

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **VISALIA (TULARE)**

Outstanding Debt or Obligation	Total
Total Outstanding Debt or Obligation	\$9,198,444

Current Period Outstanding Debt or Obligation	Six-Month Total
A Available Revenues Other Than Anticipated RPTTF Funding	\$0
B Enforceable Obligations Funded with RPTTF	\$159,388
C Administrative Allowance Funded with RPTTF	\$125,000
D Total RPTTF Funded (B + C = D)	\$284,388
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$284,388
F Enter Total Six-Month Anticipated RPTTF Funding	\$1,841,612
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	\$1,557,224

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))	
H Enter Estimated Obligations Funded by RPTTF <i>(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i>	\$13,325
I Enter Actual Obligations Paid with RPTTF	\$149,897
J Enter Actual Administrative Expenses Paid with RPTTF	\$110,312
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L Adjustment to RPTTF (D - K = L)	\$284,388

Certification of Oversight Board Chairman:	Michael Olmos	Board Chairman
Pursuant to Section 34177(m) of the Health and Safety code,	Name	Title
I hereby certify that the above is a true and accurate Recognized		
Obligation Payment Schedule for the above named agency.	/s/	
	Signature	Date



VISALIA (TULARE)  
Pursuant to Health and Safety Code section 34186 (a)  
PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS  
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)  
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					\$0	\$0	\$0	\$0	\$829,111	\$0	\$125,000	\$110,312	\$416,931	\$149,897	\$0	\$0
Page 4-1	2003 Tax Allocation Bond Principal	US Bank Trustee	Bonds issued for non-housing projects	East												
Page 4-2	2003 Tax Allocation Bond Interest	US Bank Trustee	Bonds issued for non-housing projects	East									63,166	59,338		
Page 4-3	General Fund Advance	City of Visalia General Fund	Payment for advance of funds for purchase of property	East									253,747			
Page 4-4	Developer Agreement	Willow Street Development Co	Payment of ongoing maintenance costs	East									9,460			
Page 4-5	Pass-Through Agreement	US Bank	Per agreement with Visalia Unified School District	East												
Page 6-1	Agency Administration	City of Visalia	Successor Agency Administrative Allowance	East							31,250	25,531				
Page 9-1	2004 West America Bank Loan-Principal	West America Bank	Loan for public works projects	Mooney									44,585	44,546		
Page 9-2	2004 West America Bank Loan-Interest	West America Bank	Loan for public works projects	Mooney									45,973	46,013		
Page 9-3	2007 Citizens Bank Loan-Principal	Citizens Bank	Loan for public works projects	Mooney												
Page 9-4	2007 Citizens Bank Loan-Interest	Citizens Bank	Loan for public works projects	Mooney												
Page 9-5	Developer Note-Costco	Costco	Tax increment reimbursement	Mooney												
Page 9-6	Pass-Through Agreement	US Bank	Per agreement with Visalia Unified School District	Mooney												
Page 11-1	Agency Administration	City of Visalia	Successor Agency Administrative Allowance	Mooney							31,250	34,484				
Page 14-1	2003 West America Bank Loan-Principal	West America Bank	Loan for public works projects	Downtown				829,111								
Page 14-2	2003 West America Bank Loan-Interest	West America Bank	Loan for public works projects	Downtown												
Page 16-1	Agency Administration	City of Visalia	Successor Agency Administrative Allowance	Downtown							31,250	11,715				
Page 19-1	2004 West America Bank Loan-Principal	West America Bank	Loan for public works projects	Central												
Page 19-2	2004 West America Bank Loan-Interest	West America Bank	Loan for public works projects	Central												
Page 19-3	2009 General Fund Loan-Principal	City of Visalia General Fund	Loan for public works projects	Central												
Page 19-4	2009 General Fund Loan-Interest	City of Visalia General Fund	Loan for public works projects	Central												
Page 19-5	Pass-Through Agreement	US Bank	Per agreement with Visalia Unified School District	Central												
Page 21-1	Agency Administration	City of Visalia	Successor Agency Administrative Allowance	Central							31,250	38,582				

VISALIA (TULARE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments
1	2003 Tax Allocation Bond Principal	
2	2003 Tax Allocation Bond Interest	
3	General Fund Advance	Item disallowed by the Department of Finance.
4	Developer Agreement	
5	Pass-Through Agreement	Pass throughs are paid by the County as of February 1, 2013.
6	2009-10 SERAF Loan Payment to Housing Fund	
7	Agency Administration	
8	2004 West America Bank Loan-Principal	
9	2004 West America Bank Loan-Interest	
10	2007 Citizens Bank Loan-Principal	
11	2007 Citizens Bank Loan-Interest	
12	Developer Note-Costco	
13	Pass-Through Agreement	Pass throughs are paid by the County as of February 1, 2013.
14	2009-10 SERAF Loan Payment to Housing Fund	
15	Agency Administration	
16	2003 West America Bank Loan-Principal	
17	2003 West America Bank Loan-Interest	
18	2009-10 SERAF Loan Payment to Housing Fund	
19	Agency Administration	
20	2004 West America Bank Loan-Principal	
21	2004 West America Bank Loan-Interest	
22	2009 General Fund Loan-Principal	Item disallowed by the Department of Finance; however, the City continues to dispute this action.
23	2009 General Fund Loan-Interest	Item disallowed by the Department of Finance; however, the City continues to dispute this action.
24	Pass-Through Agreement	Pass throughs are paid by the County as of February 1, 2013.
25	2009-10 SERAF Loan Payment to Housing Fund	
26	2010-11 SERAF Loan Payment to Housing Fund	
27	Agency Administration	