--------------------|
| Extremely Low-income | 6846 | 11 |
| Low-income | 7999 | 1 |
| Moderate-income | 0 | 0 |
| Total | 14845 | 12 |

Table 17 – Number of Persons Served

Narrative Information

Based upon the Voucher Program, public services were provided for the thirteen (13) people, who were previously homeless, however, goals/accomplishments are related to public services. Additionally, the PIT Survey, 410 homeless people were surveyed. Figures are included in the table above.

The CDBG senior housing program was approved November of 2016, which has assisted one (1) household, with additional applications under review.

HOME, there were eleven (11) households assisted through Self Help Enterprises (SHE) Highland Gardens, and one (1) Acq/Rehab/Resell program on Prospect. SHE has one home acquired under rehabilitation, which will be sold to an income qualifying household.

Not reflected in this table, due to information not related to family size, was CDBG & HOME projects underway and CDBG Activities that benefit Low-Mod Areas. All CDBG fund were used for activities benefitting low/mod persons, and complies with certifications that require no less than 70% of CDBG funding during the specified period on activities that benefit low/mod person.

Additionally, attached herein as Attachment "D" and "E", are the PR23 reports for both CDBG and HOME, (attachments under CR-00 within IDIS) which reflect Matrix Code, Accomplishment Type, Beneficiaries by Income Category, which include census for persons, and Units.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Visalia, in partnership with the Kings/Tulare Homeless Alliance (Alliance), has continued its work on a variety of strategies that address the needs of homeless persons in the community.

The Kings/Tulare Homeless Alliance (Alliance), which serves as the local continuum of care, continues to operate under phase three of its Coordinated Entry System (CES). Virtually all homeless service providers within Visalia serve as entry points for the CES. In addition to the Every Door Open approach, people experiencing homelessness can have an assessment completed by contacting 2-1-1 or directly through the outreach team.

On an ongoing basis the PATH outreach team and Housing Navigators pair up with the City of Visalia law enforcement on a weekly basis to visit encampments to engage with people who may not have otherwise been connected to housing assessments.

In addition to the Coordinated Entry outreach efforts, the Alliance hosts an annual Project Homeless Connect (PHC) event in the City of Visalia. As guests enter the event, they are assessed through an intake tool. The intake collects a variety of domains such as demographics, veteran status, domestic violence and disabling conditions. This information is used to determine gaps in services within the community. There is also a booth specifically for the CES should a guest want to be assessed for housing.

During PHC guests are partnered with volunteers who assist in identifying and accessing necessary resources. The last PHC event was held on January 26, 2017 and served 340 people experiencing homelessness. An additional 78 people at-risk of homelessness or imminently losing their housing were served at the event. As a part of the annual PHC, the Alliance gathers data for the Point in Time (PIT) census. The one-day PIT survey provides a snapshot of the adults, children in households and unaccompanied youth living in the City of Visalia who meet HUD's definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

The City also contracted with Family Services in November of 2016 for a new pilot case management program utilizing public service-CDBG funding for case management and street outreach efforts. The program is underway.

Addressing the emergency shelter and transitional housing needs of homeless persons

Within the City of Visalia, there are several programs that provide emergency shelter and transitional housing for people experiencing homelessness:

| Program Type | Organization Name | Program Name | Year-Round Beds |
|-------------------------|----------------------------------|------------------------------------|-----------------|
| ES | Family Services of Tulare County | Karen's House | 30 |
| ES | Visalia Rescue Mission | ONG | 52 |
| ES | Visalia Rescue Mission | Shelter of Hope | 35 |
| TH | EMQ Families First Inc. | Crossroads T.A.Y. Housing, Visalia | 10 |
| TH | Family Services of Tulare County | Transitional Housing + Services | 40 |
| TH | Tulare County HHSA/Mental Health | Transitional Living Center | 36 |
| TH | Visalia Rescue Mission | House of Hope | 15 |
| TH | Visalia Rescue Mission | House of Restoration | 40 |
| TH | Visalia Rescue Mission | Women's Transitional Program | 4 |
| ES=Emergency Shelter | | | |
| TH=Transitional Housing | | | |

Table 18– Homeless Program Type, Organization Name and Number of Beds

Tulare County HHSA is under development for an expansion of the Transitional Living Center, which will add 18 beds to the program. The anticipated opening of the expansion is spring 2018.

In addition to these programs, families with children who are experiencing homelessness are able to access the Housing Support Program through Cal Works. This program provides short term rental assistance and utility deposits.

In November 2016, the City of Visalia contracted with Family Services of Tulare County to operate a Tenant Based Rental Assistance Program (TBRA), which provides short term housing assistance for the homeless population in Visalia. Several clients have been referred to the program and the housing location search has begun. Unfortunately, we are finding it difficult to locate available rental properties that have affordable rents which meet the programs’ rent standards. However, we continue to actively search, and meet with new property owners to advise them of the program. We are also working with a consultant to obtain a rental market analysis study.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The community is equally committed to preventing homelessness as it is to addressing homelessness. Several community partners offer local residents services which are designed to help with housing retention. Community residents can access up-to-date prevention resources by calling the local 2-1-1 line. Call center operators through 2-1-1 are able to pre-screen clients for eligibility and provide up-to-date information on program availability.

CalWorks eligible families are able to access housing assistance through the Housing Support Program. The program can assist with short term rental assistance and utility deposits for households faced with eviction.

Through a partnership between Tulare County HHSA and Uplift Families, there are 10 transitional housing beds available for youth exiting foster care. The program offers housing along with intensive wrap around services to assist participants in becoming self-sufficient.

Kaweah Delta Hospital has a Bridge Program that works directly with frequent users of the emergency room as well as homeless patients awaiting discharge. The Bridge team prioritizes these patients and works diligently to connect them to mainstream benefits and housing resources in an effort to minimize discharges to homelessness.

Additionally, the Alliance has an SSI/SSDI Advocacy, Outreach and Access (SOAR) program within the region. This national project is designed to increase access to the disability income benefit programs administered by the Social Security Administration (SSA) for eligible adults who are homeless or at risk of homelessness and have a mental illness and/or a co-occurring substance use disorder. Assisting clients through SOAR results in expeditious benefit awards and additional funding for communities through Medicaid reimbursements. Access to these benefits greatly increases housing stability and retention rates among recipients.

These linkages have increased the community's efforts to avoid discharge into homelessness as well as serve the existing homeless population.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Visalia, through its Homeless Solutions Group, has recently approved funding for a pilot program to provide job training to residents experiencing homelessness. Tulare County Workforce Investment Board is in the process of contracting with a service provider to operate the program. The program is designed with a low barrier approach so that participants with a variety of barriers are able to access job training with the ultimate goal of obtaining permanent employment.

Another key program that has recently been implemented is Heading Home Visalia. Heading Home is a faith-based led group that was created to assist people experiencing homelessness get document ready for housing, employment and mainstream benefits. Volunteers with the program will work closely with the Coordinated Entry team so that more people can be assisted. The first Heading Home training was held on June 12, 2017. The program is expected to be fully implemented in the fall of 2017.

The Coordinated Entry System continues to focus efforts on working with the top five households of each intervention type on the Housing Priority List to get them document ready. This focus has reduced the amount of time that people spend on the streets waiting to be placed once a unit becomes available.

The Alliance has also established partnerships with the Housing Authority of Tulare County and Self-Help Enterprises to create move-up opportunities for households that have been stabilized in permanent supportive housing. An additional seven (7) Housing Choice Vouchers have been secured, bringing the total of set-aside vouchers with the Tulare County Housing Authority to seventeen (17).

The City of Visalia recently approved the use of its housing successor funding to provide cash match in the amount of \$15,000 to Turning Point of Central California for a new permanent supportive housing program that will house eleven (11) chronically homeless individuals within the City of Visalia. The program is looking for suitable units and will begin enrolling clients once housing has been located.

The Homeless Solutions Group, led by the City of Visalia, continues to work on strategies that reduce homelessness within the community. Partners include the Alliance, Family Healthcare Network, Tulare County HHSA, Tulare County Workforce Investment Board, Self-Help Enterprises, Tulare County Housing Authority, CSET, Family Services of Tulare County, Code Enforcement, and Law Enforcement.

Another example of our efforts in addressing the needs of our homeless population include the City of Visalia's partnership with Self-Help Enterprises for the acquisition and rehabilitation of existing multi-family housing units for low-income households. The 36 new unit multi-family project was constructed during the year, which provides approximately four (4) units to households that are homeless or at risk of homelessness.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Tulare County (HATC) will continue to own and manage 179 units in the City of Visalia. They have indicated that there are no plans to purchase additional public-housing units, nor do they plan on removing any units from their inventory. HATC's projection is that there will be an investment of \$512,692 in Tulare County Housing Authority's Capital Fund improvements. The noted expenditures will cover maintenance and rehabilitation in public-housing units within the City of Visalia. TCHA's Capital Fund expenditures will cover a large range of projects, including roofing replacement, landscaping improvements, carpet replacement along with Air Conditioning and Heating unit improvements.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority of Tulare County is proactive in the inclusion of public-housing residents in the policy making process. An equitable and transparent policy making process that includes the opinions of public housing residents is achieved through the participation of two tenant commissioners on HATC's Board. Furthermore, HATC has installed a Resident Counsel which is made up of five residents from all of HUD funded programs (Multifamily Housing, LIHTC, HOME, Section 8 Housing Choice Vouchers and public-housing). The Resident Counsel works with HATC staff on evaluating the effectiveness and efficiency of HATC rental assistance programs. This provides members the opportunity to provide input on necessary program modifications.

Furthermore, HATC arranges and promotes at least two public hearings on an annual basis. The first is to inform and discuss their agency's submittal of the Moving to Work (MTW) Annual Plan to HUD. This plan outlines any proposed budgetary and policy modifications to the rental assistance programs and affordable housing programs their agency administers. Lastly, HATC hosts a public hearing to review and discuss its agency's submission of its MTW Annual Report to HUD, such report analyzes the outcomes and outputs of the objectives outlined in the aforementioned MTW Annual Plan. Public notices informing residents of Tulare County of the time and date of the public hearings are published by HATC in the local newspaper.

A vital driving factor in the implementation of HATC programs is the promotion of tenant self-sufficiency. TCHA views the goal of homeownership for program participants as one of the long term goals for all of their clients. Their staff works with tenants to effectively provide them with the necessary resources to achieve homeownership. Their Annual Re-Examination Notice provides public-housing participants with an extensive referral list that provides assistance with homeownership. Their list includes programs managed by: CSET, City of Visalia, Habitat for Humanity, CalHFA, and Self Help Enterprises. TCHA's program coordinator works with interested public housing tenants in order to effectively inform them of all the different programs that are available to them. Effective collaboration between TCHA and other public and nonprofit agencies is imperative in helping promote

homeownership among all of TCHA tenants. Lastly, TCHA has consistently been a sponsor and active participant of the Tulare County Housing Resource Fair, an event that provides participants the opportunity to access available public/private programs to purchase their first home, as well as the City of Visalia Neighborhood Stabilization including Habitat for Humanity and Foreclosure Acquisition programs.

Actions taken to provide assistance to troubled PHAs

The Housing Authority of Tulare County is a high performing PHA and not determined to be troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City actively monitors its existing zoning and development standards to ensure for their necessity and efficacy for achieving the goal of safe and livable housing available for all income categories.

Off-street Parking Standards: The City's basic parking requirements generally concede parking within affordable housing and do not require structures for parking in multifamily housing. The City's basic parking requirement is 1.5 spaces per unit. This automatically applies to market rate units and is essential for that type of tenant. Parking spaces do not need to be enclosed or covered, which minimizes the cost for market rate units. Additionally, SRO units do not require any tenant parking, senior apartments only require one space, and affordable housing projects can reduce the onsite parking requirements.

Building Codes: Building codes set guidelines that identify minimum standards to ensure that building and non-building structures protect the health and safety of the community. Local building codes, however, often mandate that costly improvements be made to meet regulation requirements. The City adopted the 2016 California Building Code (CBC). The City has not made any amendments nor changes to the 2016 CBC. The City's building codes prove to be in line with those of other California jurisdictions and do not have negative consequences on the development of affordable housing in the City.ⁱⁱⁱ[1]

Growth Management: Cities often use growth-management techniques, including controlling the rate of growth and may use building moratoriums to regulate growth by pausing or reducing the construction of housing. Currently, the City does not have any building moratorium plans to limit the development of housing. However, the City has crafted a growth-management strategy to prevent the early conversion of agricultural land.[2] To do this, the City's General Plan has created three growth boundaries (Urban Development Boundary I, Urban Development Boundary II, Urban Development Boundary III) to address the current needs of the City and to account for future growth.

The City and HACT are committed to removing or ameliorating the barriers to affordable housing by informing policy makers, their constituents, and the state and federal agencies that administer rental assistance programs of the growing unmet need for affordable housing in our area. One of the City's high priority goals is to focus on the creation and preservation of decent affordable housing. HACT has indicated that they will work with all stakeholders to increase funding and to continue to expand

[1] City of Visalia. Building Code Update information <http://www.visalia.city/news/displaynews.asp?NewsID=1325&TargetID=27>

[2] City of Visalia. "General Plan Land Use Element." . http://www.visaliageneralplanupdate.com/pdf/Visalia_GP_CH2_032014_LOWRES.pdf

programmatic flexibilities that allow PHAs to administer such programs in the most efficient and effective manner.

Additional information/narrative included within IDIS as an attachment.

The City of Visalia adopted the Fifth Cycle Housing Element on September 6, 2016. The Housing Element was certified by the State of California, Department of Housing and Community development on October 30, 2016. The Housing Element specifically sets policies and their related programs to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing were reviewed. The Housing element includes:

- Increase permitted by right unit size from 60 to 80 units AND increase height to four stories. (HE Program 1.4 and 1.7)
- Eliminating occupant size for Supportive and Transitional housing units to be permitted by right (HE Programs 5.3 and 9.10)
- Increasing Farmworker housing units permitted by right from 6 persons to 12 units or 33 beds (HE Programs 5.9 and 5.10)
- Adding a Zoning ordinance clause that exempts structures or devices to facilitate handicapped accessibility from the Zoning Code standards (such as wheelchair ramps encroaching into required setbacks) (HE Program 5.3 and 5.8).
- Conduct a transportation analysis to ensure that existing and new high density residential zones contained in the Affordable Housing Land Inventory are optimally served by public transit and alternative transportation modes. (HE Program 9.9)
- Annual reconciliation of residential development on land listed in the Affordable Housing Land Inventory; including mandatory requirement to either- 1 develop land at no less than the anticipated density; or , identify offset sites not already listed on the land Inventory to make up the difference in anticipated/achieved density (HE programs 9.4 and 9.5)

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City provided HOME CHDO funding to Self Help Enterprises, Inc. (SHE) its 501 c 3 non-profit CHDO, toward the development of a 36-unit rental project. The City also provided HOME- CHDO funding to SHE to acquire, rehabilitate and resell, existing single family housing, which will provide affordable homeownership opportunities which served households at or below 80% of the area median income. SHE intends on coordinating with Community Services Employment Training (CSET) or Family Services to establish a master lease or referral relationship to serve formerly homeless households.

The City, including Code Enforcement works closely with its non-profit housing and service providers, collaborating on how to improve upon awareness and expansion of available resources each entity has to assist the homeless population.

The City contracted with Family Services to administer the TBRA Program, which will assist approximately twelve (12) people for a two year period. The Pilot program will provide households assistance, up to 18 to 24- months of rental gap assistance.

The City's Analysis of Impediments to Fair Housing Choice (AI) provides an overview of laws, regulations, conditions, and other possible obstacles that affect an individuals or households access to housing in the City. The City, through the 2015 ConPlan, contracted with the Fair Housing Council of Central California (FHCCC), a non-profit fair housing provider to conduct testing for the new Analysis of Impediments (AI). FHCC conducted a training in November 2016.

The Housing Authority of Tulare County continues to work on providing affordable, well maintained rental housing to qualified low and very low-income families in the City of Visalia. Their agency works diligently to be able to address the need of affordable housing by devoting their resources to develop more affordable housing units. HATC has an extensive housing stock portfolio throughout Tulare County, as it administers over 5,000 units of rental assistance. Within this year, HATC had acquired an additional 76 rental units in the City of Visalia: thirteen units at 1321 S. Central, eleven units at 1325 S. Central, one unit at 200 E. Paradise, five units at 1818 S. Garden, six units at 617-619 S. Santa Fe, three units at 2041-2045 S. Tracy Ct., thirty three units at 1215 S. Central, and four units at 1916-1938 Vassar.

Furthermore, through HATC's participation in the MTW Demonstration Program, HATC has established a five-year time limit on assistance for non-elderly and non-disabled participants of their Public Housing and Section 8 HCV Programs. This has allowed their agency to create additional turnover within both programs. The ongoing turnover has allowed their agency to keep open waiting lists for both public housing and HCV programs. Thus, by having open and shorter waiting lists they provide a more.

Additional narrative included within IDIS as an attachment

The City of Visalia, in partnership with the Kings/Tulare Homeless Alliance (Alliance), has continued its work on a variety of strategies that address the needs of homeless persons in the community. The Kings/Tulare Homeless Alliance (Alliance), which serves as the local continuum of care, continues to operate under phase three of its Coordinated Entry System (CES). Virtually all homeless service providers within Visalia serve as entry points for the CES. In addition to the Every Door Open approach, people experiencing homelessness can have an assessment completed by contacting 2-1-1 or directly through the outreach team.

On an ongoing basis the PATH outreach team and Housing Navigators pair up with the City of Visalia law enforcement on a weekly basis to visit encampments to engage with people who may not have otherwise been connected to housing assessments.

In addition to the Coordinated Entry outreach efforts, the Alliance hosts an annual Project Homeless Connect (PHC) event in the City of Visalia. As guests enter the event, they are assessed though an intake tool. The intake collects a variety of domains such as demographics, veteran status, domestic violence and disabling conditions. This information is used to determine gaps in services within the community. There is also a booth specifically for the CES should a guest want to be assessed for housing.

During PHC guests are partnered with volunteers who assist in identifying and accessing necessary resources. The last PHC event was held on January 26, 2017 and served 340 people experiencing

homeless. An additional 78 people at-risk of homelessness or imminently losing their housing were served at the event. As a part of the annual PHC, the Alliance gathers data for the Point in Time (PIT) census herein Attachment "B", and IDIS. The one-day PIT survey provides a snapshot of the adults, children in households and unaccompanied youth living in the City of Visalia who meet HUD's definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

For all of the City's housing programs, applicants are informed of the danger of lead-based paint through a brochure as part of the application process. In addition, City building inspectors are alerted to signs of this hazard as they perform their substandard housing inspections. All housing owners and occupants with which the City interacts through its various programs are required to abate this hazard as a condition of assistance.

The contractor is required to utilize safe practices and obtain certification through a HUD certified lead testing agency when working with the City's funds or its partners. The City's partners are required to conduct lead testing, abatement and use safe practices when utilizing city resources (i.e. HOME, NSP, and CDBG).

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City's efforts in reducing the number of poverty level families include supporting Family Services through the Voucher Program and Street Outreach-Case Management Program (public services). The City has also provided HOME funding toward the Tenant Based Rental Assistance Program which will provide gap rental assistance to approximately eight (8) Visalia's homeless persons.

The City continues to work with Self Help Enterprise through the SHE- CHDO Acq/Rehab/Rental of multi-family properties, which four (4) units were made available to homeless or near homeless persons .

The City directed the remaining portion of the Housing and Economic Recovery Act (HERA) funding, known as the Neighborhood Stabilization Program- Foreclosure Acquisition, to its local Tulare County Habitat for Humanity (HfH). Habitat has acquired an additional two (2) properties, adding to their six (6) properties which have been rehabilitated and resold to income qualifying households, primarily below 50% of the area median income. Habitat is searching for additional properties. This supports our efforts in reducing the number of poverty level families/households in Visalia.

The City will also continue partnering with organizations to provide services, addressing the full range of needs of low- and moderate-income families. Although there are coordinated programs and services to reduce poverty, it is recognized that many unmet needs will remain. The City will continue to work with its partners in identifying and working toward meeting those needs over the duration of its new 2015 ConPlan through strategically focusing its resources and efforts.

See attached for additional narrative in IDIS as an attachment

All participants of City housing programs are required to attend HUD certified housing counseling. Callers, who are also looking for housing assistance, are encouraged to contact the two local non-profit agencies who provide housing counseling as a starting point. Community Services Employment Training (CSET) is a HUD certified housing counseling agency. Both non-profits also provide other services, tools and resources such as individual, family and youth employment, income tax preparation, home weatherization services, housing opportunities, and drought assistance and more.

HATC staff has indicated that they are a current participant of the MTW Demonstration Program. This demonstration is an effort by HUD to facilitate program innovations that work towards enhancing the efficacy of PHAs. HATC has capitalized on the organizational and procedural flexibilities gained through its participation in the MTW Demonstration Program to become a more effective and efficient agency. The development of MTW program innovations has been driven by their agency's mission, "to provide affordable, well-maintained rental housing to qualified low and very low-income families. Priority shall be given to working families, seniors and the disabled. Tenant self-sufficiency and responsibility should be encouraged. Programs shall be self-supporting to the maximum extent feasible". HATC has enhanced the implementation of its programs by readjusting them in a way that they can better serve our community. Furthermore, HATC has indicated that the MTW innovations work to not just redesign their organizational procedures and outputs but also to redefine how our community views "affordable housing".

HATC indicated that under the regular public housing program rules PHA's have to establish rents based on 30% of the income of the participant. The flexibility to modify the noted procedure has been extremely beneficial not only to participants of the program but also for their agency. This policy modification was conducted with the goal to encourage self-sufficiency among participants. The goal behind establishing fixed rents not affected by income increases is to not discourage participants from obtaining and seeking higher income jobs. In this instance participants are not penalized by having their rent increased due to obtaining a higher income. Participants are informed and guided to utilize the assistance received during their duration in the programs to enhance their ability to become self-sufficient. Participants are referred to agencies that provide services that enhance self-sufficiency (i.e. job training, higher education, first time homeownership programs, and personal finance management). In their 2016 Moving to Work Report; they reported that on average program participants in their Section 8 HCV and Public Housing Programs saw on average increase of earned income of \$11,288. HATC indicated that this reflected a 75% average earned income increase from the time program participants first enrolled in their MTW Section 8 HCV and Public Housing Programs. Such outcomes, demonstrate the effectiveness their MTW Program has in reducing poverty levels among their program participants.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Visalia is a charter city and is managed utilizing the council-manager form of government. The five-person City Council provides policy direction to the City Manager who is responsible for administering

City operations. The City Council members are the leaders and policy makers elected to represent the community and to concentrate on policy issues that are responsive to citizens' needs and wishes. The City Manager is appointed by the City Council to carry out policy and ensure that the entire community is being served. The City Council is the legislative body; its members are the community's decision makers.

The Community Development Department Director also oversees the administration of the day-to-day activities of the CDBG, CalHome, NSP1 and HOME and Housing Fund programs. Staff works together with various City departments together with the community to develop programs and activities that improve low- and moderate-income neighborhoods throughout Visalia. The administration of program activities includes housing, neighborhood preservation, public and park improvements, public services, and economic development activities.

The strengths in the delivery system are interdepartmental communication and collaboration. City staff from various departments works with local organizations and agencies that assist low-income households and individuals in Visalia and residents. During the ConPlan public review, those priorities were established. As a result, the Annual Action Plan was prepared based on those needs as well as the funding anticipated by HUD. Unfortunately, the need continues to exceed the resources available. Therefore, Staff continues to direct the limited funding towards the highest need. As such, the highest priorities for the 2016-17 program year, has been to provide affordable housing, improve neighborhoods, improve parks and public improvements, as well as provide funding to assist Visalia's homeless population.

The City has expanded its partnerships with local non-profits to deliver rental and public services related to homeless needs. Family Services of Tulare County now administers the HOME Tenant Based Rental Assistance, a new CDBG Case Management Program and the Voucher Program to support these efforts.

The City also continues to support its local non-profit agencies who work directly with Visalia's homeless, providing funds to the Continuum for administration of the HMIS system.

As referenced in previous years Action Plan, "even projects with a high priority may have to wait years to be funded" due to the reduced and or limited funding.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City made a commitment two years ago to improve the communication and service delivery capabilities of agencies and organizations that provide programs to assist the homeless. The City continues to hold community meetings to enhance coordination between housing providers, government agencies, mental health, and other key stakeholders in the City. The purpose of these meetings was to establish a network of agencies to enhance the delivery of services to the homeless, disabled individuals and families, and others seeking services as well as reduce duplication of services.

HATC has an extensive number of partnerships with various social service agencies, such partnerships allow stakeholders to maximize available funding and not duplicate services. HATC continues to allocate a number of Section 8 HVC to various social service provider agencies such as: Community Services Employment Training (C-SET), Central Valley Regional Center (CVRC), Tulare County Child Welfare Services, Tulare County Continuum of Care and the California Department of Rehabilitation. The noted partnerships allow program participants to receive, both rental assistance from their agency, along with the necessary social services by their partnering agencies. Furthermore, in 2014 HATC expanded a partnership with Tulare County Mental Health Services by acquiring an additional seven units (Liberty & Court) in which Tulare County Mental Health Services provides services and case management on-site. The units have been rehabbed and have been placed in service during this year. This is in addition to similar collaborations with Tulare County Health and Human Services at Clark Court (24 units), and the Transitional Living Center (in collaboration with the City of Visalia Housing Successor Funding) which houses up to 40 occupants. HATC also continues a partnership with CVRC as they provide full time living assistance to individuals who are developmentally disabled at our Encina Triplex. The City assisted by providing Redevelopment Low Mod funding toward the rehabilitation of Encina Triplex.

In July of 2017, the City recently partnered with Kaweah Management Company, a non-profit agency of the Tulare County Housing Authority, who acquired a 6 unit multi-family development. They will utilize the City's Housing Successor funding toward rehabilitation. The units will be made available to low and very low income households, who may also be homeless or at-risk of homelessness.

The City will continue to participate in monthly Alliance meetings, which are attended by various governmental departments and service providers to share information on existing programs and areas for improvement to enhance coordination and exchange knowledge of best practices to better understand and address the community's needs, it is also used as a platform for agencies to coordinate services and to address unmet needs, ensuring that resources are leveraged and not duplicated.

In addition to the actions listed above, the City will continue to enhance coordination and work with the Housing Authority of Tulare County, Alliance, subcommittee housing and service providers and faith based organizations, to identify services, housing and other needs. Other public agencies that work together, to increase Visalia's supply of affordable housing include; Self-Help Enterprises (SHE), Community Services and Employment Training, Inc. (CSET), and Habitat for Humanity.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Introduction

The table below relates to the Goals with Actions taken for 2016. Not all Goals are listed, only those which actions were taken or ongoing. The table reflects the Actions and Goals, such as:

- Goal 1: Expanding Affordable Housing Opportunities
 - Housing Partnerships
 - Affordable Housing Resources
 - Housing Choice for Special Populations

- Goal 2: Expanding Access to Financing
- Goal 3: Fair Housing Services
 - Apartment Owners/Managers
 - Reasonable Accommodations
- Goal 4: Affirmatively Furthering Fair Housing in the City of Visalia services

| Goal 1 : Expanding Affordable Housing Opportunities | | |
|--|---|--|
| Housing Partnerships | | Actions Taken 2015 |
| 1.1 | <p>Continue to explore the development and rehabilitation of affordable housing opportunities with local partners as well as outside developers. Partners will include:</p> <ul style="list-style-type: none"> • Housing Authority Tulare County (HATC) • Self Help Enterprise, Inc. (SHE) • Habitat for Humanity (HfH) • Christian Church Homes of Northern California/Visalia Senior Housing (CCH) • Community Services and Employment Training (CSET) | Partnered with SHE as a CHDO, Habitat for Humanity and Ongoing collaboration with HATC and CCH |
| Affordable Housing Resources | | Actions: |
| 1.2 | Maintain a list of nonprofit agencies and their services on the City’s website under affordable housing or where appropriate. | Ongoing |
| Housing Choice for Special Populations | | Actions: |
| 1.3 | <p>Continue to work with the Housing Authority and other local nonprofits to provide priority funding to assist in the development of new housing opportunities in non-minority concentrated areas.</p> <p>Continue to administer successful programs that provide funding and support for affordable housing.</p> | Ongoing |
| 1.4 | <p>Continue to facilitate the construction of affordable rental housing for very-low and low-income seniors by providing regulatory (e.g., density bonus, expedited permit processing, deferred fees, or relaxed parking requirements) and financial incentives (e.g., RDA set-aside funds), commercial, and medical services.</p> <p>As funding permits, continue with the Senior Repair and Handicapped Program (SHARP) and Senior Home Minor Repair Program, which assists</p> | <p>SHE- Project of 36 new units completed Nov 2016;</p> <p>SHE administering the CDBG senior</p> |

| | | |
|--|---|--|
| | low-income elderly homeowners in rehabilitating their homes to address health and safety repairs, accessibility needs, and energy efficiency improvements. | mobile home repair program. |
| 1.5 | <p>Promote the construction of affordable for-sale and/or rental housing units with three or more bedroom units affordable to very low- and low-income families.</p> <p>Publicize financial and regulatory incentive opportunities (e.g., expediting permit processing, deferred fees, density bonuses, or use of set-aside funds) to developers for these unit types including promoting the need for three or more bedroom units during pre-application meetings, contacting affordable housing developers, and creating informational fliers at the Community Development Department and in all general application packets.</p> | <p>SHE CHDO Projects (1 unit) acquired, under rehab;</p> <p>Housing Element updated and approved.</p> |
| Goal 2: Expanding Access to Financing | | |
| Education and Resources | | |
| 2.4 | <p>Continue to provide brochures or information on homeownership, rental assistance and rehabilitation assistance programs in English and Spanish.</p> <p>Make information on programs available on the City’s website and at community events promoting fair housing choice held by the City.</p> | Ongoing, including non-profit partners |
| 2.6 | As funding permits, work with other fair housing advocates to conduct additional fair housing workshops in Visalia to educate citizens about fair housing rights. | Contracted with Central Ca Fair Housing Council-Training conducted November 2016; information tracked by CCFHC |
| Goal 3: Fair Housing Services | | |
| Apartment Owners/Managers | | |
| 3.2 | Work with agencies and the property managers of affordable housing to ensure that fair housing laws are abided by in the selection of residents and that information of housing availability is appropriately advertised. | <p>SHE –CHDO projects;</p> <p>Monitoring of</p> |

| | | |
|--|---|------------------------------|
| | Continue to provide outreach related to affordable housing opportunities through advertisements and literature available in English and Spanish. Periodically track income and demographic data related to affordable housing participants and evaluate additional strategies, if needed, to increase access to and knowledge of affordable housing opportunities in the City. | HOME assisted units |
| Reasonable Accommodation | | |
| 3.5 | Provide information on reasonable accommodation and on often-utilized disability adjustments to housing units. | Ongoing |
| Goal 4: Fair Housing Services New | | |
| 4.1 | Ensure access to fair housing services and education to all residents by increasing dedicated eligible entitlement dollars (CDBG Admin or Public Service/HOME Admin and Planning) to fair housing services. | Contracted with CCFHC |
| 4.2 | Partner and contract with fair housing service providers for: <ul style="list-style-type: none"> • Outreach • Education • Testing • Enforcement | Contract executed with CCFHC |
| 4.4 | Ensure “Subrecipient Agreement” includes the requirement that all entitlement dollar recipients comply with Fair Housing Act and all other Federal laws and Executive Orders as per “ <i>Playing by the Rules: A Handbook for CDBG Subrecipients on Administrative Systems</i> ” ¹ | Included/ongoing |
| 4.5 | Prominently display fair housing information in City owned and operated buildings and other public spaces, such as libraries, recreation centers, and community centers | Ongoing |

Table 19- Analysis of Impediments, Actions taken for PY 2016

¹ U.S. Department of Housing and Urban Development. “Playing by the Rules: Handbook for CDBG Subrecipients on Administrative Systems.” http://portal.hud.gov/hudportal/documents/huddoc?id=DOC_17104.pdf

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City utilizes AmeriNat for loan servicing. AmeriNat monitors the City's loan portfolio on a monthly basis for conformity with loan payments, tax & insurance, and delinquencies. City staff also work closely with AmeriNat and borrowers to re-certify first time homebuyers ability to begin making monthly payments, or determine that deferral of payments should continue for an additional five years. Additionally, on a bi-annual basis, AmeriNat conducts property condition inspections, and annually obtains an affidavit of ownership. This assists the City in maintaining participant compliance with each program.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low and moderate income persons. The City is continuing its efforts of updating its Policy and Procedure manuals to reflect the most recent Building Code, City Policies, Monitoring Policies and CDBG/HOME Regulations, as well as continue to prepare detailed agreements with developers, sub-recipients and/or construction managers that outline federal regulations and performance standards. The monitoring process incorporates the tasks and steps listed in the attached documents named "Routine Monitoring".

MBE/WBE Outreach: Under the City of Visalia, referenced under its purchasing policies and procedures, Chapter 8, encourages all segments of society to participate by demonstrating support for small, disadvantaged and minority-owned businesses.

Fair Housing/Section 3 Compliance: The City ensures compliance with Fair Housing and best efforts with Section 3 during the process of awarding contracts to selected agencies/contractors to support low- and moderating income residents.

Timeliness: As both CDBG and HOME funds continue to decline, the City is mindful of the importance in allocating, spending and committing funds to eligible projects, program administrators and experienced developers who can quickly assist in achieving the goals to meet HUD requirements, and providing services, housing and improvements, addressing the needs of the community. Additionally, staff is mindful of CDBG and HOME Administrative caps, as well as the 15% public service cap. The City provides funding to non-profit agencies which are experienced and able to provide such service activities.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low- and moderate-income persons. The monitoring process incorporates the following as attached:

Routine Monitoring Responsibilities by City Staff

1. To assess performance and identify any compliance problems, City staff monitor application information from homeowners, assist with sub-recipient checklists, conduct periodic reviews to ensure regulatory compliance and track performance.
2. Ongoing monitoring involves an examination of both routine and special reports assessing two areas: compliance and performance.
3. Sub-recipients have independent audit actions conducted on a yearly basis.
4. Sub-recipients prepare periodic progress reports and provide those reports to the City of Visalia on a monthly basis or quarterly basis, and/or as requested.
5. If the sub-recipient is slow in setting up projects or in drawing down funds, City staff contact the sub-recipient to discuss the reasons for the slow progress.
6. If the sub-recipient is not able to commit and spend its designated funds within the period of the HOME or CDBG agreement, an onsite review may be requested.
7. If it is determined that HOME or CDBG funds will not be drawn down, staff may take steps to reprogram the funds to another entity or program upon taking the appropriate amendment actions.
8. Based on the data submitted, City staff generates regular reports on the status of all HOME and CDBG funded activities, as well as program-wide data such as the number of units developed or families assisted, income guidelines, ethnicity, Census data and the ongoing expenditure of HOME and CDBG funds.
9. The results are presented in the yearly Consolidated Annual Performance and Evaluation Report (CAPER) report and preserved in the program master file.

In-Depth Monitoring and Onsite Reviews

1. These activities identify whether performance or compliance problems exist and identify the aspects of the programs or projects that are contributing to the adverse situation.
2. These activities include an onsite visit, observation of actual program elements and the use of a monitoring checklist.
3. City staff identify aspects of the programs or projects where the organization is performing well and poorly, assess compliance with program requirements, determine whether record-keeping is adequate, prepare a report summarizing the results of the review and describe any required follow-up activity.

Monthly/Quarterly Status Report

1. The sub-recipient is required to submit a monthly or quarterly report detailing the progress of the development projects, programs and activities utilizing CDBG and HOME funds.
2. This report is to include the following:
 - Project progress in meeting stated goals and benchmarks.
 - Problems encountered and steps taken to resolve them.
 - Other general information as appropriate.
 - This report is required to be filed at the City office by the seventh working day of the month following the month when services were provided.

File Review or “Desk Review”

1. Throughout the year, City staff review the sub-recipients’ submitted project files for compliance.
2. City staff may be made aware of important or valuable information in a City “Single Audit” Review, conducted by an independent auditor.

3. In addition to the ongoing file monitoring and prior to the onsite visit, City staff review the organizations/sub-recipients on the projects.

Financial Review

1. Sub-recipients submit a weekly or monthly report, depending on the type of project, concerning the financial and accounting status of the project(s).
2. The weekly/monthly financial report includes the following:
 - Summary of all disbursements of CDBG or HOME funds.
 - Percentage of funds expended and remaining by cost category.

Site Review

1. During the onsite review, the following steps are completed:
 - Conduct an initial meeting with the director or other official to explain the purpose and schedule for the review.
 - Review additional materials provided, to obtain more detailed information about the program or projects in question.
 - Examine a sampling of files to verify the existence of required documentation and the accuracy of reports being submitted to the agency.
 - Visit a sampling of program or project sites to confirm information contained in the program files; this may also include interviewing residences.
 - Meet with local lending or other partners, if applicable.
 - Conduct an exit conference with appropriate senior staff to discuss the preliminary conclusions of the review and identify any follow-up actions necessary.
2. After completion of the onsite visit, the following steps are completed:
 - Properly record the results of the review.
 - Fill out all applicable checklists.
 - Attach to the checklists all documentation required to support conclusions from the review (if applicable).
 - Place the checklists and documentation in the monitoring file for that organization.
 - Place an additional copy of the checklist in the project file.
 - Meet with the program staff to review the findings of the monitoring visit and agree on a course of action (if applicable).
 - After the in-depth review, City staff prepares and sends to the sub-recipients a report describing the results of the review.
3. The monitoring report must include the reasons underlying all conclusions.

CDBG Project Management

1. Each project utilizing CDBG funds is managed by a project manager.
2. The project manager monitors the use of the funds and is the "Labor Standards Coordinator," having responsibility for National Environmental Policy Act compliance and CDBG labor standards compliance and reporting, as well as Section 3 requirements.
3. A CDBG Project Compliance Manual has been prepared and is issued to all project managers in the City.
4. Records shall be maintained from the inception of the project, documenting the compliance requirements for receiving this federal funding.
5. A separate Labor Standards Enforcement file shall be maintained.

6. A record-keeping action checklist, issued by HUD, as well as a CDBG Project Compliance Record Summary, shall be complied with.
7. When available, CDBG, Davis Bacon and other applicable training is attended

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The City ensures compliance with programs and projects by incorporating accounting principles, conducting single audits, reviewing & updating guidelines & procedures, monitoring, and following HUD requirements. Staff prepares a five year Consolidated Plan, a yearly Action Plan, Substantial Amendments and CAPER for City Council and HUD approval.

Staff also meets with the City Manager, Department Managers and project managers to ensure progress is occurring for each project. Overall, additional meetings between Community Development Staff and Finance Staff responsible for the administration of the CDBG and HOME funding are held to discuss the high priority needs, un-programmed PI, projects, programs and recommended funding allocations. Community meetings are held to obtain comments, recommendations and support of ongoing and new projects.

All reports are available to the public for review. Community meetings, City Council Consent Calendar reports and public hearings are held, which provides opportunities for community participation and input. The CAPER Public Hearing Notices in English and Spanish includes noticing certification from the local newspaper "Visalia Times Delta. Agendas for the Citizens Advisory Committee; the Disability Advocacy Committee, and North Visalia Neighborhood Advisory Committee are included. Staff attended the meetings to inform them of the opportunity to comment and share the CAPER Report and attend council public hearing. Notices are also posted at the City of Visalia's library, and City Hall offices. The CAPER are is made available to the public via the City's Website at www.visalia.city and over the Counter at City Hall locations. Additionally, the notice was submitted to the Tulare and Kings Continuum of Care, now known as "The Alliance".

The City of Visalia considers Citizen Participation an important component in improving the quality of life of our neighborhoods and encourages residents to become involved. If comments are made, a Summary of citizen comments related to the CAPER is included. See City Council Transmittal for the Public Hearing of September 18, 2017, included as a pdf, under CR-00 Administration Attachments. Comments will be included as well, herein below as an attachment.

For review, with the new 2015 Con Plan, came a new Citizens Participation Plan, which reflected the community outreach process moving forward over the remaining years of the ConPlan. The CPP outlines the steps for public involvement and opportunities to comment on the CAPER, available online. The CPP will be updated to include the AFFH requirements.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City continues to take a proactive approach and continually evaluates programs, projects and activities to ensure they are meeting targeted goals as well as keeping in line with current levels of funding. As a result of our experience, difficult and strategic recommendations are made to City Council. For example, when funding is not moving quickly, an alternate priority need project or program is recommended. Council gives the City Manager the authority to redirect funds based upon certain criteria or timelines. As with CDBG, the timely expenditure ratios are monitored and HOME commitment and expenditure deadlines are monitored. Staff also directs funding toward core programs established during the previous year and identified within the Five-Year ConPlan.

The City of Visalia continues to use CDBG funds toward public services (Voucher Program, New Pilot Outreach/Case Management, and Fair Housing Programs),affordable housing, (SHE CHDO Acq/Rehab, TBRA) a suitable living environment (Code Enforcement), public facilities and improvements (Public Improvement and ADA project) and Economic Development (repayment of Section 108 loan).

Staff reviews and meets with project managers on a regular basis. The City's Citizens Participation Plan allows minor and technical amendments to be reviewed and authorized by the City Manager. All substantial amendments, resulting in a 75% reallocation of funding, were taken to City Council through a public hearing as well community meetings for input. The reallocation of funding occurs throughout the year for both CDBG and HOME. For an overview of Amendments during the program year see CR-15 Resources and Investments" page attachment referenced "Approved Action Plan Amendments 2016-17".

Objectives have not changed in working toward meeting high priority needs. As a result of the needs identified through meetings with non-profit housing and service providers, City Manager and Council, HOME and CDBG funding was approved to assist in meeting the needs of Visalia's homeless population through TBRA and Public Services.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

No BEDI grants

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The HOME monitoring of Sierra Meadows, located at 1120 E Tulare, with the on-site inspections and review of files and financials, occurring on July 8th, 2016. There were no findings or concerns. Two additional HOME monitored projects, known as Robinwood Court (10 units); and Paradise & Court (20 units) with inspections being completed on August 5th and 11th, 2016. This included financial and file reviews. Areas monitored included Affirmative marketing, residential lease, financial and asset management, audits, property standards, inspection procedures, lead based paint, certification of tenant incomes, rents and utility allowances, regulatory agreement compliance and secondary review of construction documents, if needed. The monitoring was completed with no findings nor concerns for the projects. The Administrators were reminded of new HOME rules, such as submission of project rents when approved by HUD, and annual certifications.

The City has reviewed the 5- unit project known as Strawberry throughout acquisition, rehabilitation and rental of the units. After its completion, a desk review and on-site monitoring was completed May 3, 2017. This is the first year of monitoring for this project, which included a request to be clear on HIGH and Low Rent unit designations, utilizing allowance model use and retention period within documentation. This was clarified, with a result of no findings or concerns. The Administrator was also provided a reminder of the new HOME regulations, such as annual project compliance reports, rent increases, and utilities.

The City closely monitored the progress of Self Help Enterprises 36 unit development known as Highland Gardens, who coordinated efforts with Engineering, Planning and Building inspections, as well as financial expenditures. This included regulations listed within 24 CFR 92, Subparts E and F. The results of the first desk and on-site monitoring after its first year of operation will be reflected in the next CAPER.

During this year, staff participated in pre-bid meeting for CDBG funded- Oval Park Playground project.

Family Services CDBG Public Service program (Voucher Program) was completed October of 2016 and Fairview project was also monitored in November of 2016. There were no findings or concerns.

Other monitoring was completed during the program year, however, such monitoring was related to Redevelopment Low Mod funding and is not reported herein.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The City contracted with Fair Housing Council of Central California (FHCCC) to provide education on fair housing and conduct testing. As a result, we had our first training/education for this program year in November of 2016. FHCCC is also tracking the number of callers, people assisted and more.

The City and its partners publishes the Fair Housing logo on all applications and information flyers, collect data related to applicants and publishes its affordable housing programs on its website.

Additional outreach efforts include working with local lenders to promote affordable housing programs. The City requires its partners to provide affirmative marketing plans as part of its process in providing funding.

Additionally, the City requires its partners, providing affordable housing, to continue requiring participants of programs to participate in housing counseling services. And, the City has a marketing plan where the City would work with Tulare County Housing Authority for specific project data.

The City also partners with non-profit developers and requires that a marketing plan be submitted with proposals to affirm marketing efforts.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Approved by City Council was the use of HOME program Income funding toward various projects and allowed 10% Program Income Administration. Projects that utilized PI, and EN, included remaining costs toward Highland Gardens, and the SHE CHDO Acq/Rehab single family projects, resulting in one (1) single family residential unit acquired and currently under rehabilitation. SHE is actively searching for additional single and multi-family properties.

Program income was also directed toward the 36-unit-multi-family development project (Highland Gardens) which was completed in November of 2016.

See CR-15 for the Program Income received during the year, and CR-10 (Number of HOME-assisted activities completed during the Program Year.

A total of PI was drawn (expended) during the year, referenced on the PR09 report, was \$561,154.28, including Program Income Administration.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The HOME program objectives continue with promoting, maintaining and providing affordable housing working with non-profit agencies.

Specifically, the programs administered were:

- HOME Tenant Based Rental Assistance (TBRA):The program policies were approved in November of 2016 with Family Services as the administrator. The program is underway which will provide gap rental assistance to Visalia’s homeless population. A rental market study is underway due to the limited available properties to rent at the FMR- Rent Standards.
- Village-Highland Gardens: The City partnered with its Community Housing Development Organization (CHDO) Self Help Enterprise on the development of a 36 multi-unit family development. Tax Credits (LIHTC) were awarded to Self Help and the project was completed in November of 2016.
- HOME SHE Acq/Rehab/Resell and Acq/Rehab/Rent Projects: The City again has provided HOME-CHDO funding to its certified non-profit agency, Self Help Enterprises. They are activity searching for properties to acquire, rehabilitate and resell (single family) and rent (multi-family).

Housing Counseling is required for all housing participants. Such services are provided by HUD-certified housing counseling agencies: Community Service Employment Training, Inc. (CSET) and Self-Help Enterprises, Inc. (SHE). HOME funded project participants attend housing counseling through CSET. All other funding participants attend housing counseling through SHE.

CR-60 - ESG 91.520(g) (ESG Recipients only)- Not Applicable to Visalia- NOT AN ESG RECIPIENT

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

| | |
|---|---------------|
| Recipient Name | VISALIA |
| Organizational DUNS Number | 030999866 |
| EIN/TIN Number | 946000449 |
| Identify the Field Office | SAN FRANCISCO |
| Identify CoC(s) in which the recipient or sub recipient(s) will provide ESG assistance | |

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code -
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

| | |
|--------------------------------|------------|
| Program Year Start Date | 07/01/2016 |
| Program Year End Date | 06/30/2017 |

3a. Sub recipient Form – Complete one form for each sub recipient

Sub recipient or Contractor Name
City
State
Zip Code
DUNS Number
Is sub recipient a victim services provider
Sub recipient Organization Type
ESG Sub grant or Contract Award Amount

CR-65 - Persons Assisted Not Applicable to Visalia- NOT AN ESG RECIPIENT

4. Persons Served

4a. Complete for Homelessness Prevention Activities

| Number of Persons in Households | Total |
|--|--------------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

| Number of Persons in Households | Total |
|--|--------------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

| Number of Persons in Households | Total |
|--|--------------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Shelter Information

4d. Street Outreach

| Number of Persons in Households | Total |
|---------------------------------|-------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

| Number of Persons in Households | Total |
|---------------------------------|-------|
| Adults | |
| Children | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

| | Total |
|--------------------------|-------|
| Male | |
| Female | |
| Transgender | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Gender Information

6. Age—Complete for All Activities

| | Total |
|--------------------------|--------------|
| Under 18 | |
| 18-24 | |
| 25 and over | |
| Don't Know/Refused/Other | |
| Missing Information | |
| Total | |

Table – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

| Subpopulation | Total | Total Persons Served – Prevention | Total Persons Served – RRH | Total Persons Served in Emergency Shelters |
|-----------------------------------|--------------|--|-----------------------------------|---|
| Veterans | | | | |
| Victims of Domestic Violence | | | | |
| Elderly | | | | |
| HIV/AIDS | | | | |
| Chronically Homeless | | | | |
| Persons with Disabilities: | | | | |
| Severely Mentally Ill | | | | |
| Chronic Substance Abuse | | | | |
| Other Disability | | | | |
| Total (unduplicated if possible) | | | | |

Table 3 – Special Population Served

**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes Not Applicable to
Visalia- NOT AN ESG RECIPIENT**

10. Shelter Utilization

| | |
|--|--|
| Number of New Units – Rehabbed | |
| Number of New Units – Conversion | |
| Total Number of bed - nights available | |
| Total Number of bed - nights provided | |
| Capacity Utilization | |

Table – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditure- Not Applicable Not Applicable to Visalia- NOT AN ESG RECIPIENT

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|------|------|
| | 2014 | 2015 | 2016 |
| Expenditures for Rental Assistance | | | |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | | | |
| Expenditures for Housing Relocation & Stabilization Services - Services | | | |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program | | | |
| Subtotal Homelessness Prevention | | | |

Table – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

| | Dollar Amount of Expenditures in Program Year | | |
|---|---|------|------|
| | 2014 | 2015 | 2016 |
| Expenditures for Rental Assistance | | | |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | | | |
| Expenditures for Housing Relocation & Stabilization Services - Services | | | |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program | | | |
| Subtotal Rapid Re-Housing | | | |

Table – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

| | Dollar Amount of Expenditures in Program Year | | |
|--------------------|---|------|------|
| | 2014 | 2015 | 2016 |
| Essential Services | | | |
| Operations | | | |
| Renovation | | | |
| Major Rehab | | | |
| Conversion | | | |
| Subtotal | | | |

Table – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

| | Dollar Amount of Expenditures in Program Year | | |
|-----------------|---|------|------|
| | 2014 | 2015 | 2016 |
| Street Outreach | | | |
| HMIS | | | |
| Administration | | | |

Table - Other Grant Expenditures

11e. Total ESG Grant Funds

| Total ESG Funds Expended | 2014 | 2015 | 2016 |
|--------------------------|------|------|------|
| | | | |

Table - Total ESG Funds Expended

11f. Match Source

| | 2014 | 2015 | 2016 |
|---------------------------|------|------|------|
| Other Non-ESG HUD Funds | | | |
| Other Federal Funds | | | |
| State Government | | | |
| Local Government | | | |
| Private Funds | | | |
| Other | | | |
| Fees | | | |
| Program Income | | | |
| Total Match Amount | | | |

Table - Other Funds Expended on Eligible ESG Activities

11g. Total

| Total Amount of Funds Expended on ESG Activities | 2014 | 2015 | 2016 |
|--|------|------|------|
| | N/A | N/A | N/A |

Table - Total Amount of Funds Expended on ESG Activities

Attachment “A-1”- CAPER Public Hearing Notice –English

CITY OF VISALIA | 2016 Consolidated Annual Performance and Evaluation Report (CAPER)



Public Notice for Review and Comment

Review of accomplishments The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2016 (July 1, 2016 – June 30, 2017) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2017. The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD. The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia's Consolidated Plan/Action Plan, which identified projects and programs was previously reviewed and adopted by the City Council to meet these objectives.

As an overview, HOME funds were used toward the 36- unit multifamily new construction project, scattered site acquisition/rehab of existing ownership properties through the City's certified Community Housing Development Organization (CHDO) and tenant-based rental assistance. The CDBG program funds were used toward Oval public and park improvements, ADA compliance, public services, code enforcement, fair housing, voucher program- case management, Senior Mobile Home Repair, and economic development, specifically repayment of the Section 108 loan.

2016 DRAFT CAPER

-Comment Period and upcoming community and City Council Meetings:

| | | |
|--|--|---|
| Citizens Advisory Committee City Admin Bldg 120 N Santa Fe Visalia, CA 93292 September 6, 2017 1:30 pm | Disability Advocacy Committee City Hall Council Chambers 220 N Santa Fe Visalia, CA 93292 September 11, 2017 5:00 pm | North Visalia Neighborhood Advisory Committee Manuel Hernandez Community Center 247 West Ferguson Avenue Visalia, CA 93291 September 14, 2017 5:30 pm |
| City Council Public Hearing Meeting City Hall Council Chambers 107 West Acequia, Visalia, CA 93291 September 18, 2017 1:00 pm | | |

City Of Visalia will receive comments on the 2016 Draft CAPER September 01, 2017 through September 5, 2017.

The Public Hearing for the 2016 CAPER will be held on September 18, 2017.

Staff invites you to attend one of the community meetings, city council meeting or if you are unable to attend a meeting, you may submit your comments in writing to Rhonda.haynes@visalia.city


Information will be made available in alternative formats upon request by contacting: Rhonda Haynes, Housing Specialist at Rhonda.haynes@visalia.city and (559) 715-4460. Requests for disability-related modifications or accommodations required to facilitate meeting participation, including requests for auxiliary aids, services or interpreters, require different lead times, ranging up to five (5) business days. Please keep this in mind and provide as much advance notice as possible in order to ensure availability. Assistive Listening Devices (ALDs) are available upon request.

Notice published on September 01, 2017, and 1 publishing in the weekly Paper – Thursday August 31, 2017

CAPER

Public Hearing Notice English Certification

CITY OF VISALIA | 2016 Consolidated Annual Performance and Evaluation Report (CAPER)



Public Notice for Review and Comment

Review of accomplishments The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2016 (July 1, 2016 – June 30, 2017) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2017. The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD. The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia's Consolidated Plan/Action Plan, which identified projects and programs was previously reviewed and adopted by the City Council to meet these objectives.

As an overview, HOME funds were used toward the 96-unit multifamily new construction project, scattered site acquisition/rehab of existing ownership properties through the City's certified Community Housing Development Organization (CHDO), and tenant-based rental assistance. The CDBG program funds were used toward Oval public and park improvements, ADA compliance, public services, code enforcement, fair housing, voucher program- case management, Senior Mobile Home Repair, and economic development, specifically repayment of the Section 108 loan.

2016 DRAFT CAPER

-Comment Period and upcoming community and City Council Meetings:

| | | | |
|---|--|---|---|
| Citizen Advisory Committee City Admin Bldg 220 N State St Visalia, CA 93292 September 6, 2017 5:30 pm | Disability Advisory Committee City Hall Council Chambers 220 N State St Visalia, CA 93292 September 11, 2017 5:00 pm | North Visalia Neighborhood Advisory Committee Manuel Hernandez Community Center 247 West Ferguson Avenue Visalia, CA 93291 September 14, 2017 5:30 pm | City Council Public Hearing Meeting City Hall Council Chambers 707 West Avenue, Visalia, CA 93291 September 18, 2017 7:00 pm |
|---|--|---|---|

City Of Visalia will receive comments on the 2016 Draft CAPER September 01, 2017 through September 15, 2017.
The Public Hearing for the 2016 CAPER will be held on September 18, 2017.

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Information will be made available in alternative formats upon request by contacting: Rhonda Haynes, Housing Specialist at: Rhonda.haynes@visalia.city and (559) 713-4460. Requests for disability-related modifications or accommodations required to facilitate meeting participation, including requests for auxiliary aids, services or interpreters, require different lead times, ranging up to five (5) business days. Please keep this in mind and provide as much advance notice as possible in order to ensure availability. Assistive Listening Devices (ALD's) are available upon request.

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| <input type="checkbox"/> PROOF O.K. BY: _____ | | <input type="checkbox"/> O.K. WITH CORRECTIONS BY: _____ | |
| PLEASE READ CAREFULLY * SUBMIT CORRECTIONS ONLINE | | | |
| ADVERTISER: CITY OF VISALIA SALES PERSON: Megan Machado PUBLICATION: VS-VT DAILY SIZE: 3 col X 5.25 in | PROOF CREATED AT: 8/24/2017 6:34 PM PROOF DUE: - NEXT RUN DATE: 09/01/17 | VS-0000268697.INDD | |

Attachment “A-2” CAPER Public Hearing Notice- Spanish

CITY OF VISALIA | 2016 Informe anual consolidado de desempeño y evaluación (CAPER)



Aviso Público para Revisión y Comentario

Revisión de logros de la Ciudad de Visalia presentará su Informe anual de desempeño y evaluación (CAPER) consolidado para el año de programa 2016 (del 1 de julio de 2016 al 30 de junio de 2017) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), no más tardar el 30 de septiembre de 2017. El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de la subvención en bloque para el desarrollo de la comunidad (CDBG). La Ciudad utiliza estas subvenciones para proporcionar viviendas decentes, limpias, seguras y asequibles y crear un ambiente de vida adecuada y ampliar las oportunidades económicas, principalmente para las personas de ingresos bajos y moderados. El Plan Consolidado / Plan de Acción de la Ciudad de Visalia, que identifica proyectos y programas, fue previamente revisado y adoptado por el Concejo Municipal para cumplir con estos objetivos.

Como resumen, los fondos de HOME se utilizaron para el proyecto de construcción multifamiliar de 36 unidades, la adquisición de sitios dispersos / rehabilitación de propiedades y propiedades existentes a través de la Organización de Desarrollo de Viviendas de la Comunidad (CHDO) que es certificada por la Ciudad. Los fondos del programa CDBG se utilizaron para mejoras públicas y de parques, y Oval cumplimiento de ADA, servicios públicos, aplicación de códigos, vivienda justa, gestión de programas de comprobantes, reparación de casas móviles para ancianos y desarrollo económico, específicamente reembolso del préstamo de la Sección 108.

2016 BANDEJA CAPER

-Período de comentarios y próximas reuniones de la comunidad y del Ayuntamiento

| | | |
|--|---|---|
| Citizens Advisory Committee City Admin Bldg 220 N Santa Fe Visalia, CA 93292 6 de septiembre de 2017 5:00 pm | Disability Committee City Hall Council Chambers 220 N Santa Fe Visalia, CA 93292 11 de septiembre de 2017 5:00 pm | North Visalia Neighborhood Advisory Committee Manuel Hernandez Community Center 247 West Ferguson Avenue Visalia, CA 93291 14 de septiembre de 2017 5:00 pm |
| City Council Public Hearing Meeting City Hall Council Chambers 707 West Acequia, Visalia, CA 93291 18 de septiembre de 2017 7:00 pm | | |

La ciudad de Visalia recibirá comentarios sobre el Proyecto CAPER 2016 del 01 de septiembre de 2017 al 15 de septiembre de 2017.

La audiencia pública para el CAPER 2016 se llevará a cabo el 18 de septiembre de 2017.

El personal le invita a asistir a una de las reuniones de la comunidad o reunión del consejo municipal. Si no puede asistir a una reunión, puede enviar sus comentarios por correo electrónico a Rhonda.haynes@visalia.city

La información estará disponible en formatos alternativos a petición. Por favor contacte a: Rhonda Haynes, Rhonda.haynes@visalia.city, (559) 713-4460. Las solicitudes de modificaciones o adaptaciones relacionadas con las discapacidades necesarias para facilitar la participación en las reuniones, incluidas las solicitudes de ayudas audiliares, servicios o intérpretes, requieren plazos de entrega diferentes, que pueden llegar hasta cinco (5) días hábiles. Por favor, tenga esto en cuenta y proporcione con la mayor antelación posible para garantizar la disponibilidad. Los dispositivos de ayuda auditiva (AID) están disponibles bajo petición.

Aviso publicado el 1 de septiembre de 2017 y 1 publicación en el semanario – miércoles 6 de septiembre de 2017

Public Hearing Notice Spanish Certification

CITY OF VISALIA | 2016 Informe anual consolidado de desempeño y evaluación (CAPER)

Aviso Público para Revisión y Comentario


Revisión de logros de la Ciudad de Visalia presentará su Informe anual de desempeño y evaluación (CAPER) consolidado para el año de programa 2016 (del 1 de julio de 2016 al 30 de junio de 2017) al Departamento de Vivienda y Desarrollo Urbano de los Estados Unidos (HUD), no más tardar el 30 de septiembre de 2017. El CAPER es un informe anual que describe el desempeño en el cumplimiento de su objetivo con el uso de la subvención en bloque para el desarrollo de la comunidad (CDBG). La Ciudad utiliza estas subvenciones para proporcionar viviendas decentes, limpias, seguras y asequibles y crear un ambiente de vida adecuada y ampliar las oportunidades económicas, principalmente para las personas de ingresos bajos y moderados. El Plan Consolidado / Plan de Acción de la Ciudad de Visalia, que identifica proyectos y programas, fue previamente revisado y adoptado por el Consejo Municipal para cumplir con estos objetivos.

Como resumen, los fondos de HOME se utilizaron para el proyecto de construcción multifamiliar de 36 unidades, la adquisición de sitios dispersos / rehabilitación de propiedades y propiedades existentes a través de la Organización de Desarrollo de Viviendas de la Comunidad (CHDO) que es certificada por la Ciudad. Los fondos del programa CDBG se utilizaron para mejoras públicas y de parques, y el cumplimiento de ADA, servicios públicos, aplicación de códigos, vivienda justa, gestión de programas de comprobantes, reparación de casas móviles para ancianos y desarrollo económico, específicamente reembolso del préstamo de la Sección 108.

2016 BANDERA CAPER

-Período de comentarios y próximas reuniones de la comunidad y del Ayuntamiento:

| | | | |
|--|--|--|--|
| Citywide Advisory Committee City Admin Bldg 220 N Santa Fe Visalia, CA 93292 6 de septiembre de 2017 5:30 pm | Disability Advisory Committee City Hall Council Chambers 220 N Santa Fe Visalia, CA 93292 11 de septiembre de 2017 5:00 pm | North Visalia Neighborhood Advisory Committee Central Riverside Community Center 247 West Ferguson Avenue Visalia, CA 93291 14 de septiembre de 2017 5:30 pm | City Council Public Hearing Meeting City Hall Council Chambers 707 West Josephine, Visalia, CA 93291 18 de septiembre de 2017 7:00 pm |
|--|--|--|--|



La ciudad de Visalia recibirá comentarios sobre el Proyecto CAPER 2016 del 01 de septiembre de 2017 al 15 de septiembre de 2017. La audiencia pública para el CAPER 2016 se llevará a cabo el 18 de septiembre de 2017. El personal le invita a asistir a una de las reuniones de la comunidad o reunión del consejo municipal. Si no puede asistir a una reunión, puede enviar sus comentarios por correo electrónico a Rhonda.Haynes@visalia.city

La información estará disponible en formatos alternativos a petición. Por favor contacte a: Rhonda Haynes, Rhonda.haynes@visalia.city, (559) 713-4460. Las solicitudes de modificaciones o adaptaciones relacionadas con las discapacidades necesarias para facilitar la participación en las reuniones, incluidas las solicitudes de ayudas auxiliares, servicios o intérpretes, requieren plazos de entrega diferentes, que pueden llegar hasta cinco (5) días hábiles. Por favor, tenga esto en cuenta y proporcione con la mayor antelación posible para garantizar la disponibilidad. Los dispositivos de ayuda auditiva (ALD) están disponibles bajo petición.

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| PLEASE READ CAREFULLY * SUBMIT CORRECTIONS ONLINE | | | |
| ADVERTISER: CITY OF VISALIA SALES PERSON: Megan Machado PUBLICATION: VS-VT DAILY SIZE: 3 col X 5.25 in | PROOF CREATED AT: 8/24/2017 6:34 PM PROOF DUE: - NEXT RUN DATE: 09/01/17 | VS-0000268698.INDD | |

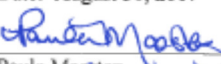
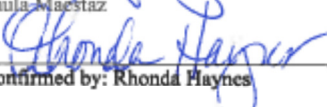
**Affidavit of delivery of a copy of the Public Hearing Notice for
the City 2016 Consolidated Annual Performance and
Evaluation Report (CAPER) to:**

Locations:

- City of Visalia City Hall East, 813 E Assequia Ave
- Habitat for Humanity, 637 E. Lovers Lane
- Employment Connection, 4025 W Noble Ave
- Self Help Enterprises, 8445 W Elwin Ct
- CSET, 312 NW 3rd Ave
- Visalia Public Library, 200 W Oak Ave
- City of Visalia City Hall West, 707 E Assequia Ave
- US Post Office, 111 W Assequia Ave
- City of Visalia Transit Division, 435 E Oak Ave
- Tulare Kings Hispanic Chamber, 119 S Church St

I solemnly swear under penalty of perjury that on August 31, 2017, I personally delivered a Public hearing notice to the locations referenced above.

Date: August 31, 2017

| | |
|---|--------------------------|
|  _____ Paula Maestaz | 8-31-17 _____ date |
|  _____ Confirmed by: Rhonda Haynes | 8-31-17 _____ date |

Posted on City Website

Last Updated By (PMSING) Pam Sing @ 8/31/2017 3:06:45 PM

* Article Type ?

Language ?

* Date News Goes Live ?

Date News Dies ?

Time News Dies ?

Event Date ?

* Title ?

Sub-Title ?

Alternate Link

* Front Page Summary  ?

The City of Visalia will receive comments on the 2016 Draft CAPER beginning: September 01, 2017 to September 15, 2017.

p Words: 15

Characters used: 120/2000

Body  ?

City Council Public Hearing to be held on Monday September 18, 2017 at 7:00 pm at City Hall Council Chambers located at 707 W Acequia, Visalia, CA.

CAPER

INFORMATIONAL

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City Council MEETING

SEP 18 Visalia City Council Meeting - CAPER Public Hearing
Public - Hosted by City of Visalia, CA

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Monday, September 15 at 4 PM - 9 PM

Visalia City Hall

About Discussion

Write Post

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Write something...

0 Going - 0 Interested

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Details

Work Session will begin at 4 p.m., Regular Session will begin at 8 p.m.

Find the agenda online here: http://www.visalia.citygovernment.org/city_council/site_frame.asp

The 7 p.m. Regular Session will host the City Council Public Hearing Meeting of the City's 2016 Consolidated Annual Performance and Evaluation Report (CAPER).

If you can't make it to the meeting, catch the Facebook Live stream. Please note, while we welcome inquiries and messages, the Live stream is for viewing purposes only. All comments and questions to the City Council must be made in-person during the meeting.

Visalia, California

Local Government

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2 Viewed @ +4378 998K

1 Reported @ +1738 998K

SHARE EVENT Share Edit ...

2016 Draft CAPER - Disability Advocacy Committee
Public · Hosted by City of Visalia, CA

Interested Going

MONDAY, September 11 at 5 PM - 7 PM
Next Week

City of Visalia Council Chambers, 707 W. Acacia, Visalia, CA

About Discussion

Write Post Add Photo/Video Create Poll

Write something...

1 Going · 0 Interested

Details

The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2016 (July 1, 2016 – June 30, 2017) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2017 and we're seeking community input.

The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) received from HUD.

The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income.

HOME funds were... [See More](#)

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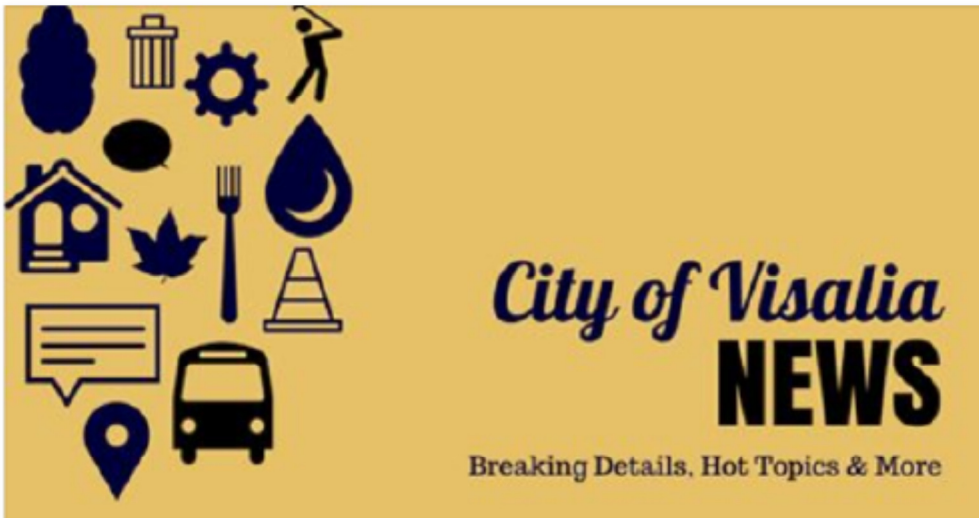


City of Visalia, CA

Published by Gov Pio Allison Mackey [?] · September 1 at 4:29pm · 🌐

NEWS: We have wrapped up the draft of the Affordable Housing Division's CAPER and are ready for public comment. Join us at one of the upcoming meetings, kicking off September 6th and running through September 14th, and offer your thoughts.

The process wraps up at the Public Hearing on September 18th before we send it off to the U.S. Department of Housing and Urban Development.



City of Visalia - News in Detail

VISALIA.CITY

471 people reached

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364 reacted @ 4:54 this week

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Public Comment Wanted!

2016 Draft of the CAPER

City of Visalia Housing Division

14

2016 Draft CAPER - North Visalia Advisory Committee

Public · Hosted by City of Visalia, CA

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Going

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Thursday, September 14 at 5:00 PM - 7:30 PM

Next Week · 61°-62° Sunny

Manuel F. Hernandez Community Center

247 W Ferguson Ave, Visalia, California 93281

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About

Discussion

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Details

The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2016 (July 1, 2016 – June 30, 2017) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2017 and were seeking community input.

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The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income.

HOME funds were ... [See More](#)

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2016 Draft CAPER - Citizens Advisory Committee
Public - Hosted by City of Visalia, CA

Interested Going

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State in 60013 Hours "90" Building

City of Visalia, CA
220 N. Santa Fe, Visalia, California 93292

About Discussion

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Write something...

1 Going - 1 interested

Details

The City of Visalia will submit its Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2016 (July 1, 2016 - June 30, 2017) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2017 and were seeking community input.

The CAPER is an annual report that describes the performance in meeting its goal with the use of Community Development Block Grant (CDBG) and HOME Investment Partnerships Grant (HOME) received from HUD.

The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income.

HOME funds were... See More

Free Admission Housing policy

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City of Visalia @CityofVisalia · Sep 1

NEWS: Comment on the #CDBG and #HOME report before it goes to @HUDPacific at one of our community meetings. ow.ly/fcSQ30eRinX #Visalia



Continuum of Care posting Notice of CAPER

From: Kings/Tulare Homeless Alliance <chooks@kthomelessalliance.org>
Sent: Tuesday, September 12, 2017 1:51 PM
To: Rhonda Haynes
Subject: HUD CoC Competition: Rating & Ranking Results Released; Other Alliance News

Community news from the Kings/Tulare Homeless Alliance

[View this email in your browser](#)



2016 Consolidated Annual Performance and Evaluation Report (CAPER)

Year 2016 (July 1, 2016 - June 30, 2017) to the United States Department of Housing and Urban Development (HUD), no later than September 30, 2017.

City staff invites you to attend one of the community meetings, city council meeting or if you are unable to attend a meeting, you may submit your comments in writing to Rhonda.haynes@visalia.city.

Information will be made available in alternative formats upon request by contacting: Rhonda Haynes, Housing Specialist at Rhonda.haynes@visalia.city and (559) 713-4460.

For more information [click here](#) for English.
For more information [click here](#) for Spanish.

Share Tweet Forward

Copyright © 2017 Kings/Tulare Homeless Alliance. All rights reserved.

You are receiving this email because you have expressed an interest in homeless issues in Kings and Tulare Counties.

Our mailing address is:
Kings/Tulare Homeless Alliance
PO Box 1742
Visalia, CA 93279

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4

CAPER

76

Attachment "A-3" Citizens Advisory Committee Agenda

CAC Working Agreements

- ❖ Start/End on time
- ❖ Be committed to CAC and subcommittees
- ❖ Listen to one person at a time
- ❖ Volunteer time liberally- be available and participate in events
- ❖ Agree to disagree- Respect others
- ❖ Follow through on commitments
- ❖ Express your opinions- Seek balanced input
- ❖ Enjoy our time together!

CAC MEMBERS

Boada, Mary
 Brown, Debbie
 Burr, Jim
 Duran, Norbert
 Eitzen, Joe
 Florence, Suzanne
 O'valls, Roger
 Prochdigan, Brian
 Rzesler, Joel
 Telfer, Chris
 Winters, David
 Wright, Don
 Vacant
 Vacant

CAC Alternates

Vacant
 Vacant

City of Visalia Citizens Advisory Committee

Wednesday, September 6, 2017
 5:30 p.m.
 220 N. Santa Fe, Visalia CA
AGENDA

- 5:30 p.m. **Welcome and public comment**
 This is the last chance for the Committee to receive public comment on items which are not already included on the agenda. Public comment regarding items on the agenda may be open to public comment prior to the general body discussion of the agenda item and before any action is taken on the agenda item. Members are not required to make any public comment. For fairness to all who wish to speak, each speaker will be allowed three minutes. Please begin your comments by stating your name and the item you are speaking on.
- 5:35 p.m. **Approval of minutes**
- 5:40 p.m. **Interview of Potential New Candidates for CAC & Appointment of new members, if appropriate.**
- Timothy Jackson
 - Caleb Ross
 - Frank Ruiz
- 6:25 p.m. **Review of the Consolidated Annual Performance and Evaluation Report (CAPER) accomplishments during the 2016-2017 program year**
 (Rhonda Haynes will present the CAPER for CAC review and recommendations to Council)
- 6:45 p.m. **Committee Reports**
- Non-profit
 (Update on the current Non-profit Grant process)
 - Public Opinion Survey
 (Discussion of a commencement date for next year if time allows.)
- 6:55 p.m. **Items for Future Agenda Consideration**
- 7:00 p.m. **Adjourn**
- Next Meeting: **October 4, 2017**

In Compliance with the American Disabilities Act, if you need special assistance to participate in meetings call (559) 713-4512 48-hours in advance of the meeting. For Hearing Impaired - Call (559) 713-4900 (TDD) 48-hours in advance of the scheduled meeting time to request signing services.

Any written materials relating to an item on this agenda submitted to the Citizens Advisory Committee after distribution of the agenda packet are available for public inspection at City Hall West, 707 W. Azusa, Visalia, CA 93291, during normal business hours.

Attachment "A-4" Disability Advocacy Committee Agenda

DAC Working Agreements

- ❖ Start/End on time
- ❖ Be committed to DAC
- ❖ Listen to one person at a time
- ❖ Volunteer time liberally- be available and participate in events
- ❖ Agree to disagree- Respect others
- ❖ Follow through on commitments
- ❖ Express your opinions- Seek balanced input
- ❖ Enjoy our time together!

City of Visalia Disability Advocacy Committee Agenda



For the regular meeting of:
Monday, September 11, 2017
Time: 5:00 p.m.

Location: City Hall Administration, Conference Room
220 N Santa Fe St, Visalia CA

| | | | |
|------------------|----------------|-------------------|--------------|
| Chair: | Shelley Jensen | Member: | Mary Wheeler |
| Co-Chair: | Alvin Martin | Member: | Vacant |
| Member: | Juli Firnstill | Alternate: | Vacant |
| Member: | Jay Anderson | Alternate: | Vacant |
| Member: | Brittney Salas | | |

1. Call meeting to Order
2. Introductions & Welcome
3. **Public Comment or Written Communication.**
At this time, those in the audience are encouraged to address the Committee on any item not already included on tonight's agenda. The Committee cannot legally act on a matter that is not on the agenda. However, the Committee can investigate an issue and respond within a reasonable period of time. Speakers will be limited to a 5 minute presentation unless granted additional time by the Committee Chairperson.
4. Approval of August 14, 2017 Minutes
5. Review of the Consolidated Annual Performance and Evaluation Report (CAPER) 2016 Accomplishments – Rhonda Haynes
6. Discuss 2017 Community Events & Handouts/Presentations
 - October 4 – COS Job Fair (COS campus)
 - October 14 – Healthy Visalia (Riverway Sports Park)
 - October 21 – Parenting Network Special Lives Event (Rawlins Stadium)
7. Adjourn

Any written materials relating to an item on this agenda submitted to the Disability Advocacy Committee/Commission after distribution of the agenda packet are available for public inspection in the Community Development Office, 315 E. Acequia, Visalia, CA 93291, during normal business hours.

Next Meeting: October 9, 2017

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in meetings, call (515) 737-4437 44 hours in advance of the meeting. For Hearing Impaired - call (816) 738-4411 (TDD) 64 hours in advance of the scheduled meeting time to request signing services. Visually Impaired - If enlarged print of agenda copy is desired, please request in advance of the meeting and services will be provided as soon as possible after the meeting.

Attachment “A-5” North Visalia Neighborhood Advisory Committee Agenda

North Visalia Neighborhood Advisory Committee

Thursday September 14, 2017

5:30 PM

Manuel Hernandez Community Center

247 W. Ferguson

Visalia, California

AGENDA

Introductions

Approval of Minutes from August 10, 2017

Citizen's Requests

The North Visalia Neighborhood Advisory Committee requests that a 3 minute time limit be observed for requests. Please note that issues raised under Citizen's Requests are informal only and the North Visalia Neighborhood Advisory Committee will not take action at this time.

Discussion

Review of the 2016 Consolidated Annual Performance and Evaluation Report (CAPER) Accomplishments.

City of Visalia, Community Development Department - Rhonda Haynes

Sidewalk at Divisadero and Rinaldi

NVNAC member- Bill Huott

North Visalia Citizen Report

NVNAC member – Bill Huott

George Cisneros Resigns, David Martin 332 N.E. 2nd, Confirm Email and Committee Roster, Economic Handout, New Construction in North Visalia

Visalia Police Department – Lt. Brent Abbott

Attachment "A-6" City Council September 18, 2017 Report

Item 9. - Page 1

**City of Visalia
Agenda Item Transmittal**

Meeting Date: 9/18/2017

Agenda Item Number (Assigned by City Clerk): 9.

Agenda Item Wording: Approve the 2016-17 Program Year Consolidated Annual Performance and Evaluation Report (CAPER). Resolution No. 2017-XX required

Deadline for Action: 9/18/2017

Submitting Department: Community Development

Contact Name and Phone Number:
Rhonda Haynes, Housing Specialist, 713-4460, rhonda.haynes@visalia.city
Chris Tavarez, Administrative Services Manager, 713-4540, chris.tavarez@visalia.city
Nick Mascia, Community Development Director, 713-4323, nick.mascia@visalia.city

Department Recommendation: That the City Council hold a public hearing and:
1) Approve the submission of the 2016-17 Program Year Consolidated Annual Performance and Evaluation Report (CAPER). Resolution No. 2017-XX

The CAPER report must be submitted to the U. S. Department of Housing and Urban Development (HUD) by or before September 30, 2017.

Summary:

This Consolidated Annual Performance and Evaluation Report (CAPER), for the fiscal year (July 1, 2016 through June 30, 2017), has been prepared by the Community Development Department in compliance with the U.S. Department of Housing and Urban Development (HUD) requirements for the use of Community Development Block Grant (CDBG) and HOME Investment Partnership Funding expenditures. The CAPER is an annual, federally mandated document which is a tool used by HUD to evaluate the City's overall program and performance, taken during the program year in meeting the priority activities identified in the City's 5-year Consolidated Plan (2016-2020), referred to as the "ConPlan". This is the second year (2016) evaluation period of the ConPlan.

Staff requests City Council approve submission of the Consolidated Annual Performance and Evaluation Report (CAPER) report. The Report was published on the City's website, reviewed with three committees in September during the 15 day comment period of September 1, 2017 through September 15, 2017; and presented to the City Council herein. A summary of community comments received up to the time this report was submitted is included as Attachment "B". Additional comments received, if any, from the North Visalia Advisory

COUNCIL ACTION: Approved as Recommended

SN/BL 4-0
Collins: Absent

-107-

SEP 18 2017

Item 9. - Page 2

Committee and/or community will be provided to Council the evening of the public hearing meeting.

The CAPER 2016-17 funds were directed toward projects and programs, primarily benefiting low and moderate-income households, people and areas. Overall, the CDBG funded expenditures for the year were \$1,269,580.63 and HOME funded expenditures were \$990,027.12. Detailed CDBG and HOME Expenditure tables, and unit goals accomplished, are included as Attachment "C-1 & C-2", along with carryover projects and funding, as Attachment "D".

Background Discussion: The focus for the 2016 Action Plan period (2016/17) was to continue with successful programs, such as affordable housing with the completion of the 36- multi-family development located at 2423 N. Highland Street, west of Highway 63-Dinuba Boulevard, which was constructed by Self Help Enterprises, as a Certified Community Housing Development Organization (CHDO), senior mobile home rehabilitation program, park & public improvements within the Oval area, ADA compliance improvements along Akers, public services through the Continuum of Care, fair housing education, housing voucher program case management; code enforcement, and the Section 108 loan repayment.

Through the Action Plan process actions to address the homeless population were identified. Staff took direction from Council by forming a collaboration consisting of local non-profit housing and service providers which have evaluated local homeless needs and increased available programs working toward alleviating homelessness. In relation to the 2016-17 Action Plan funding, Council authorized two new pilot programs: HOME Tenant Based Rental Assistance (TBRA) and CDBG Case Management/Street Outreach. The HOME TBRA policies and contracts with Family Services of Tulare County (FS) were executed in November of 2016.

Family Services (FS) hired their first full-time "Homeless Outreach Case Manager", as well as a new Supportive Housing Program Manager to manage these two new pilot programs, along with the existing CDBG Voucher Program and Housing Successor funded Case Management which supports the HOME TBRA program. They are actively working with the City's Homeless Outreach Proactive Enforcement (HOPE) Team, including visits to homeless encampments to outreach to potential clients, conducting the Homeless Alliance's VI-SPDAT which is a system tool to enable providers to fairly and uniformly provide resources to those in need, also known as Coordinated Entry assessments and began meeting with clients. They have outreached to eleven (11) people and anticipate early meeting the goal of serving a minimum of 14 households (individuals or families) with comprehensive case management services, outreach services to an additional 24 households; conduct an additional intake/assessment services through the VI-SPDAT Coordinated Entry process to 12 households over the next 18 months.

FS recently housed the City's first HOME funded Tenant Based Rental Assistance (TBRA) participant, with 3 other households actively searching for rental units. Many issues have been utilized to search for potential units and being in regular contact with landlords and rental agencies to review the program requirements and secure their participation. Despite a lack of

available/appropriate units which meet the strict federal Fair Market Rent (FMR) and code compliance standards, the Case Manager is maintaining regular contact with prospective clients. City Staff is conducting a Rental Market Comparison Study to determine if the rent standard could be raised to increase participation. The program requires that rent, including utilities not exceed the current Fair Market Rents (FMR) or a current rental market study. The program utilizes the FMR as the rent standard for the HOME TBRA program.

Staff made available the 2016 CAPER to the community during the required 15 day public comment period of September 1, 2017 through September 15, 2017. Following are the highlighted accomplishments based upon the 2016 Action Plan goals.

Consolidated Annual Performance and Evaluation Report (CAPER): This particular CAPER report period began July 1, 2016, and ended June 30, 2017. The CDBG and HOME Tables are included as Attachment "C-1" and "C-2", which references key accomplishments by project/program name, funding source, expenditures and unit goals accomplished.

As an overview, the 2016-17 CAPER expenditures included \$1,269,580.63 in CDBG funding directed toward neighborhood preservation, public services, public and park improvements, affordable housing programs and administration.

The HOME funded expenditures of \$990,027, were directed toward administration, Self Help Enterprises (SHE) completion of the 36 units known as Highland Gardens, located at 2423 N. Highland Street. The multi-family units have been rented to tenants at and below 50% of the area median income, including assisting formerly homeless. SHE also utilized the HOME-CHDO funding to acquire a single-family property which is under rehabilitation. Upon completion of rehabilitation, the home will be resold to an income qualifying households below 80% of the area median income. SHE is actively searching for additional multi-family units to acquire with the remaining HOME CHDO funding.

CDBG and HOME funded goals, objectives and the accomplishments for 2016:

Decent Affordable Housing/Suitable Living Environment

- Housing and Neighborhood Preservation:
 - o Self Help completed construction of 36 multi-family units on Highland.
 - o Self Help acquired one home -under rehabilitation

Suitable Living Environment

- Homeless Housing:
 - o Tenant Based Rental Assistance Contract with Family Services was approved by City Council in November 2016. 1 applicant located housing- @ additional applicants assisting housing.

Homeless Support Services:

- o Continuum of Care, sharing best practices among non-profit housing and service providers, implementing the new Vulnerability Index Assessment Tool. Services include:

Item 9. - Page 4

- § Point In Time Survey: 410 people experiencing homelessness, which includes Transitional and Emergency Housing.
 - § Project Homeless Connect event: 340 people reported experiencing homelessness.
 - Case Management- Voucher Program- 13 vouchers to Family Services (public services).
 - New Pilot –Case Management/Street Outreach CDBG Contract executed with Family Services in November 2016. Program is underway
 - Fair Housing Public Services -workshop, held April 2017 related to Fair Housing Accessibility
 - Code Enforcement cases- 585 in CDBG targeted area, 459 resolved.
- Suitable Living Environment/Economic opportunities*
- Public Parks, Facilities & Improvements:
 - ADA project at Akers Street provided accessible sidewalk and truncated domes. Other ADA projects at Houston are underway in the design phase.
 - Oval Transportation project completed in May 2017. Curb Extensions, sidewalk bulb outs were built with accessible ramps to calm traffic and shorten the cross walk length for pedestrians, lanes were striped, and bicycle lanes channelized and signed traffic. Project included LED streetlights, two flashing beacons for the crosswalk, and median triangular islands provided and overhead guide signs.
 - Oval Park Improvement Project final work toward two (2) security light poles, and wiring for security system.
 - Section 106 loan repayment toward the West Anacapa Parking Structure

Administration:

- Continue updating of HOME Program policies and procedures as needed or required.
- Completed contracts with the Continuum of Care, Family Services, and Fair Housing Council of Central California
- Oversee and monitor Sub recipients, Agreements and expenditures for both CDBG and HOME funding
- Monitored rental housing projects, and continued monitoring of the loan portfolio with covenants.

Additional information related to existing project commitments underway, with their respective carry-forward (unexpended) balance is provided as Attachment "D". The full CAPER report provides greater details related to project and program accomplishments, provided herein as Attachment "E".

Summary of Community and Council comments:

- The public comment period began September 1, 2017 and ended September 15, 2017. Staff attended three community meetings advising members of the opportunities to provide community feedback and review the accomplishments reported within the CAPER. The committees were Citizens Advisory Committee (CAC) on September 6, 2017, Disability Advocacy Committee (DAC) on September

11, 2017, and North Visalia Neighborhood Advisory Committee (NVNAC) on September 14, 2017. Comments received up to the time of report submission are included as Attachment "B" community input/comments. If additional comments are submitted or received during the public comment period and this council meeting, they will be included in the final report to HUD and reflected within the final document, which is included on the City's website for public review.

Overview of Community Comments:

- The Citizens Advisory Committee reviewed the CAPER expenditures and accomplishments. Noted comments included acquiring property to construct tiny homes for the homeless population and infill areas in need of accessible sidewalks along Rinaldi and Divisadero, south of Houston and north of Sady and also north of Houston on Rinaldi. Staff referred the locations to Engineering who reported that they have projects in design that will be addressing some of these concerns.
- The Disability Advocacy Committee reviewed the CAPER expenditures and accomplishments. Noted comments included the need for more accessible housing units.
- The North Visalia Neighborhood Advisory Committee (NVNAC) meeting was held after the submission of this report, therefore comments received will be included within the report to HUD. One member submitted an email (see Attachment "B" comments) to staff and Engineering prior to the staff report submittal, which noted utility poles in sidewalks along Houston Avenue between Mooney Blvd. & Dinuba Blvd., which need ADA accessible sidewalks.

Fiscal Impact: N/A

Prior Council Action: Annually, City Council reviews and approves action plan and amendments, as well as the draft and final CAPER

Other: none

Committee/Commission Review and Action:

Presented public notice information and unit goals accomplished table to the Citizens Advisory Committee (CAC) on September 6, 2017; Disability Advocacy Committee (DAC) on September 11, 2017, and North Visalia Neighborhood Advisory Committee (NVNAC) on September 14, 2017.

Alternatives: Not approve submission of the CAPER and risk future funding.

Attachments: Attachment "A", Resolution No. 2017-65
Attachment "B", Community input/comments
Attachment "C", 2016-17 CDBG & HOME Expenditure Table
Attachment "D", Carryover information
Attachment "E", Final 2016-17 CAPER Report

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Recommended Motion (and Alternative Motions if expected):
Move to adopt Resolution No. 2017-65, approving the 2016-17 Program Year Consolidated Annual Performance and Evaluation Report (CAPER).

Copies of this report have been provided to:

Environmental Assessment Status
CADA Review NEPA completed prior to utilizing federal funds.

Attachment "A-7" City Council September 18, 2017 (Resolution)

City of Visalia



City Clerk's Office

220 N. Santa Fe, Visalia, CA 93292

Telephone (559) 713-4512

CITY CLERK CERTIFICATION

September 19, 2017

I, Michelle Nicholson, Chief Deputy City Clerk of the City of Visalia, do hereby certify that the attached is a true and accurate copy of:

RESOLUTION NO. 2017-65

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF VISALIA
APPROVING THE 2016-2017 PROGRAM YEAR
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUTION REPORT**

Passed and adopted at a regular Visalia City Council meeting on September 18, 2017. The original is on file with the City of Visalia City Clerk's office.

Michelle Nicholson



Chief Deputy City Clerk

RESOLUTION NO. 2017-65

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF VISALIA
APPROVING THE 2016-2017 PROGRAM YEAR
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT**

WHEREAS, the City of Visalia operated the Community Development Block Grant Program (CDBG), and the Home Investment Partnerships Grant Program (HOME) for the 2016-17 Program Year; and

WHEREAS, the City is required to submit a Consolidated Annual Performance and Evaluation Report (CAPER) to the U.S. Department of Housing and Urban Development (HUD) for the activities and expenditures for the 2016-17 Program Year; and

WHEREAS, the City must also certify that it is complying with HUD requirements for the use of CDBG and HOME funds; and

WHEREAS, the City spent approximately \$2,077,384 dollars in CDBG and HOME funds, not including administration, during the 2016-17 Program Year; 100% of the funds were used to assist households with incomes at or below 80% of median income; and

WHEREAS, the City Manager is the certifying official for all HUD reports and transactions.

NOW, THEREFORE, BE IT RESOLVED, by the City Council of the City of Visalia that it approves the attached 2016-17 Program Year Consolidated Annual Performance and Evaluation Report, and authorizes the City Manager to submit the same to HUD on behalf of the City of Visalia.

PASSED AND ADOPTED: September 18, 2017

MICHAEL OLMOS, CITY CLERK

STATE OF CALIFORNIA)
COUNTY OF TULARE) ss.
CITY OF VISALIA)

I, Michael Olmos, City Clerk of the City of Visalia, certify the foregoing is the full and true Resolution 2017-65 passed and adopted by the Council of the City of Visalia at a regular meeting held on September 18, 2017.

Dated: September 19, 2017

MICHAEL OLMOS, CITY CLERK



By Michelle Nicholson, Chief Deputy City Clerk

Attachment "A-8" Community Input

City of Visalia 2016 CAPER

Community meetings, Council Input & Public Testimony Notes

Public Comment Period September 1, 2017 through September 15, 2017

| Community Input/feedback on 2016 CAPER | |
|---|---|
| Citizens Advisory Committee Meeting- comments September 6, 2017 | |
| Public Comment: | City Response |
| general question of how many code enforcement staff the City employees- | Approx 5 staff, with part time recruitment |
| Member suggested City using land to build tiny houses | Noted - suggested an email be sent to Staff to forward onto the homeless committee, in relation to the city who is currently conducting this type of housing. |
| Public Comment- 9-6-17 email (Houtt) Please spend monies to finish missing sidewalk pieces on both Rinaldi and Divisadero south of Houston and north of Sady. Also some missing pieces north of Houston on Rinaldi. Sidewalks go on Rigg in all the way out to Shik, less and miles away from downtown, Infill areas should not be left in blighted condition. | noted- forwarded to engineering staff; Engineering responded by indicating that they looked into the issues requested for sidewalks & ramps, and reported that the city has a project in design that will be addressing some of Mr. Houtt's concerns. Engineering also indicated that the City will be hiring a contractor for a street rehabilitation project along Houston Avenue, from Demaree Street to Dinuba Boulevard by the end of this year. This project will be similar to the one currently in construction along San Maddox Way. As a part of the upcoming project, the ramp at the intersection of Divisadero SW Houston and Rinaldi SW Houston will be installed to current code. Construction is anticipated to be completed by the Summer of 2018. |
| Disability Advocacy Committee Meeting; comments September 11, 2017 | |
| Public Comment: | City Response |
| Members reviewed expenditures/accomplishments. General comments on more homeless, need housing with ada accessibility | noted |
| North Visalia Neighborhood Advisory Committee Meeting; comments September 14, 2017 | |
| Public Comment: | City Response |
| email 9-12-17 from member (Ludekens) Utility Poles in Sidewalks along Houston between Mooney Blvd & Dinuba Blvd. The sidewalk area is narrow and have utility poles in them making it difficult to walk, especially for ladies with baby strollers, etc. I believe the Edison Co has grants and possibly the telephone company to bury all the utilities along Houston. The Gas Co just finished its piping and it would be good to have the other utilities buried before doing very much curb work in the area. Houston west of Mooney is nice with 4 lanes and so is much of the road east of Santa Fe. Some of it still needs curbs and sidewalks but is slowly moving that way. We have schools between Dinuba Blvd and Mooney and because of the utility poles some poor walking areas. I realize Houston is not on the early list for reworking, but I believe the utilities need to come first and the removal of the poles will help the movement of our citizens. If grants from Edison and telephone Co do not cover repairs, possibly CDBG money could help complete the work to make the area more safe. | noted- Engineering staff was copied. |
| NWAC members sent a list of abandoned, boarded and vacant lots for analysis of opportunities for non-profit to research for potential development | Staff indicated that abandon properties are more difficult to locate the owner and comply with the funding requirements. Staff indicated that the property costs must pencil out for Self Help and that the list will be forwarded to the non-profit for analysis, etc. 1 abandoned, 5 vacant lots, & boarded up houses. |
| City Council Regular Item (public hearing): Final 2016 CAPER, September 18, 2017 | |
| Public and Council Comments: | City Response |
| Good report. | noted |
| Public Notice Publishing, Posting, Tweeting, Etc. beginning September 1, 2017 | |
| Public Comments: | City Response |
| No comments received | n/a |
| Posted/Published Notice | |
| Visalia Times Delta, Retail Public Noticing publication | Posted Notice in local paper on September 1, 2017 |
| Visalia Times Delta, Legal Public Noticing publication | Posted Notice in local paper on September 1, 2017 |
| Visalia Times Delta- Non Subscriber weekly (Wednesday) publication of Public Hearing Notice | posted notice in local paper on September 6, 2017 |
| City Hall East- 315 East Azequia- posted public hearing notice | Posted notice on September 1, 2017 |
| City Hall North- 220 N Santa Fe- posted public hearing notice | Posted notice on September 1, 2017 |
| City Hall West- 207 West Azequia- posted public hearing notice | Posted notice on September 1, 2017 |
| Posted Public Hearing Notice at Post Office, 111 W Azequia Avenue | Posted notice on September 1, 2017 |
| Posted Public Hearing Notice at Public Library, 200 W Oak Avenue | Posted notice on September 1, 2017 |
| Posted public hearing notice at CSET, 312, NW 3rd Avenue | Posted notice on September 1, 2017 |

| | |
|---|--|
| posted public hearing notice at Family Healthcare Network, 400 E Oak Ave | Posted notice on September 1, 2017 |
| Posted on City website - Community Development & CDBG | Posted notice on September 1, 2017 |
| Posted on Continuum of Care website | |
| Posted list serve Hispanic Chamber of Commerce- | |
| Copy of DRAFT 2016 CAPER available at City Hall East, 216 East Acosta, Visalia | Available for public review on September 1, 2017 |
| Public Notices sent to Hispanic Chamber of Commerce, Self Help Enterprises, CSET, Habitat for Humanity on September 1, 2017 | Sent September 1, 2017 |
| | |

Attachment "B" Visalia Continuum of Care Point In Time Survey Report – Attachment 11 within IDIS

PIT Survey 2017 Tulare County: Visalia

| Tulare County, Visalia | | Adults | 381 | 33% |
|------------------------|--|--------------|------------|-------------|
| | | Children | 29 | 7% |
| | | Unknown | 0 | 0% |
| | | Total | 410 | 100% |

| Response to Question | Number of Responses | |
|------------------------------------|---------------------|------------|
| | Count | Percentage |
| Response Here in Children | 26 | 6% |
| Response Here in Children & Adults | 346 | 84% |
| Response Here in only Children | 19 | 5% |
| Total | 391 | 95% |

| Response to Question (Age 24) | Number of Responses | |
|------------------------------------|---------------------|------------|
| | Count | Percentage |
| Response Here in Children (Age 24) | 0 | 0% |
| Response Here in Children & Adults | 28 | 7% |
| Response Here in only Children | 1 | 0% |
| Total | 29 | 7% |

| Response to Question (Adults 25) | Number of Responses | |
|----------------------------------|---------------------|------------|
| | Count | Percentage |
| Yes | 118 | 29% |
| No | 132 | 32% |
| Unknown | 54 | 13% |
| Total | 304 | 74% |

| Response to Question (Adults 25) | Number of Responses | |
|----------------------------------|---------------------|------------|
| | Count | Percentage |
| Less Than 4 | 121 | 30% |
| At least 4 | 165 | 41% |
| Never Eligible | 0 | 0% |
| Unknown | 12 | 3% |
| Total | 398 | 97% |

| Response to Question | Number of Responses | |
|------------------------------------|---------------------|------------|
| | Count | Percentage |
| Response Here in Children | 1 | 0% |
| Response Here in Children & Adults | 118 | 29% |
| Response Here in only Children | 16.5 | 4% |
| Total | 135.5 | 33% |

| Response to Question | Number of Responses | |
|----------------------|---------------------|------------|
| | Count | Percentage |
| Female | 146 | 36% |
| Male | 189 | 46% |
| Unknown | 6 | 1% |
| Total | 341 | 83% |

| Age to Enter | Number of Responses | |
|---------------|---------------------|-------------|
| | Count | Percentage |
| 18-24 | 129 | 31% |
| 25-34 | 166 | 40% |
| 35-44 | 72 | 18% |
| 45-54 | 62 | 15% |
| 55-64 | 6 | 1% |
| 65-74 | 3 | 1% |
| 75+ | 0 | 0% |
| Never Entered | 0 | 0% |
| Total | 410 | 100% |

| Response to Question | Number of Responses | |
|------------------------------------|---------------------|------------|
| | Count | Percentage |
| Response Here in Children | 26.5 | 6% |
| Response Here in Children & Adults | 21.3 | 5% |
| Response Here in only Children | 1 | 0% |
| Total | 48.8 | 12% |

| Response to Question | Number of Responses | |
|--|---------------------|------------|
| | Count | Percentage |
| Response Here in Children & Adults | 1.0 | 0% |
| Response Here in only Children | 4 | 1% |
| Response Here in only Adults | 2.0 | 0% |
| Response Here in Children & Adults & Unknown | 4 | 1% |
| Total | 11.0 | 3% |

| Response to Question | Number of Responses | |
|--|---------------------|------------|
| | Count | Percentage |
| Response Here in Children | 1.0 | 0% |
| Response Here in Children & Adults | 2.0 | 0% |
| Response Here in only Children | 1.0 | 0% |
| Response Here in only Adults | 1.0 | 0% |
| Response Here in Children & Adults & Unknown | 1.0 | 0% |
| Total | 6.0 | 1% |

* Minimum monthly payment is \$50
 * All respondents are required to provide a valid email address and a valid phone number.

Attachment "C" PR 26



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2016
 VISALIA, CA

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PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|--------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 1,031,844.84 |
| 02 ENTITLEMENT GRANT | 1,116,868.00 |
| 03 SLURFIS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 14,631.93 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SL TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 2,933.86 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 2,166,278.63 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|--------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 551,264.52 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 551,264.52 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 184,206.39 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 536,002.60 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 1,271,473.71 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 894,804.92 |

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

| | |
|--|------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 551,264.52 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 551,264.52 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|----------------------------|
| 23 PROGRAM YEARS (PY) COVERED IN CERTIFICATION | PY: 2014 PY: 2015 PY: 2016 |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 1,483,086.14 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 1,483,086.14 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 100.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 67,249.33 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 67,142.30 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 89,819.94 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 990.69 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 67,556.29 |
| 32 ENTITLEMENT GRANT | 1,116,868.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 24,677.31 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 894.31 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 31-34) | 1,142,839.62 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 5.31% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|---|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 184,206.39 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 91,846.91 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 50,786.62 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40) | 225,256.68 |
| 42 ENTITLEMENT GRANT | 1,116,868.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 14,631.93 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 2,933.86 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 41-44) | 1,134,433.79 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 19.86% |



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--|-------------|--------------------|---------------------|
| 2015 | 13 | 830 | 6009438 | 2015 Public Improvements- Oval Area | 03 | LMA | \$3,528.00 |
| 2015 | 13 | 830 | 6037580 | 2015 Public Improvements- Oval Area | 03 | LMA | \$89,973.82 |
| | | | | | 03 | Matrix Code | \$93,501.82 |
| 2011 | 9 | 755 | 6037580 | 2011 Coal Park: Trash Improvements (L-1, 3) | 03F | LMA | \$196,752.56 |
| | | | | | 03F | Matrix Code | \$196,752.56 |
| 2012 | 6 | 779 | 6037719 | 2012 Alternate ADA Accessibility Projects | 03L | LMC | \$11,800.78 |
| 2015 | 12 | 829 | 5981604 | 2015 ADA Compliance Projects | 03L | LMC | \$897.66 |
| 2015 | 12 | 829 | 6009438 | 2015 ADA Compliance Projects | 03L | LMC | \$5,268.29 |
| 2016 | 13 | 848 | 6064632 | 2016 ADA Projects | 03L | LMC | \$46,943.71 |
| | | | | | 03L | Matrix Code | \$64,410.44 |
| 2015 | 10 | 836 | 5958070 | 2015 Continuum of Care | 05 | LMC | \$435.63 |
| 2015 | 11 | 828 | 5981604 | 2015 Voucher Program | 05 | LMC | \$15,375.00 |
| 2015 | 18 | 837 | 6032990 | 2015 CDBG- Case Management public service | 05 | LMC | \$522.06 |
| 2015 | 18 | 837 | 6064632 | 2015 CDBG- Case Management public service | 05 | LMC | \$4,835.64 |
| 2016 | 11 | 842 | 5981604 | 2016 Continuum of Care | 05 | LMC | \$2,082.63 |
| 2016 | 11 | 842 | 6009438 | 2016 Continuum of Care | 05 | LMC | \$2,484.84 |
| 2016 | 11 | 842 | 6037580 | 2016 Continuum of Care | 05 | LMC | \$6,067.18 |
| 2016 | 11 | 842 | 6064632 | 2016 Continuum of Care | 05 | LMC | \$4,365.34 |
| 2016 | 12 | 844 | 5981604 | 2016 Voucher Program -Public Service | 05 | LMC | \$6,706.00 |
| 2016 | 12 | 844 | 6009438 | 2016 Voucher Program -Public Service | 05 | LMC | \$6,271.46 |
| 2016 | 12 | 844 | 6037580 | 2016 Voucher Program -Public Service | 05 | LMC | \$6,893.44 |
| 2016 | 12 | 844 | 6064632 | 2016 Voucher Program -Public Service | 05 | LMC | \$5,704.10 |
| | | | | | 05 | Matrix Code | \$61,743.33 |
| 2015 | 16 | 833 | 6037580 | 2015 Fair Housing Education- Public Services | 05J | LMC | \$7,500.00 |
| | | | | | 05J | Matrix Code | \$7,500.00 |
| 2015 | 9 | 838 | 6039912 | 2015 Senior Mobile Home Repair Program | 14A | LMH | \$14,151.00 |
| | | | | | 14A | Matrix Code | \$14,151.00 |
| 2015 | 15 | 832 | 5981604 | 2015 I16 Code Enforcement | 15 | LMA | \$20,239.29 |
| 2016 | 15 | 847 | 5981604 | 2016 Code Enforcement | 15 | LMA | \$8,609.57 |
| 2016 | 15 | 847 | 6009438 | 2016 Code Enforcement | 15 | LMA | \$23,223.89 |
| 2016 | 15 | 847 | 6037580 | 2016 Code Enforcement | 15 | LMA | \$2,448.79 |
| 2016 | 15 | 847 | 6064632 | 2016 Code Enforcement | 15 | LMA | \$22,612.83 |
| | | | | | 15 | Matrix Code | \$113,893.37 |
| Total | | | | | | | \$351,264.52 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---|-------------|--------------------|--------------|
| 2015 | 10 | 836 | 5958070 | 2015 Continuum of Care | 05 | LMC | \$435.63 |
| 2015 | 11 | 828 | 5981604 | 2015 Voucher Program | 05 | LMC | \$16,375.00 |
| 2015 | 18 | 837 | 6032990 | 2015 CDBG- Case Management public service | 05 | LMC | \$522.06 |
| 2015 | 18 | 837 | 6064632 | 2015 CDBG- Case Management public service | 05 | LMC | \$4,835.64 |
| 2016 | 11 | 842 | 5981604 | 2016 Continuum of Care | 05 | LMC | \$2,082.63 |
| 2016 | 11 | 842 | 6009438 | 2016 Continuum of Care | 05 | LMC | \$2,484.84 |
| 2016 | 11 | 842 | 6037580 | 2016 Continuum of Care | 05 | LMC | \$6,067.18 |



Office of Community Planning and Development
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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--|-------------|--------------------|--------------------|
| 2016 | 11 | 842 | 6064632 | 2016 Continuum of Care | 05 | LMC | \$4,365.34 |
| 2016 | 12 | 844 | 5981604 | 2016 Voucher Program -Public Service | 05 | LMC | \$0,700.00 |
| 2016 | 12 | 844 | 6009488 | 2016 Voucher Program -Public Service | 05 | LMC | \$8,271.88 |
| 2016 | 12 | 844 | 6037580 | 2016 Voucher Program -Public Service | 05 | LMC | \$8,888.44 |
| 2016 | 12 | 844 | 6064632 | 2016 Voucher Program -Public Service | 05 | LMC | \$5,704.10 |
| | | | | | 05 | Matrix Code | \$61,743.33 |
| 2015 | 16 | 833 | 6037580 | 2015 Fair Housing Education- Public Services | 05J | LMC | \$7,500.00 |
| | | | | | 05J | Matrix Code | \$7,500.00 |
| Total | | | | | | | \$69,243.33 |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--------------------------|-------------|--------------------|---------------------|
| 2015 | 6 | 827 | 5981604 | 2015 CDBG Administration | 21A | | \$22,211.74 |
| 2015 | 6 | 827 | 6009488 | 2015 CDBG Administration | 21A | | \$26,872.26 |
| 2015 | 6 | 827 | 6037580 | 2015 CDBG Administration | 21A | | \$1,702.62 |
| 2016 | 9 | 840 | 6037580 | 2016 CDBG Administration | 21A | | \$29,848.54 |
| 2016 | 9 | 840 | 6064632 | 2016 CDBG Administration | 21A | | \$40,998.88 |
| 2016 | 9 | 840 | 6070968 | 2016 CDBG Administration | 21A | | \$60,879.27 |
| 2016 | 9 | 840 | 6077124 | 2016 CDBG Administration | 21A | | \$1,883.06 |
| | | | | | 21A | Matrix Code | \$184,206.39 |
| Total | | | | | | | \$184,206.39 |

Attachment "D" PR 23 CDBG Accomplishments



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2016

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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

| Activity Group | Activity Category | Open Count | Open Activities Disbursed | Completed Count | Completed Activities Disbursed | Program Year Count | Total Activities Disbursed |
|---|--|------------|---------------------------|-----------------|--------------------------------|--------------------|----------------------------|
| Housing | Rehab; Single-Unit Residential (14A) | 2 | \$14,161.00 | 0 | \$0.00 | 2 | \$14,161.00 |
| | Code Enforcement (15) | 1 | \$32,902.08 | 1 | \$20,293.29 | 2 | \$113,195.37 |
| Total Housing | | 3 | \$107,063.08 | 1 | \$20,293.29 | 4 | \$127,356.37 |
| Public Facilities and Improvements (General) (03) | Public Facilities and Improvements (General) (03) | 0 | \$0.00 | 1 | \$93,501.82 | 1 | \$93,501.82 |
| | Parks; Recreational Facilities (03F) | 1 | \$0.00 | 3 | \$196,752.56 | 4 | \$196,752.56 |
| | Sidewalks (03L) | 3 | \$6,410.44 | 0 | \$0.00 | 3 | \$6,410.44 |
| | Total Public Facilities and Improvements | 4 | \$6,410.44 | 4 | \$290,254.38 | 8 | \$354,664.82 |
| Public Services | Public Services (General) (05) | 2 | \$5,357.70 | 6 | \$56,385.63 | 8 | \$61,743.33 |
| | Fair Housing Activities (if CDBG, then subject to 15% cap) (05J) | 2 | \$7,500.00 | 0 | \$0.00 | 2 | \$7,500.00 |
| Total Public Services | | 4 | \$12,857.70 | 6 | \$56,385.63 | 10 | \$69,243.33 |
| General Administration and Planning | Planning (20) | 0 | \$0.00 | 1 | \$0.00 | 1 | \$0.00 |
| | General Program Administration (21A) | 2 | \$133,419.77 | 1 | \$50,786.62 | 3 | \$184,206.39 |
| Total General Administration and Planning | | 2 | \$133,419.77 | 2 | \$50,786.62 | 4 | \$184,206.39 |
| Repayment of Section 108 Loans | Planned Repayment of Section 108 Loan Principal (19F) | 1 | \$39,286.15 | 1 | \$436,716.65 | 2 | \$536,002.80 |
| | Total Repayment of Section 108 Loans | 1 | \$39,286.15 | 1 | \$436,716.65 | 2 | \$536,002.80 |
| Grand Total | | 14 | \$417,037.14 | 14 | \$854,436.57 | 28 | \$1,271,473.71 |



VISALIA

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

| Activity Group | Matrix Code | Accomplishment Type | Open Count | Completed Count | Program Year Totals |
|------------------------------------|--|---------------------|----------------|-----------------|---------------------|
| Housing | Rehab; Single-Unit Residential (14A) | Housing Units | 1 | 0 | 1 |
| | Code Enforcement (15) | Housing Units | 27,325 | 54,650 | 81,975 |
| Public Facilities and Improvements | Total Housing | | 27,326 | 54,650 | 81,976 |
| | Public Facilities and Improvement (General) (03) | Persons | 0 | 14,370 | 14,370 |
| | Parks, Recreational Facilities (03F) | Public Facilities | 8,340 | 103,518 | 111,858 |
| | Sidewalks (03L) | Persons | 70,133 | 0 | 70,133 |
| Public Services | Total Public Facilities and Improvements | | 78,473 | 117,888 | 196,361 |
| | Public Services (General) (05) | Persons | 0 | 1,127 | 1,127 |
| | Fair Housing Activities (if CDBG, then subject to 15% cap) (05J) | Persons | 107 | 0 | 107 |
| | Total Public Services | | 107 | 1,127 | 1,234 |
| Grand Total | | 105,906 | 173,665 | 279,571 | |



VISALIA

CDBG Beneficiaries by Racial / Ethnic Category

| Housing-Non Housing | Race | Total Persons | | Total Hispanic Persons | | Total Households | | Total Hispanic Households | |
|---------------------|--|---------------|----------|------------------------|----------|------------------|----------|---------------------------|----------|
| | | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 1 |
| Housing | White | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Housing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non Housing | White | 57,378 | 0 | 24,283 | 0 | 0 | 0 | 0 | 0 |
| | Black/African American | 2,497 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Asian | 3,268 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | American Indian/Alaskan Native | 1,684 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Native Hawaiian/Other Pacific Islander | 90 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Black/African American & White | 19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Other multi-racial | 6,431 | 0 | 36 | 0 | 0 | 0 | 0 | 0 |
| | Total Non Housing | 71,367 | 0 | 24,319 | 0 | 0 | 0 | 0 | 0 |
| Grand Total | White | 57,378 | 0 | 24,283 | 0 | 0 | 0 | 0 | 0 |
| | Black/African American | 2,497 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Asian | 3,268 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | American Indian/Alaskan Native | 1,684 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Native Hawaiian/Other Pacific Islander | 90 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Black/African American & White | 19 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Other multi-racial | 6,431 | 0 | 36 | 0 | 0 | 0 | 0 | 0 |
| | Total Grand Total | 71,367 | 0 | 24,319 | 0 | 0 | 0 | 0 | 0 |



VISALIA

CDBG Beneficiaries by Income Category

| Income Levels | Owner Occupied | Renter Occupied | Persons |
|---------------------------------|----------------|-----------------|---------|
| Housing | | | |
| Extremely Low ($\leq 30\%$) | 0 | 0 | 0 |
| Low ($>30\%$ and $\leq 50\%$) | 1 | 0 | 0 |
| Mod ($>50\%$ and $\leq 80\%$) | 0 | 0 | 0 |
| Total Low-Mod | 1 | 0 | 0 |
| Non Low-Mod ($>80\%$) | 0 | 0 | 0 |
| Total Beneficiaries | 1 | 0 | 0 |
| Non Housing | | | |
| Extremely Low ($\leq 30\%$) | 0 | 0 | 6,423 |
| Low ($>30\%$ and $\leq 50\%$) | 0 | 0 | 7,460 |
| Mod ($>50\%$ and $\leq 80\%$) | 0 | 0 | 0 |
| Total Low-Mod | 0 | 0 | 13,883 |
| Non Low-Mod ($>80\%$) | 0 | 0 | 0 |
| Total Beneficiaries | 0 | 0 | 13,883 |



VISALIA

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

| Activity Group | Matrix Code | Accomplishment Type | Open Count | Completed Count | Program Year Totals |
|------------------------------------|--|---------------------|----------------|-----------------|---------------------|
| Housing | Rehab; Single-Unit Residential (14A) | Housing Units | 1 | 0 | 1 |
| | Code Enforcement (15) | Housing Units | 27,325 | 54,650 | 81,975 |
| Public Facilities and Improvements | Total Housing | | 27,326 | 54,650 | 81,976 |
| | Public Facilities and Improvement (General) (03) | Persons | 0 | 14,370 | 14,370 |
| | Parks, Recreational Facilities (03F) | Public Facilities | 8,340 | 103,518 | 111,858 |
| | Sidewalks (03L) | Persons | 70,133 | 0 | 70,133 |
| Public Services | Total Public Facilities and Improvements | | 78,473 | 117,888 | 196,361 |
| | Public Services (General) (05) | Persons | 0 | 1,127 | 1,127 |
| | Fair Housing Activities (if CDBG, then subject to 15% cap) (05J) | Persons | 107 | 0 | 107 |
| Grand Total | | | 107,906 | 173,665 | 279,571 |



VISALIA

CDBG Beneficiaries by Racial / Ethnic Category

| Housing-Non Housing | Race | Total Persons | | Total Hispanic Persons | | Total Hispanic Households | |
|---------------------|--|---------------|----------|------------------------|----------|---------------------------|----------|
| | | 0 | 1 | 0 | 1 | 0 | 1 |
| Housing | White | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Housing | 0 | 0 | 0 | 0 | 0 | 0 |
| Non Housing | White | 57,378 | 0 | 24,283 | 0 | 0 | 0 |
| | Black/African American | 2,497 | 0 | 0 | 0 | 0 | 0 |
| | Asian | 3,268 | 0 | 0 | 0 | 0 | 0 |
| | American Indian/Alaskan Native | 1,684 | 0 | 0 | 0 | 0 | 0 |
| | Native Hawaiian/Other Pacific Islander | 90 | 0 | 0 | 0 | 0 | 0 |
| | Black/African American & White | 19 | 0 | 0 | 0 | 0 | 0 |
| | Other multi-racial | 6,431 | 0 | 36 | 0 | 0 | 0 |
| | Total Non Housing | 71,367 | 0 | 24,319 | 0 | 0 | 0 |
| Grand Total | White | 57,378 | 0 | 24,283 | 0 | 0 | 0 |
| | Black/African American | 2,497 | 0 | 0 | 0 | 0 | 0 |
| | Asian | 3,268 | 0 | 0 | 0 | 0 | 0 |
| | American Indian/Alaskan Native | 1,684 | 0 | 0 | 0 | 0 | 0 |
| | Native Hawaiian/Other Pacific Islander | 90 | 0 | 0 | 0 | 0 | 0 |
| | Black/African American & White | 19 | 0 | 0 | 0 | 0 | 0 |
| | Other multi-racial | 6,431 | 0 | 36 | 0 | 0 | 0 |
| | Total Grand Total | 71,367 | 1 | 24,319 | 1 | 0 | 0 |



VISALIA

CDBG Beneficiaries by Income Category

| Income Levels | Owner Occupied | Renter Occupied | Persons |
|----------------------------------|----------------|-----------------|---------|
| Housing | | | |
| Extremely Low ($\leq 30\%$) | 0 | 0 | 0 |
| Low ($> 30\%$ and $\leq 50\%$) | 1 | 0 | 0 |
| Mod ($> 50\%$ and $\leq 80\%$) | 0 | 0 | 0 |
| Total Low-Mod | 1 | 0 | 0 |
| Non Low-Mod ($> 80\%$) | 0 | 0 | 0 |
| Total Beneficiaries | 1 | 0 | 0 |
| Non Housing | | | |
| Extremely Low ($\leq 30\%$) | 0 | 0 | 6,423 |
| Low ($> 30\%$ and $\leq 50\%$) | 0 | 0 | 7,460 |
| Mod ($> 50\%$ and $\leq 80\%$) | 0 | 0 | 0 |
| Total Low-Mod | 0 | 0 | 13,883 |
| Non Low-Mod ($> 80\%$) | 0 | 0 | 0 |
| Total Beneficiaries | 0 | 0 | 13,883 |

Attachment "E" PR 23 HOME Accomplishments

DATE: 08-29-17
 TIME: 17:51
 PAGE: 1

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 HOME Summary of Accomplishments



Program Year: 2016
 Start Date: 01-Jul-2016 - End Date: 30-Jun-2017

VISALIA

Home Disbursements and Unit Completions

| Activity Type | Disbursed Amount | Units Completed | Units Occupied |
|---|-----------------------|-----------------|----------------|
| Rentals | \$1,824,842.00 | 12 | 12 |
| First Time Homebuyers | \$157,861.97 | 1 | 1 |
| Total, Rentals and TBRA | \$1,824,842.00 | 12 | 12 |
| Total, Homebuyers and Homeowners | \$157,861.97 | 1 | 1 |
| Grand Total | \$1,982,693.97 | 13 | 13 |

Home Unit Completions by Percent of Area Median Income

| Activity Type | 31% - 50% | 51% - 80% | Total 0% - 60% | Total 0% - 80% | Units Completed |
|---|-----------|-----------|----------------|----------------|-----------------|
| Rentals | 12 | 0 | 12 | 12 | 12 |
| First Time Homebuyers | 0 | 1 | 0 | 0 | 1 |
| Total, Rentals and TBRA | 12 | 0 | 12 | 12 | 12 |
| Total, Homebuyers and Homeowners | 0 | 1 | 0 | 0 | 1 |
| Grand Total | 12 | 1 | 12 | 12 | 13 |

Home Unit Reported As Vacant

| Activity Type | Reported as Vacant |
|---|--------------------|
| Rentals | 0 |
| First Time Homebuyers | 0 |
| Total, Rentals and TBRA | 0 |
| Total, Homebuyers and Homeowners | 0 |
| Grand Total | 0 |



Program Year: 2016
 Start Date 01-Jul-2016 - End Date 30-Jun-2017
VISALIA

Home Unit Completions by Racial / Ethnic Category

| | Rentals | | First Time Homebuyers | |
|---------------------------------|-----------------|---------------------|-----------------------|---------------------|
| | Units Completed | Hispanics Completed | Units Completed | Hispanics Completed |
| White | 10 | 4 | 1 | 1 |
| Black/African American | 1 | 0 | 0 | 0 |
| Hispanic (valid until 03-31-04) | 1 | 1 | 0 | 0 |
| Total | 12 | 5 | 1 | 1 |

| | Total, Rentals and TBRA | | Total, Homebuyers and Homeowners | | Grand Total | |
|---------------------------------|-------------------------|---------------------|----------------------------------|---------------------|-----------------|---------------------|
| | Units Completed | Hispanics Completed | Units Completed | Hispanics Completed | Units Completed | Hispanics Completed |
| White | 10 | 4 | 1 | 1 | 11 | 5 |
| Black/African American | 1 | 0 | 0 | 0 | 1 | 0 |
| Hispanic (valid until 03-31-04) | 1 | 1 | 0 | 0 | 1 | 1 |
| Total | 12 | 5 | 1 | 1 | 13 | 6 |

ⁱ 91.520 (a) *General.* Each jurisdiction that has an approved consolidated plan shall annually review and report, in a form prescribed by HUD, on the progress it has made in carrying out its strategic plan and its action plan. The performance report must include a description of the resources made available, the investment of available resources, the geographic distribution and location of investments, the families and persons assisted (including the racial and ethnic status of persons assisted), actions taken to affirmatively further fair housing, and other actions indicated in the strategic plan and the action plan. This performance report shall be submitted to HUD within 90 days after the close of the jurisdiction's program year.

ⁱⁱ 91.250 (a) *General.* Each jurisdiction that has an approved consolidated plan shall annually review and report, in a form prescribed by HUD, on the progress it has made in carrying out its strategic plan and its action plan. The performance report must include a description of the resources made available, the investment of available resources, the geographic distribution and location of investments, the families and persons assisted (including the racial and ethnic status of persons assisted), actions taken to affirmatively further fair housing, and other actions indicated in the strategic plan and the action plan

ⁱⁱⁱ