

# City of Visalia

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# Administration

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September 19, 2012

U. S. Department of Housing and Urban Development  
Community Planning and Development – 9AD  
Attention: Maria Cremer, Deputy Director, CPD  
600 Harrison Street, 3<sup>rd</sup> Floor  
San Francisco, CA 94107

Dear Ms. Cremer:

On behalf of the City of Visalia and staff, we would like to thank you for providing funding resources to the City for the ongoing administration of our CDBG and HOME Programs. The resources made available to us continue to make a difference in our community.

We proudly submit to you the City of Visalia's 2011-2012 Consolidated Annual Performance Evaluation Report. Enclosed you will find one original and two copies of the CAPER, along with a CD of the CAPER and CPMP Tool. If you have any questions concerning the preparation or submission of this report, please contact Rhonda Haynes, Housing Specialist at (559) 713-4460 or Christopher Tavarez, Management Analyst at (559) 713-4540.

Sincerely,

Steven M. Salomon  
City Manager

CC: Damon A. Harris, HUD CPD Representative  
Chris Young, Community Development Director  
Christopher Tavarez, Management Analyst  
Ruth Peña, Financial Analyst  
Rhonda Haynes, Housing Specialist

Enclosures: City of Visalia 2011-2012 CAPER (original & 2 copies, CD)

# CITY OF VISALIA



## Consolidated Annual Performance Evaluation Report

**PROGRAM YEAR  
2011-2012**

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### **City Council**






Amy Shuklian, Mayor  
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### **City Manager**

Steven M. Salomon




# 2nd Year Consolidated Annual Performance and Evaluation Report (CAPER) (2011-12 Program Year)

## Table of Contents

 <b>Second Program Year CAPER 2011/12</b> .....	<b>1</b>
 <b>General</b> .....	<b>1</b>
❖ Executive Summary .....	1
❖ General Questions .....	3
○ Assessment of one-year goals & objectives.....	3
○ Amendments.....	21
○ Affirmatively Furthering Fair Housing.....	23
1. Summary of impediments .....	23
2. Actions taken to overcome impediments .....	31
❖ Managing the Process.....	34
❖ Citizen Participation.....	34
❖ Institutional Structure.....	38
❖ Monitoring.....	39
❖ Lead-based Paint .....	48
 <b>Housing</b> .....	<b>48</b>
❖ Housing Needs.....	48
❖ Specific Housing Objectives .....	49
❖ Public Housing Strategy .....	51
❖ Barriers to Affordable Housing .....	52
❖ HOME/American Dream Down payment Initiative (ADDI).....	53
 <b>Homeless</b> .....	<b>55</b>
❖ Homeless Needs.....	55
❖ Specific Homeless Prevention Elements.....	56
❖ Emergency Shelter Grants (ESG) .....	56
 <b>Community Development</b> .....	<b>57</b>
❖ Community Development.....	57
❖ Certificate of consistency.....	59



# 2nd Year Consolidated Annual Performance and Evaluation Report (CAPER) (2011-12 Program Year)

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 <b>Antipoverty Strategy .....</b>	<b>64</b>
❖ Antipoverty Strategy .....	64
 <b>Non-Homeless Special Needs Housing .....</b>	<b>64</b>
❖ Non-homeless Special Needs .....	64
❖ Specific HOPWA Objectives.....	65
 <b>Exhibits .....</b>	<b>68</b>
❖ Exhibit “A” –CDBG Target Area Map.....	68
❖ Exhibit “B”- 2011 Project Homeless Connect .....	69
❖ Exhibit “C” – Point in Time Survey.....	71
❖ Exhibit “D” – Letter of Support.....	72
❖ Exhibit “E-1” – HOME Match Report .....	73
❖ Exhibit “E-2” – Minority Business Enterprises & Women Business Enterprises Report .....	74
❖ Exhibit “F” – Public Hearing Notice.....	77
○ Certificate of Publication .....	79
○ City Website posting .....	80
❖ Exhibit “G” – Community Meeting Agenda’s.....	81
○ Citizens Advisory Committee Agenda.....	81
○ Disability Advocacy Committee Agenda .....	82
○ North Visalia Neighborhood Advisory Committee .....	83
❖ Exhibit “H” City Council Worksession Transmittal .....	84
○ City Council Public Hearing Transmittal.....	95
○ Resolution.....	105
❖ Exhibit “I” –Citizens Comments .....	106
❖ Exhibit “J”: – CPMP Tool .....	108
○ PR 26 Report.....	

# 2nd Year Consolidated Annual Performance and Evaluation Report (CAPER) (2011-12 Program Year)

## Tables and Images

 <b>Tables</b> .....	<b>0</b>
❖ Table 1: 2011/2012 Program Objectives, Goals, and Units.....	3
❖ Table 2: 2011/2012 Specific Project & Program Accomplishments....	4
❖ Table 3: 2011-12 Expenditures (final 9-24-12) .....	6
❖ Table 4: 2011-12 HOME Expenditures.....	7
❖ Table 5: Neighborhood Stabilization Program (NSP-1) .....	11
❖ Table 6: 2011-12 CDBG Expenditures .....	13
❖ Table 7: Fair housing Hotline.....	15
❖ Table 8: HUD Program Goal Achievement.....	46
❖ Table 9: People Benefitted .....	49
❖ Table 10: Programs Ethnicity and Race Data.....	50
❖ Table 11: 5 –year ConPlan Objectives and Goals.....	59
❖ Table 12: AmeriNational Loan Servicing Agency Loan Portfolio .....	62
 <b>Images</b> .....	
❖ Image 1: City of Visalia Logo.....	1
❖ Image 2: Paradise & Court 20 unit rental development.....	2
❖ Image 3: Smee Builders Home.....	8
❖ Image 4: Before photo (Woodsville) .....	9
❖ Image 5: After photo (Woodsville) .....	9
❖ Image 6: Paradise & Court 20 unit development.....	10
❖ Image 7: Habitat’s recent NSP acquisition (Conyer Property).....	12
❖ Image 8: Oval Area Traffic Improvement Project.....	18
❖ Image 9: Oval Solar Lighting .....	19
❖ Image 10: Sierra Meadows 42 senior housing units.....	20
❖ Image 11: Neighborhood Stabilization Program target area.....	36
❖ Image 12: Map of project locations.....	37
❖ Image 13: ADA Compliance Project locations.....	38



# Second Program Year 2011/12 Consolidated Annual Performance Evaluation Report (CAPER)

The CPMP Second Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

## GENERAL

### Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the year.

#### Program Year 2 CAPER Executive Summary response:

For many years, the City of Visalia's Housing and Economic Development Department staff managed the use of Redevelopment Low/Mod funding. Recently, the State of California eliminated redevelopment agencies throughout the state. This was a substantial loss to the City in addressing affordable housing, blighted neighborhoods, and staffing. Due to the loss of Redevelopment funds and reduction in both CDBG and HOME funding, the administration of the U. S. Department of Housing and Urban Development (HUD) funded programs shall be overseen by the Community Development Department (CDD) in cooperation with other city departments. The Community Development



**Image 1: City of Visalia Logo**

Department staff shall continue with the established goals under the 5-year Consolidated Plan and comply with the HUD requirements. This CAPER is a federally mandated document that evaluates the City's overall progress and performance in meeting the priority activities identified in its Consolidated Plan. This document is a tool used by HUD and the City to evaluate accomplishments and actions taken during the previous program year. This CAPER assesses the City of Visalia's second year of progress for the Consolidated Plan years 2010 through 2015 in completing activities identified in the 2011-2012 Action Plan and amendments for the

period beginning July 1, 2011 through June 30, 2012, as well as activities that continue from prior program years.

*Major initiatives and highlights proposed and executed throughout the year*

The focus for 2011/12 was to work efficiently addressing the highest priorities with a 17% reduction of CDBG , a 12% reduction of HOME funds and the loss of the Redevelopment Agency funding. In addition, the allocation for FY 2012/13 was further reduced by approximately 9% for CDBG and 30% for HOME funding over 2011/12's allocations. With these budget reductions, the plans were modified to focus on the following core projects and programs to improve neighborhoods, homeownership, public and park improvements and services for the homeless, stretching every dollar invested:

- Foreclosure Acquisition Program II- HOME funded
- Neighborhood Stabilization Program (Foreclosure Acquisition – NSP)
- West Acequia Parking Structure - Section 108 Loan Payment-CDBG
- Oval Park Transportation Safety Improvements-CDBG
- Code Enforcement and Substandard Housing Prevention-CDBG
- Park Improvements-CDBG
- ADA compliance-CDBG
- Fair Housing-CDBG
- Continuum of Care-CDBG

A success this last year came in December 2011, with the completion of the 20-rental unit development known as "Paradise & Court". The City partnered with Kaweah Management Company and Visalians Interested In Affordable Housing (VIAH), a non-profit 501 (c ) 3, one of the City's Community Housing Development Organizations (CHDO), to bring additional affordable low-income rental housing to the downtown area. This project consisted of one infill lot and an existing apartment complex. This project successfully rehabilitated eleven existing apartment complex units and constructed nine new units.



**Image 2: Paradise & Court 20 unit rental development**

Another success this last year was the new partnership with Community Services Employment Training, Inc. (CSET) non-profit agency. The City's goal was to work with this 501 C non-profit as a new certified CHDO to identify foreclosed homes, rehabilitate and resell to income qualifying households. CSET was successful in purchasing two (2) homes last year and finalized the rehabilitation and resell of both homes during the 2011/12 program year.

In addition to providing affordable housing opportunities, the City completed public improvement projects with the use of CDBG funding which included Recreation Park Skate Park Fence and security camera's, Oval area solar lighting, and ADA curb cuts.

**General Questions and responses:**

Program Year 2 CAPER:

1. Assessment of the one-year goals and objectives:

- a. Describe the accomplishments in attaining the goals and objectives for the reporting period.

The focus of the 2011-12 Action Plan related to affordable housing was to continue addressing the foreclosure crises by utilizing both NSP-CDBG and HOME funding toward the Foreclosure Acquisition Programs. The goal was to continue acquisition of single-family homes, rehabilitation, and resale to income qualified households. The CDBG funding focuses upon public and park improvements, homeless assistance, and neighborhood preservation through code enforcement. The accomplishments attained, are reflected in **Tables 1 and 2** below.

Through the Action Plan, referenced below are the specific goals by unit and objective of the project or program established. **Table 1** shows the specific national objective, type of goal, unit goals and units accomplished, along with the type of unit the goals pertain to during the 2011/12 program year.

**Table 1:  
2011/2012  
Program Objectives, Goals, and Units**

Objective	Goal	Unit-Need	Unit-Accomplished	Unit Type
Affordable Housing	Provide decent affordable housing by promoting homeownership opportunities for low-and-moderate-income households.	10	6	NSP Homes
	Provide decent affordable housing by sustaining neighborhoods	2	1 9	NCD 2nd loan & SHARP grant
	Increase availability of affordable owner-occupied housing through acquisition	2	2 (underway)	Home
	Provide decent affordable rental housing opportunities, partnering with local non-profit agencies	20	20	Home RDA Low/Mod
Suitable Living environment through neighborhood preservation	Maintain and preserve quality housing by addressing substandard housing.	200	301	Closed Cases
	Provide education services to low income families.	120	205	Calls
Homelessness Suitable living environment by supporting special needs programs and facilities	Increase accessibility to support facilities to end chronic homelessness.	2	1	Program
Economic and Community Development Create economic development opportunities and community development opportunities needs services	Demonstrate a commitment to long term economic growth by promoting the expansion of existing jobs and job retention.	1	1	Section 108 pmt
Suitable living environment through public & park improvements	Improve quality/increase availability of neighborhood facilities for low income persons.	2	11 6	Curb cuts solar lights



**Table 2** below reflects the specific projects and programs in which the City directed its CDBG and HOME allocations to meet the specific goals and

**Table 2  
2011/2012  
Specific Project & Program Accomplishments**

objectives of HUD funding and the needs of the community.

Goal	Program	Funding Source	Unit Accomplishments
Provide decent affordable housing by promoting homeownership opportunities for low-and-moderate-income households.	Neighborhood Stabilization Program (FAP I)	NSP-CDBG	6 homes acquired, rehabbed, resold
	Foreclosure Acquisition Program II (FAP II)	HOME	2 homes acquired, currently under rehab
	New Construction Deferred 2nd Mortgage Program	HOME	1 loan
Provide decent affordable rental housing	Paradise & Court 20 Unit Rental Development (Partnered with Kaweah Management Company)	HOME/RDA	20 units completed (11 units rehabilitated previous year; 9 new units constructed and finalized during 2011/12 program year
Increase availability of affordable owner-occupied housing through acquisition	Property Acquisition (CHDO) (CSET)	HOME	units previously reported (2 homes acquired, rehabbed, resold)
	Recaptured Property- Woodsville	HOME	Unit previously reported.
Increase accessibility and range of housing opportunities for persons with special needs	Senior Handicapped Accessible Repair Program (SHARP) (Self Help Administered)	CDBG	9 grants to mobile home owners
Maintain and preserve quality housing by addressing substandard housing.	Code Enforcement - Target Areas	CDBG	301 closed cases
Provide education services to low income families.	FairHousing	CDBG	205 calls
Increase accessibility to support facilities to end chronic homelessness.	Continuum of Care	CDBG	1 program
Demonstrate a commitment to long term economic growth by promoting the expansion of existing jobs and job retention	West Parking Structure Loan Payment (Section 108 Loan)	CDBG	1 payment
Improve quality/increase availability of neighborhood facilities for low income persons through public improvement projects	Ada Compliance Projects	CDBG	11 curb cuts
	Oval Park Area Transportation Improvements	CDBG	1 project
	Oval Lighting Area Project	CDBG	6 solar lights
Improve quality/increase availability of neighborhood facilities for low income persons through park improvement projects	Recreation Park Irrigation Pump	CDBG	near completion
	Recreation Park- Basketball Improvement	CDBG	Underway

In addition to CDBG and HOME grant funds spent, the City is also reporting the accomplishments of its NSP1 grant since it is a 2008-09 Action Plan Amendment, it is important to include the results within this document as accomplishments in the City's efforts to mitigate the effects of foreclosures and to prevent further community decline. This program was designed to stabilize property values and further prevent neighborhood blight.

The existing NSP funded foreclosure program resulted in the acquisition of 28 homes since its inception. Of the 28 homes acquired and rehabilitated 20 units were reported during the 2009/10 & 2010/11 CAPER's. This year six (6) homes were resold, with two (2) additional sales reflecting in the next year 2012/13 CAPER since they were sold after the program year end date (June 30, 2012). Approximately, \$534,263 was received from the resale of NSP homes. The program income will be recycled, to acquire, rehabilitate and resell additional homes to households at or below 50% AMI, as well as households between 51% to 120% AMI. This information is not included in the expenditure table since it is reported under a separate system.

On the following page, referenced as **Table 3** is the 2011/12 Expenditures, as a snapshot of the CDBG and HOME programs and funding expended by each source and the number of units accomplished. This year, there were expenditures for the use of Community Development Block Grant (CDBG) funds in the amount of \$1,037,834 toward neighborhood preservation, public and park improvements as well as special needs housing programs. And use of HOME Investment Partnership funding resulted expenditures in the amount of \$213,100 toward affordable housing. Additional expenditures related to the 2011/2012 goals will be reflected in the next year CAPER.

**Table 3  
2011-12 Expenditures (final 9-24-12)**

2011/12 Expenditures						
Obj/Out/Codes			CDBG	HOME	TOTAL	UNITS
<b>SOURCES OF REVENUE:</b>						
		Previous Year Carryover	\$ 1,055,474	\$ 1,263,074	\$ 2,318,548	
1		Annual Grant Amount	\$ 1,110,914	\$ 495,227	\$ 1,606,141	
2		Program Income received	\$ 43,602	\$ 387,159	\$ 430,761	
<b>EXPENDITURES:</b>						
3	21A	Administration, Loan Servicing & Operating <small>(see Fair Housing for portion of Admin)</small>	\$ 221,432	\$ 37,901	\$ 259,333	
4		Net for Programs and Projects	\$ 1,988,558	\$ 2,107,559	\$ 4,096,117	
<b>AFFORDABLE HOUSING</b>						
<u>Homeownership</u>						
5	DH-1 13	Foreclosure Acquisition Program II (foreclosure acq, rehab, resell) (NEW PRGM)	\$ -	\$ -	\$ -	2 units underway
6	DH-1 13	Recaptured Properties: Woodville	\$ -	\$ 49,142	\$ 49,142	1 unit reported 10/11
7	DH-1 13	New Construction Deferred 2nd Mortgage Program		\$ 20,000	\$ 20,000	1 unit
8	DH-3 1/3'	* CSET- Property Acquisition (15% CHDO & predevelopment for years 06/07 remainder, 07/08, 08/09, & portion of 09/10)		\$ 13,487	\$ 13,487	2 units reported 10/11
9	DH-3 05U	Housing Counseling (CSET)		\$ 1,500	\$ 1,500	3 homebuyers
<u>Neighborhood Preservation/Services</u>						
11	SL-3 15	Code Enforcement- Target Areas	\$ 94,478		\$ 94,478	301
12	SL-3 21D	Fairhousing Hotline <small>(part of 20:Admin/cap)</small>	\$ 5,625		\$ 5,625	205
<b>HOMELESSNESS</b>						
<u>Special Needs Facilities</u>						
13	SL-1 5	Continuum of Care	\$ 5,000		\$ 5,000	1
14	SL-1 5	Voucher Program	\$ -		\$ -	-
<b>COMMUNITY DEVELOPMENT</b>						
<u>Economic Development/Public Parking Facilities</u>						
15	EO-1 19F	West Parking Structure Loan Payment (Section 108 Loan)	\$ 500,542		\$ 500,542	1
<u>Public Facilities &amp; Improvements</u>						
16	SL-1 3	ADA Compliance Projects	\$ 62,171		\$ 62,171	11 curb cuts
17	SL-1 03F	Oval Park Area Improvements	\$ 38,904		\$ 38,904	Underway
18	SL-1 03F	Oval Lighting Project	\$ 46,307		\$ 46,307	6 solar lights
<u>Public Park Improvements</u>						
19	SL-1 03F	Recreation Park- Irrigation Pump	\$ 719		\$ 719	near completion
20		Recreation Park- Basketball Court	\$ -		\$ -	-
<b>NON HOMELESS SPECIAL NEEDS HOUSING</b>						
<u>Special Needs Services</u>						
21	SL-2 14A	Senior Home Minor Repairs (contract w/CSET)	\$ 4,726		\$ 4,726	units reported 10/11
22	SL-2 14A	Mobile Home Senior Repair & Handicapped Access <small>(contract - SHE)</small>	\$ 57,930		\$ 57,930	9 homeowners
		Senior Housing Project (Christian Church Homes)		\$ 91,070	\$ 91,070	units reported 10/11
23		<b>Subtotal Programs &amp; Projects</b>	\$ 816,402	\$ 175,199	\$ 991,601	
24		<b>TOTAL EXPENDITURES</b>	\$ 1,037,834	\$ 213,100	\$ 1,250,934	
25		<b>REVENUE LESS EXPENDITURES</b>				
26		Remaining to Carry Forward	\$ 1,172,156	\$ 1,932,360	\$ 3,104,516	***

\* CHDO- Community Housing Development Organization- non-profit with 501c3 status

\*\*\* Funds are obligated toward existing projects and programs through 2012-13 program year

- b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

The following additional tables provide a breakdown of the CPD formula grant funds spent on grant activities for each funding source, beginning with HOME funds, expenditures are reflected within **Table 4**, 2011/12 Home Expenditures, with further details regarding each projects objective and results.

**HOME FUNDED OBJECTIVES AND ACCOMPLISHMENTS**

**Table 4  
2011/12 HOME Expenditures**

Table 2: Home Investment Partnership Fund Revenue & Expenditures		
HOME INVESTMENT PARTNERSHIP FUNDING	Dollars	Units
<b>Source of Revenue:</b>		
Previous Year Carryover	\$ 1,263,074	
Annual Grant Amount (HOME)	\$ 495,227	-
Program Income	\$ 387,159	-
<b>Subtotal Revenue</b>	<b>\$ 2,145,460</b>	
<b>EXPENDITURES</b>		
Administration, Loan Servicing & Operating	\$ 37,901	
Net for Programs and Projects	\$ 2,107,559	-
<b>Expenditures:</b>		
<b>Homeownership</b>		
Foreclosure Acquisition Program II (Foreclosure acq, rehab, resell)	\$ -	2 units underway
Recaptured Properties: Woodsville	\$ 49,142	1 unit reported 2010/11
New construction Deferred 2nd Mortgage Program	\$ 20,000	1 unit
CSET- Property Acquisition (15% CHDO & predevelopment for years 06/07 remainder, 07/08, 08/09, & portion of 09/10)	\$ 13,487	2 units reported 2010/11
Housing Counseling (CSET)	\$ 1,500	3 borrowers
Remaining expenditures- Senior Housing Project (42 unit senior development)	\$ 91,070	Units reported 2010/11
<b>Subtotal Programs &amp; Projects</b>	<b>\$ 175,199</b>	
<b>Total HOME Expenditure (Including Admin)</b>	<b>\$ 213,100</b>	-
Remaining to Carry Forward	\$ 1,932,360	-

**HOME OBJECTIVE 1 – PROVIDE DECENT AFFORDABLE HOUSING**

Even in these challenging economic times, the City of Visalia continues its commitment to improve the quality of life for low and moderate-income families by providing decent, affordable housing through the implementation of four outcome goals.

**Outcome Goal 1:** Provide decent affordable housing by promoting homeownership opportunities for low and moderate income households earning less than 80 percent of the area median family income.

- Foreclosure Acquisition Program II. This program enables the City to stabilize and revitalize neighborhoods, through acquisition and rehabilitation of foreclosed homes, and resell to pre-qualified buyers with fixed rate mortgages. The annual goal established through the Action Plan was to acquire three homes. However, the City recently closed escrow on **two homes**. (Jacob Street and West Street) and staff continues to evaluate properties for acquisition and make offers.

The estimated costs associated with the acquisition and rehabilitation of these two homes range between \$135,000 to \$155,000 Both properties require rehabilitation which includes mold, asbestos and lead remediation, roof replacement, A/C replacement, interior and exterior paint, flooring and new cabinets in the kitchen and baths. Completion of the scope of work is anticipated in September 2012.

- New Construction Deferred 2nd Mortgage Loan Program – In partnership with five local homebuilders, the City of Visalia created a program to assist First Time Homebuyers or those who have not owned a home in the last three years. Qualified homebuyers received up to \$20,000 as a second mortgage toward a newly constructed home, to assist with down payment or gap financing in addition to the developer/homebuilder providing incentives. The applicant loan is deferred for fifteen years and repayment is for an additional fifteen years at an interest rate of two percent (2%). Additionally, the City Manager approved a one-time increase up to \$25,000 per homebuilder.



**Image 3: Sme Builders Home**

In 2010-11, two loans in the amount of \$20,000 each were completed and reported in the 2010/11 CAPER. At that time, **one additional** applicant loan was underway. Therefore, the borrower's loan is reported in this 2011/12 CAPER. The program was terminated due to the lack of interest and existing market conditions. A total of three participants utilized this program.

- A recaptured property was rehabilitated and resold to a household at or below 80% of the area median income. This property maintained its affordability status and improved the neighborhood. The remaining costs associated with the rehabilitation are reflected during this 2011/12 program year reporting period in the amount of \$49,142. The total HOME dollars recycled as program income from the resale of the home was \$98,628.61. As a result of revitalizing this home, jobs were created, the neighborhood improved and another homeownership assistance

opportunity provided. A before and after photo is included below as **Image 4 & 5.**



**Image 4: Before photo**



**Image 5: After photo**

**Outcome Goal 2:** Provide decent affordable housing by sustaining neighborhoods working with non-profit agencies in providing affordable ownership housing opportunities.

- Property Acquisition (CHDO Funds). The HOME Investment Partnerships Program requires that 15 percent of its annual allocation be set aside exclusively for housing that is owned, developed or sponsored by a 501(c)3 nonprofit, community-based service organization, known as a HOME-funded Community Housing Development Organization (CHDO), to develop affordable housing within the community.

The City worked with CSET (Community Services Employment Training) to acquire **two (2)** single family foreclosed properties, rehabilitate and resell them to income qualifying households. Reported in last years' CAPER (2010/11) CSET expended \$198,532 for CHDO activities, plus a \$24,000 Developer fee. This program year, CSET finalized rehabilitation on both properties and resold to households at or below 80% of the area median income. Expenditures for 2011/12 were \$13,487.

**Outcome Goal 3:** Provide decent affordable housing by sustaining neighborhoods working with non-profit agencies in providing affordable rental housing opportunities.

- The City of Visalia in partnership with Kaweah Management and Visalians Interested in Affordable Housing (VIAH), serving as a CHDO for the 20-unit rental development of "Paradise and Court". This project addressed some of the needs of the community through rehabilitation of eleven (11) units and the construction of nine (9) new units. The City had previously anticipated releasing the balance of the earmarked HOME-CHDO funds upon completion of the project; however, due to a delay in tax credits, and to continue to support this development, the City disbursed the

remaining committed balance to the developer in mid July 2010 The expenditures were reported during the 2010/11 CAPER reporting period. Additionally, \$500,000 in Redevelopment Low Mod funds was expended, however this final disbursement occurred during this reporting period. The remaining project funding was made by Kaweah Management Company, the Housing Authority of the County of Tulare and Verizon, which committed to the project up to \$2.1 million in low-income housing tax credits. The grand opening of this 20-unit affordable rental housing development occurred on December 07, 2011.



**Image 6: Paradise & Court 20 unit development**

**Outcome Goal 4:** Provide education and counseling to homebuyers to prepare for homeownership opportunities.

- The City contracted with Community Services Employment Training, Inc. (CSET) to provide housing counseling to participants of the New Construction Deferred 2<sup>nd</sup> Mortgage Loan, Recaptured homes and Foreclosure Acquisition Program II, which all three are HOME funded. This program year, \$1,500 was expended where three homebuyers were provided counseling and education on purchasing, owning and financing a home. The City and HUD requires all borrowers of federal funded programs, to participate in a housing counseling session. This service is a valuable tool to new and existing homeowners.

### **NEIGHBORHOOD STABILIZATION PROGRAM (NSP-1) CDBG FUNDED OBJECTIVES AND ACCOMPLISHMENTS**

#### **NSP OBJECTIVE 1 – PROVIDE DECENT AFFORDABLE HOUSING**

The City of Visalia continues its commitment to improving the quality of life for low and moderate-income families by providing decent and affordable housing through the implementation of the Neighborhood Stabilization Program with two goals.

**Table 5**, shows the expenditures and units completed during the program year period.

**Table 5  
Neighborhood Stabilization Program (NSP-1) Program**

2011/2012 NSP Program	Funding Source	Goal	Unit Accomplishments	Housing Income Benefited			
				0-50% AMI	51% - 60% AMI	61% - 80% AMI	81% - 120% AMI
Neighborhood Stabilization Program (FAP I) City administered	NSP-CDBG	Provide Decent affordable housing (LMMI) up to 120% AMI (acquisition, rehabilitation, resale)	6 homes acquired, rehabbed, resold	0	2	1	3
Neighborhood Stabilization Program (FAP I) City administered	NSP-CDBG	Provide Decent affordable housing (LMMI) up to 50% AMI and below (acquisition, rehabilitation, resale)	1 underway	1 underway			
Neighborhood Stabilization Program (FAP I)- Habitat For Humanity Agreement	NSP-CDBG	Provide Decent affordable housing (LMMI) up to 50% AMI and below (acquisition, rehabilitation, resale)	1 home acquired with rehab underway; 3 homes underway for acquisition	4 underway			

**Outcome Goal 1:** Provide decent affordable housing by promoting homeownership opportunities for low and middle income households earning less than 120 percent of the area median family income.

- In addition to the FAP II Home funded program, the City has been successful in acquiring foreclosed homes through the CDBG-Neighborhood Stabilization Program (NSP). The City received a \$2.38 million grant from HUD to acquire, rehabilitate and resell foreclosed homes in targeted neighborhoods. The program is geared to recycle funds through the resale of homes in order to purchase and rehabilitate more homes and assist more families. This program is not listed above, however, it addresses the needs of the city for affordable housing. The Neighborhood Stabilization Program was established in 2008 through the Housing and Economic Recovery Act (HERA) to address the foreclosure crises. This program was an amendment to the 2008 Action Plan and has been very successful. Since inception, a total of 28 homes have been acquired, rehabilitated and resold. Of this total, during this program year, six **(6) homes** were acquired, rehabilitated and resold. On average the purchase price of these homes were \$82,483, with rehabilitation costs, including energy efficient improvements averaged \$29,418 and resold, on average, for approximately \$89,043. Additionally, two NSP acquired and rehabilitated homes will be reflected in next year’s CAPER. In 2011-12, the City expended approximately \$691,000 on NSP activities, including rehabilitation, mold and lead remediation and maintenance. Of this amount, \$534,267 was received from the resale of homes.

**Outcome Goal 2:** Provide decent affordable housing by promoting homeownership opportunities for very low -income households earning less than 50 percent of the area median family income through the twenty-five percent (25%) set aside funding through the Neighborhood Stabilization Program (NSP).



- Through the NSP Program, the City has been successful in acquiring, rehabilitating and reselling homes to households earning between 51% to 120% of the area median income. Last year, one property was sold to a household below 50% of the area median income. Currently, rehabilitation is near completion for one home, which will be sold to a household earning at or below 50% AMI.
- In December 2011, an Agreement between the City and Habitat for Humanity was approved by City Council to utilize \$480,000 of the NSP funding in order to assist households at or below 50% of the area median income.

Many households at this income level find it difficult to afford the mortgage payments, plus taxes and insurance, while also maintaining the upkeep of the property. To meet this goal, the City contracted with

Habitat for Humanity, a non-profit agency who the City has worked in constructing, acquiring, rehabilitating and reselling homes to very low-income households with the use of Redevelopment Low Mod funding. With the loss of Redevelopment, the City provided Habitat \$480,000 in NSP funding to acquire single-family homes, rehabilitate



**Image 7: Habitat's recent NSP acquisition (Conyer Property)**

and resell to very low-income households. Habitat has acquired one (1) home, which is underway with rehabilitation, and three (3) additional homes recently gained acceptance of Habitat's offer. Habitat continues this effort with making offers in order to address the needs of the community.

**CDBG FUNDED OBJECTIVES AND ACCOMPLISHMENTS**

For Community Development Block Grant (CDBG), expenditures is reflected within **Table 6**, 2011/12 CDBG Expenditures, with further details regarding each projects objective and results.

**Table 6  
2011/12 CDBG Expenditures**

<b>Table 3: Community Development Block Grant Fund Revenue &amp; Expenditures</b>			
<b>COMMUNITY DEVELOPMENT BLOCK GRANT</b>	<b>Dollars</b>	<b>Units</b>	
<b>Source of Revenue:</b>			
Previous Year Carryover	\$ 1,055,474		
Annual Grant Amount (CDBG)	\$ 1,110,914		
Program Income	\$ 43,602		
<b>Subtotal Revenue</b>	<b>\$ 2,209,990</b>		
<b>EXPENDITURES</b>			
Administration (20% of allocation), Loan Servicing & Operating less Fair Hsg (see Fair Housing for portion of Admin)	\$ 221,432		
Net for Programs and Projects	\$ 1,988,558	-	
<b>Neighborhood Preservation/Services</b>			
Code Enforcement- Target Areas	\$ 94,478	301 closed cases	
Fairhousing Hotline (part of 20%Admin cap)	\$ 5,625	205 calls	
<b>Special Needs Facilities</b>			
Continuum of Care	\$ 5,000	1	
Voucher Program	\$ -	-	
<b>Economic Development/Public Parking Facilities</b>			
West Parking Structure Loan Payment (Section 108 Loan)	\$ 500,542	1	
<b>Public Facilities &amp; Improvements</b>			
ADA Compliance Projects	\$ 62,171	11 curb cuts	
Oval Park Area Improvements	\$ 38,904	underway	
Oval Lighting Project	\$ 46,307	6 solar lights	
<b>Public Park Improvements</b>			
Recreation Park- Irrigation Pump	\$ 719	near completion	
Recreation Park- Basketball Court	\$ -	-	
<b>Special Needs Services</b>			
Senior Home Minor Repairs (contract w/CSET)	\$ 4,726	units reported 2010/11	
Mobile Home Senior Repair & Handicapped Access (contract w/SHE)	\$ 57,930	9 homeowners (units)	
<b>Subtotal Programs &amp; Projects</b>	<b>\$ 816,402</b>		
<b>Total CDBG Expenditure (Including Admin)</b>	<b>\$ 1,037,834</b>		
Remaining to Carry Forward	\$ 1,172,156		

## **CDBG OBJECTIVE 1 – CREATE SUITABLE LIVING ENVIRONMENTS**

**Outcome Goal 1:** Maintain and preserve quality housing by addressing substandard housing through Neighborhood Preservation.

- The Neighborhood Preservation Division is responsible for the management of the Code Enforcement Program. The primary emphasis of the program is on life safety and non-compliance leading to substandard housing code issues. Considerable efforts focused upon Health and Safety Code enforcement as it primarily relates to housing standards. Some of the common violations include: unsafe structures, abandoned properties, contaminated and/ or unsecured swimming pools, construction without permits, and unlicensed vendors. Code inspectors enforce and correct violations of the housing code, dangerous building code, public nuisance and zoning ordinances.
  - In 2008 members from the Police, Fire, Public Works, Parks and Recreation and Code Enforcement developed the SMART (Specific, Measureable, Achievable, Relevant, Time Bound) Team. The team developed strategies for the abatement of nuisance properties throughout the City with a focus on the CDBG boundaries to improve the quality of life for residents who reside in those areas.
  - During 2007, the time period prior to the creation of the SMART Team, there were 220 cases in the CDBG boundaries. However, those cases represented 78 % of the substandard housing cases for the City. In 2011, the number of cases in the areas increased to 301; however, the substandard housing cases have been reduced in the targeted areas to 28% of the overall substandard housing problems in the City.

During the 2011/12 program year, the City allocated a total of \$120,000 in CDBG funding, of which \$94,478 was expended. A total of 401 code cases were opened in 2011/12 and **301 cases** closed within CDBG target areas. (Closed cases may include old cases from previous years that were closed between July 1, 2011 and June 30, 2012). The CDBG Target area map is included as **Exhibit "A"**.

**Outcome Goal 2:** Provide educational services to low income persons by providing Fair Housing information.

- The Fair Housing program provides fair housing services to Visalia residents. Callers with complaints are directed to legal counsel who assists with filling out official discrimination complaint forms, which are then forwarded to the Department of Fair Employment and Housing. City staff also provides educational brochures and "California Tenant" Handbooks to various agencies throughout the City. The Fair Housing Hotline received 205 calls, as referenced in **Table 7** below, with 277 referrals during the 2011/12 program year expending \$5,625 in CDBG

Administration funds. The following table displays the types of referrals and the ethnicity of the callers over the annual period.

**Table 7: Fair housing Hotline**

Program Year 2011-12	Fairhousing Hotline					Ethnicity Information				
	Hotline Calls Received	Total Referral Services Provided	Lawyer & Legal Referral Services	Fairhousing Brochures Provided	Tenant/Landlord Handbooks Provided	White	Hispanic	Black	American Indian	Asian/Pacific
July	17	22	10	0	4	7	6	0	0	0
August	20	25	12	0	5	8	7	1	0	0
September	18	23	11	0	5	8	5	0	0	0
October	26	33	16	0	7	10	9	2	0	0
November	10	23	6	0	4	6	4	0	0	0
December	18	27	10	0	2	11	7	0	0	0
January	18	24	8	0	3	9	8	1	0	0
February	11	15	2	0	2	5	6	0	0	0
March	12	17	4	0	3	3	8	0	0	0
April	19	26	12	0	5	11	7	0	0	0
May	20	22	7	0	3	10	9	0	0	0
June	16	20	5	0	3	6	8	0	0	0
<b>Total</b>	<b>205</b>	<b>277</b>	<b>103</b>	<b>0</b>	<b>46</b>	<b>94</b>	<b>84</b>	<b>4</b>	<b>0</b>	<b>0</b>

Federal fair housing laws prohibit discrimination in the sale, rental or lease of housing, and in negotiations for real property, based on race, color, religion, sex, national origin, familial status and disability. California fair housing laws build on the federal laws, including age, marital status, ancestry, source of income, sexual orientation and "any arbitrary discrimination" as the protected categories under the laws.

The Analysis of Impediments (AI) to Fair Housing Choice was adopted by the City Council on April 19, 2010. The AI was reviewed by HUD for final approval and was incorporated into the Consolidated Plan as of February 2011. The AI provides an overview of laws, regulations, conditions and other possible obstacles that could affect an individual's or household's access to housing in Visalia. The AI includes a comprehensive review of Visalia's laws, regulations and administrative policies, procedures and practices, as well as an assessment of how they affect the location, availability and accessibility of housing, including an assessment of conditions, both public and private, affecting fair housing choice. A complete copy of the report can be viewed on the City of Visalia website at [www.ci.visalia.ca.us](http://www.ci.visalia.ca.us).

**Outcome Goal 3:** Create a suitable living environment by supporting Special Needs Programs- Increase accessibility to support facilities to end chronic homelessness

- Continuum of Care (CoC). The City has a partnership with the Continuum of Care, a 501(c)3 organization to address issues of homelessness. The Continuum of Care is a consortium of housing providers, service providers and local governments that work together to end homelessness in Kings and Tulare counties. The continuum is focused on systematically implementing systems and programs that

will help support existing homeless organizations and offer the resources that are needed locally to be successful. During the 2011/12 Program Year, \$5,000 in CDBG funds was disbursed to support the CoC's efforts.

August 2011, City Council adopted the "Connecting the Dots: A Proactive Approach to Addressing Homelessness" 10-Year Plan, as the local guiding document in addressing the issues surrounding homelessness in the City of Visalia and support for the Kings/Tulare Continuum of Care.

The CoC hosted the 2011 Project Homeless Connect event in the Fall of 2011. The event served 227 homeless individuals in Visalia and offered a wide range of services from mental health to dental health, immunizations and pet vaccinations. Other services included haircuts, access to mainstream benefits, legal assistance, and housing resources. DMV was on hand to offer CA ID cards. Services were geared towards all ages as referenced in **Exhibit "B"**.

The Continuum of Care implemented its annual 2012 Point in Time (PIT) survey in January of 2012. Results of the survey indicated that 350 people were assisted as referenced in **Exhibit "C"**.

Four agencies working through the Continuum of Care, will receive funding for four new programs totaling \$952,301. Agencies include: United Way of Tulare County (Permanent Supportive Housing, \$91,545), Turning Point (Court Street, \$117,277 and TAY Permanent Supportive Housing, \$174,276) and CSET (Permanent Supportive Housing, \$569,203). The funding received for these new programs will result in the creation of 51 new beds for permanent supportive housing and 4 new beds for transitional housing in Kings and Tulare Counties.

- **Voucher Program:** In partnership with the Continuum of Care, the City will allocate funding to support Family Services and the Tulare Housing First Program. The program is structured to specifically serve the chronically homeless by providing Shelter Plus Care vouchers to assist a homeless family with housing expenses. City staff is finalizing a contract with Family Services of Tulare County who was recently awarded Shelter Plus Care of Tulare grant funds through the State of California. The City's contribution will be \$15,000 from the 2011/12 CDBG funding as voucher matching funds.

## **CDBG OBJECTIVE 2- CREATE ECONOMIC DEVELOPMENT OPPORTUNITIES**

**Outcome Goal 1:** Demonstrate a commitment to long-term economic growth by promoting expansion and job creation.

- Parking Structure Section 108 Loan (West Acequia Parking Structure) - The Parking Structure was completed in 2007 and continues to provide great economic benefit to the Downtown Area. The 700-space garage, bound by Acequia, Floral and Main Streets, mainly supports the hospital's recent six-story expansion as well as many local businesses. Since the expansion, Kaweah Delta Healthcare District has created a total of 1,245 jobs, with 541 jobs filled by persons at or below the area median income, (this includes full and part time equivalency jobs). City staff continues to monitor the jobs created by the hospital annually.

Despite the economic downturn, Visalia continues to welcome new businesses, including a new bank and medical offices. In fiscal year 2011/12, the City made a Section 108 payment in the amount of \$500,542.

- Additional economic development occurred through the foreclosure programs. Up to 12 jobs were created through the course of acquiring, rehabilitating and reselling a home. Jobs include the work of an appraiser, title companies, realtors, pest control inspector and abatement, mold, asbestos, lead certified remediation, roofing contractor, A/C contractor, window replacement, chimney clearance, yard maintenance contractor, paint contractor and general contractor.

### **CDBG OBJECTIVE 3 – CREATE SUITABLE LIVING ENVIRONMENTS THROUGH PUBLIC IMPROVEMENTS**

**Outcome Goal 1:** Improve the quality and increase the quantity of public improvements that benefit low and moderate-income residents.

- Accessible curb cuts, located within the CDBG Target area were identified over the last few years. The City continues to work toward improving accessibility with the installation of curb cuts, truncated domes, compliant ramps and warning detection panels. This year, eleven (11) curb cuts/corners were completed with expenditures of \$62,171 in CDBG funding. City Engineering Staff is working on reviewing the remaining 33 locations (corners) and improving the design specifications. Staff is working with the Engineering staff to complete additional accessible project areas throughout the City.

**Outcome Goal 2:** Improve the quality and increase the quantity of public improvements that benefit low- and moderate-income residents. The City also utilizes other funding sources with capital improvement projects.

- Oval Area Traffic Improvements - In 2008, the City Council directed staff to work with residents and businesses in the Oval Park Neighborhood to identify needs related to traffic, safety and lighting. The City has held many community meetings to obtain community input and retained the

services of an engineering firm to prepare plans for pedestrian and traffic improvements and roadways surrounding the park. CDBG funds starting in 2007/08 through program year 2011/12 a total of \$514,006 in CDBG funds was set aside for this project with \$38,904 during this program year, expended toward engineering and design. Additional changes to the design are currently under review. Remaining funds will be directed toward the construction phase of the project anticipated to begin construction in spring of 2013.



**Image 8 Oval Area Traffic Improvement Project**

The City has been working with The Department of Transportation (Caltrans) District 6, in finalizing the review of the design plans. Since the fall/spring of 2012, the City has held multiple meetings with Caltrans to finalize design of this project. At the first meeting of the series, Caltrans requested that the City analyze four design alternatives for the Oval project. The City design consultant completed a report on these design alternatives with one emerging as the most favorable to Caltrans and the City. The last major issue with the chosen alternative was the bike route layout around the Oval. The consultant presented two viable bike route alternatives to the City, Caltrans, and representatives of the City's Biking Group. All parties agreed on one final layout and the consultant is in the process of completing this final concept layout. Once the layout is completed, the design plans will be finished and sent to Caltrans for review and approval.

Additionally, Caltrans has recently committed to contributing at least \$200,000 as referenced in **Exhibit "D"**. The City recently submitted an application for federal grant funding to accompany the CDBG and Caltrans funding for the construction of this project.

- **Oval Park Area Lighting Project** – The City of Visalia identified the area just to the east of the Oval Park as one of the neighborhoods with a need for additional street lighting to improve safety and nighttime visibility and deter crime within the existing streets and along sidewalks. This high crime, older neighborhood is deficient in lighting. Utilizing Community Development Block Grant (CDBG) funds and a grant from Southern California Edison, the city spearheaded this project to install solar-powered LED street lights on Northeast 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> Streets, east of Grape Street. After planning and funding were accomplished, the city was able to install a total of six (6) new streetlights with the project completed by May of 2012.



**Image 9: Oval Solar Lighting**

The CDBG funding for this project was \$50,000 with funding from SCE totaling \$19,854. The project costs were \$36,307 being the price of the six (6) solar street light units and \$16,400 total for the price of the contract for installation.

**Outcome Goal 3** Improve the quality of life and safety through public park improvements within public that benefit low and moderate income area residents.

- **Recreation Park Project**– Recreation Park, located at 345 North Locust, has three projects either recently completed, near completion or finalizing contracts. The two projects are: Installation of an irrigation pump, and demolition and construction of a new basketball court. The results are as follows:
  - **Recreation Park Project- Irrigation Pump** – A new irrigation pump was recently installed at Rec Park to improve the maintenance of the community park. CDBG funds were expended in the amount of \$719. Remaining expenditures will be reflected in next year’s CAPER.
  - **Recreation Park Project- Basketball Court** public improvement project is underway. Staff is finalizing the contract for services and anticipates beginning the project in August 2012. CDBG funds in the amount of \$50,000 has been committed to the project.

**OBJECTIVE 4 – CREATE SUITABLE LIVING ENVIRONMENTS BY SUPPORTING SPECIAL NEEDS SERVICES**

**Outcome Goal 1:** Increase accessibility and range of housing options for persons with special needs.



- Mobile Home Senior Handicapped Assistance Repair Program (SHARP)  
With the reduction in CDBG funding, last year, the SHARP program was the last year of funding. Outstanding applications and remaining CDBG grant funds were reserved for SHARP participants. This program was administered by Self-Help Enterprises (SHE) and expended the remaining CDBG funds in the amount of \$57,930 to support the administration and repairs to mobile homes owned by low income and handicapped seniors. The majority of repairs address health and safety issues such as roofs, air conditioning, plumbing, electrical and handicap ramps. Without this program, these mobile homes would be uninhabitable and the seniors would be displaced from their residences. During the program year, nine (9) mobile home repairs were completed.
- Sierra Meadows- HOME project-completion of 42 unit senior housing development. Final expenditures of \$91,070.47 was reflected this year for the 42 unit senior housing project at 1120 West Tulare Avenue.
  - c. If applicable, explain why progress was not made towards meeting the goals and objectives.



**Image 10: Sierra Meadows 42 senior housing units**

The City has been working with Caltrans during the past few years in addressing the obstacles related to improving traffic flow and pedestrian safety. The specific project this is related to is known as the "Oval Area Traffic Improvement Project". CDBG funds have been expended in relation to a contract with Omni Means to complete the design. Staff is confident that the project will near the final consulting and design phase and begin construction in the spring 2013.

**2. Describe the manner in which the recipient would change its program as a result of its experiences.**

The City takes a proactive approach and continually evaluates programs and activities to ensure they are meeting targeted goals as well as keeping in line with current levels of funding. As a result of our experience, reduction in funding and staff, during the 2010/11 year, City staff made difficult recommendations to the City Council to update guidelines and/or redirect funding from programs that were affected by the changing economic climate. This 2011/12 program year funding was reduced further. Staff continued to direct funding toward core programs established during the previous year.

The reallocation of funding occurred throughout the year, which is referenced herein through the "Approved Action Plan Amendments".

**Approved Action Plan Amendments**

Staff reviews and meets with project managers on a regular basis. The City's Citizens Participation Plan allows minor and technical amendments to be reviewed and authorized by the City Manager. All substantial amendments, resulting in a 75% reallocation of funding, was taken to City Council through a public hearing as well community meetings for input. The following actions were taken in relation to minor, technical and substantial amendments during the 2011/12 program year as follows:

**1. April 18, 2011- City Council Action Plan Amendment Public Hearing 2009/10 & 2010/11 funding:**

- a. Redirect 2009/10 HOME funding -\$100,000 from First Time Homebuyer Program to Foreclosure Acquisition Program II.
- b. Redirect 2009/10 CDBG funding-\$100,000 from Job Creation to Oval Park Transportation Improvements.
- c. Redirect 2010/11 CDBG funding-\$29,025 from Oval Area Park Improvements to Oval Park Transportation Improvements.
- d. Authorize City Manager to reallocate remaining 2009/10 & 2010/11 HOME funds from the New Construction Deferred 2<sup>nd</sup> Mortgage Program (NCD2nd) after July 1, 2011, to Foreclosure Acquisition Program II (FAPII).

**2. June 14, 2011, - Minor Amendment 2011/12 funding:**

- a. Changes based on 10% reduction estimates submitted to HUD: Balance budget submitted to HUD to actual 2011/12 CDBG and HOME grant allocations.
  - i. CDBG Annual Grant reduced by \$87,157 (less than 7% change)
  - ii. CDBG Administration reduced by \$17,431 (less than 7% change)
  - iii. CDBG Oval Park Transportation reduced by \$77,226 (less than 3.5% change)
  - iv. CDBG Continuum of Care increased by \$7,500 (60% change)
  - v. HOME Annual Grand reduced by \$9,674 (less than 2% change)
  - vi. HOME Administration reduced by \$967 (less than 2% change)
  - vii. HOME CHDO reduced by \$1,451 (less than 2% change)
  - viii. HOME Foreclosure Acquisition Program II reduced by \$7,256 (less than 2% change)

**3. June 17, 2011: Memo**

- a. On April 18, 2011, City Council approved the authority for the City Manager to reallocate HOME funds from the New Construction 2<sup>nd</sup> Deferred Loan Program to the new program "Foreclosure Acquisition Program II", if by July 1, 2011, if four (4) loans had not been completed. Three (3) loans, totaled \$60,000.
  - i. Finalized reallocation 2009/10 & 2010/11- HOME funding of \$460,000 from NC2nd Program to FAPII Program.

**4. August 26, 2011: Technical NSP Amendments:**

- a. Expanded existing NSP Boundaries
- 5. September 19, 2011: -City Council Action Plan Amendment No.4, 2009/10 funding:**
  - a. Redirect remaining 2009/10 CDBG funding-\$75,202 from Job Creation to Oval Park Transportation Improvement Project
- 6. December 20, 2011; Minor Amendment- 2007/08 funding:**
  - a. Reallocate 2007/08 -CDBG funding-\$21,256 Administration Funds from Provost & Pritchard environmental consulting to CDBG Administration (city staff).
- 7. January 9, 2012: Minor technical Amendment: 2010/11 funding:**
  - a. Redirect remaining 2010/11-\$13,053 CDBG- ADA compliance Water fountain project to CDBG -ADA compliance - accessible sidewalk, curb cut, truncated dome projects
- 8. February 7, 2012: Minor Amendment: 2010/11 funding:**
  - a. Redirect remaining CDBG funding 2010/11 -\$3,299 from Senior Home Minor Repair Program to Park Improvement Projects.
- 9. March 08, 2012: Minor Amendment: 2008/09 funding:**
  - a. Redirect remaining HOME funding 2008/09- \$79,806.82 from Christian Church Homes Senior Housing Development Project to Home funded Foreclosure Acquisition Program II (FAP II)
- 10. March 30, 2012: Minor Amendment: 2007/08 funding:**
  - a. Transfer remaining HOME funding 2007/08 -\$1,475.80 from Housing Rehabilitation Program to Foreclosure Acquisition Program II (FAP II).
- 11. April 04, 2012: Minor Amendment:**
  - a. Transfer CDBG funding 2010/11- \$10,000 from CDBG Administration to Oval Lighting Project.
  - b. Reallocate CDBG funding 2010/11- \$30,000 from CDBG Administration to ADA compliance projects (i.e. curb cuts)
- 12. April 16, 2012: City Council Public Hearing Action Plan Amendments 2009/10 & 2010/11 funding:**

Staff recommended two substantial amendments to the 2009-2010 and 2010-2011 Action Plans. The Amendments consisted of the following:

- a. Amendment No. 4: Reallocate HOME funding 2009/10 - \$119,527.30 from the Foreclosure Acquisition Program II to the Affordable Rental Housing Program; and
- b. Amendment No. 3: Reallocate HOME funding 2010/11- \$272,949 from the Foreclosure Acquisition Program II to the Affordable Rental Housing Program.

#### Proposed Amendment and alternate projects

To further the efforts of streamlining project authorizations, and in preparedness of meeting CDBG expenditure deadlines, staff submitting proposed amendments and alternate projects to City Council for authorization during the review of this CAPER. Project coordination and construction, such as the Oval Area Traffic Improvement Project requires coordination with California Transportation (Cal Trans), and public outreach,

which extends the project expenditure timeline. To meet HUD's timely CDBG expenditure requirements, alternate projects, such as park, recreation and accessibility public improvements, of which are identified in the ConPlan as high priority projects, and referenced as "high priority needs", would be authorized to move forward, if the Oval Area Traffic Improvement project is delayed. Future CDBG would then be directed to the Oval Area Traffic Improvement Project to replenish funding for the project.

3. Affirmatively Furthering Fair Housing:
  - a. Provide a summary of impediments to fair housing choice.

The Analysis of Impediments (AI) was updated in April 2010 and those results are summarized below. The new AI can also be viewed on the City's website at [www.visalia.ca.us](http://www.visalia.ca.us) under the Housing & Economic Development Department Section.

The results of the AI that was incorporated into the Consolidated Plan of 2005-2010 are as follows:

### **Summary of Impediments**

The following is an excerpt list of key conclusions and potential impediments that may exist in the City of Visalia as referenced within the Analysis of Impediments.

### ***Visalia Demographics***

#### ***Race and Ethnicity***

*The population growth of Visalia has increased significantly since the 2000 Census count of 91,565. In 2009, the population was 118,102, a 35.8 percent increase.<sup>1</sup> Whites represented the largest percentage of the population, followed by Hispanics.<sup>2</sup> In 2008, the foreign-born population was 15,189, representing 12.5 percent of the City's population.*

#### ***Racial/Ethnic and Income Concentrations***

*Hispanic and African-American residents tend to concentrate in the northeastern and southeastern part of the City, whereas White residents tend to concentrate in the southwest part of Visalia.<sup>3</sup> Although the separation of different race and ethnic groups has historically been associated with segregation, people's choice of residence today is complex. The quality of local schools, housing prices, access to transportation and affiliation with people or friends of similar values are all important factors guiding people's housing choices. The City's low- and moderate-income areas are also concentrated in the northeastern, northwestern and central parts of the City.<sup>4</sup> These areas generally have the most convenient access to social services and public transportation.*

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<sup>1</sup>Claritas data

<sup>2</sup>Persons of Hispanic heritage can be of any race.

<sup>3</sup>U.S. Census Bureau, 2000

<sup>4</sup>Ibid.

### *Large Households*

*Large households often face discrimination in the housing market, particularly in the rental housing market. Landlords may discriminate against large families for fear of excessive wear and tear or liability issues related to children.*

### *Overcrowding*

*According to both California and federal standards, a housing unit is considered overcrowded if it is occupied by more than one person per room (excluding kitchens, bathrooms and halls). Occupancy by more than 1.5 persons per room constitutes "severe" overcrowding. Factors contributing to the rate of overcrowding in Visalia include housing costs, an increase in the number and proportion of large family households and an inadequate supply of large family rental and ownership units. In 2000, the incidence of severe overcrowding in Visalia of 5.8 percent was significantly less than the County's 10.9 percent and the State's 9.1 percent. Based on 2000 Census data, severe overcrowding does not seem to be an impediment to fair housing in the housing market for Visalia.*

### *Overpayment*

*According to the 2000 Comprehensive Housing Affordability Strategy Report (CHAS Report), 4,186 renters and 2,748 owners overpay for housing within the low-income household needs group.<sup>5</sup>*

*According to the City's 2009 Housing Element, small low-income households that rent experience more of a housing cost burden than other household types. Nearly 65 percent of low-income small-related renter households had a cost burden and 31.6 percent had a severe housing cost burden. Small-related renters are often senior residents, who represented 20.2 percent of all households in Visalia in 2000. Of these households, 57.2 percent of all senior renter households had a housing cost burden greater than 30 percent.<sup>6</sup>*

### *Housing Affordability*

*The median household income in the Visalia-Porterville metropolitan statistical area (MSA) was \$47,200 in 2009, higher than the county median of \$45,117.<sup>7</sup> In 2000, 35.2 percent of the households in Visalia were considered low income (earning less than 80 percent of the median family income).<sup>8</sup>*

*According to CHAS, a total of 10,155 households, or 30.4 percent of all households in the City of Visalia, paid in excess of 30 percent of their income*

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<sup>5</sup>City of Visalia Housing Element, 2009

<sup>6</sup>Ibid.

<sup>7</sup>U.S. Department of Housing and Urban Development Office of Policy Development and Research, April 20, 2009, Income Limits

<sup>8</sup>City of Visalia Housing Element, 2009

for shelter in 2000. Renter households had a higher percentage of households who overpay at 39.3 percent. For senior renters, the disparity was even more pronounced with 60.1 percent of such households overpaying and 25.2 percent of owner households overpaying for shelter in Visalia.

Historically, most of the housing affordability problems in Visalia were the result of housing costs outpacing medium family income. However, in 2007, the median home price declined by nearly \$29,208, or 10.7 percent, from the previous year. Conversely, medium family income increased 28.6 percent from \$45,830 in 2000 to \$61,074 in 2006. This suggests that the volatility in the housing market was owners paying a high percentage of their income on inflated mortgages, coupled with rising job loss across industries, and could be the current reason for housing affordability problems.

Although housing affordability per se is not a fair housing issue, overpayment, overcrowding and foreclosures could disproportionately affect Visalia's minority and senior populations. In Visalia, African Americans had the highest proportion of extremely low income households. In this regard, housing affordability is a fair housing concern.

#### *Public Transit Accessibility*

The lack of a relationship between public transit, employment opportunities and affordable housing could impede fair housing choice because persons who depend on public transit will have limited choices regarding places to live. Visalia is generally well served by public transit. Nearly all of the major employers are located within one-quarter mile of a transit route. Many of the major employers in the City provide public services and are easily accessible by transit, including the Visalia City Hall and the Visalia City Schools.

### **Housing Conditions**

#### *Tenure*

The 2008 housing stock in Visalia comprised 35,795 (82.5 percent) single-family units and 7,607 (17.5 percent) multi-family units. Within Visalia, 37.2 percent of all households were renters and 62.8 percent were owners. Visalia and Tulare County both have had slightly lower vacancy rates than the state average since 1990. The vacancy rate in Visalia has remained around 5.5 percent since 2000, whereas the statewide vacancy rate has increased closer to 6 percent.<sup>9</sup> The relatively lower vacancy rate in the City indicates that finding housing in the rental market is likely a challenge for many households, particularly for large families. In general, housing discrimination issues are more prevalent in the rental housing market because renters are more likely to be subject to conditions in the housing market that are beyond their control.

#### *Housing Stock*

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<sup>9</sup>City of Visalia Housing Element, 2009

*The housing stock in Visalia is relatively new with nearly 69.2 percent of all housing stock being built from 1970 to 2000.<sup>10</sup> However, 17,634 residential properties, or 55.8 percent, were built before 1980. In general, older homes are often well maintained and add to the unique charm of the City. However, older homes in low-income areas tend to be in poorer condition and might contain health hazards such as lead-based paint.<sup>11</sup> Ongoing repair and maintenance are necessary to keep the units in safe and sound condition.*

#### *Assisted Housing*

*In the 2000 Census, there were 6,744 senior households estimated in the City, constituting 21.8 percent of the City's total households. Of those households, 60.1 percent of the senior renter households were in overpayment situations compared with 30.4 percent for all Visalia residents.<sup>12</sup> Although housing affordability is not a fair housing concern per se, providing opportunities for a variety of housing choice can help lessen the likelihood of housing discrimination by increasing the supply.*

#### **Access to Financing**

##### *Conventional Home Loan Financing*

*According to 2008 Home Mortgage Disposition Act (HMDA) data, African Americans are the only racial or ethnic group heavily underrepresented in the homeownership market. Although African Americans represented 8.7 percent of the total population in the 2008 American Community Survey, they only accounted for 0.8 percent of all home loan applications in 2008. The representation of Hispanics and Whites, the City's largest ethnic and racial populations, in the homebuyer market is almost identical to their percentage of the population.*

*In 2008, 1,703 households applied for conventional loans for home repairs and improvements. The overall level of home improvement loan approvals (27.9 percent) was lower than that for home purchase loans (55.7 percent). This tends to indicate that homeowners' difficulty attaining these types of homes is due to the prevalence of negative equity in the Visalia housing market.*

##### *Subprime Lending Activity*

*The available HMDA data did not provide information on which loans were actually prime or subprime mortgage loan applications among conventional home purchase loans. It is likely that a number of households that in the past would have opted for government-backed loans were able to receive conventional loans through the subprime market. Subprime lenders generally have interest rates that are higher than those in the prime market. Although*

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<sup>10</sup> *Ibid.*

<sup>11</sup> National Center for Lead-Safe Housing. (1996). *Childhood Lead Poisoning: Solving a Health and Housing Problem*.

<sup>12</sup> City of Visalia Housing Element, 2009

*subprime lending cannot in and of itself be equated with predatory lending, studies have shown a high incidence of predatory lending in the subprime market is a potential cause for concern when the target clients are considered high risk. Higher-risk features for subprime lending include adjustable interest rates (typically with large, scheduled payment increases), loans with prepayment penalties or balloon payments, and "low-doc" and "no-doc" loans, in which lenders approve borrowers for loans based on little or no verification of the borrower's income and assets. In 2006, considered the peak of the subprime loan market, the Visalia-Porterville MSA was projected as 13th out of the top 15 markets with the largest increase in projected subprime foreclosure rates for loans originated from 1998 to 2001.<sup>13</sup>*

### **Fair Housing Services**

#### **Fair Housing Hotline**

*Reported in the Analysis of Impediments, in fiscal 2007–2008 and 2008–2009, there were 367 fair housing calls to the program. There was a noticeable 42 percent drop in fair housing calls to the program in fiscal 2008–2009 from the previous year. In terms of the race/ethnicity breakdown of hotline calls received, Whites and Hispanics continued to be the majority representing nearly 80 percent of all calls. However, the percentage of hotline calls from Hispanics increased from 37 percent in fiscal 2008–2009 to 42 percent of all calls in fiscal 2008–2009.*

During the 2011/12 program year, the Fairhousing Hotline resulted in 205 calls with 277 referrals. This is an increase of 20% over last years' 163 calls.

#### **Actions:**

The proposed actions to address the impediments to fair housing choice are organized by type. Referenced by time frame and actions taken pertain to the AI goals.

### **Expanding Affordable Housing Opportunities**

#### *1. Housing Partnerships*

**Action 1.1.** The City will continue to explore the development and rehabilitation of affordable housing opportunities with its local partners as well as outside developers. Local partners include the following:

- Tulare County Housing Authority
- Habitat for Humanity
- Christian Church Homes of Northern California
- County Services and Employment Training (CHDO)<sup>14</sup>

Time Frame: Ongoing

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<sup>13</sup>Center for Responsible Lending. (2006, December). "Losing Ground: Foreclosures in the Subprime Market and Their Cost to Homeowners."

<sup>14</sup>CHDO: Community Housing Development Organization



## 2. *Affordable Housing Resources*

**Action 2.1.** The City will maintain a list of nonprofit agencies and their services on the City's Web site under affordable housing.

Time Frame: By 2010

## 3. *Emergency Shelters, Transitional Housing and Supportive Housing*

**Action 3.1.** The City will amend the zoning ordinance to address revised state law that requires cities to expand opportunities for the siting of emergency homeless shelters in any zone. Under the current (2009) Municipal Code, emergency shelters are allowed in the Multi-Family Residential (R-M-2 and R-M-3), Central Business District (CDT), Light Industry (I-L) and Heavy Industry (I-H) zones as a conditional use.<sup>15</sup>

Time Frame: By December 2010

## 4. *Housing Choice for Special Populations*

**Action 4.1.** The city will continue to work with the Housing Authority and other local non-profits to provide priority federal and redevelopment funding to assist in the development of new housing opportunities in non-minority concentrated areas of Visalia. The City will continue to administer successful programs that provide funding and support for affordable housing.

Time Frame: By December 2010

**Action 4.2 (Low Income Seniors)** The City shall continue to facilitate the construction of affordable rental housing for very-low and low-income seniors by providing regulatory (e.g., density bonus, expedited permit processing, deferred fees, or relaxed parking requirements) and financial incentives (e.g., RDA set-aside funds).commercial, and medical services. The City shall also continue with the Senior Repair and Handicapped Program (SHARP) and Senior Home Minor Repair Program, which assists low-income elderly homeowners in rehabilitating their homes to address health and safety repairs, accessibility needs, and energy efficiency improvements.

Time Frame: By January 2011

**Action 4.3 (Low Income Large Families)** The City shall promote the construction of affordable for-sale and/or rental housing units with three or more bedroom units affordable to very low- and low-income families.

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<sup>15</sup>City of Visalia Housing Element, 2009

The City shall publicize financial and regulatory incentive opportunities (e.g., expediting permit processing, deferred fees, density bonuses, or use of set-aside funds) to developers for these unit types including promote the need for three or more bedroom units during pre-application meetings, contacting affordable housing developers, and creating informational fliers at the Community Development Department and in all general application packets.

Time Frame: By January 2011

**Action 5.3 (Disproportionate Needs)** The city will work with TCHA and nonprofit agencies to develop an affirmative marketing plan to reach groups that are least likely to apply and have disproportionate housing needs and after conducting the outreach, monitor how effective the affirmative marketing plans were in reaching those groups.

Time Frame: Annually

## **Access to Financing**

### *1. Outreach to Lenders*

**Action 5.1.** The City will work with local lenders to provide information on government-backed financing for low- and moderate-income residents. The City will encourage local lenders to provide information in English and Spanish.

Time Frame: Ongoing

**Action 5.2.** The City will work with local lenders to promote the City's First-Time Homebuyers program. The City will provide information on the program in English and Spanish. Local lenders attend program workshops.

Time Frame: Ongoing

### *2. Education and Resources*

**Action 6.1.** The City will encourage private lenders to host workshops to be held in Visalia by local lending institutions regarding the home-buying process and the resources available to low- and moderate-income homebuyers.

Time Frame: Conduct homebuyer workshops periodically

**Action 6.2.** The City will continue to provide brochures or information on homeownership, rental assistance and rehabilitation assistance programs in English and Spanish. Information on the City's First-Time Homebuyers

program will be made available on the City's Web site and at community events promoting fair housing choice held by the City.

Time Frame: Ongoing

**Action 6.3.** The City will consider partnering with agencies to provide credit and financial counseling services, including assisting potential homebuyers build up credit and equity and clear bad credit, and providing education on affordability and financial responsibility of homeownership.

Time Frame: 2010

**Action 6.4.** As funding permits, the City or funded programs will work with other fair housing advocates to conduct additional fair housing workshops in Visalia to educate about fair housing rights.

Time Frame: Ongoing

### *3. Unfair Lending and Insurance Practices*

**Action 7.1.** The City will monitor complaints regarding unfair/predatory lending and will assess lending patterns using the data collected under the Home Mortgage Disclosure Act (HMDA), the Community Reinvestment Act (CRA) and other data sources.

Time Frame: Monitor the HMDA and other data at least once a year to identify potential issues with unfair lending practices

**Action 7.2.** The City will participate with HUD in efforts to improve access to homeowner's insurance and to investigate predatory lending in the home purchase, home improvement and mortgage refinancing markets.

Time Frame: Ongoing

## **Fair Housing Services**

### *1. Apartment Owners/Managers*

**Action 8.1.** The City will work in conjunction with apartment owner/manager associations to outreach to owners of small rental properties regarding fair housing laws.

Time Frame: As necessary

**Action 8.2.** The City will work with agencies and the property managers of affordable housing to ensure that fair housing laws are abided by in the selection of residents and that information of housing availability is appropriately advertised. The City will continue to provide outreach

related to affordable housing opportunities through advertisements and literature available in English and Spanish. The City will periodically track income and demographic data related to affordable housing participants and evaluate additional strategies, if needed, to increase access to and knowledge of affordable housing opportunities in the City.

Time Frame: By 2010

**Action 8.3.** In addition to addressing the fair housing calls through the City's Fair Housing Program, the City will track the type of complaints and create a system to track the outcome of all substantiated complaints referred to other sources.

Time Frame: Annually beginning 2010

## *2. Fair Housing Testing and Audits*

**Action 9.1.** The City will explore applying for federal Fair Housing Initiative Program (FHIP) grants and conduct testing and audits as a means to affirming the nature and extent of fair housing issues in the community.

Time Frame: Every other year

## *3. Reasonable Accommodation*

**Action 10.1.** The City will explore the adoption of a reasonable accommodation ordinance to further fair housing choice for persons with disabilities.<sup>16</sup>

Time Frame: As necessary

**Action 10.2.** The City will provide information on reasonable accommodation and on often utilized disability adjustments to housing units. Information will be available at City Hall and at the Regional Medical Center in English and Spanish.

Time Frame: By 2011

**b. Identify actions taken to overcome effects of impediments identified.**

### Action 1.1 outcome:

Recently, the City and Christian Church Homes celebrated the grand opening of the 42 unit senior housing development, located at 1120 West Tulare, known as "Sierra Meadows". The City continues to work with local non-profit agencies in identifying affordable housing opportunities.

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<sup>16</sup>City of Visalia Housing Element, 2009

Action 2.1 outcome:

The list of non-profit organizations is listed on the website; however, with recent changes to the Housing & Economic Development Department, services have been reorganized under Community Development, therefore website information is being reorganized and updated.

Action 3.1 outcome:

The Zoning Ordinance was amended on April 2, 2012 and effective on May 3, 2012, to reflect the following, as per City Council report:

- The City Council concurred with the Planning Commission's recommendations on the two more discretionary considerations (ZTA 2011-07 Parts F and G). These pertain to the permitting process for Supportive and Transitional Housing, and for permitting and setting codified standards for Single-room Occupancy (SRO) Housing. With regard to Supportive and Transitional Housing (ZTA 2011-07, Part F), the City Council approved permitting them in the same way the City currently permits residential care facilities.
- With regard to SRO Housing (ZTA 2011-07, Part G), the City Council concurred with the Planning Commission's recommendation to allow them as multi-family units in the medium and high density Zone Districts, and to conditionally allow (CUP required) them in the Highway Commercial and Downtown Zone Districts. The City Council also concurred with special unit size limitations (120-220 sq.ft.) and with not requiring parking for each SRO unit.

Action 4.1 outcome:

The City has partnered with Kaweah Management Company, the non-profit agency of Tulare County Housing Authority in providing redevelopment funding toward the Kaweah 8-unit rental development. Construction is underway with an estimated completion of late October 2012.

Action 4.2 outcome:

The City will continue to facilitate the construction of affordable rental housing. The Senior Handicapped Accessible Repair Program and Senior Home Minor Repair Programs were frozen as of 2011, due to the lack of funding resources.

Action 5.2 outcome:

The First Time Homebuyer Program has been frozen with funding redirected toward addressing the foreclosure crises. The City has been acquiring foreclosed homes, rehabilitating and reselling to income qualifying households. Funds are recycled in order to assist additional homebuyers. Covenants are placed upon the property to maintain affordable housing.

Action 6.3 outcome:

The City has contracted with two agencies:

- Community Services Employment Training, Inc. (CSET) to provide housing counseling to households purchasing homes through the City's HOME funded Foreclosure Acquisition Program II (FAP II).
- Self Help Enterprises (SHE) to provide housing counseling to interested buyers of city purchased homes through the CDBG-Neighborhood Stabilization Program (NSP).

Action 8.1 outcome:

The City's Neighborhood Preservation- Code Enforcement Division works with the public, tenants and rental property owners.

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

As opportunities arise, the City investigates grant opportunities which assist in addressing the obstacles in meeting the needs of underserved population. As indicated within the City's Strategic Plan, the City will focus a portion of housing related funding in targeted low-income neighborhoods. Based, on the widespread need for affordable housing, however, assistance will be available Citywide."<sup>17</sup>. The City continues to acquire foreclosed homes within the CDBG-NSP targeted neighborhoods as well as Citywide through the NSP and HOME funded foreclosure acquisition programs.

Habitat for Humanity is also acquiring foreclosed homes within targeted neighborhoods, rehabilitating and reselling to households at or below 50% of the area median income.

Additionally, during 2012, Staff submitted a grant application to the State of California Housing and Community Development (HCD) for the CalHome program. The City was unsuccessful this year, however, will apply during the next round of funding. This program would have provided additional options to new homebuyers citywide with down payment assistance.

5. Leveraging Resources

- a. Identify progress in obtaining "other" public and private resources to address needs.

As previously mentioned, recently the Paradise & Court 20 unit rental development was completed. The use of both HOME-CHDO and Redevelopment Low Mod funding were utilized. The City continues to look for opportunities to leverage state and private funding and work with non-

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<sup>17</sup> City of Visalia Strategic Plan

profit developers in identifying resources and viable projects. Other public resources include Habitat for Humanity, for example, recently received notice of an award from the State of California Housing and Community Development for CalHome program funding which could leverage the City's NSP funding.

- b. How Federal resources from HUD leveraged other public and private resources.

The final disbursement of Redevelopment low-mod funds, to Kaweah Management Company for the Paradise and Court Multi-family rental development project, occurred this year. Both HOME and Redevelopment funds were utilized in addition to tax credits.

- c. How matching requirements were satisfied.

Matching requirements were satisfied this year with the use of Redevelopment Low Mod funding. The specific projects are referenced on the HOME Match Report as **Exhibit "E-1"**.

### **Managing the Process**

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 2 CAPER Managing the Process response:

The City ensures compliance with programs and projects by incorporating accounting principles, conducting single audits, reviewing & updating guidelines & procedures, monitoring, and following HUD requirements. Staff prepares a five year Consolidated Plan, a yearly Action Plan, Substantial Amendments and CAPER for City Council and HUD approval.

Staff also meets with the City Manager, Department Managers and project managers to ensure progress is being made on each project. Overall meetings occurs on a quarterly basis, as well as additional meetings between Community Development Staff and Finance Staff responsible for the administration of the CDBG and HOME funding.

All reports are made available to the public for review, community meetings, City Council Work sessions and public hearings are held, which provide participation opportunities for community input. Public notices are published twice in local newspapers. The Public Hearing notice is included as **Exhibit "F"**, in addition to each community meeting agenda, included as **Exhibit "G"**. The City Council Worksession Transmittal and Council Public Hearing Transmittal is attached as **Exhibit "H"**. This last year, the El Sol newspaper discontinued printing. Staff is looking for additional resources to reach out to the Spanish speaking community. Notices are posted at the City of Visalia's

library, and three City Hall offices. The Action Plan and CAPER are also made available to the public via the City's Website at [www.visalia.ca.us](http://www.visalia.ca.us) and over the Counter at all three City Hall locations.

## **Citizen Participation**

### 1. Provide a summary of citizen comments.

The City of Visalia considers Citizen Participation an important component in improving the quality of life of our neighborhoods and encourages residents to become involved. A Summary of citizen comments is included as **Exhibit "I"**.

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

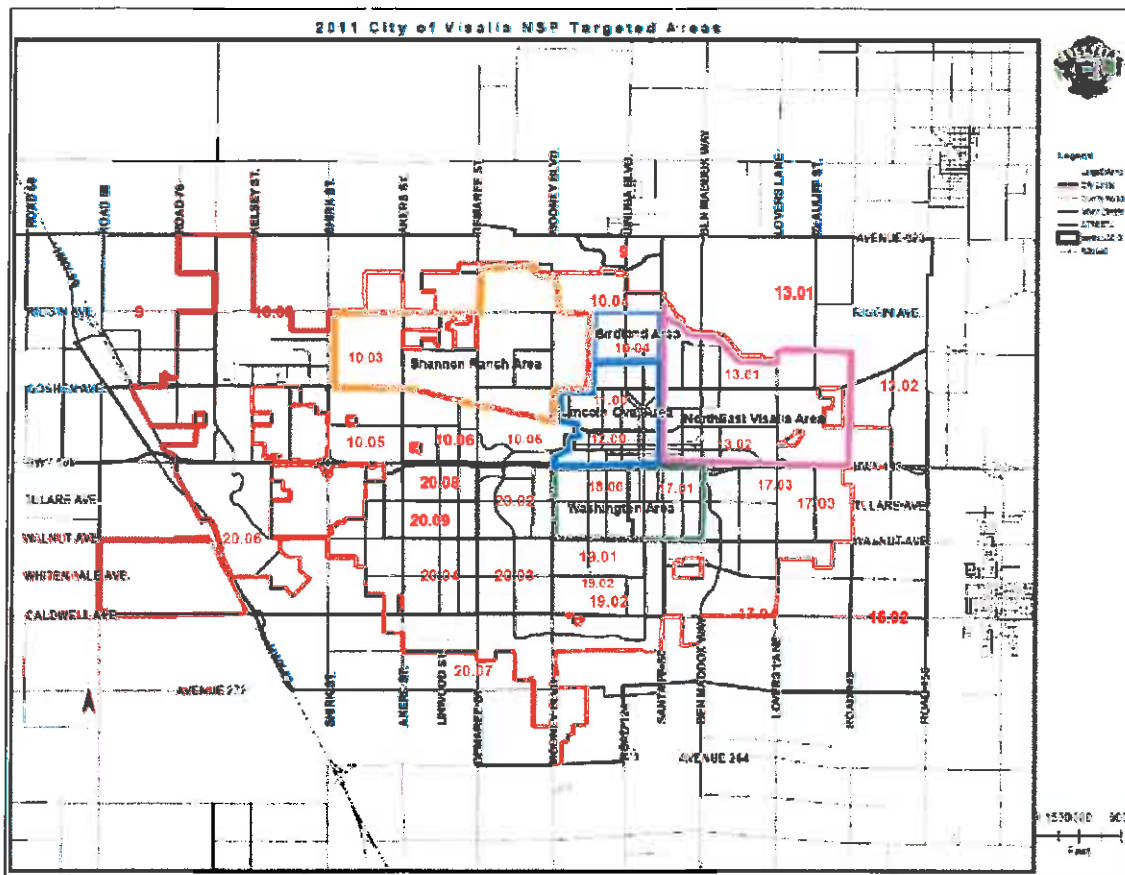
\*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

### Program Year 2 CAPER Citizen Participation response:

In addition to annual entitlement funds, the City continues to use program income from previously funded CDBG and HOME projects, and uncommitted carryover funds for projects. See **Table 3** in the General Questions Section of the CAPER.

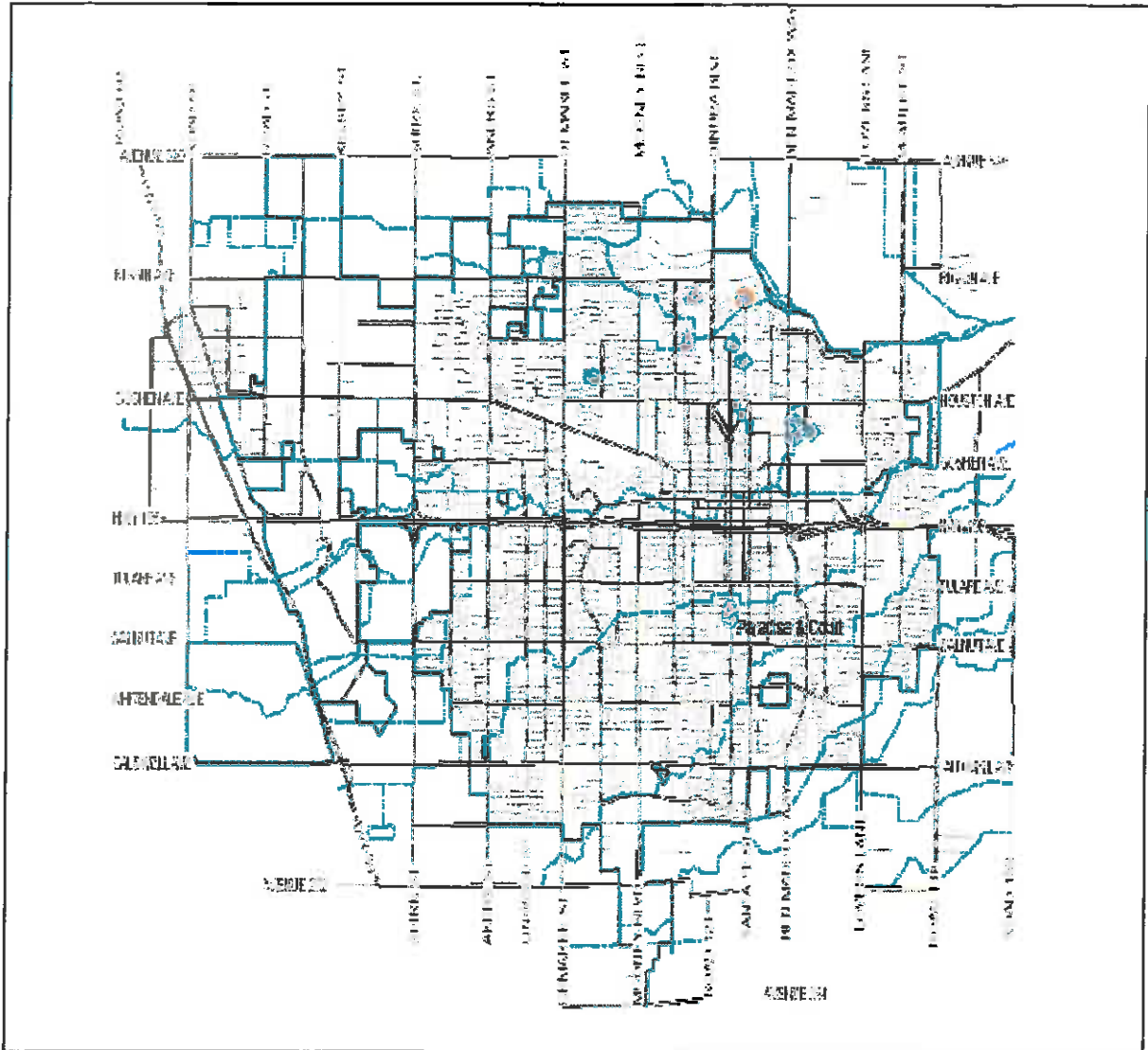
Funding for the NSP program is utilized within census tracts identified earlier with HUD which focuses on areas within the city that had a high foreclosure rate. Habitat for Humanity also identifies properties within this targeted area. The map included below as **Image 11**, identifies the boundaries for acquisition. The Foreclosure Acquisition Program II, HOME funded, is a citywide program.





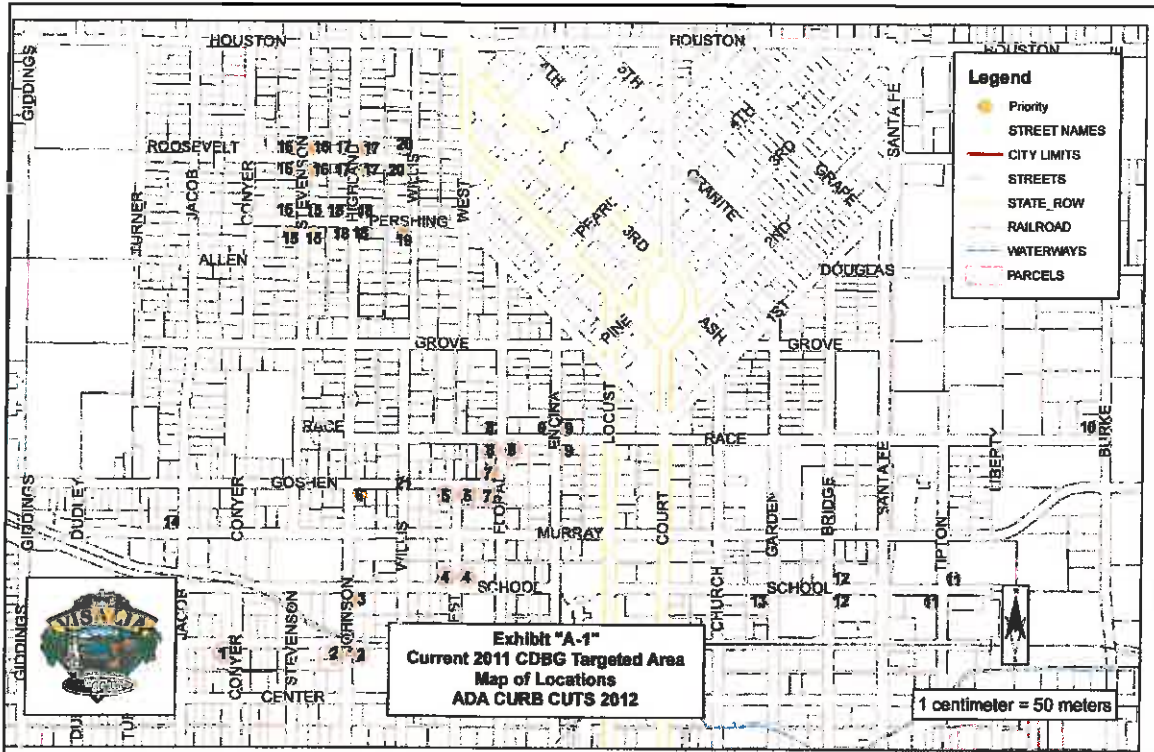
**Image 11: Neighborhood Stabilization Program target area**

Following is a map **Image 12**, which reflects specific project location reflects specific project locations for the CSET- CHDO acquisitions, NSP properties, Oval Lighting project and Paradise and Court Street project.



**Image 12: Map of project locations**

And finally, as referenced in **Image 13**, the locations of ADA compliance accessibility projects are reflected on the map. The specific locations completed this year are on floral & Race; West & School and on Johnson and Conyer. The remaining identified locations are part of the requested amendment to redirect funding toward this program in order to complete the remaining 33 locations.



**Image 13: ADA Compliance Project locations**

### Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 2 CAPER Institutional Structure response:

Due to further budget reductions in both CDBG and HOME Funds, staffing was reduced and responsibilities of the Housing & Economic Development Department were redirected to the Community Development Department. The remaining staff consists of the Housing Specialist and a Management Analyst, with support staff, under the direction of the Community Development Director. The redirecting of staff and responsibilities will be enhanced with the team efforts of Building, Planning and Engineering working closely on delivering high priority projects identified in the ConPlan and annual Action Plan.

Planning, Building, Engineering and Code Enforcement are divisions under the Community Development Department, which are integral parts of the institutional structure, and the success of CDBG public improvement projects as well as other CDBG, HOME and NSP funded projects and programs. These City divisions work as a team in improving neighborhoods and addressing the housing needs of our community.

The City also maintains an active partnership with other agencies to help serve its housing and community development needs. Self-Help Enterprises, CSET, Tulare County Housing Authority, and Habitat for Humanity, have played an important role in the City's implementation of community programs.

## **Monitoring**

Program Year 2 CAPER Monitoring responses:

1. Describe how and the frequency with which you monitored your activities.

The City utilizes AmeriNational Community Services for loan servicing. AmeriNational monitors the City's loan portfolio on a monthly basis for conformity with loan payments, tax & insurance, and delinquencies. Additionally, on a yearly basis, AmeriNational conducts property condition inspections, and obtains an affidavit of ownership. This assists the City in maintaining participant compliance with each program.

To monitor that funds are being utilized to carry out affordable housing strategies through the acquisition, rehabilitation and new construction of housing units, the City of Visalia's monitoring plan includes tracking HUD-approved programs in accordance with national objectives and regulations.

The City has compliance monitoring guidelines for its CDBG and HOME funds with priority given to activities that benefit low and moderate income persons. That monitoring process incorporates the following:

### **Routine Monitoring Responsibilities by City Staff**

1. To **assess** performance and identify any compliance problems, City staff monitor application information from homeowners, assist with sub-recipient checklists, conduct periodic reviews to ensure regulatory compliance and track performance.
2. Ongoing monitoring involves an examination of both routine and special reports assessing two areas: compliance and performance.
3. Sub-recipients have independent audit actions conducted on a yearly basis.
4. If a program is administered by a sub-recipient the agreement requires them to prepare periodic progress reports and provide those reports to the City of Visalia on a monthly basis.
5. If the sub-recipient is slow in setting up projects or in drawing down funds, City staff contacts the sub-recipient to discuss the reasons for the slow progress.
6. If the sub-recipient is not able to commit and spend its designated funds within the period of the HOME agreement, an onsite review may be required.

7. If it is determined that HOME funds will not be drawn down, staff may take steps to reprogram the funds to another entity or program upon taking the appropriate amendment actions.
8. Based on the data submitted, City staff generates regular reports on the status of all HOME- and CDBG-funded activities, as well as program-wide data such as the number of units developed or families assisted, income guidelines, ethnicity, Census data and the ongoing expenditure of HOME and CDBG funds.
9. The results are presented in the yearly Consolidated Annual Performance and Evaluation Report (CAPER) report and preserved in the program master file.

### **In-Depth Monitoring and Onsite Reviews**

1. These activities identify whether performance or compliance problems exist and identify the aspects of the programs or projects that are contributing to the adverse situation.
2. These activities include an onsite visit, observation of actual program elements and the use of a monitoring checklist.
3. City staff identify aspects of the programs or projects where the organization is performing well and poorly, assess compliance with program requirements, determine whether record-keeping is adequate, prepare a report summarizing the results of the review and describe any required follow-up activity.

### **Monthly Status Report**

1. The sub-recipient is required to submit a monthly report detailing the progress of the development projects, programs and activities utilizing CDBG and HOME funds.
2. This report is to include the following:
  - Project progress in meeting stated goals and benchmarks.
  - Problems encountered and steps taken to resolve them.
  - Other general information as appropriate.
3. This report is required to be filed at the City office by the seventh working day of the month following the month when services were provided.

### **File Review or "Desk Review"**

1. Throughout the year, City staff review the sub-recipients' submitted project files for compliance.
2. City staff may be made aware of important or valuable information in a City "Single Audit" Review, conducted by an independent auditor.
3. In addition to the ongoing file monitoring and prior to the onsite visit, City staff review the organizations/sub-recipients on the projects.

### **Financial Review**

1. Sub-recipients submit a weekly or monthly report, depending on the type of project, concerning the financial and accounting status of the project(s).

2. The weekly/monthly financial report includes the following:
  - Summary of all disbursements of CDBG or HOME funds.
  - Percentage of funds expended and remaining by cost category.

### **Site Review**

1. City staff gathers information from a variety of sources.
2. During the onsite review, the following steps are completed:
  - Conduct an initial meeting with the director or other official to explain the purpose and schedule for the review.
  - Review additional materials provided to obtain more detailed information about the program or projects in question.
  - Examine a sampling of files to verify the existence of required documentation and the accuracy of reports being submitted to the agency.
  - Visit a sampling of program or project sites to confirm information contained in the program files; this may also include interviewing residences.
  - Meet with local lending or other partners, if applicable.
  - Conduct an exit conference with appropriate senior staff to discuss the preliminary conclusions of the review and identify any follow-up actions necessary.
3. After completion of the onsite visit, the following steps are completed:
  - Properly record the results of the review.
  - Fill out all applicable checklists.
  - Attach to the checklists all documentation required to support conclusions from the review (if applicable).
  - Place the checklists and documentation in the monitoring file for that organization.
  - Place an additional copy of the checklist in the project file.
  - Meet with the program staff to review the findings of the monitoring visit and agree on a course of action (if applicable).
  - After the in-depth review, City staff prepares and sends to the sub-recipients a report describing the results of the review.
4. The monitoring report must include the reasons underlying all conclusions.

### **CDBG Project Management**

1. Each project utilizing CDBG funds is managed by a project manager.
2. The project manager monitors the use of the funds and is the "Labor Standards Coordinator," having responsibility for National Environmental Policy Act compliance and CDBG labor standards compliance and reporting, as well as Section 3 requirements.
  - a. Staff that also works closely with HUD funding, work closely with the project manager and also attend pre-bid meetings and review requirements related to Davis Bacon and Section 3 with the contractors.
3. A CDBG Project Compliance Manual has been prepared and is issued to all project managers in the City.

4. Records shall be maintained from the inception of the project, documenting the compliance requirements for receiving this federal funding.
5. A separate Labor Standards Enforcement file shall be maintained.
6. A record-keeping action checklist, issued by HUD, as well as a CDBG Project Compliance Record Summary, shall be complied with.<sup>18</sup>

2. Describe the results of your monitoring including any improvements.

The City will continue to update Policy and Procedure manuals to reflect the most recent Building Code, City Policies, Monitoring Policies and CDBG/HOME Regulations, as well as continue to prepare detailed agreements with sub-recipients and/or construction managers that outline federal regulations and performance standards.

During this year, staff also participated in pre-bid meetings for projects utilizing CDBG funding. Specific projects included the Public Improvement projects: Recreation Park Irrigation Pump, Recreation Park Basketball Court, and ADA accessible curb cuts. Additionally, staff meets with each selected contractor participating in the Neighborhood Stabilization Program (NSP).

In relation to subrecipients, the City conducted monitoring of the CDBG funded Senior Home Repair Program, which was administered through Community Services Employment Training, Inc, (CSET) and the HOME, funded First Time Homebuyer Program, also administered by CSET.

This year on February 15, 2012, City Staff conducted a monitoring of two programs: HOME funded, First Time Homebuyer Program and CDBG funded Senior Home Repair Program. These two programs were administered through Community Services Employment Training, Inc. (CSET), acting as a subrecipient, which provided downpayment assistance and repair services to seniors. As mandated by HUD and included in the contract with CSET, the primary focus of the monitoring review was to verify that the HOME & CDBG National Objectives and regulations are being met and to finalize the close out of both programs. On April 25, 2012, a follow up meeting was conducted to conclude the monitoring. The results of the monitoring were as follows:

The First Time Homebuyer Program, monitoring focused specifically on the 2010/2011 program year, confirming that application and income verification procedures were meeting low-income eligibility requirements. Staff reviewed three (3) participant files, applicant and review of the program agreement.

As a result of our review of the HOME funded First Time Homebuyer Program, there were no Findings or Concerns resulting from our review of the participant files.

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<sup>18</sup>City of Visalia Housing and Economic Development Department

The Senior Home Repair Program Years (2010-2011). The Senior Home Repair Program term of agreement ended on June 30, 2011. Monitoring focused on the 2010/2011 program year. The monitoring included review of C-Set's financial management systems and twenty-one (21) participant files, randomly selected, to confirm compliance with CDBG program regulations. The random selection however, resulted in only six 2010-2011 participant files, with the remaining fifteen participant files ranging between 2005 up to 2009, with a few applicants not requesting any services. The follow up review on April 25, 2012, resulted in substantial progress in obtaining the necessary documentation from the applicants to confirm their eligibility. It should be noted that the applicants were initially qualified and met the income requirements.

The CDBG Senior Home Repair Program concluded with one finding, in which CSET staff followed up with documentation as noted above. In the future, if funding is available, it was discussed that additional documentation and a checks and balance system should be incorporated into the process to collect documentation and confirm eligibility.

### 3. Self Evaluation

- a. Describe the effect programs have in solving neighborhood and community problems.

The City strives to meet the needs of the community through the goals established in the Consolidated Plan. The projects and activities that the City provides to Visalia residents would not be possible without the federal assistance it receives from the US Department of Housing and Urban Development (HUD). By providing programs such as Foreclosure Acquisition/Rehabilitation Programs, ADA Compliance, Park and Public Improvements, along with Code Enforcement, the City, along with its non-profit partners, are able to provide low-income people with affordable housing opportunities, improved neighborhoods, improved parks, and economic development opportunities.

The City believes that the benefits of homeownership extend beyond property lines and into the community. The effect of the Foreclosure Acquisition Programs, help increase the tax base, business attraction, public investment, reduction in crime and improved physical conditions for the neighborhood.

The Code Enforcement division continues to be a crucial component in solving neighborhood and community problems. Code Enforcement is a collaborative effort between members of the community, the Police Department and various other departments. Working together, the City can identify problems of crime and disorder and involves all elements of the community in the search for solutions to these challenges. The primary emphasis of the Code Enforcement Program is Life Safety non-compliance. Considerable efforts are focused on Health and Safety Code enforcement as it



primarily relates to Housing standards. Some of the common violations include: unsafe structures, abandoned properties, contaminated and/ or unsecured swimming pools, construction without permits, and unlicensed vendors.

The City's public improvement projects such as the irrigation pump project and the basketball court project, located at Recreation Park, improves the efficiency, safety and recreational opportunities for the community to enjoy.

Staff continues to make efforts on completing the design and preparing for the construction of the Oval Area Traffic Improvements.

- b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.

The City's goal is to continue addressing the priority needs and specific objectives of the Consolidated Plan. Through community input, the City has identified the following as "High" priority needs in the community:

- Affordable Housing
- Suitable Living Environment
- Support of Special Needs Facilities
- Public Improvements
- Economic & Community Opportunities
- Support of Special Needs Services

With CDBG, HOME, and NSP, the City makes every effort to meet the priority needs of the community through the provision of many programs.

- c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.

The goal for the 2011/12 program year, as well as the goal for 2012/13 is to continue the efforts of addressing the foreclosure crises through the acquisition of foreclosed homes, rehabilitation and resell. The program increases the life of the home through the improvements and creates economic opportunities through the process. Between 7 -10 jobs are created each time a home is acquired, rehabilitated and then resold.

Additionally, the objectives and outcomes provided in previous tables reflect how funds were directed to programs that provide a suitable living environment, economic opportunities and affordable housing in the City of Visalia.

- d. Indicate any activities falling behind schedule.

Due to delays in finalizing the design work with Caltrans, the CDBG funded Oval Park Area Transportation Project has been extended. Staff anticipates the project to be completed within the next year. If, however, the activity continues to fall behind in schedule, Staff is requesting the City Council authorize the City Manager to redirect a portion of the CDBG funding toward shovel ready projects.

The HOME funded Foreclosure Acquisition Program II was slow to start due to offers not being accepted. However, two homes are now underway, with additional offers awaiting acceptance. In addition to the HOME funded FAPII program the City continues to focus its efforts in the NSP Foreclosure Acquisition Program targeted areas. All other programs continue to make progress.

- e. Describe how activities and strategies made an impact on identified needs.

Visalia, like many communities, has had its own challenges, with the reduction in both CDBG and HOME funding and the recent elimination of Redevelopment Agency. However, the City assessed its affordable housing programs and public improvement projects and continues to address the needs of the community through programs that have been beneficial to the community as a whole. The following activities and strategies made an impact as follows:

- CDBG- Neighborhood Stabilization Program (NSP): This program provides sustainable housing to families as well as creates jobs for our local contractors.
- CDBG- Neighborhood Stabilization Program Habitat for Humanity (NSP-HfH): The City also provided funding to Habitat for Humanity of Tulare County so that they may also acquire foreclosed homes, rehabilitate them and sell them to households at 50% of the area median income. Habitat for Humanity participants also join in with the rehabilitation of homes (through sweat equity) as well as additional jobs are maintained.
- CDBG- ADA Compliance Projects: This program provides accessibility in the downtown area and to the community as a whole. This project also creates jobs for our local contractors.
- CDBG – Recreation Park Projects: Projects at the Recreation Park provides preservation of a heavily used community park and creates jobs through the construction of each project.
- CDBG- Oval Lighting Project: This project provided much needed lighting in an older portion of the northern portion of Visalia. It provides additional safety and is energy efficient, as the lighting is solar.

- **HOME – Foreclosure Acquisition Program II (FAP II):** This program also provides sustainable housing to families as well as creates jobs for our local contractors.

f. Identify indicators that would best describe the results.

The City continues to move forward to meet the goals of the Consolidated Plan and address the needs of the community through the national objectives set forth by HUD. The indicators show that the ADA Compliance installation projects, Code Enforcement Program and Fair Housing Hotline are very successful programs as they exceeded the expected outcome for the period. Although the CDBG- Mobile Home Senior Handicap Assistance Repair Program ended this year, the remaining funds were granted to nine (9) participants, which provided necessary repairs to their home. The New Construction Deferred 2<sup>nd</sup> Mortgage program also provided one final loan to a new homebuyer. The funds were redirected toward the HOME funded Foreclosure Acquisition Program. All remaining projects and programs continue moving forward successfully as shown in **Table 8** below.

**Table 8  
HUD Program Goal Achievement**

HUD Program Goal Achievement				
Program Unit / Services Goal	Unit Goal	Unit Completed	Type of Unit	% of Goal
ADA Compliance	4	11	Curb cuts/ramps	275%
Fair Housing Hotline	100	205	Calls	205%
Code Enforcement-Target Areas	200	301	Closed Cases	150%
CDBG- Neighborhood Stabilization Program (NSP)	6	6	Homes (units)	100%
Paradise & Court 20 unit rental development HOME/ Redevelopment Low Mod funded	20	20	Rental units	100%
Continuum of Care	1	1	Program	100%
Mobile Home Senior Handicap Repair	9	9	Units	100%
Oval Area Lighting Project	6	6	Solar lights	100%
CSET- Housing Counseling	3	3	Counseling homebuyers	100%
New Construction Deferred 2 <sup>nd</sup> Mortgage Program	1	1	Units	100%
HOME- Foreclosure Acquisition Program II (FAP II)	3	2 underway	Units	0%

- g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.

The economic challenges continue to impact Visalia residents. With the loss of the Redevelopment Agency, the City will look for other grant funding sources and opportunities so that efforts may continue in providing affordable housing opportunities.

The City of Visalia will continue its revitalization efforts through the Neighborhood Stabilization Program and the HOME funded Foreclosure Acquisition Program II. Likewise, it is important for the City to stay on top of the changing needs of the community according to economic times. Market conditions and affordability are taken into consideration when acquiring and reselling a foreclosed, rehabilitated property. For example, when comparing June 2011 to June 2012, Visalia's median home price increased 8.7%<sup>19</sup> This reflects positively on home sales.

On another positive note, the City is receiving more requests to subordinate the City's second mortgage to a first mortgage refinance. The City considers loan subordinations when the borrower is able to lower their first mortgage monthly payment and interest rate. This allows the borrower to maintain homeownership.

The City's First Time Homebuyer Program was not faring as well as it had in past years, however, as interest rises, so will the city's reevaluation of the program.

- h. Identify whether major goals are on target and discuss reasons for those that are not on target.

Although the City has made progress in meeting goals with several programs, the Foreclosure Acquisition Program's goal was to acquire three homes; currently two homes are underway and will be reflected during the following year CAPER.

- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

As previously mentioned, the responsibilities, operations and oversight of the CDBG, NSP and HOME projects and programs were redirected to the Community Development Department. The duties, responsibilities, and progress toward the established goals shall continue. To continue to achieve more with less, the staff responsible for the CDBG, NSP and HOME programs meets regularly with the Community Development Director, finance staff as well as project managers to discuss project progress, strategize, and streamline processes. The use of a project table to keep projects moving forward and towards desired goals is also used.

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<sup>19</sup> *Data Quick News*. (n.d.). Retrieved from <http://www.dqnews.com/Charts/Monthly-Charts/CA-City-Charts/ZIPCAR.aspx>

## **Lead-based Paint**

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 2 CAPER Lead-based Paint response:

Lead-based paint hazards are addressed in all housing rehabilitation and homebuyer assistance projects. For all of the city's housing programs, applicants are informed of the danger of lead-based paint through a brochure and part of the application process. Additionally, City building inspectors are alert to signs of this hazard as they perform their substandard housing inspections. All housing owners and occupants with whom the City interacts through its various programs are required to abate this hazard as a condition of assistance from the City based upon the HUD requirements and allocation of funding. Asbestos evaluations are also performed on those houses where the City assists in relocation or restoration.

In addition, Tulare County Health Services has a Lead Poisoning Program that investigates cases of lead poisoning when testing reveals that a child has elevated levels of lead in their blood. Specially trained and certified staff conducts lead investigations in the child's home. Tulare County Health is also contacted for properties within the City limits.

Using NSP funds, no homes sold this year had lead abatement. Using HOME, the Foreclosure Acquisition Program II (FAP II), two homes are currently underway with lead based paint remediation and practices incorporated in the rehabilitation.

## **HOUSING**

### **Housing Needs**

\*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 2 CAPER Housing Needs response:

The City continues to promote and maintain affordable housing through the following programs:

- HOME funded Foreclosure Acquisition Program II (FAP II): two homes have been purchased and underway with rehabilitation. They will be sold to households at or below 80% of the area median income.

- **CDBG-Neighborhood Stabilization Program (NSP):** During this reporting period, six (6) homes were acquired, rehabilitated and resold to households as follows:
  - 51% -60% AMI- two (2) households
  - 61% -80% AMI- one (1) household
  - 81% -120% AMI- three (3) households
- **CDBG-NSP- Habitat for Humanity:** A new agreement was created between the City of Visalia and Habitat for Humanity to acquire a minimum of five (5) homes with \$480,000. Currently, Habitat has one home underway with rehabilitation and three accepted offers in escrow to purchase. Habitat continues to view and inspect homes. Once the homes have been rehabilitated, they will be resold to households at or below 50% AMI.

In fostering affordable housing opportunities, Habitat for Humanity is working on becoming a certified Community Housing Development Organization (CHDO) so that they may further their efforts and work with the City in utilizing HOME- CHDO funding.

### Specific Housing Objectives

Program Year 2 CAPER Specific Housing Objectives response:

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.

The City of Visalia continues making progress towards meeting the goals and objectives of the Consolidated Plan. **Table 9** below identifies pertinent information as it relates to people benefited, income range and household type based on programs and services provided.

**Table 9  
People Benefitted**

City of Visalia, California 2011-2012 Program Year					City of Visalia Programs 2011-2012 Program Year								
Priority Need Category	CDBG	HOME	NSP	Total	FAPIL-Home funded	Paradise Court Rental Development**	HOME-NCDfnd 2nd	NSP-CDBG-NSP funded	SHAFIP (cdbg)	Fairhousing (cdbg)	Code Enforcement (cdbg)	Continuum of Care	ADA Compliance project *
Total People assisted	865	21	6	892	0	20	1	6	6	205	301	250	12084
Total Household units assisted *	9	21	6	36	0	20	1	6	6	0	0	0	0
Total Female Head of Household *	7	0	1	8	0	0	0	1	7	0	0	0	0
**Disabled *	12153	3	1	12157	0	3	0	1	4	0	0	85	12084
<b>Renters</b>													
0 - 30% of MFI	0	2	0	2	0	2	0	0	0	0	0	0	0
31 - 50 of MFI	0	14	0	14	0	14	0	0	0	0	0	0	0
51 - 80 of MFI	0	5	0	5	0	5	0	0	0	0	0	0	0
Total	0	21	0	21	0	21	0	0	0	0	0	0	0
<b>Owners</b>													
0 - 30% of MFI	0	0	0	0	0	0	0	0	0	0	0	0	0
31 - 50 of MFI	0	0	0	0	0	0	0	0	0	0	0	0	0
51 - 80 of MFI	1	0	2	3	0	0	0	2	1	0	0	0	0
80 - 80 of MFI	0	1	1	2	0	0	1	1	0	0	0	0	0
61 - 120 of MFI (NSP Program only)	0	0	3	3	0	0	0	3	0	0	0	0	0
Total	0	1	6	7	0	0	0	3	0	0	0	0	0

\*\* Physical      \* 2010 Census American Survey      \*\*\* Paradise Court not finalized during 2011/12 program year.

Also provided, is **Table 10** below, which represents the programs provided through the year with collected data related to ethnicity and race.

**Table 10  
Programs Ethnicity and Race Data**

2011-2012 Program Year								
	Non-Hispanic	Hispanic	White	Asian	African American	American Indian	Other	Total
New Construction Deferred 2nd Mortgage	0	1	-	1	-	-	-	1
Paradise & Court 20 unit rental development	7	13	18	-	2	-	-	20
FAPII	0	0	-	-	-	-	-	-
NSP	1	5	5	1	-	-	-	6
Senior & Handicapped Repair	8	1	8	-	-	-	1	9
Fairhousing	14	94	94	-	4	-	-	98
Continuum of Care (survey data)	159	191	254	4	22	19	51	350
Ethnicity Totals	189	295	379	6	28	19	52	484
Race Percentages	39.05%	60.95%	78.31%	1.24%	5.79%	3.93%	10.74%	100.00%

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

The City of Visalia provides homebuyers the opportunity to acquire a home that had previously been foreclosed upon, and rehabilitated with NSP or HOME funding. Two participants of the NSP program obtained a second mortgage with underwriting guidelines similar to the City’s First Time Homebuyers Program guidelines, which meet Section 215 definition of affordable housing. The NSP and FAPII Programs make available the ability to carry a second mortgage for qualifying homebuyers. The program guidelines are as follows:

- a. The program mortgage maximum coincides with the FHA 203(b) mortgage maximum. The purchase price may not exceed 95% of the median purchase price for the area.
- b. The home is the principal residence of the qualifying family.
- c. The home is subject to the HOME Recapture provisions.

3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.

Worst-case housing needs are defined as low-income renter households who pay more than half their income for rent, live in seriously substandard housing (including homeless people) or have been involuntarily displaced.

The City continues to review and analyze how it can better meet the needs of the under-served and address “worst case” housing needs through its affordable housing programs, supportive services, Continuum of Care and the efforts of the City’s Fair Housing Administrator.

The City is finalizing the agreement between the City and Family Services to provide CDBG funds as matching funds for Vouchers in relation to the Shelter Plus Care program.

Additionally, the City is working with Habitat for Humanity in meeting the needs of the low and very-low income households through the NSP program. Additionally, Habitat is working toward becoming a CHDO, which will allow additional housing opportunities to very low income households.

The City also works closely with the Tulare County Housing Authority and its' Section 8 Rental Assistance Program.

To identify the needs of the disabled community, the City staff, from various divisions, work closely with the Disability Advocacy Committee. Lastly, the Code Enforcement Division works continually to minimize substandard housing.

### **Housing Stock Available to Serve Persons with Disabilities**

Individuals with physical disabilities generally require structural modifications to housing such as ramps and handrails. The City's housing programs comply with ADA requirements. For example, the Paradise & Court Project provided a unit fully handicap accessible. The City also works closely with developers utilizing federal funding, to ensure that all new multi-family housing units are accessible to persons with disabilities.

## **Public Housing Strategy**

1. Describe actions taken during the last year to improve public housing and resident initiatives.

### **Program Year 2 CAPER Public Housing Strategy response:**

The Tulare County Housing Authority (TCHA) was established in 1945 pursuant to the U.S. Housing Act of 1937 and state enabling legislation. By the mid-1950s, the Housing Authority had assumed the management responsibilities of two farm labor housing centers, which were built in the late 1930s by the federal government. The TCHA provides funding and programs for below moderate-income households: the Housing Choice Vouchers Program (HCVP), Public Housing, Farm Labor Centers and Senior Housing. The Public Housing Program provides rental assistance in four main areas: Visalia, Tulare, Porterville and the north county area. Through the farm labor centers, the TCHA manages five housing developments throughout the county.

The TCHA also administers the Section 8 voucher program. Confirmed with the Housing Authority of Tulare County (TCHA) on July 31, 2012, currently, there are 1,175 households receiving rental assistance, up by 27 households from last year. There are now 4,215 households on the waiting list, which an



increase over last year as well by 710 households. The TCHA has a —“Moving to Work” program that limits participation in the Section 8 voucher to a maximum of five years or until the family income exceeds 120 percent of the median income, thus encouraging families to save money, become self-sufficient and be in a better position to buy a house. This also ensures that assisted housing is made available to other needy families.

Recently, the project known as “Paradise and Court” held its grand opening. The City partnered with Visalians Interested In Affordable Housing (VIAH), a certified HOME-CHDO and Kaweah Management Company (KMC) to rehabilitate 11 units and construct nine units to complete a 20-unit multi-family rental project.

Although the Redevelopment Agency funding has been eliminated, the City began working with Kaweah Management Company on the demolition of 6-units and reconstruction of 8-units on Kaweah with the use of Redevelopment Low/Mod funding in the amount of \$480,000. Kaweah is underway with the construction of the 8-units and the remaining \$240,000 in Redevelopment Low Mod funding will be disbursed upon occupancy.

The City supports TCHA in providing housing assistance to extremely low, very low, low- and moderate-income households.

### **Barriers to Affordable Housing**

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 2 CAPER Barriers to Affordable Housing response:

As detailed in the City’s 2005-2010 Consolidated Plan and Housing Element, the following policies are designed to assist with barriers to affordable housing:

#### General Policies

- The City, in a leadership role, shall continue to utilize all available funds to subsidize the development of affordable housing.
- The City shall continue to provide a wide range of incentive programs to encourage affordable housing.
- The City shall ensure that information on available housing programs continues to be made available and is accessible to the public.

#### Specific Policy Implementations

- The Visalia Zoning Ordinance will grant a 25% density bonus over the housing unit density allowed by existing zoning if the developer agrees to meet one of the following conditions:
  - At least 10% of the units are for very low income households
  - At least 20% of the units are for lower income households

- At least 50% of the units are for seniors
- The Visalia Zoning Ordinance permits manufactured housing parks in three residential zones with a Conditional use permit.
- The City has no policies that would put constraints on the development of farm worker housing.
- On January 8, 2004, the City adopted a second dwelling unit (SDU) ordinance that follows the requirements of State law.
  - The City has issued six (6) SDU's in the last twenty-four months and the SDU Ordinance continues to comply with the State Law.
- The Visalia Zoning Ordinance permits group homes in four residential zones.
- The City has approved three emergency shelters through the use of the CUP process in the last decade and will continue to do this on a case-by-case basis.
- Brochures regarding housing programs are regularly distributed to the public at City Hall and through local non-profit agencies.
- Zoning Ordinance Amendment permits Emergency Shelters BY RIGHT in the IL Zone District.

## **HOME/ American Dream Down Payment Initiative (ADDI)**

Program Year 2 CAPER HOME/ADDI response:

1. Assessment of Relationship of HOME Funds to Goals and Objectives
  - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.

Please refer to Page 3 and 4, where the City's goals and objectives, are identified.

2. HOME Match Report
  - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.

The HOME Match Report, HUD -40107-A is attached at **Exhibit "E-1"**.

3. HOME MBE and WBE Report
  - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).

A Minority Business Enterprise and Women's Business Enterprise Report has been prepared on form HUD-40107 and is attached to this CAPER as **Exhibit "E-2"**.

4. Assessments

a. Detail results of on-site inspections of rental housing.

Documentation is provided and reflected in IDIS in relation to existing affordable rental housing development projects, where the City has partnered with Kaweah Management Company for the Paradise and Court 20-unit rental development project and Visalia Senior Housing and Christian Church Homes for the 42-unit senior rental development project. The Paradise & Court project and Christian Church Homes/Visalia Senior Housing was recently completed. Information was obtained regarding tenants eligibility and additional follow up monitoring will occur within the next few years as required by HUD.

A 10-unit rental housing HOME funded project, known as Robinwood Development, on-site inspections and monitoring will be scheduled later this year.

The City of Visalia contracted with AmeriNational Community Services, Inc. in monitoring on-site inspections, owner affidavits, taxes and insurance for its First Time Homebuyer Program, Housing Rehabilitation Programs, NSP and Habitat acquired properties.

b. Describe the HOME jurisdiction's affirmative marketing actions.

The City manages a Fair Housing Hotline and directs callers to the appropriate sources for further assistance. The City publishes its affordable housing programs on its website. The City publishes the Fair Housing logo on all applications and information flyers, collect data related to applicants and monitor projects and programs administered or partnered with local non-profit agencies.

Additional outreach efforts include attending the Tulare County Multiple Listing meetings when new programs are implemented. The City also works with local lenders to promote programs. Additionally, the City has contracted with Community Services Employment Training, Inc and Self Help Enterprise to provide housing counseling services and promote the City's affordable housing programs. And, the City has a marketing plan where the City would work with Tulare County Housing Authority for specific project data.

c. Describe outreach to minority and women owned businesses.

Under the City of Visalia, referenced under its purchasing policies and procedures, encourages all segments of society to participate by demonstrating support for small, disadvantaged and minority-owned businesses. See Chapter 8 under [http://www.ci.visalia.ca.us/depts/finance/purchasing/policy\\_and\\_procedures.asp](http://www.ci.visalia.ca.us/depts/finance/purchasing/policy_and_procedures.asp)

## HOMELESS

### Homeless Needs

\*Please also refer to the Homeless Needs Table in the Needs.xls workbook

Program Year 2 CAPER Homeless Needs response:

1. Identify actions taken to address needs of homeless persons.

Since 2008, the Continuum of Care has achieved several noteworthy milestones:

- Implemented Homeless Management Information System (HMIS);
- Conducts Point in Time annually;
- Hosts annual Project Homeless Connect events in four cities, including the City of Visalia;
- Successful Annual Homeless Assessment Report (AHAR) participation;
- Completed and is implementing the 10-year plan to end homelessness titled "Connecting the Dots";
- Successfully implemented The Homelessness Prevention and Rapid Re-Housing Program (HPRP) funding for both counties;
- Incorporated and became a 501c3;
- Secured over \$5,000,000 of HUD funding in four years, including funding in 2011 to develop 51 new beds for permanent supportive housing

In 2011-2012, the City of Visalia assisted with the Goshen Street Apartments, which is a collaborative partnership with Habitat for Humanity and Family Services of Tulare County. The units will be operated as transitional housing for individuals and families experiencing homelessness. The City of Visalia subsidy will transition to permanent financing with a 55-year affordability covenant, and was leveraged with Emergency Housing and Assistance Program Capital Development (EHAP-CD) to make the project feasible.

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.

Each of the HUD Grantees strives to meet the national objectives of transitioning clients into permanent housing and assisting participants in obtaining employment. The Continuum of Care (CoC) offers trainings on employment connections and accessing permanent housing. Speakers and CoC participants includes the Employment Connections Centers, CSET, WIB and a variety of housing providers. In addition, the annual Project Homeless Connect event is an opportunity to connect clients with housing and employment resources, and for service providers to connect with other

resources in the community.

3. Identify new Federal resources obtained from Homeless SuperNOFA.

Four new programs obtained funding through the Homeless SuperNOFA, which is a streamlined noticing and funding of HUD discretionary grant opportunities. They will receive funding totaling \$952,301. Each program will be available to residents of the City of Visalia. Agencies awarded funding includes:

- United Way of Tulare County (Permanent Supportive Housing, \$91,545)
- Turning Point (Court Street, \$117,277)
- Turning Point (TAY Permanent Supportive Housing, \$174,276)
- CSET (Permanent Supportive Housing, \$569,203).

The funding received for these new programs will result in the creation of 51 new beds for permanent supportive housing and 4 new beds for transitional housing in Kings and Tulare Counties.

### **Specific Homeless Prevention Elements**

1. Identify actions taken to prevent homelessness.

Program Year 2 CAPER Specific Housing Prevention Elements response:

The City continues a strong partnership with the Continuum of Care. Recently, the City began working with Family Services of Tulare County in order to provide matching dollars toward the Shelter Plus program. The Point in Time Survey conducted is included as **Exhibit "C"**, with the full "2012 Point In Time Survey" report available for review on the Continuum of Care website, located at: <http://kingstularecoc.org/>

### **Emergency Shelter Grants (ESG)**

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
  - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
  - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
  - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources,

- grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
    - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.
  5. Activity and Beneficiary Data
    - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
    - b. Homeless Discharge Coordination
      - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
    - c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Program Year 2 CAPER ESG response:

The City of Visalia is not an Emergency Solutions Grant (ESG) recipient/grantee. However, Community Service Employment Training, Inc. (CSET), an agency in the City of Visalia, did apply for funding this round for Homeless Prevention and Rapid Re-Housing. Also, the Continuum of Care is hopeful that the current ESG Grantees within Kings and Tulare Counties will continue to be awarded funding in order to continue their efforts in providing valuable work in preventing homelessness and rapidly re-housing individuals and families experiencing short-term homelessness.

## COMMUNITY DEVELOPMENT

### Community Development

\*Please also refer to the Community Development Table in the Needs.xls workbook.  
Program Year 2 CAPER Community Development response:

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
  - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
  - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.

- c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.

All CDBG funds were used to benefit very low, low- and moderate-income persons. The City of Visalia spent 100 percent of its CDBG funds to benefit low and moderate-income individuals (minimum 70 percent is required).

The use of CDBG funds during the 2011/12 program year addressed the high priority activities as related on the following **Table 11**; 5-year ConPlan Objectives and Goals.

- Decent Affordable housing:
  - Neighborhood Stabilization Program (NSP); During this program year, six (6) foreclosed homes were acquired, rehabilitated and resold to income qualified households.
- Community & Economic Development:
  - West Acequia Parking Structure- repayment of Section 108 loan. Job tracking for Kaweah Delta District Hospital has so far resulted since 2007, in a total of 1,245 jobs, with 541 jobs filled by persons at or below the area median income, including full and part time equivalency jobs.
- Public Infrastructure Improvements:
  - Oval Area Lighting Project: Lighting in the Oval Area resulted in installation of six (6) solar lights in a low income area.
  - Park Improvement projects: Irrigation Pump expenditures (results) will be reflected in next years' CAPER
- Services & Programs to eliminate homelessness and HIV/AIDS:
  - Continuum of Care- Voucher program: Funds were awarded to Family Services. The City is working with Family Services to provide matching funds towards the Shelter Plus Care Services, financial management and rental assistance through vouchers. The results will be reflected in next years' CAPER.

**Table 11  
5-Year ConPlan Objectives and Goals**

Objectives and Goals for CDBG and HOME Funding Allocations for 2010–2015			
Objective	Goal	Program	Amount (\$)
Provide decent affordable housing	Provide decent affordable housing by promoting homeownership opportunities for low- and moderate-income households.	First Time Homebuyers Program (FTHB)	2,100,750
	Provide decent affordable housing by sustaining neighborhoods.	Property Acquisition (CHDO)	420,750
Suitable living environment through neighborhood preservation	Maintain and preserve quality housing by addressing substandard housing.	Code Enforcement—Target Areas	500,000
	Provide educational services to low-income families.	Fair Housing Hotline	75,000
Suitable living environment by supporting special needs programs and facilities	Increase accessibility to support facilities to end chronic homelessness.	Continuum of Care	30,000
Create economic development opportunities and community development opportunities needs services	Demonstrate a commitment to long-term economic growth by promoting the expansion of existing jobs and job retention.	Wash Parking Structure Loan Payment (Section 108 Loan)	2,534,275
Suitable living environment through public improvements	Increase availability of handicapped access benefiting population with special needs.	ADA Compliance Projects	200,000
	Improve quality and increase quantity of public improvements that benefit low- and moderate-income residents.	Civil Park Improvements	145,125
		Civil Park Area Lighting Project Recreation Park	200,000 450,000
Suitable living environment by supporting special needs services	Maintain quality owner-occupied housing for the elderly.	Senior Home Minor Repairs	455,000
	Increase accessibility and the range of housing options for persons with special needs.	Mobile Home Senior Repair and Handicapped Access	450,000

Source: City of Visalia 2010–2015 Action Plan Draft  
 ADA: Americans with Disabilities Act; CDBG: Community Development Block Grant; CHDO: Community Housing Development Organization;  
 HOME: HOME Investment Partnerships Program

**2. Changes in Program Objectives**

- a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

The City of Visalia has not changed the CDBG program and continues to use CDBG funds to provide affordable housing, safe suitable living environments, public improvements and economic opportunities primarily for low to moderate-income families. There is always an ongoing need for CDBG funds to fulfill the objectives and needs of the community.

**3. Assessment of Efforts in Carrying Out Planned Actions**

- a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.

The City of Visalia pursued all potential resources as indicated in the Consolidated Plan by working with developers, non-profits and other agencies to leverage a variety of funds for the construction and rehabilitation of affordable housing projects and programs, opportunities for low and moderate-income people to become homeowners, assistance with rehabilitation, and through neighborhood preservation services.

- b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.



The City encourages its non-profit partners to submit grant applications for funding that meets the needs of the community and addresses needs identified in our ConPlan. When a non-profit agency applies for grant funds within Visalia's jurisdiction, the City must review their request to confirm that the intent of the grant funds, if awarded, are related to the City's 5 year ConPlan goals, which assist in meeting the needs of the community.

The City considers all requests submitted in writing. The City of Visalia certifies that it is administering the CDBG/HOME program in compliance with its Consolidated Plan and rules, regulations, and certifications required by HUD of its grantees.

The non-profit agencies that received certifications of consistency were:

- Community Services Employment Training, Inc. (CSET)
  - Turning Point of Central California, Inc
- c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

No actions were taken to limit the implementation of the Consolidated Plan.

4. For Funds Not Used for National Objectives

- a. Indicate how use of CDBG funds did not meet national objectives.

All CDBG funded projects met the national objectives.

- b. Indicate how did not comply with overall benefit certification.

Not applicable.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

- a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

While the CDBG Neighborhood Stabilization Program and HOME funded Foreclosure Acquisition Program II activities were to acquire foreclosed single-family dwellings, rehabilitate and resell to income qualifying households, the City evaluates the vacancy of each property and follows HUD regulations in relation to relocation policies. No permanent or temporary displacement occurred under any of these programs. The City did not utilize CDBG funds for demolition.

- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community

Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.

Not applicable.

- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.

Not applicable.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
  - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
  - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
  - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.

As part of the repayment of the City's Section 108 loan, the City works with Kaweah Delta District Hospital in tracking the number of jobs created and or retained.

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
  - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.

Not Applicable.

8. Program income received
  - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
  - b. Detail the amount repaid on each float-funded activity.

The City does not have any float-funded activities.

- c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
- d. Detail the amount of income received from the sale of property by parcel.

Not applicable.

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:

- a. The activity name and number as shown in IDIS;
- b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
- c. The amount returned to line-of-credit or program account; and
- d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.

Not applicable.

10. Loans and other receivables

- a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.

Not applicable.

- b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
- c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.

Loan terms vary from 20 to 30 years for repayment or until the property is sold, or other circumstances related to inheritance occur. Loans are required to be paid in full as well if the borrower rents the property, when in fact it should be owner occupied. The City will work with borrowers struggling to make their payments through loan modifications. **Table 12** shows the number and principal balance owed on loans that are deferred.

**Table 12:  
AmeriNational Loan Servicing Agency Loan Portfolio**

Loan Portfolio <i>Month: June 2012</i>	Amortized		Deferred		Totals	
	\$	#	\$	#	\$	#
HOUSING REHABILITATION (HRP, ERBN)	656,310	31	1,436,948	85	2,093,259	116
RENTAL REHABILITATION (RRP)	79,211	4	-	-	79,211	4
HOMEBUYER'S ASSISTANCE (HAP) deferred for the first 5 years	704,699	49	4,487,993	100	5,192,692	149
<b>Total</b>	<b>1,440,220</b>	<b>84</b>	<b>5,924,942</b>	<b>185</b>	<b>7,365,162</b>	<b>289</b>

- d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
- e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.

Although the Neighborhood Stabilization Program (NSP) was part of the 2008 Substantial Amendment, and is reported under separate cover, the City acquired, rehabilitated and resold six (6) NSP-CDBG funded properties during this program year, and referenced throughout this CAPER report.

11. Lump sum agreements

- a. Provide the name of the financial institution.
- b. Provide the date the funds were deposited.
- c. Provide the date the use of funds commenced.
- d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.

Not Applicable.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year

- a. Identify the type of program and number of projects/units completed for each program.
- b. Provide the total CDBG funds involved in the program.
- c. Detail other public and private funds involved in the project.

As referenced above, the Neighborhood Stabilization Program (NSP) funds are considered a substantial amendment to the City's 2008/2009 Action Plan, which were granted under Title III of Division B of the Housing and Economic Recovery Act of 2008 (HERA), for the purpose of assisting in the redevelopment of abandoned and foreclosed homes under the Emergency Assistance for Redevelopment of Abandoned and Foreclosed Homes heading. Reporting of NSP accomplishments are under separate cover, the City is pleased with the outcome. The City is reporting this information for reference only to the rehabilitation efforts made possible with these funds. The total number of homes acquired, rehabilitated and resold is twenty-eight. Of those, six (6) property transactions occurred during the 2011/12 program year. Additional properties continue to be considered for acquisition.

Additionally, the City, provided \$480,000 in NSP funding to Habitat for Humanity for these same efforts: to acquire, rehabilitate and resell a minimum of five (5) homes to very low-income households. Results will be reflected in next years' CAPER and continue to be reflected on a quarterly basis with the Disaster Recovery Assistance Reporting (DRGR) system.

Due to the success of the NSP program, the City created the HOME funded Foreclosure Acquisition Program II (FAP-II) which allows the City to acquire, rehabilitate and resell homes to households at or below 80% of the area median income. Two homes have been acquired and underway with rehabilitation. The results will be reflected in next years' CAPER.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Not applicable.

### **Antipoverty Strategy**

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 2 CAPER Antipoverty Strategy response:

The City, in cooperative efforts, continues to work with the Continuum of Care, its partnering cities and non-profit agencies to identify resources available to reduce the number of persons living below the poverty level and address the needs of the community.

The City utilizes NSP funding to acquire, rehabilitate and resell foreclosed homes. The effort to assist households at or below 50% of the area median income is a priority. Within the month of August, an additional NSP funded property will be placed on the market for resale for households at or below the 50% ami. The borrower/applicant would work with a local bank to identify their ability in making mortgage payments and the City will carry a second silent mortgage.

Additionally, this year, the City began working with Habitat for Humanity in addressing the needs of households at or below 50% of the area median income. The City provided Habitat with \$480,000 in NSP funds to acquire homes, rehabilitate and resell.

### **NON-HOMELESS SPECIAL NEEDS**

#### **Non-homeless Special Needs**

\*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not

homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 2 CAPER Non-homeless Special Needs response:

In the month of August 2012, the City will celebrate with Habitat for Humanity of Tulare County and Family Services the completion of a project in the construction of three (3) units. This project will assist in addressing the needs in relation to supportive housing.

### **Specific HOPWA Objectives**

\*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives

Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:

- a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
- b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
- c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
- d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
- e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
- f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:

a. Grantee Narrative

i. Grantee and Community Overview

(1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services

(2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected

- (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
- (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
- (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
- (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

ii. Project Accomplishment Overview

- (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
- (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
- (3) A brief description of any unique supportive service or other service delivery models or efforts
- (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.

iii. Barriers or Trends Overview

- (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
- (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
- (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years

b. Accomplishment Data

- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
- ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 2 CAPER Specific HOPWA Objectives response:

Not Applicable.

## OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

Program Year 2 CAPER Other Narrative response:



### Exhibit "A" CDBG Target Map

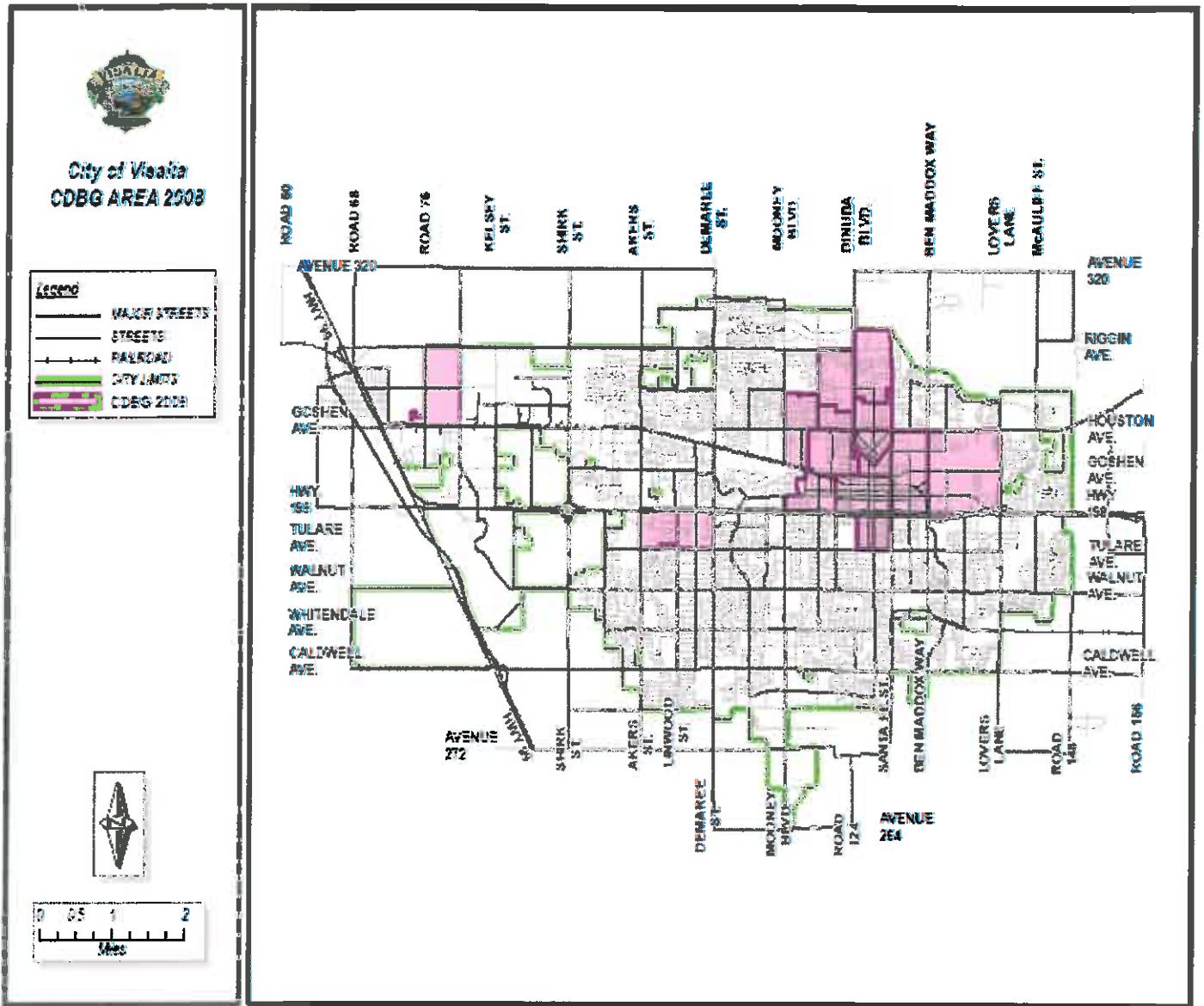


Exhibit "B"  
2011 Project Homeless Connect

Master Data Chart

		Hanford		Porterville		Tulare		Visalia		Totals	
Total Clients		240		439		136		225		1040	
Age	Under 19	14	6%	73	18%	15	11%	10	4%	117	11%
	19-29	34	14%	80	18%	16	12%	29	13%	159	15%
	30-39	51	21%	59	16%	32	24%	33	15%	185	18%
	40-49	59	25%	86	20%	36	26%	60	27%	241	23%
	50-59	55	24%	72	16%	25	18%	65	29%	221	21%
	60-69	13	5%	42	10%	7	5%	22	10%	84	8%
	70+	6	3%	9	2%	3	2%	3	1%	21	2%
	Unknown	5	2%	9	1%	2	1%	2	1%	12	1%
Gender	Male	124	52%	192	44%	65	48%	143	64%	524	50%
	Female	115	48%	221	50%	69	51%	71	32%	476	46%
	Unknown	1	0%	26	6%	2	1%	11	5%	40	4%
Race	White	183	76%	410	93%	120	88%	200	89%	913	88%
	Black or African American	32	15%	3	1%	9	7%	9	4%	53	5%
	American Indian or Alaska Native	12	5%	17	4%	6	4%	10	4%	45	4%
	Multi-Racial	1	0%	9	1%	0	0%	1	0%	5	0%
	Asian	1	0%	0	0%	0	0%	0	0%	1	0%
	Native Hawaiian/Other Pacific Islander	2	1%	1	0%	0	0%	1	0%	4	0%
	Refused	5	2%	0	0%	0	0%	0	0%	5	0%
	Don't Know	4	2%	5	1%	1	1%	4	2%	14	1%
Ethnicity	Hispanic/Ladino	113	47%	255	58%	63	46%	109	48%	540	52%
	Non-Hispanic/Ladino	122	51%	179	41%	71	52%	107	48%	479	46%
	Don't Know	2	1%	4	1%	2	1%	3	1%	17	2%
	Refused	3	1%	1	0%	0	0%	0	0%	4	0%
Veteran Status	Yes	17	7%	18	4%	9	7%	27	12%	71	7%
	No	220	92%	418	95%	124	91%	193	86%	955	92%
	Don't Know	3	1%	3	1%	3	2%	4	2%	13	1%
Disability Status	Yes	75	31%	143	34%	35	26%	57	25%	346	33%
	No	152	63%	248	56%	97	71%	118	52%	605	58%
	Don't Know	12	5%	42	10%	13	10%	20	9%	87	8%
Household Type	Adults Only	209	87%	304	69%	113	83%	206	92%	832	80%
	Adults and Children	24	10%	123	28%	17	13%	12	5%	181	17%
	Children Only	0	0%	3	1%	3	2%	4	2%	10	1%
	Unknown	7	3%	4	1%	3	2%	3	1%	17	2%

Table from page 13 of 18

Exhibit "B"  
2011 Project Homeless Connect- continued

Master Data Chart (con't.)

		Hanford		Porterville		Tulare		Visalia		Totals	
Total Clients:		240		439		136		225		1040	
Housing Status	Literally Homeless	134	56%	47	11%	44	32%	141	63%	366	35%
	Stably Housed	91	13%	230	52%	51	36%	43	19%	355	34%
	Unstably housed and at-risk of losing their housing	49	20%	88	20%	26	19%	22	10%	185	18%
	Imminently losing their housing	26	11%	12	3%	13	10%	1	0%	52	5%
	Don't know	0	0%	62	14%	2	1%	16	7%	80	8%
Prior Residence	Place not meant for habitation	71	30%	39	9%	22	16%	83	37%	215	21%
	Staying or living in a family member's room, apartment or house	45	19%	77	18%	32	24%	41	18%	195	19%
	Rental by client, no ongoing housing subsidy	7	3%	85	19%	13	10%	22	10%	127	12%
	Staying or living in a friend's room, apartment or house	42	18%	42	10%	28	21%	7	3%	119	11%
	Rental by client, with other (non-VASH) ongoing housing subsidy	21	9%	50	11%	5	4%	10	4%	86	8%
	Emergency shelter, including hotel or motel paid for with emergency shelter voucher	15	6%	13	3%	10	7%	25	11%	63	6%
	Transitional housing for homeless persons (including homeless youth)	16	7%	4	1%	6	4%	22	10%	48	5%
	Don't know	2	1%	42	10%	0	0%	2	1%	46	4%
	Owned by client, no ongoing housing subsidy	3	1%	28	6%	6	4%	7	3%	44	4%
	Substance abuse treatment facility or detox center	2	1%	27	6%	0	0%	0	0%	29	3%
	Hotel or motel paid for without emergency shelter voucher	8	3%	1	0%	3	2%	0	0%	12	1%
	Owned by client, with ongoing housing subsidy	3	1%	12	3%	0	0%	2	1%	17	2%
	Other	1	0%	4	1%	3	2%	2	1%	10	1%
	Safe Haven	0	0%	7	2%	0	0%	0	0%	7	1%
	Rental by client, with VASH housing subsidy	1	0%	3	1%	2	1%	1	0%	7	1%
	Foster care home or foster care group home	0	0%	5	1%	0	0%	0	0%	5	0%
	Permanent housing for formerly homeless persons	3	1%	0	0%	0	0%	1	0%	4	0%
	Psychiatric hospital or other psychiatric facility	0	0%	0	0%	1	1%	0	0%	1	0%

Table from Page 14 of 18

### Exhibit "C" Point In Time Survey

PIT Survey 2012 Tulare County, Visalia				
<b>Visalia</b>	Adults	178		
	Children	22		
	Unaccompanied Youth	0		
	Unknowns	0		
	<b>Total</b>	<b>200</b>		
<b>Place Slept Last Night</b>	Place not meant for human habitation	148	74%	
	Emergency Shelter	31	15%	
	Transitional Housing	10	5%	
	<b>Total</b>	<b>189</b>	<b>94%</b>	
	<b>Household Composition</b>	<b>Total</b>	<b>200</b>	<b>100%</b>
<b>Continuity Homeless for a Year or More</b>	Yes	130	65%	
	NO	70	35%	
	Unknown	0	0%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
	<b>6 Times Homeless Past 3 Years</b>	Less than 4	130	65%
5-6 times		60	30%	
Unknown		10	5%	
<b>Total</b>		<b>200</b>	<b>100%</b>	
<b>Stability Homeless</b>		Individual	30	15%
	Family	12	6%	
	NO	140	70%	
	Unknown	18	9%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
<b>CV Victim</b>	Yes	94	47%	
	NO	100	50%	
	Unknown	6	3%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
	<b>Age Group</b>	0-17	28	14%
18-24		40	20%	
25-34		30	15%	
35-44		32	16%	
45-54		38	19%	
55-64		22	11%	
65+		10	5%	
<b>Total</b>	<b>200</b>	<b>100%</b>		
<b>Gender</b>	Female	100	50%	
	Male	100	50%	
	Not Specified	0	0%	
	Other	0	0%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
<b>Ethnicity</b>	Hispanic/Latino	160	80%	
	Non-Hispanic/Latino	25	12%	
	Unknown	15	7%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
	<b>Race</b>	American Indian/Alaskan Native	1	0%
Black or African American		22	11%	
Native Hawaiian/Other Pacific Islander		1	0%	
White		156	78%	
Unknown		10	5%	
<b>Total</b>		<b>191</b>	<b>95%</b>	
<b>Disabilities*</b>		Physical	10	5%
		Developmental	10	5%
		Substance Abuse	100	50%
		Mental/Behavioral	70	35%
	Other	100	50%	
	None	100	50%	
	Unknown	10	5%	
	<b>Total</b>	<b>210</b>	<b>105%</b>	
	<b>Primary Language</b>	English	175	87%
		Spanish	15	7%
Unknown		10	5%	
<b>Total</b>		<b>200</b>	<b>100%</b>	
<b>Veteran</b>		Yes	20	10%
	NO	160	80%	
	Unknown	20	10%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
	<b>Jail/Prison</b>	Yes	114	57%
NO		78	39%	
Unknown		10	5%	
<b>Total</b>		<b>202</b>	<b>101%</b>	
<b>Highest Level of Education</b>		Grade School	40	20%
	High School/GED	140	70%	
	Some College	20	10%	
	College Degree	0	0%	
	Never Attended School	0	0%	
	Unknown	0	0%	
	<b>Total</b>	<b>200</b>	<b>100%</b>	
<b>Employed</b>	NO	160	80%	
	Unknown	20	10%	
	<b>Total</b>	<b>180</b>	<b>90%</b>	
	<b>Last Permanent Residence</b>	Within County	100	50%
		Unknown	40	20%
<b>Total</b>		<b>140</b>	<b>70%</b>	
<b>Reason for Homelessness*</b>		Alcohol/Drug Use	100	50%
		Medical Condition	20	10%
	Mental Health Condition	10	5%	
	Physical Disability	20	10%	
	Argument w/ Family/Friends	20	10%	
Domestic Violence	20	10%		
Historical Disasters	0	0%		
Job/Prison Discharge	10	5%		
Divorce/Separation	20	10%		
Family Violence	40	20%		
Eviction	20	10%		
Foreclosure	4	2%		
No Affordable Housing	20	10%		
Substandard Housing	2	1%		
Ageed out of Foster Care	10	5%		
Lost benefits	0	0%		
Lost public assistance	10	5%		
Unemployment	5	2%		
Pets not Allowed	0	0%		
Other	100	50%		
Unknown	20	10%		
<b>Income Source*</b>	No Financial Resources	20	10%	
	Wages/Income	14	7%	
	Unemployment	5	2%	
	Veteran's Benefits	0	0%	
	Retirement/Disability Security	0	0%	
Child Support	0	0%		
GA	10	5%		
Food Stamps	100	50%		
SNAP	20	10%		
SS	0	0%		
SSI	0	0%		
Truancy Benefits	0	0%		
Unknown	0	0%		
<b>Services Needed*</b>	Food/Walk meal	100	50%	
	Health Care	20	10%	
	Mental Health Care	20	10%	
	Dental Care	100	50%	
	Vision Care	100	50%	
Childcare	20	10%		
Transportation	100	50%		
Financial Assistance	100	50%		
Legal Assistance	0	0%		
Job Training	100	50%		
Education	100	50%		
Per Diem	20	10%		
None	0	0%		

\*Subsequent questions not mutually exclusive and a given person may have more than one job/categorization category.  
 \*Only PIT persons only counted on sheltered persons.

Exhibit "D"  
Letter of Support

STATE OF CALIFORNIA - BUSINESS, TRANSPORTATION AND HOUSING AGENCY

EDMUND G. BROWN Jr., Governor

**DEPARTMENT OF TRANSPORTATION**  
DISTRICT 6  
1352 WEST OLIVE AVENUE  
P.O. BOX 12616  
FRESNO, CA 93778-2616  
PHONE (559) 488-4144  
FAX (559) 488-4195  
TTY (559) 488-4866



*Flex your power!  
Be energy efficient!*

July 13, 2012

Attention: City Manager  
City of Visalia  
707 W Acequia Avenue  
Visalia, CA 93278

To Whom It Concerns:

The Department of Transportation (Caltrans) District 6 supports the application by the City of Visalia for the Oval Park Area Traffic Improvements for the Highway Safety Improvement Program. The project proposes to enhance safety for motorists, pedestrians, and bicyclists on State Route 63 adjacent to the Oval Park with the installation of channelization, overhead signs, bicycle lanes, and rectangular rapid flashing beacons. Approximately \$200,000 of the project cost will be funded by the District 6 Minor Program.

If you have any questions, please contact me at (559) 488-4144.

Sincerely,

A handwritten signature in black ink that reads "John Y. Liu".

JOHN Y. LIU  
Deputy District Director  
Maintenance and Operations

*"Caltrans improves mobility across California"*

### Exhibit "E-1" HOME Match Report

## HOME Match Report

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development

CFDE Approval No. 2526-0174  
(Rev. 12/31/2012)

---

Match Contributions for Federal Fiscal Year (yyyy) **2011**

**Part I Participant Identification**

1. Participant No. (assigned by HUD) 4811-A-1255205	2. Name of the Participating Jurisdiction City of Visalia	3. Name of Contact person (including title) PLAZO PEREZ
5. Street Address of the Participating Jurisdiction 315 East Aspidochelone Avenue		4. Contact's Home Number (include area code) 559-742-0217
6. City Visalia	7. State CA	8. Zip Code 93291

---

**Part II Fiscal Year Summary**

1. Excess match from prior Federal fiscal year	\$	5,988,465
2. Match contributed during current Federal fiscal year (see Part II B.)	\$	-671,524
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	5,416,941
4. Match liability for current Federal fiscal year	\$	59,304
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	5,357,637

---

**Part III Match Contribution for the Federal Fiscal Year**

1. Project No. or Other ID	2. Date of Contribution (mm/yyyy)	3. Cash (non-Federal sources)	4. Forgone Taxes, Fees, Charges	5. Appraised Land/ Real Property	6. Required Infrastructure	7. Site Preparation, Construction, Material, Contract Labor	8. Bond Financing	9. Total Match
Habitat for Humanity	2012	-178,287						-178,287
Habitat for Humanity	2009	-62,833						-62,833
Habitat for Humanity	2009	-129,777						-129,777

page 4 of 4 pages
(Rev. 03/24/07, A-11/2/09)

## Exhibit "E-2" Minority Business Enterprise And Women's Business Enterprise Report

### Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0177  
(exp. 8/31/2008)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting their commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collector is authorized under Title II of the Cramer-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a component to data collected through the Cash and Management Information (CMI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit the form on or before December 31.	This report is for period (mm/yyyy):	Date Submitted (mm/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting: July 1, 2011	Ending: June 30, 2012
		9-24-12

#### Part I Participant Identification

1. Participant Number M11/MC060230	2. Participant Name City of Visalia		
3. Name of Person completing this report Rhonda Haynes			
4. Phone Number (include Area Code) (559) 713-44			
5. Address 315 East Acequia	6. City Visalia	7. State CA	8. Zip Code 93291

#### Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-based Rental Assistance	5. Balance on hand at end of Reporting Period = 1 + 2 - 3 - 4
0	\$300,000	\$7,865	0	\$292,135

#### Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	A. Total	Minority Business Enterprises (MBE)				F. WBEs Not MBEs
		B. Asian or Pacific Islander	C. Black Non-Hispanic	D. Hispanic	E. Other	
<b>A. Contracts</b>						
1. Number	4 (see attached)	0	0	0	4	0
2. Dollar Amount	\$53,877	0	0	0	\$53,877	0
<b>B. Sub-Contracts</b>						
1. Number	15 (CSET)	0	0	6	9	0
2. Dollar Amount	\$22,170	0	0	\$15,224	\$6,946	0
<b>C. Contracts</b>						
1. Number	0 (see attached)	0	4	0	0	0
2. Dollar Amount	\$50,877	0	\$53,877	0	0	0
<b>D. Sub-Contracts</b>						
1. Number	15 (CSET)	3	12	0	0	0
2. Dollar Amount	\$22,170	\$5718	\$16,452	0	0	0

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in those rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. Other Non-Hispanic
		b. African Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	1 (Paradise & Co)	0	0	0	0	1
2. Dollar Amount	Total Home \$ 500	0	0	0	0	\$500,000

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number		b. Cost	
	1. Parcels Acquired	N/A		see next year FA
2. Businesses Displaced	N/A			
3. Nonprofit Organizations Displaced	N/A			
4. Households Temporarily Relocated, not Displaced	N/A			

Households Displaced	a. Total	Minority Business Enterprises (MBE)			
		b. African Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic
5. Households Displaced - Number	N/A				
6. Households Displaced - Cost					



**Minority Business Enterprise (MBE) and Women Business Enterprise (WBE) Report**  
**Reporting Period July 1, 2011 Through June 30, 2012**

HOME

HOME Recipient Name City of Visalia  
 Preparer's Name Rhonda Hayes  
 Preparer's Telephone # 559-713-4460 Date 9-24-12

Please complete this form to report all contract and subcontract activities expected during this reporting period July 1, 2011 through June 30, 2012. Please use the code (only one code), which indicates the racial/ethnic/gender character of the owner(s) and controller(s) if 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. It is our Contractors responsibility to ensure that their Contractors and Subcontractors file this information. Note: Multiple Contractors file this information. Note: Multiple Contractors file this information.

HOME Standard Agreement Number	HOME Award Amount	Contractor Subcontract Amount	Contractor Subcontract Execution Date	Trade Code	Contractor Subcontractor Racial Ethnic Code	Woman Owned Business Y or N	Action 3 Business (See Alt #1) Y or N	Contractor/Subcontractor Information					
								Contractor EIN	Subcontractor EIN	Name	Address	City	State
		\$5,000	6/19/12	4	4	N	N	C	800058243	Grijalva Landscaping 1025 E Beverly	Tulare	CA	93274
**	**	\$4,300	5/20/11	3	4	N	N	C	43-4963842	Dan's Air Conditioning 1311 W Howard	Visalia	CA	93274
		\$7,500	5/20/11	2	4	N	N	C	606-50-2909	Cuevera's Roofing 12526 Avenue 324	Visalia	CA	93299
**	**	\$36,877	5/25/11	2	4	N	N	C	606-50-2909	Cuevera's Roofing 12526 Avenue 324	Visalia	CA	93299

Note: Reporting information for reference. May have been reported last year.

\*Dollar amount must be listed even if contract is "based on Performance" or "Lumpsum"

Type of Trade Code (Select only one):

- 1 = New Construction
- 2 = Substantial Rehabilitation
- 3 = Repair
- 4 = Service
- 5 = Project Management
- 6 = Professional Services
- 7 = Tenant Services
- 8 = Education/Training
- 9 = Architect/Engineering Appraisal

Racial Ethnic Codes (Select only one):

- 1 = White Americans
- 2 = Black Americans
- 3 = Native Americans
- 4 = Hispanic Americans
- 5 = Asian/Pacific Americans
- 6 = Haisidic Jews
- 7 = Governmental Agency
- 8 = Non-Profit

Exhibit "F"  
Public Hearing Notice

**NOTICE OF PUBLIC HEARING TO REVIEW THE CITY OF VISALIA  
2011- 2012 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT  
AND INTENT TO AMEND ACTION PLANS 2009, 2010, 2011**

The City of Visalia receives an annual Community Development Block Grant (CDBG) and Home Investment Partnership Grant (HOME) from the Federal Government through the Department of Housing and Urban Development (HUD). The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia's Consolidated Plan was previously reviewed and adopted by the City Council to meet these objectives. The proposed action plan amendments are related to unprogrammed CDBG and HOME dollars received through loan proceeds, which will be directed toward existing projects and programs in order to continue the efforts identified in the ConPlan. The City of Visalia must submit the Consolidated Annual Performance Evaluation Report (CAPER) to HUD Annually.

The City of Visalia will hold a meeting to present the  
2011-2012 CAPER & Action Plan Amendments

City Council Work Session – Tuesday, September 04, 2012, at 4:00 P.M.  
City Hall Council Chambers  
707 West Acequia, Visalia, CA

The CAPER and Action Plan Amendment will also be presented to:

Citizens Advisory Committee  
Wednesday, September 05, 2012, at 5:30 PM  
City Hall Council Chambers  
707 W. Acequia Avenue, Visalia

Disability Advocacy Committee  
Monday, September 10, 2012, at 5:00 PM  
City Hall East  
315 E. Acequia Avenue, Visalia

North Visalia Neighborhood Advisory Committee  
Thursday, September 13, 2012, at 5:30 PM  
Wittman Center  
315 W. Pearl Street, Visalia

**City Council Public Hearing – Monday, September 17, 2012, at 7:00 P.M.**  
City Hall Council Chambers  
707 West Acequia, Visalia, CA

The CAPER & Action Plan Amendments will be available for public review and comment at City Hall East, 315 E. Acequia, Visalia, CA, 93291, beginning August 15, 2012, ending at 5:00 P.M. on September 14, 2012.

Written comments may be submitted to 425 E Oak Avenue, Visalia. All comments received will be included in the submission of the report to HUD.

Publishing Dates:

Visalia Times Delta (legal & retail) Thursday, August 16, 2012 and Friday, August 31, 2012  
Visalia Weekly: Thursday, August 16, 2012

Posted on City Website

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**NOTICE OF PUBLIC HEARING TO REVIEW THE CITY OF VISALIA  
2011- 2012 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT  
AND INTENT TO AMEND ACTION PLANS 2009, 2010, 2011**

The City of Visalia receives an annual Community Development Block Grant (CDBG) and Home Investment Partnerships Grant (HOME) from the Federal Government through the Department of Housing and Urban Development (HUD). The City uses these grants to provide decent, clean, safe and affordable housing, create a suitable living environment, and expand economic opportunities, principally for persons of low and moderate income. The City of Visalia's Consolidated Plan was previously reviewed and accepted by the City Council to meet these objectives. The proposed action plan amendments are related to unprogrammed CDBG and HOME dollars received through loan proceeds, which will be directed toward existing projects and programs in order to continue the efforts identified in the GunPlan. The City of Visalia must submit the Consolidated Annual Performance Evaluation Report (CAPER) to HUD Annually.

The City of Visalia will hold a meeting to present the  
2011-2012 CAPEP & Action Plan Amendments

City Council Work Session - Tuesday, September 04, 2012, at 4:00 PM  
City Hall Council Chambers  
707 West Acequia, Visalia, CA

The CAPEP and Action Plan Amendment will also be presented to:

Citizens Advisory Committee  
Wednesday, September 05, 2012, at 5:30 PM  
City Hall Council Chambers  
707 W. Acequia Avenue, Visalia

Disability Advocacy Committee  
Monday, September 10, 2012, at 5:00 PM  
City Hall East  
315 E. Acequia Avenue, Visalia

North Visalia Neighborhood Advisory Committee  
Thursday, September 13, 2012, at 5:30 PM  
Wrightman Center  
315 W. Pearl Street, Visalia

City Council Public Hearing - Monday, September 17, 2012, at 7:00 PM.  
City Hall Council Chambers  
707 West Acequia, Visalia, CA

The CAPEP & Action Plan Amendments will be available for public review and comment at City Hall East, 315 E. Acequia, Visalia, CA, 93291, beginning August 16, 2012, ending at 5:30 P.M. on September 14, 2012.

Written comments may be submitted to 425 E Oak Avenue, Visalia. All comments received will be included in the submission of the report to HUD.

vs 000201014

RECEIVED

SEP 10 2012

CITY DEVELOP.  
CITY OF VISALIA

Visalia Newspapers, Inc.  
P.O. Box 31, Visalia, CA 93278  
559-735-3200 / Fax 559-735-3210

**Certificate of Publication**

State Of California ss:  
County of Tulare

Advertiser: CITY OF VISALIA LEGALS  
707 W ACEQUIA AVE  
VISALIA, CA 93291

0000230209

NOTICE OF PUBLIC HEARING TO REVIEW THE  
CITY OF VISALIA  
2011-2012 CONSOLIDATED ANNUAL  
PERFORMANCE EVALUATION REPORT  
AND A TENTATIVE ACTION PLAN 2012,  
2011-2012

The City of Visalia received an annual Community Development Block Grant (CDBG) and Home Investment Partnership Grant (HOME) from the Federal Government through the Department of Housing and Urban Development (HUD). The City uses these grants to provide decent, safe, and affordable housing, create a suitable living environment, and expand economic opportunities for persons of color and moderate income. The City of Visalia Consolidated Plan was prepared, reviewed and adopted by the City Council to meet these objectives. The proposed action plan amendments are related to appropriations (DBG and HOME dollars received through bid process, which will be directed towards existing projects and programs in order to continue the efforts identified in the Decision. The City of Visalia has adopted the Consolidated Annual Performance Evaluation Report (CAPER) and Action Plan.

The City of Visalia will hold a meeting to present the 2011-2012 CAPER & Action Plan Amendments.

City Council Meeting  
Tuesday, September 11, 2012, at 4:00 P.M.  
City Hall Council Chambers  
707 West Acequia, Visalia, CA

The CAPER and Action Plan Amendments will also be presented to:

Citywide Advisory Committee  
Wednesday, September 12, 2012, at 6:00 P.M.  
City Hall Council Chambers  
707 West Acequia Avenue, Visalia

Community Advisory Committee  
Monday, September 17, 2012, at 9:00 P.M.  
City Hall  
707 West Acequia Avenue, Visalia

North Visalia Neighborhood Advisory Committee  
Tuesday, September 18, 2012, at 6:00 P.M.  
Whitman Street  
1125 W. Pine Street, Visalia

City Council Public Hearing  
Monday, September 17, 2012, at 7:00 P.M.  
City Hall Council Chambers  
707 West Acequia, Visalia, CA

The CAPER & Action Plan Amendments will be available for public review and comment at City Hall East, 105 E. Jackson, Visalia, CA 93291, on

RE: NOTICE OF PUBLIC HEARING TO REVIEW THE C

I, Marian Christie, Accounting Clerk, for the below mentioned newspaper(s), am over the age of 18 years old, a citizen of the United States and not a party to, or have interest in this matter. I hereby certify that the attached advertisement appeared in said newspaper on the following dates:

Newspaper: **Tulare Adv-Register Visalia Times-Delta**

8/16/2012      8/31/2012

I acknowledge that I am a principal clerk of said paper which is printed and published in the City of Visalia, County of Tulare, State of California. The Visalia Times Delta was adjudicated a newspaper of general circulation on July 25, 2001 by Tulare County Superior Court Order No. 41-20576. The Tulare Advance Register was adjudicated a newspaper of general circulation on July 25, 2001 by Superior Court Order No. 52-43225.

I declare under penalty of perjury that the foregoing is true and correct. Executed on this 31<sup>st</sup> day of August 2012 in Visalia, California.

*Marian Christie*

Declarant



**Exhibit "G"  
Community Meeting Agenda's**

Council Work Session & Public Hearing Transmittal will be included at final submission

<p><b>CAC Working Agreements</b></p> <ul style="list-style-type: none"> <li>❖ Start/End on time</li> <li>❖ Be committed to CAC and subcommittees</li> <li>❖ Listen to one person at a time</li> <li>❖ Volunteer time liberally- be available and participate in events</li> <li>❖ Agree to disagree- Respect others</li> <li>❖ Follow through on commitments</li> <li>❖ Express your opinions- Seek balanced input</li> <li>❖ Enjoy our time together!</li> </ul>	<p align="center"><b>City of Visalia Citizens Advisory Committee</b></p> <p align="center">Wednesday, September 5, 2012 5:30 p.m.</p> <p align="center"><b>Chamber of Commerce Conference Room 220 North Santa Fe, Visalia CA</b> <b><u>NOTE Off-site Location</u></b></p> <p align="center"><b>AGENDA</b></p> <p>5:30 p.m. Welcome and public comment</p> <p>5:35 p.m. Acceptance of minutes</p> <p>5:40 p.m. Approve, as appropriate, New Committee Members</p> <p style="margin-left: 40px;">- Park and Rec. Commissioners Dolores Taylor – voting member Shanti Blue – non-voting member</p> <p>5:45 p.m. Interview of potential new committee member</p> <p style="margin-left: 40px;">New Candidates: Joe Christensen David Elizarraraz Anthony Cole</p> <p style="margin-left: 40px;"><small>The committee needs to appoint 1 new alternate member to fill a vacant position</small></p> <p>6:10 p.m. Annual presentation of the CAPER – Rhonda Haynes</p> <p>6:30 p.m. Presentation of the Graffiti Abatement Program – Jim Bean and Ray Palomino</p> <p>6:45 p.m. <u>Subcommittee Reports</u> Public Opinion Survey - Non-Profit Funding – Nathan CDBG - Diane General Plan Review – Dirk <small>(The CAC has 4 standing committees which will report progress of their committees)</small></p> <p>6:55 p.m. Other issues from CAC members <small>(Time to report general issues from committee members)</small></p> <p>7:00 p.m. Adjourn</p> <p>Next meeting: October 9, 2012, Council Chambers or alternate location</p> <p align="center"><small>Any written materials relating to an item on this agenda submitted to the Citizens Advisory Committee after distribution of the agenda packet are available for public inspection at City Hall West, 707 W. Avequia, Visalia, CA 93291, during normal business hours.</small></p>
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<p style="text-align: center;"><b>DAC Working Agreements</b></p> <ul style="list-style-type: none"> <li>❖ Start/End on time</li> <li>❖ Be committed to DAC</li> <li>❖ Listen to one person at a time</li> <li>❖ Volunteer time liberally- be available and participate in events</li> <li>❖ Agree to disagree- Respect others</li> <li>❖ Follow through on commitments</li> <li>❖ Express your opinions- Seek balanced input</li> <li>❖ Enjoy our time together!</li> </ul>	<p style="text-align: center;"><b>City of Visalia Disability Advocacy Committee Agenda</b></p> <p style="text-align: center;">For the regular meeting of: September 10, 2012 Time: 5:00 p.m. Location: City Hall East, 315 E. Acequia Meetings are accessible to persons to persons with disabilities</p> <table border="0" style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 33%;"><b>Chair:</b> Trilby Barton</td> <td style="width: 33%;"><b>Member:</b> George Curtis</td> <td style="width: 33%;"><b>Member:</b> George Curtis</td> </tr> <tr> <td><b>Member:</b> George Curtis</td> <td><b>Member:</b> Adam Johnson</td> <td><b>Member:</b> Adam Johnson</td> </tr> <tr> <td><b>Member:</b> Rick Jones</td> <td><b>Member:</b> Judi Pirnsfall</td> <td><b>Member:</b> Judi Pirnsfall</td> </tr> <tr> <td><b>Member:</b> Dan Ajluni</td> <td><b>Alternate:</b> Jessie Martinez</td> <td><b>Alternate:</b> Jessie Martinez</td> </tr> <tr> <td><b>Member:</b> Kathleen Papove</td> <td><b>Alternate:</b> Robi Masselli</td> <td><b>Alternate:</b> Robi Masselli</td> </tr> </table> <hr style="border: 0.5px solid black; margin: 10px 0;"/> <ol style="list-style-type: none"> <li>1. Call meeting to Order/Roll Call.</li> <li>2. Introductions &amp; Welcome</li> <li>3. <b>Public Comment or Written Communication (Non-Members).</b> <i>At this time, those in the audience are encouraged to address the Committee on any item not already included on tonight's agenda. The Committee cannot legally act on a matter that is not on the agenda. However, the Committee can investigate an issue and respond within a reasonable period of time. Speakers will be limited to a 5 minute presentation unless granted additional time by the Committee Chairperson.</i></li> <li>4. Approval of August 13, 2012 Minutes</li> <li>5. Review of the Consolidated Annual Performance and Evaluation Report (CAPER) and Action Plan Amendments pertaining to the use of CDBG and HOME funding – Rhonda Haynes</li> <li>6. Barrier Awareness Day – Sub-Committee Update and Committee Discussion</li> <li>7. Old Business – Review problem sites</li> <li>8. New Business</li> </ol> <p style="font-size: small; color: red; margin-top: 20px;">In compliance with the Americans with Disabilities Act, if you need special assistance to participate in meetings call (509) 713-4477 48 hours in advance of the meeting. For Hearing Impaired - Call (509) 713-4900 (TDD) 48-hours in advance of the scheduled meeting time to request signing services. Visually Impaired - If enlarged print or braille copy is desired, please request in advance of the meeting and services will be provided as soon as possible after the meeting.</p>	<b>Chair:</b> Trilby Barton	<b>Member:</b> George Curtis	<b>Member:</b> George Curtis	<b>Member:</b> George Curtis	<b>Member:</b> Adam Johnson	<b>Member:</b> Adam Johnson	<b>Member:</b> Rick Jones	<b>Member:</b> Judi Pirnsfall	<b>Member:</b> Judi Pirnsfall	<b>Member:</b> Dan Ajluni	<b>Alternate:</b> Jessie Martinez	<b>Alternate:</b> Jessie Martinez	<b>Member:</b> Kathleen Papove	<b>Alternate:</b> Robi Masselli	<b>Alternate:</b> Robi Masselli
<b>Chair:</b> Trilby Barton	<b>Member:</b> George Curtis	<b>Member:</b> George Curtis														
<b>Member:</b> George Curtis	<b>Member:</b> Adam Johnson	<b>Member:</b> Adam Johnson														
<b>Member:</b> Rick Jones	<b>Member:</b> Judi Pirnsfall	<b>Member:</b> Judi Pirnsfall														
<b>Member:</b> Dan Ajluni	<b>Alternate:</b> Jessie Martinez	<b>Alternate:</b> Jessie Martinez														
<b>Member:</b> Kathleen Papove	<b>Alternate:</b> Robi Masselli	<b>Alternate:</b> Robi Masselli														

**North Visalia Neighborhood Advisory Committee**

Thursday, September 13, 2012

5:30 PM

Wittman Village Community Center

315 West Pearl

Visalia, California

**AGENDA**

Introductions

Approval of Minutes from August 9, 2012

**Citizen's Requests**

The North Visalia Neighborhood Advisory Committee requests that a 3 minute time limit be observed for requests. Please note that issues raised under Citizen's Requests are informal only and the North Visalia Neighborhood Advisory Committee will not take action at this time.

**Discussion**

**Presentation of the Consolidated Annual Performance and Evaluation Report (CAPER) and Action Plan Amendments.**

Rhonda Haynes

**Graffiti Abatement Presentation**

Statistical presentation by Ray Felonino and Jim Bear.

**Oval Park Design**

Continue discussion on redesign of Oval Park and Michael Krepis will provide a Cal Trans layout of the park.

**Good of the Order**

**Upcoming Events**

**Next Meeting**

Thursday, October 11th, 2012

Wittman Village Community Center

315 West Pearl

Any written materials relating to an item on this agenda submitted to the North Visalia Neighborhood Advisory Committee after distribution of the agenda packet are available for public inspection in the Visalia Police Department District 1 Substation Office, 204 NW 2<sup>nd</sup>, Visalia, CA 93291, during normal business hours.

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in meetings call (559) 713-4475, 48 hours in advance of the meeting. For Hearing Impaired - Call (559) 713-4429 (TDD) 48 hours in advance of the scheduled meeting time to request signing services. Visually Impaired - If enlarged print of Braille copy is desired, please request in advance of the meeting and services will be provided as soon as possible after the meeting.



Exhibit "H"  
City Council Worksession Transmittal

City of Visalia  
Agenda Item Transmittal

Meeting Date: September 04, 2012

Agenda Item Number (Assigned by City Clerk): 6

Agenda Item Wording: Review of the Draft 2011-12 Program Year Consolidated Annual Performance and Evaluation Report (CAPER); and Review Amendments to Community Development Block Grant (CDBG) and HOME for the 2009, 2010 & 2011 Action Plan funds prior to the Public Hearing before City Council on September 17, 2012.

Deadline for Action: September 04, 2012

Submitting Department: Community Development

Contact Name and Phone Number

Chns Young, Community Development Director-713-4190  
Christopher Tavaraz, Management Analyst-713-4540, Ruth Peña Financial Analyst-713-4327, Rhonda Haynes, Housing Specialist-713-4460

Department Recommendation:

That the City Council review and comment upon the:

1. Draft 2011-12 Consolidated Annual Performance Evaluation Report (CAPER); and
2. Draft CDBG Amendments to the 2009, 2010 & 2011 Action Plan, allocating un-programmed-CDBG Program Income and Entitlement funds in the amount of \$343,363, to the following projects:
  - a) \$248,363 CDBG funds to ADA Compliance accessibility projects, to complete current identified locations; and
  - b) \$80,000 CDBG funds to Public Park Improvements-ADA Accessible Water Fountains; and
  - c) \$15,000 CDBG funds to Public Park Improvements at Recreation Park for the design of a new irrigation system; and
3. Draft CDBG Amendment to 2012/13 Administration funds Action Plan redirecting a portion of the CDBG Administration funds to the Recreation Park Splash Pad project:
  - a) \$100,000 from CDBG Administration funds to the Recreation Park Splash Pad; and
4. 2012/13 CDBG Park Improvement funds to be directed toward shade covers located at Summers, Fairview or Jefferson public parks.
  - a) \$120,763 CDBG Park Improvement projects to Summers, Fairview or Jefferson Park Shade covers.
5. Alternate CDBG project amendments: Authorize the City Manager to move CDBG Oval Area Traffic Improvement funds to alternate projects, if construction and/or expenditures are delayed in order to comply with CDBG timely expenditure deadline by April 30, 2013. Future CDBG funds would be directed toward the Oval Traffic Improvement project. The Alternate project amendment request is as follows:

For action by:  
 City Council  
 Redev. Agency Bd.  
 Cap. Impr. Corp.  
 VPFA

For placement on which agenda:  
 Work Session  
 Closed Session

Regular Session:  
 Consent Calendar  
 Regular Item  
 Public Hearing

Est. Time (Min.): 15

Review: CS 9/3/12  
Dept. Head (Initials & date required)

Finance City Atty (initials & date required or N/A)

City Mgr (Initials Required)

If report is being re-rolled after review, one leave date of initials if no significant change has occurred. Finance or City Attorney Review.

This document last revised: 8/13/12 3:42:30 PM

COUNCIL ACTION: Approved as Recommended  
Direct staff to study if CDBG funds can be used to develop pickle ball court; improve senior citizens center; improve oval park playground and to develop a schematic plan for pickle ball courts. Report back to Council in the next 2 months.

WG/BL 5-0 SEP 04 2012

- Reallocate up to \$300,000 of CDBG funds from Oval Area Traffic Improvement to Public and Park Improvement Projects:
  - i. \$227,000 to additional CDBG funds for the ADA Compliance accessibility projects to complete additional locations currently being identified by Engineering
  - ii. \$7,000 CDBG funds to Senior Center Security fencing
  - iii. \$60,000 CDBG funds to Recreation Park- Shade Structure
  - iv. \$6,000 CDBG funds to Manuel Hernandez Security doors
- 6. Draft HOME Amendment to 2010, 2011 Action Plan allocating un-programmed- HOME Program Income to Affordable Rental Housing Development project, in the amount of \$437,992.

**Summary/Background:**

The following information provides a report on the accomplishments and expenditures of both Community Development Block Grant (CDBG) and HOME dollars for the program year beginning July 1, 2011 through June 30, 2012. CDBG expenditures, totaling \$1,004,356 delivered payments, services and public improvements toward the West Acequia Parking Structure Section 108 Payment, Code Enforcement, Public and Park Improvement Projects. HOME Investment Partnership fund expenditures, totaling \$155,118 provided down payment assistance, housing counseling and affordable housing opportunities to households at or below 80% of the area median income.

Additionally, staff is presenting substantial amendments to both the CDBG and HOME funds for the 2009, 2010, 2011 and 2012 Action Plans. These amendments include directing both CDBG un-programmed income toward ADA Compliance accessibility, public and park improvements, and HOME un-programmed income towards future affordable rental housing projects.

Staff is also requesting that the City Manager have the authority to redirect CDBG funds in order to comply with the U. S. Department of Housing and Urban Development's (HUD's) timely expenditure requirements. The City is required to spend down the CDBG grant balance where no more than 150% of the annual CDBG allocation remains. Balances are viewed 60 days (April 30) before the next program year, which begins July 1. Although the Oval Area Traffic Improvement project is underway, it is anticipated that the next phase in construction may begin later than anticipated. Therefore, allowing the City Manager to move funds to approved park and public improvement projects will assist in drawing funds in a timely manner and complete projects previously identified in the Consolidated Plan (ConPlan) and awaiting funding. If this option were activated, then future CDBG funds would be allocated toward the Oval Traffic Improvement Project to replenish the balance withdrawn.

**1) 2011-12 Consolidated Annual Performance Evaluation Report (CAPER)**

HUD Requirements

The Consolidated Annual Performance Evaluation Report (CAPER) was prepared by the Housing and Economic Development Department in compliance with the U.S. Department of Housing and Urban Development (HUD) requirements. The CAPER is a federally mandated document that evaluates the City's overall progress and performance in meeting the priority activities identified in its 5-year ConPlan. The document is a tool used by HUD and the City to evaluate accomplishments and actions taken during the period beginning July 1, 2011, and ending June 30, 2012. This CAPER is the second year of completing activities/projects identified within the 5-Year (2010-2015) ConPlan.

National Objectives and Outcomes

This document last revised: 8/13/12 3:42:50 PM

Page 2

The primary objective of the City's projects and programs is to develop viable communities through the provision of decent and affordable housing, provide a suitable living environment, and create economic opportunities, principally for persons of low and moderate income. To identify Visalia's housing and community needs, the City will adhere to meeting HUD's three National Objectives:

- Provide decent affordable housing
- Provide a suitable living environment
- Create economic opportunities

The Outcomes of these objectives are to improve availability or accessibility, improve affordability, and improve sustainability by promoting viable communities.

Over the course of Fiscal Year 2011-12, the City made great strides towards developing and expanding home ownership and housing opportunities.

**2011-12 Expenditures and Goal Achievement**

Table 1: HUD Program Goal Achievements is a comparison of unit goals and accomplishments for the program year. The ADA Compliance project, Fair Housing Hotline and Code Enforcement Program continue to be successful projects and programs, which provide a

living environment to Visalia residents. Other successful programs included the Neighborhood Stabilization Program and solar lighting in the Oval area neighborhood

The following tables related to both HOME and CDBG; reflect the expenditures of each project activity and program. The combined table data is also reflected in Attachment "A" as Draft 2011-2012 CAPER Expenditures.

Program Unit / Services Goal	Unit Goal	Units Completed	Type of Unit	% of Goal
ADA Compliance	4	11	Curb cuts/ramps	275%
Fair Housing Hotline	100	205	Calls	205%
Code Enforcement-Target Areas	200	301	Closed Cases	150%
CDBG- Neighborhood Stabilization Program (NSP)	6	6	Homes (units)	100%
Paradise & Court 20 unit rental development HOME/ Redevelopment Low Mod. Model	20	20	Rental units	100%
Continuum of Care	1	1	Program	100%
Noble Home Senior Handicap Repair	9	9	Units	100%
Oval Area Lighting Project	6	6	Solar lights	100%
CSET- Housing Counseling	3	3	Counseling homebuyers	100%
New Construction/Deferred 2nd Mortgage Program	1	1	Units	100%
HOME- Foreclosure Acquisition Program II (FAP II)	3	2 underway	Units	0%

**HOME Investment Partnership (HOME) Funds:** Table 2 below reflects HOME expenditures of \$155,118 for the year. The Foreclosure Acquisition Program II- Home funded, assisted with the acquisition of two foreclosed homes with the rehabilitation underway and resells to income-qualified households, to occur in the next few months. Expenditures shall be reflected in next years' CAPER. Remaining expenditures for the recaptured property on Woodville, CSET's costs associated with the rehabilitation of two acquired foreclosed homes on Conyer and Robin and final reimbursement of development costs associated with 1120 W Tulare are reflected in this years' CAPER. Additional highlighted of HOME funded projects were as follows:

- Paradise & Court 20 unit development grand opening. HOME Investment Partnership funding in the amount of \$500,000 and Redevelopment Low Mod funding for \$500,000 was granted to Kaweah Management Company (KMC) and Visalia interested in Affordable Housing (VIAH), partnering non-profit agencies to develop this project. HOME funds were disbursed in the previous year, with the remaining Redevelopment Low Mod fund disbursement provided at the time of occupancy. The grand opening was celebrated in December 2011
- Provided one additional second mortgage to a new homabuyer through the New Construction Deferred 2<sup>nd</sup> Mortgage Program;
- CSET provided three homebuyers housing counseling, educating them on finances and owning a home.

Table 2: Home Investment Partnership Fund Revenue & Expenditures

HOME INVESTMENT PARTNERSHIP FUNDING	Dollars	Units
<b>Source of Revenues:</b>		
Previous Year Carryover	\$ 1,263,374	
Annual Grant Amount (HOME)	\$ 465,229	
Program Income	\$ 437,962	
<b>Subtotal Revenues</b>	<b>\$ 2,166,565</b>	
<b>Expenditures:</b>		
Administration, Loan Servicing & Operating	\$ 31,778	
Net for Programs and Projects	\$ 2,134,787	
<b>Expenditures:</b>		
<b>Non-reportable</b>		
Foreclosure Acquisition Program II (Foreclosure acq rehab, resale)	\$ -	7 units units reported 2010/11
Recaptured Properties, Woodville	\$ 49,142	1 unit reported 2010/11
New construction Deferred 2nd Mortgage Program	\$ 20,000	1 unit
CSET - Property Acquisition (US CH2D-B predevelopment for years 09-11 remainder CPOB, GBOB, & portion of 89-91)	\$ 13,487	2 units reported 2010/11
Housing Counseling (CSET)	\$ 1,500	3 borrowers units reported 2010/11
Remaining expenditures- Senior Housing Project (2nd year development)	\$ 39,215	Units reported 2010/11
Subtotal Programs & Projects	\$ 123,344	
<b>Total HOME Expenditures (including Admin)</b>	<b>\$ 155,116</b>	
Remaining to Carry Forward	\$ 2,041,175	

**Community Development Block Grant (CDBG) Funds:** Table 3, on the following page, reflects CDBG expenditures of \$1,004,355 for the year. CDBG funds resulted in expenditures directed toward a portion of design costs associated with the Oval Park Area Traffic Improvement project, finalizing nine (9) grants for Mobile Home Senior Repair & Handicapped Access program, Senior Home Minor Repair staff costs and the following projects:

- West Acequia Parking Structure- Section 108 loan payment
- Code Enforcement: 301 cases closed
- Fair Housing hotline: 205 calls
- ADA Compliance projects: 11 curb cuts completed
- Oval Lighting Project- 6 solar lights installed
- Continuum of Care
- Administration

The Recreation Park, Irrigation Pump and Basketball Court improvement projects will be reflected in next years' CAPER.

**Table 3: Community Development Block Grant Fund Revenue & Expenditures**

COMMUNITY DEVELOPMENT BLOCK GRANT	Dollars	Units
<b>Source of Revenue:</b>		
Previous Year Carryover	\$ 1,061,008	
Annual Grant Amount (CDBG)	\$ 1,110,814	
Program Income	\$ 28,328	
Subtotal Revenue	\$ 2,200,150	
<b>Program Expense</b>		
Administration (20% of allocation) Loan Servicing & Operating less Fair Hrg (see Fair Housing for portion of Admin)	\$ 776,180	
Net for Programs and Projects	\$ 1,423,970	
<b>Neighborhood Preservation/Services</b>		
Code Enforcement- Target Areas	\$ 84,478	20' closed
Fairhousing Initiative (per unit address)	\$ 5,825	205 units
<b>Special Needs Facilities</b>		
Continuum of Care	\$ 5,000	1
Voucher Program	\$ -	-
<b>Economic Development/Public Rights Facilities</b>		
West Parking Structure Loan Payment (Section 108 Loan)	\$ 500,542	1
<b>Public Facilities &amp; Improvements</b>		
ADA Compliance Projects	\$ 28,472	*1 curb cuts
Old Park Area Improvements	\$ 33,378	underway
Old Lighting Project	\$ 46,327	6 solar lights
<b>Public Park Improvements</b>		
Recreation Park- Irrigation Pump	\$ 719	near completion
Recreation Park- Basketball Court	\$ -	
<b>Special Needs Services</b>		
Senior Home Minor Repairs (contract wages)	\$ 4,728	units reported 2010/11
Mobile Home Senior Repair & Hand Capped Access (contract wages)	\$ 87,933	3 Handcapped Access Units
Subtotal Programs & Projects	\$ 778,175	
<b>Total CDBG Expenditures (including Admin)</b>	<b>\$ 1,004,365</b>	
Remaining to Carry Forward	\$ 1,195,785	

**Proposed Community Development Block Grant (CDBG) Fund Amendments:**

**2) CDBG Amendments to the 2009, 2010 & 2011**

The City of Visalia receives program income through the repayment of CDBG funded rehabilitation loans. These funds are then considered un-programmed until identified through the Action Plan or Amendments and are available for additional CDBG funded projects or programs. During the 2010, 2011 program years \$313,363 of un-programmed CDBG funds are available. Staff recommends amending the Action Plan directing the available funds to public and park improvement projects, which continue the efforts of identified needs in the 5-year ConPlan. The specific projects are included in Table 4 and as follows:

- Draft CDBG Amendments to the 2009, 2010 & 2011 Action Plan, allocating un-programmed-CDBG Program Income and Entitlement funds in the amount of \$343,363, to the following projects:
  - \$248,363 CDBG funds to ADA Compliance accessibility projects, to complete current identified locations; and
  - \$80,000 CDBG funds to Public Park Improvements- ADA Accessible Water Fountains; and

- \$15,000 CDBG funds to Public Park Improvements at Recreation Park for the design of a new irrigation system.

**Table 4: Proposed Amendments- CDBG**

CDBG			
PROJECT (Increase)	Current Balance as of June 30, 2012 *	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
1 ADA Compliance Projects - non-Chronotropic funds	\$ 74,378.27	\$ 249,383.00	\$ 323,761.27
2 Park ADA accessible water fountains (10)	\$ -	\$ 60,000.00	\$ 60,000.00
3 Park Improvements- Recreation Park irrigation design	\$ -	\$ 15,000.00	\$ 15,000.00
<b>PROJECT (Decrease)</b>			
1,2,3 Unprogrammed CDBG Program Issues	\$ 342,263.00	\$ (342,263)	-
<b>NET CHANGE HOME</b>			
* balance calculated as of August 31, 2012			

**3) CDBG Amendment to the 2012/13 Administration Funds**

Recently, City Council authorized Staff to move forward with the approval of a Splash Pad to be located at the Recreation Park. This project would be developed working in cooperation with the Rotary Foundation and the Visalia Rawhide. The project is in the discussion phase and would be developed as an approximate 3,200 square foot rectangular splash pad in Recreation Park. The facility would be secured (by fencing) and available for use during Rawhide baseball games and to Recreation Park users (general public, rentals, summer day camps, etc.) when baseball games are not in session. The splash pad would also be available to the public at no cost and will be available to rent during ballgames held at the Rawhide Stadium and other events. The cost to develop the water feature (splash pad) is approximately \$400,000 of which \$200,000 is anticipated in donations from the Rotary Foundation, \$100,000 from the Recreation Facilities Impact Fees, and \$100,000 from the use of CDBG Administration funding. Staff recommends programming these funds as discussed above through an amendment as follows:

- Draft Amendment to the 2012/13 CDBG funds redirecting a portion of administration funds to the Recreation Park Splash Pad project:
  - \$100,000 from CDBG Administration funds to the Recreation Park Splash Pad

**Table 5: Proposed Amendments- CDBG**

CDBG			
PROJECT (Increase)	Current Balance as of June 30, 2012 *	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
1 Recreation Park Splash Pad - water feature	\$ -	\$ 100,000.00	\$ 100,000.00
<b>PROJECT (Decrease)</b>			
1 CDBG Administration funds		\$ (100,000)	\$ (100,000.00)
<b>NET CHANGE HOME</b>			
* balance calculated as of August 15, 2012			

**4) 2012/13 CDBG Park Improvement funds**

During the 2012/13 annual Action Plan process, staff set aside \$120,763 in CDBG funds for park projects. Once staff identified the specific priority for park improvements, staff was required to bring final authorization to the City Council for approval. Three project locations were identified where shade covers would provide much needed shade for the community to

enjoy the amenities of the community park. This action requests Council to approve the specific park projects as follows:

- Direct the 2012/13 CDBG park improvement funds toward three park projects:
  - \$120,763 CDBG Park Improvement specific park shade cover improvements located in Summers, Fairview, or Jefferson Parks

**5) Alternate CDBG Amendments:**

The City receives CDBG funds on an annual basis with the intent that project expenses continue to be drawn in a timely manner to comply with the HUD's timely expenditure requirements. The City is required to spend down the CDBG grant balance where no more than 150% of the annual CDBG allocation remains. Balances are viewed 60 days (April 30) before the next program year, which begins July 1. In relation to the Oval Area Traffic Improvement Project, the City has been working closely with the Department of Transportation (CalTrans) during the past few years, and in doing so has set aside CDBG funds to complete the design and fund part of construction of the proposed improvements. The design is under final review and construction is anticipated to begin this winter 2012. However, as projects can be delayed for various reasons, such as weather, Staff recommends that the City Manager have the authority to transfer up to \$300,000 CDBG funds from the Oval Area Project if there are delays or projected delays in expenditures. If funding is redirected, then next years' CDBG allocation (2013-14) funding would be considered to replenish the funds utilized.

The funds would be directed toward the following projects as identified in Table 6:

- Authorize the City Manager to move CDBG Oval Area Traffic Improvement funds to alternate projects, if construction and/or expenditures are delayed in order to comply with CDBG timely expenditure deadline. Future CDBG funds would be directed toward the Oval Traffic Improvement project. The Alternate projects amendment request is as follows:
  - Reallocate up to \$300,000 of CDBG funds from Oval Area Traffic Improvement to Public and Park Improvement Projects:
    - i. \$227,000 to additional CDBG funds for the ADA Compliance accessibility projects to complete additional locations currently being identified by Engineering
    - ii. \$7,000 CDBG funds to Senior Center Security fencing
    - iii. \$60,000 CDBG funds to Recreation Park- Shade Structure
    - iv. \$6,000 CDBG funds to Manuel Hernandez Security doors

PROJECT (Increase)	Amended Project Balance as of June 30, 2012	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
<b>Public Improvements</b>			
ADA Compliance - accessibility	\$ 505,735.27	\$ 227,000.00	\$ 948,735.27
Senior Center Security Fence	\$ -	\$ 7,000.00	\$ 7,000.00
<b>Park Improvements</b>			
Recreation Park- Shade Structure	\$ -	\$ 60,000.00	\$ 60,000.00
Manuel Hernandez security doors	\$ -	\$ 6,000.00	\$ 6,000.00
<b>PROJECT (Decrease)</b>			
Oval Area Traffic Improvement Project		\$ (300,000.00)	\$ (300,000.00)
<b>NET CHANGE FUND:</b>			

**6) HOME Investment Partnership Fund Amendment:**

Additionally, the City of Visalia receives program income through the repayment of HOME funded first time homebuyer and rehabilitation loans. These funds are also considered un-programmed until identified through the Action Plan or Amendments and are available for use on additional HOME funded projects and or programs. During the 2010, 2011 program years the City received \$437,992 in HOME funds from three homes which were resold to income qualifying households and repayment of existing rehabilitation and first time homebuyer loans.

Annually, HUD requires the City to set aside 15% of its HOME dollars for non-profit agencies to develop affordable housing. Over the last year, approximately \$267,523.70, in HOME Community Housing Development Organization (CHDO) set aside funds were earmarked to work with a non-profit developer for the construction or acquisition and rehabilitation of two multi-family unit development projects. Additionally, \$392,476 in regular HOME dollars was earmarked for these efforts. Therefore, a total of \$660,000, which includes \$60,000 (10%) developer fee, was approved by City Council during the 2012/13 Action Plan process in April 2012.

With the loss of Redevelopment Low/Mod funding as a resource in affordable housing, staff recommends programming additional HOME funds towards the "Affordable Rental Housing Development" program and begin to identify viable locations and developers. This recommendation is made through an amendment as follows in Table 7:

1. Draft Amendment to 2010, 2011 Action Plan allocating un-programmed HOME funds to Affordable Rental Housing Development project, in the amount of \$437,992.

**Table 7: Proposed Amendment HOME**

<b>HOME</b>			
<b>PROJECT (Increase)</b>	Balance as of July 1, 2012	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
Affordable Rental Housing Development <i>Note: Does not include HOME - CHDO funds by calculation</i>	\$ 392,476.00	\$ 437,992.00	\$ 830,468.00
<b>PROJECT (Decrease)</b>			
Unprogrammed HOME Program Income Funds	\$ 437,992.00	\$ (437,992.00)	
<b>NET CHANGE HOME</b>			
		<u>                    </u>	<u>                    </u>

**Prior Council/Board Actions:** 2010/11 5-Year Consolidated Plan on April 5, 2010; 2010/11 CAPER on September 19, 2011; 2011/12 Annual Action Plan on April 8, 2011; 2012/13 Annual Action Plan on April 16, 2012.

**Committee/Commission Review and Actions:** Community Meetings with the Citizens Advisory Committee on September 5, 2012; Disability Advocacy Committee on September 10, 2012; and North Visalia Neighborhood Advisory Committee on September 13, 2012

**Alternatives:** None

**Attachments**

- > Attachment 'A' 2011-12 DRAFT CAPER Expenditures

This document last revised: 8/12/12 3:47:00 PM



- Attachment "B" 2011-12 **DRAFT** Consolidated Annual Performance Evaluation Report (CAPER).

**Recommended Motion (and Alternative Motions if expected):** I move to authorize the City Council review and comment upon the:

1. Draft **2011-12 Consolidated Annual Performance Evaluation Report (CAPER)**; and
2. Draft **CDBG Amendments to the 2009, 2010 & 2011 Action Plan**, allocating un-programmed-CDBG Program Income and Entitlement funds in the amount of \$343,363, to the following projects:
  - d) \$248,363 CDBG funds to ADA Compliance accessibility projects, to complete current identified locations; and
  - e) \$80,000 CDBG funds to Public Park Improvements- ADA Accessible Water Fountains; and
  - f) \$15,000 CDBG funds to Public Park Improvements at Recreation Park for the design of a new irrigation system; and
3. Draft **CDBG Amendment to 2012/13 Administration funds Action Plan** redirecting a portion of the CDBG Administration funds to the Recreation Park Splash Pad project:
  - b) \$100,000 from CDBG Administration funds to the Recreation Park Splash Pad; and
4. **2012/13 CDBG Park Improvement funds** to be directed toward shade covers located at Summers, Fairview or Jefferson public parks.
  - b) \$120,763 CDBG Park Improvement projects to Summers, Fairview or Jefferson Park Shade covers.
5. **Alternate CDBG project amendments:** Authorize the City Manager to move CDBG Oval Area Traffic Improvement funds to alternate projects, if construction and/or expenditures are delayed in order to comply with CDBG timely expenditure deadline by April 30, 2013. Future CDBG funds would be directed toward the Oval Traffic Improvement project. The Alternate project amendment request is as follows:
  - Reallocate up to \$300,000 of CDBG funds from Oval Area Traffic Improvement to Public and Park Improvement Projects:
    - i. \$227,000 to additional CDBG funds for the ADA Compliance accessibility projects to complete additional locations currently being identified by Engineering
    - ii. \$7,000 CDBG funds to Senior Center Security fencing
    - iii. \$60,000 CDBG funds to Recreation Park- Shade Structure
    - iv. \$6,000 CDBG funds to Manuel Hernandez Security doors
6. Draft **HOME Amendment** to 2010, 2011 Action Plan allocating un-programmed- HOME Program income to Affordable Rental Housing Development project, in the amount of \$437,992.

**Environmental Assessment Status**

**CEQA Review: N/A**

**NEPA Review: Required**

**Tracking Information:** *(Staff must list/include appropriate review, assessment, appointment and contract dates and other information that needs to be followed up on at a future date)*  
*Draft CAPER Report*

Copies of this report have been provided to:

**Attachment "A"**  
**2011-12 DRAFT CAPER Expenditures**

**Attachment "A"**  
**2011/12 Expenditures**

Obj/Code	CDSD	HOME	TOTAL	UNITS
<b>SOURCES OF REVENUE:</b>				
	Previous Year Carryover	\$ 1,001,000	\$ 1,208,974	\$ 2,209,974
1	Annual Grant Amount	\$ 1,110,814	\$ 469,227	\$ 1,580,041
7	Program Income received	\$ 28,038	\$ 437,982	\$ 466,020
<b>EXPENDITURES:</b>				
3	21A Administration, Loan Servicing & Operating <small>(see Fee Schedule for portion of Admin)</small>	\$ 278,180	\$ 31,776	\$ 309,956
4	Programs and Projects	\$ 1,974,775	\$ 2,164,579	\$ 4,139,354
<b>AFFORDABLE HOUSING</b>				
<i>Homeownership</i>				
6	DH-1 03 Foreclosure Acquisition Program I - (purchase, sale, lease-back) (see schedule)	\$ -	\$ -	\$ -
6	DH-1 12 Recaptured Properties: Woodville	\$ -	\$ 48,142	\$ 48,142
7	DH-1 13 New Construction Deferred End Mortgage Program	\$ -	\$ 20,000	\$ 20,000
8	DH-3 167 CSET Property Acquisition (10% CHDO & predevelopment fee paid 2007 from other 5726 06/08 & portion of CDF)	\$ -	\$ -	\$ -
9	EH-3 060 Housing Counseling (CSE)	\$ -	\$ 13,487	\$ 13,487
10	EH-3 21D Homelessness Prevention/Outreach	\$ -	\$ 1,500	\$ 1,500
11	EL-3 16 Code Enforcement- Target Areas	\$ 84,418	\$ -	\$ 84,418
12	EL-3 21D Fair Housing (part of 2011 budget)	\$ 6,257	\$ -	\$ 6,257
<b>HOMELESSNESS</b>				
<i>Special Needs Facilities</i>				
13	SL-1 5 Continuum of Care	\$ 5,000	\$ -	\$ 5,000
14	SL-1 8 Voucher Program	\$ -	\$ -	\$ -
<b>COMMUNITY DEVELOPMENT</b>				
<i>Economic Development/Parking Facilities</i>				
15	EO-3 16F West Parking Structure Loan Payment (Section 104 Loan)	\$ 500,542	\$ -	\$ 500,542
<i>Public Facilities &amp; Improvements</i>				
16	SL-1 3 ADA Compliance Projects	\$ 28,472	\$ -	\$ 28,472
17	SL-1 03F Civil Park Area Improvements	\$ 33,378	\$ -	\$ 33,378
18	SL-1 28F Civil Lighting Project	\$ 46,327	\$ -	\$ 46,327
<i>Public Park Improvements</i>				
19	SL-1 09F Recreation Park: Impellon Park	\$ 715	\$ -	\$ 715
20	Recreation Park: Baskin/El Court	\$ -	\$ -	\$ -
<b>NON HOMELESS SPECIAL NEEDS HOUSING</b>				
<i>Special Needs Services</i>				
21	SL-2 14A Senior Home Minor Repairs (covered by CSED)	\$ 4,725	\$ -	\$ 4,725
22	SL-2 14A Mobile Home Senior Repair & Handicapped Access	\$ 57,800	\$ -	\$ 57,800
23	Senior Housing Project (Christie Church Home)	\$ -	\$ 30,275	\$ 30,275
24	Subsidized Programs & Projects	\$ 775,175	\$ 121,344	\$ 896,519
25	<b>TOTAL EXPENDITURES</b>	\$ 1,004,300	\$ 186,775	\$ 1,191,075
26	<b>REVENUE LESS EXPENDITURES</b>	\$ 1,196,680	\$ 2,041,179	\$ 3,237,859
27	Remaining to City Forward	\$ -	\$ -	\$ -

\* CHDO: Community Housing Development Organization - non-profit 501(c)(3) status

Exhibit "H" continued  
City Council Public Hearing

**City of Visalia  
Agenda Item Transmittal**

Meeting Date: September 17, 2012

Agenda Item Number (Assigned by City Clerk) 14

Agenda Item Wording: Approve the final 2011-12 Program Year Consolidated Annual Performance and Evaluation Report (CAPER); and approve Amendments to Community Development Block Grant (CDBG) and HOME for the 2009, 2010 & 2011 Action Plan funds. Resolution 2012-55 required.

Deadline for Action: September 17, 2012

Submitting Department: Community Development

Contact Name and Phone Number: Chns Young, Community Development Director (713-4382), Christopher Taveraz, Management Analyst (713-4540), Ruth Peña, Financial Analyst (713-4327), Rhonda Haynes, Housing Specialist (713-4460)

**Department Recommendation:**

- 1) That the City Council adopt by Resolution NO. 2012-55, the Final 2011-12 CAPER; and
- 2) That the City Council approve:
  - a) **CDBG Amendments to the 2009, 2010 & 2011 Action Plan**, allocating un-programmed CDBG Program Income (PI) and Entitlement funds in the amount of \$337,926, to the following projects:
    - i) \$262,926 CDBG funds to ADA Compliance accessibility projects, to complete current identified locations; and
    - ii) \$80,000 CDBG funds to Public Park Improvements- ADA Accessible Water Fountains; and
    - iii) \$15,000 CDBG funds to Public Park Improvements at Recreation Park for the design of a new irrigation system.
  - b) **CDBG Amendment to 2012/13 Administration funds** Action Plan redirecting a portion of the CDBG Administration funds to the Recreation Park Splash Pad project:
    - i) \$100,000 from CDBG Administration funds to the Recreation Park Splash Pad; and
  - c) **2012/13 CDBG Park Improvement funds** to be directed toward shade covers and design, located at Summers and Fairview or Jefferson, Ruiz or Riverbend public parks.
    - i) \$120,763 CDBG Park Improvement projects, up to two shade cover projects and design For Summers, Fairview, Jefferson, Ruiz or Riverbend Parks.
  - d) **Alternate CDBG project amendments:** Authorize the City Manager to move CDBG Oval Area Traffic Improvement funds to alternate projects, if construction and/or expenditures are delayed in order to comply with CDBG timely expenditure deadline by April 30, 2013. Future CDBG funds would be directed toward the Oval Traffic Improvement project. The Alternate project amendment request is as follows:

For action by:  
 City Council  
 Redev. Agency Bd.  
 Cap. Impr. Corp.  
 VPFA

For placement on which agenda:  
 Work Session  
 Closed Session

Regular Session:  
 Consent Calendar  
 Regular Item  
 Public Hearing

Est. Time (Min): 15

Review:  
 Dept. Head \_\_\_\_\_  
 (Initials & date required)

Finance \_\_\_\_\_  
 City Atty \_\_\_\_\_  
 (Initials & date required or N/A)

City Mgr \_\_\_\_\_  
 (Initials Required)

*Handwritten: J. Hois SMS*

If report is being re-routed after revisions leave date of initials & no significant change has affected Finance or City Attorney Review.

This document last revised: 9/12/12 11:40 AM

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**COUNCIL ACTION: Approved as Recommended**  
SEP 17 2012

- Reallocate up to \$300,000 of CDBG funds from Oval Area Traffic Improvement to Public and Park Improvement Projects:
  - i. \$147,000 to additional CDBG funds for the ADA Compliance accessibility projects to complete additional locations currently being identified by Engineering
  - ii. \$7,000 CDBG funds to Senior Center Security fencing
  - iii. \$140,000 CDBG funds for two alternate shade cover locations: Jefferson, Ruiz or Riverbend Parks or Summers and Fairview.
  - iv. \$6,000 CDBG funds to Manuel Hernandez Security doors
- e) **HOME Amendment** to 2010, 2011 Action Plan allocating un-programmed HOME Program Income to Affordable Rental Housing Development project, in the amount of \$387,159.

**Summary/Background:**

**1) CAPER 2011-12**

The Draft CAPER report and recommended amendments were published on the City's website and has been presented to the City Council at the Work session meeting, as well as three community committees. A summary of Council and community members comments follow with staff response.

**Summary of Recent Council & Community Meetings:**

**City Council Comments**

On September 4, 2012, the Visalia Council held its' first meeting to discuss the Draft 2011-12 CAPER, Draft Amendments and Draft Alternate CDBG Activities. Comments related to shade cover projects, a request for staff to conduct a study on a potential pickle ball court in Recreation Park, lighting in and surrounding the Oval area park, and rehabilitation needs of the Senior Citizens Center located at 310 North Locust Street. Two Councilpersons indicated that they opposed of the splash pad improvement project. Several council members expressed support for continuance in funding Code Enforcement as this directly deals with improving living environments. Council asked staff to return at a future meeting with recommendations on these projects.

Council also requested that a lighting study be conducted in and surrounding the oval area park. Under the direction of Council in 2008, Staff began studying the oval area needs, which included traffic and lighting improvements. Over the last two years, engineering staff surveyed the area between Court, Houston, Santa Fe and First Streets. The survey resulted in the implementation of six solar lights installed this year. Staff is working with engineering staff to identify additional lighting needs west of Court Street and surrounding Oval Park.

**Citizens Advisory Committee Comments:**

Staff presented the Draft CAPER and Amendments to the Citizens Advisory Committee (September 5<sup>th</sup>). Twelve members, four alternate members and one general public member attended the meeting, in addition to staff. The committee would like to see efforts made toward addressing affordable housing needs. Staff indicated funding, such as HOME funds have been allocated toward two affordable rental housing projects and efforts are underway with engaging local experienced non-profit housing agencies and developers. Additional comments from two members, suggested reallocating splash pad funding toward affordable housing programs such as the Mobile Home Senior Handicapped Assistance and Repair Program (SHARP). Also, the CAC Committee will be forming a subcommittee to meet with city staff in order to better understand how projects, programs and funding are allocated as well as provide input at the early stages of receiving next years' funding.

This document last revised: 9/12/12 11:40:00 AM

Page 2

Disability Advocacy Committee comments:

Eight members and one guest attended the Disability Advocacy Committee Meeting on Monday evening in addition to staff. One member commented with concern of water conservation related to the splash pad and putting money to better use; two other members supported the proposed splash pad funding amendment as a useful amenity to improve quality of life for residents. Two members of the committee will be participating in the City's ADA Transition planning meetings to provide input as it relates to areas of need in relation to accessibility.

At the time of this report, one additional community meeting is scheduled with the Northern Visalia Advisory Committee (September 13<sup>th</sup>). Staff will share their main concerns and or comments with Council on the 17<sup>th</sup>.

HUD Requirements

The Consolidated Annual Performance Evaluation Report (CAPER) has been prepared by the Community Development Department in compliance with the U.S. Department of Housing and Urban Development (HUD) requirements. The CAPER is a federally mandated document that evaluates the City's overall progress and performance in meeting the priority activities identified in its Consolidated Plan. The document is a tool used by HUD and the City to evaluate accomplishments and actions taken during the previous program year. This CAPER assesses the City of Visalia's second year of progress for the Consolidated Plan year 2010-2015 in completing activities identified in the 2011-12 Action Plan Year for the period beginning July 1, 2011 and ending June 30, 2012, as well as any activities that were continued from prior program years.

National Objectives and Outcomes

The primary objective of the City's projects and programs is to develop viable communities through the provision of decent and affordable housing, provide a suitable living environment, and create economic opportunities, principally for persons of low and moderate income. To identify Visalia's housing and community needs, the City will adhere to meeting HUD's three National Objectives:

- Provide decent affordable housing
- Provide a suitable living environment
- Create economic opportunities

The Outcomes of these objectives are to improve availability or accessibility, improve affordability, and improve sustainability by promoting viable communities.

2011-12 Expenditures and Goal Achievement

Table 1: HUD Program Goal Achievements is a comparison of unit goals and accomplishments for the program year. The ADA Compliance project, Fair Housing Hotline and Code Enforcement Program continue to be successful projects and programs, which provide a suitable living environment to Visalia residents. Other successful programs included the Neighborhood Stabilization Program and solar lighting in the Oval area neighborhood. Below are highlights of both HOME and CDBG expenditures, with a detailed table provided as 2011/12 CAPER Attachment "A"

**Highlights of HOME expenditures:** HOME Investment Partnership Fund expenditures during the period beginning July 1, 2011 through June 30, 2012 was \$181,245. The expenditures relate to the final disbursement of a recaptured property on Woodsville, one New Construction Deferred 2<sup>nd</sup> Mortgage loan, final expenditures related to the Community Services Employment Training, Inc. (CSET) foreclosure acquisition properties (Conyer & Robin streets), 9 housing counseling sessions, and final expenditures related to the 42 senior housing unit development, known as Sierra Meadows.

**Table 1: HUD Program Goal Achievement**

Program Unit / Services Goal	Unit Goal	Unit Completed	Type of Unit	% of Goal
ADA Compliance	4	11	Curb cuts/ramps	275%
Fair Housing Hotline	100	205	Calls	205%
Code Enforcement-Target Areas	200	301	Closed Cases	150%
CDBG- Neighborhood Stabilization Program (NSP)	6	6	Homes (units)	100%
Paradise & Court 20 unit rental development HOME/ Redevelopment Low Mod funded	20	20	Rental units	100%
Continuum of Care	1	1	Program	100%
Mobile Home Senior Handicap Repair	9	9	Units	100%
Oval Area Lighting Project	6	6	Solar lights	100%
CSET- Housing Counseling	3	3	Counseling homebuyers	100%
New Construction Deferred 2 <sup>nd</sup> Mortgage Program	1	1	Units	100%
HOME- Foreclosure Acquisition Program II (FAP II)	3	2 underway	Units	0%

**Highlights of CDBG expenditures:** Development Block Grant (CDBG) fund expenditures during the same period were \$1,037,834. The expenditures were directed toward a portion of design costs associated with the Oval Park Area Traffic Improvement project, finalizing nine (9) grants for Mobile Home Senior Repair & Handicapped Access program, Senior Home Minor Repair staff costs and the following projects:

- West Acequia Parking Structure- Section 108 loan payment
- Code Enforcement: 301 cases closed
- Fair Housing hotline: 205 calls
- ADA Compliance projects: 11 curb cuts completed
- Oval Lighting Project- 6 solar lights installed
- Continuum of Care
- Administration

**2) Amendments**

**a) CDBG Amendments to the 2009, 2010 & 2011 Program Years**

The City of Visalia receives program income through the repayment of CDBG funded rehabilitation loans. These funds are then considered un-programmed until identified through the Action Plan or Amendments and are available for additional CDBG funded projects or programs. During the 2010, 2011 program years \$357,926 of un-programmed CDBG funds are available. Staff recommends amending the Action Plan directing the available funds to public and park improvement projects (ADA compliance projects, ADA water fountains and Recreation Park irrigation design), which continue the efforts of identified needs in the 5-year ConPlan. The specific projects are reflected in Table 2, as follows:

**Table 2: Proposed Amendments- CDBG**

CDBG			
	Current Balance as of June 30, 2012 *	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
<b>PROJECT (Increase)</b>			
1	\$ 40,382.00	\$ 282,826.00	\$ 303,308.00
2	\$ -	\$ 80,000.00	\$ 80,000.00
3	\$ -	\$ 15,000.00	\$ 15,000.00
<b>PROJECT (Decrease)</b>			
1.2.3			
3	\$ 357,820.00	\$ (357,826)	-
<b>NET CHANGE HOME</b>			

\* balance calculated as of September 6, 2012

**b) CDBG Amendment to the 2012/13 Administration Funds**

Recently, City Council authorized Staff to move forward with the approval of a Splash Pad to be located at the Recreation Park. This project would be developed working in cooperation with the Rotary Foundation and the Visalia Rawhide. The project is in the discussion phase and would be developed as an approximate 3,200 square foot rectangular splash pad in Recreation Park. The facility would be secured (by fencing) and available for use during Rawhide baseball games and to Recreation Park users (general public, rentals, summer day camps, etc.) when baseball games are not in session. The splash pad would also be available to the public at no cost and will be available to rent during ballgames held at the Rawhide Stadium and other events. The cost to develop the water feature (splash pad) is approximately \$400,000 of which \$200,000 is anticipated in donations from the Rotary Foundation, \$100,000 from the Recreation Facilities Impact Fees, and \$100,000 from the use of CDBG Administration funding, as reflected in Table 3 below. Staff recommends programming these funds through an amendment.

**Table 3: Proposed Amendments- CDBG**

CDBG			
	Current Balance as of June 30, 2012 *	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
<b>PROJECT (Increase)</b>			
1	\$ -	\$ 100,000.00	\$ 100,000.00
<b>PROJECT (Decrease)</b>			
1	\$ 378,866	\$ (100,000)	\$ 278,866.00
<b>NET CHANGE HOME</b>			

\* balance calculated as of September 10, 2012

**c) 2012/13 CDBG Park Improvement funds**

During the 2012/13 annual Action Plan process, staff set aside \$120,763 in CDBG funds for park projects. Once staff identified the specific priority for park improvements, the final locations required City Council approval. Five project locations (Summers, Fairview, Jefferson, Ruiz and Rivarbend Parks) have been identified where shade covers would provide a better park environment, with alleviation from the summer heat, for the community to enjoy the amenities of the community park. Funding allows for the design, purchase and installation of two shade covers. Although current funding may result in two covers, two additional covers may be completed as alternate projects, discussed below as, "Alternate CDBG Amendments". This action requests Council to approve the five specific park projects, which allows Park staff to complete project locations based upon readiness and priority.



**d) Alternate CDBG Amendments:**

The City receives CDBG funds on an annual basis with the intent that project expenses continue to be drawn in a timely manner to comply with the HUD's timely expenditure requirements. The City is required to spend down the CDBG grant balance where no more than 150% of the annual CDBG allocation remains. The balance is viewed 60 days (April 30) before the next program year, which begins July 1. In relation to the Oval Area Traffic Improvement Project, the City has been working closely with the Department of Transportation (CalTrans) during the past few years, and in doing so has set aside CDBG funds to complete the design and fund part of construction of the proposed improvements. The design is under final review and construction is anticipated to begin this winter 2012, however, delays may occur, such as weather conditions. Therefore, staff recommends that the City Manager have the authority to transfer up to \$300,000 CDBG funds from the Oval Area Project if there are delays or projected delays in expenditures. If funding is redirected, then next years' CDBG allocation (2013-14) funding would be considered to replenish the funds utilized.

The Alternate projects are ADA Compliance accessibility projects, where additional locations are currently being identified by Engineering Staff, installation of security fencing at the Senior Center, and installation of security doors at the Manuel Hernandez community center. Also, funding for two additional shade covers. As previously mentioned, five parks have been identified of which two will have be completed with the 2012-13 CDBG funds. Alternate project funding allows for the completion of two additional shade covers. Table 4 below reflects the alternate project recommendations.

**Table 4: Proposed Alternate  
Proposed Alternate Project Amendments  
CDBG**

PROJECT (Increase)	Amended Project balance as of June 30, 2012**	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
<b>Public Improvements</b>			
ADA Compliance - accessibility	\$ 303,308.00	\$ 147,000.00	\$ 450,308.00
Senior Center Security Fence	\$ -	\$ 7,000.00	\$ 7,000.00
<b>Public Park Improvements</b>			
Rice, Jefferson or Riverbend Park Shade Structure (or Summers & Parkway)**	\$ -	\$ 140,000.00	\$ 140,000.00
Manuel Hernandez security doors	\$ -	\$ 6,000.00	\$ 6,000.00
<b>PROJECT (Decrease)</b>			
Oval Area Traffic Improvement Project	\$ 387,781.00	\$ (300,000.00)	\$ 87,781.00
<b>NET CHANGE HOME</b>			
*** See Table 4 Proposed Amendments (Sept 19, 2012): Utilized amended project balance as of June 30, 2012			
**** Two of the five park location shade covers will be completed with 2012-13 CDBG funds			

**e) HOME Investment Partnership Fund Amendment:**

The City receives program income through the repayment of HOME funded first time homebuyer and rehabilitation loans. These funds are also considered un-programmed until identified through the Action Plan or Amendments and are available for use on additional HOME funded projects and or programs. During the 2010, 2011 program years the City received \$387,159 in HOME funds from three homes which were resold to income qualifying households and repayment of existing rehabilitation and first time homebuyer loans.

Annually, HUD requires the City to set aside 15% of its HOME dollars for non-profit agencies to develop affordable housing. Over the last year, approximately \$267,523.70, in HOME Community Housing Development Organization (CHDO) set aside funds were earmarked to

work with a non-profit developer for the construction or acquisition and rehabilitation of two multi-family unit development projects. Additionally, \$392,476 in regular HOME dollars was earmarked for these efforts. Therefore, a total of \$660,000, which includes \$80,000 (10%) developer fee, was approved by City Council during the 2012/13 Action Plan process in April 2012. With the loss of Redevelopment Low/Mod funding as a resource in affordable housing, staff recommends programming additional HOME funds towards the "Affordable Rental Housing Development" program and begin to identify viable locations and developers. This recommendation is made through an amendment as follows in Table 5:

**Table 5: Proposed Amendment- HOME**

HOME			
PROJECT (Increase)	Balance as of July 1, 2012	PROPOSED AMENDMENT	AMENDED PROJECT BALANCE
1 Affordable Rental Housing Development <i>(Note: Does not include HOME-CHDO bond m calculations)</i>	\$ 392,476.00	\$ 387,159.00	\$ 779,634.00
<b>PROJECT (Decrease)</b>			
1 Unprogrammed HOME Program Income funds	\$ 387,159.00	\$ (387,159.00)	
<b>NET CHANGE HOME</b>			

**Prior Council/Board Actions:**

- April 19, 2010 – City Council approved the Five-Year Consolidated Plan, Strategic and Citizens Participation Plans, the Analysis of Impediments and 2010-11 Action Plan for the use of HUD CDBG and HOME Funds.
- September 19, 2011- City Council reviewed and approved 2010-12 CAPER and Amendments.
- April 16, 2012- City Council approved 2012-13 Annual Action Plan.
- September 4, 2012 – City Council reviewed Draft 2011-12 CAPER, Amendments and Alternate Projects. Council comments are found in Attachment B.

**Committee/Commission Review and Actions: None**

**Alternatives: None**

**Attachments:**

- Attachment "A", 2011-12 CAPER Expenditures
- Attachment "B", 2011-12 CAPER Council & Community Comments
- Attachment "C", 2011-12 CAPER Resolution
- Attachment "D", 2011-12 CAPER Document

**Recommended Motion (and Alternative Motions If expected):** I move to authorize the following:

- 1) That the City Council adopt by Resolution No. 2012-~~45~~: the Final 2011-12 CAPER; and
- 2) That the City Council approve:
  - a) **CDBG Amendments to the 2009, 2010 & 2011 Action Plan**, allocating un-programmed CDBG Program Income (PI) and Entitlement funds in the amount of \$337,926, to the following projects:
    - i) \$262,926 CDBG funds to ADA Compliance accessibility projects, to complete current identified locations; and
    - ii) \$80,000 CDBG funds to Public Park Improvements- ADA Accessible Water Fountains; and
    - iii) \$15,000 CDBG funds to Public Park Improvements at Recreation Park for the design of a new irrigation system.
  - b) **CDBG Amendment to 2012/13 Administration funds Action Plan** redirecting a portion of the CDBG Administration funds to the Recreation Park Splash Pad project:
    - i) \$100,000 from CDBG Administration funds to the Recreation Park Splash Pad; and
  - c) **2012/13 CDBG Park Improvement funds** to be directed toward shade covers and design, located at Summers and Fairview or Jefferson, Ruiz or Riverbend public parks.
    - i) \$120,763 CDBG Park Improvement projects, up to two shade cover projects and design. For Summers, Fairview, Jefferson, Ruiz or Riverbend Parks.
  - d) **Alternate CDBG project amendments:** Authorize the City Manager to move CDBG Oval Area Traffic Improvement funds to alternate projects, if construction and/or expenditures are delayed in order to comply with CDBG timely expenditure deadline by April 30, 2013. Future CDBG funds would be directed toward the Oval Traffic Improvement project. The Alternate project amendment request is as follows:
    - Reallocate up to \$300,000 of CDBG funds from Oval Area Traffic Improvement to Public and Park Improvement Projects:
      - v. \$147,000 to additional CDBG funds for the ADA Compliance accessibility projects to complete additional locations currently being identified by Engineering
      - vi. \$7,000 CDBG funds to Senior Center Security fencing
      - vii. \$140,000 CDBG funds for two alternate shade cover locations: Jefferson, Ruiz or Riverbend Parks or Summers and Fairview.
      - viii. \$6,000 CDBG funds to Manuel Hernandez Security doors
  - e) **HOME Amendment** to 2010, 2011 Action Plan allocating un-programmed HOME Program Income to Affordable Rental Housing Development project, in the amount of \$367,159.

***Environmental Assessment Status***

**CEQA Review: N/A**

**NEPA Review: required for Amendments & Alternate projects**

**Tracking Information:** (Staff must list/include appropriate review, assessment, appointment and contract dates and other information that needs to be followed up on at a future date)  
CAPER,  
Resolution 2012-55

Copies of this report have been provided to:

Attachment "A"						
2011/12 Expenditures						
Obj/Out/Code			CDBG	HOME	TOTAL	UNITS
<b>SOURCES OF REVENUE:</b>						
		Previous Year Carryover	\$ 1,099,474	\$ 1,283,074	\$ 2,318,548	
1		Annual Grant Amount	\$ 1,110,814	\$ 495,227	\$ 1,606,041	
2		Program Income received	\$ 43,602	\$ 387,159	\$ 430,761	
<b>EXPENDITURES:</b>						
3	21A	Administration, Loan Servicing & Operating <i>(see Hqr Housing for portion of Admin)</i>	\$ 221,432	\$ 37,901	\$ 259,333	
4		Net for Programs and Projects	\$ 1,986,558	\$ 2,107,528	\$ 4,094,117	
<b>AFFORDABLE HOUSING</b>						
<i>(Reimburseable)</i>						
6	DH-1 13	Foreclosure Acquisition Program II (purchase req. rehab. need #00VPC01)	\$ -	\$ -	\$ -	2 units underway
8	DH-1 13	Recaptured Properties: Woodville	\$ -	\$ 46,142	\$ 46,142	1 unit reported 10/11
7	DH-1 13	New Construction Deferral 2nd Mortgage Program		\$ 20,000	\$ 20,000	1 unit
6	DH-3 10F	CSEB: Property Acquisition (10% CDBG & predevelopment for years 08/07 remainder, 07/02 08/09, & portion of 08/10)		\$ 13,487	\$ 13,487	2 units reported 10/11
9	DH-3 05U	Housing Counseling (CSEB)		\$ 1,500	\$ 1,500	3 households
<i>(Non-reimbursable)</i>						
11	BL-3 15	Code Enforcement- Target Areas	\$ 34,478		\$ 34,478	301
12	BL-3 21D	Parthousing Hotline <i>(part of 08/04/09)</i>	\$ 5,825		\$ 5,825	205
<b>HOMELESSNESS</b>						
<i>(Special Needs Continuum)</i>						
13	SL-1 5	Continuum of Care	\$ 5,000		\$ 5,000	1
14	SL-1 5	Wouster Program	\$ -		\$ -	
<b>COMMUNITY DEVELOPMENT</b>						
<i>(Economic Development/Public Parking Facilities)</i>						
15	ED-1 18F	West Parking Structure Loan Payment (Section 108 Loan)	\$ 500,542		\$ 500,542	1
<i>(Public Facilities &amp; Improvements)</i>						
16	SL-1 5	ADA Compliance Projects	\$ 62,171		\$ 62,171	11 curb cuts
17	SL-1 03F	Old Park Area Improvements	\$ 36,804		\$ 36,804	Underway
18	SL-1 03F	Old Lighting Project	\$ 46,307		\$ 46,307	8 solar lights
<i>(Public Park Improvements)</i>						
19	SL-1 03F	Recreation Park- Irrigation Pump	\$ 719		\$ 719	non-completed
20		Recreation Park- Basketball Court	\$ -		\$ -	
<b>NON HOMELESS SPECIAL NEEDS HOUSING</b>						
<i>(Special Needs Services)</i>						
21	SL-2 14A	Senior Home Minor Repairs (contract # 000)	\$ 4,728		\$ 4,728	units reported 10/11
22	SL-2 14A	Mobile Home Senior Repair & Handicapped Access (contract # 000)	\$ 57,930		\$ 57,930	3 households reported 10/11
		Senior Housing Project (Christine Church Homes)	\$ 39,215		\$ 39,215	units reported 10/11
23		Subtotal Programs & Projects	\$ 616,402	\$ 123,344	\$ 939,746	
24		<b>TOTAL EXPENDITURES</b>	\$ 1,037,834	\$ 181,343	\$ 1,219,177	
25		<b>REVENUE LESS EXPENDITURES</b>				
26		Remaining to Carry Forward	\$ 1,172,155	\$ 1,904,215	\$ 3,156,371	

\* DDC-Community Housing Development Organization- non-profit with 501(c)3 status  
 \*\* Funds are obligated for and ongoing projects and programs through 2012-13 program year

**RESOLUTION NO. 2012-55**

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF VISALIA  
APPROVING THE 2011-12 PROGRAM YEAR  
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUTION REPORT**

**WHEREAS**, the City of Visalia operated the Community Development Block Grant Program (CDBG), and the Home Investment Partnerships Grant Program (HOME) for the 2011-12 Program Year; and

**WHEREAS**, the City is required to submit a Consolidated Annual Performance and Evaluation Report (CAPER) to the U.S. Department of Housing and Urban Development (HUD) for the activities and expenditures for the 2011-12 Program Year; and

**WHEREAS**, the City must also certify that it is complying with HUD requirements for the use of CDBG and HOME funds; and

**WHEREAS**, the City spent \$1,199,097 million dollars in CDBG and HOME funds during the 2011-12 Program Year; 100% of the funds were used to assist households with incomes at or below 80% of median income; and

**WHEREAS**, the City Manager is the certifying official for all HUD reports and transactions.

**NOW, THEREFORE, BE IT RESOLVED**, by the City Council of the City of Visalia that it approves the attached 2011-12 Program Year Consolidated Annual Performance and Evaluation Report, and authorizes the City Manager to submit the same to HUD on behalf of the City of Visalia.

**PASSED AND ADOPTED: 9/17/2012**

**STEVEN M. SALOMON, CITY CLERK**

STATE OF CALIFORNIA )  
COUNTY OF TULARE ) ss.  
CITY OF VISALIA )

I, Steven M. Salomon, City Clerk of the City of Visalia, certify the foregoing is the full and true Resolution 2012-55 passed and adopted by the Council of the City of Visalia at a regular meeting held on September 17, 2012.

Dated: September 21, 2012

**STEVEN M. SALOMON, CITY CLERK**



By Donja Huffmon CMC, Chief Deputy City Clerk

**Exhibit "I"  
Citizens Comments**

COMMENTS	CITY RESPONSE
<b>City Council Work Session Presentation of Draft CAPER, September 4, 2012</b>	
Mayor Shuklian supports shade covers in our community parks. She also requested that staff report back at the next council meeting with confirming if it is a state law to cover playgrounds (shade covers)	Staff will report back to Council on Sept 17th.
Mayor Shuklian also acknowledged that she does not support the Splash pad, but if carried out, suggested a shade cover. Mayor also did not support the pickle ball court without more background and information and would rather see additional solar lighting.	noted
Mayor Shuklian also requested a report on the lighting in the Oval Area Park; solar lighting was suggested for additional lighting and safety in the park; She also supported the ADA compliance proposed projects	noted
Vice Mayor Link indicated that staff has done a great job; Vice Mayor seconded the motion for a study for the pickle ball, rehab of the senior center and Oval park playground replacement and solar lighting.	Staff will bring back information related to Council's request, however, additional time will be required to thoroughly investigate these projects.
Councilman Gubler addressed the desires of our senior citizens where they would like to see a pickle ball court constructed for the seniors in our community; Spoke with Mr. Elizondo in relation to a potential location is an old basketball court area in the Recreation Park; carried vote to direct staff to look at a study, schematics/plans, costs	noted
Councilman Collins made note that when working with developers in relation to affordable housing that they the developer have experience, and a successful track record and the City work with developers such as Kaweah Management Company.	Staff and City Manager noted that it is standard practice to work with local experienced developers. Staff noted that additional HOME rules have been incorporated in relation to the developer requirements and timelines.
Councilman Collins also acknowledged that he does not support the Splash pad, and noted that there are many other worthwhile projects to consider.	noted
Councilman Nelson asked if there has been any research conducted in relation to additional senior housing in the downtown area; it was noted by Councilman Gubler that there is a waiting list of 6 months plus at Town Meadows	City Manager indicated that historically the City has worked with Christian Church Homes related to affordable senior housing. Preliminary note is the Meadows loan is nearly paid off, there had been discussion of the need for rehabilitation and a second floor, however this would not be in the downtown area. The City, through the Housing Element also has a requirement to meet the needs of larger households in addition to senior housing.
Councilman Nelson also made note of funding should be directed toward the south side of 198; He is also in favor of the Shade Covers to benefit our community	noted
Councilman Nelson also indicated that the Senior Center is in need of repairs such as painting and a patio area for the seniors	noted
Various council members indicated they support use of funds for Code Enforcement to help maintain satisfactory living environments throughout all of the City	noted
Also noted was the Oval Area Park. Upon the Visalia Rescue Mission establishes themselves into the oval building and upon completing the Oval Traffic Improvement Project, the Oval Playground area will be evaluated, where the equipment is outdated.	noted

<b>Citizens Advisory Committee Presentation of Draft CAPER, September 5, 2012</b>	
email response :From : william huott [mailto:whuott@yahoo.com] Sent: Tuesday, September 04, 2012 9:26 AM To: Rhonda Haynes Cc: Adam Ennis Subject: RE: Upcoming CAC Meeting - Note change in location - We are at the Chamber of Commerce Board Room. Public Comment for CAC - I believe all available funds should be allocated for programs and projects in the North Houston and Giddings neighborhood. This area has a dearth of city services for youth and families and initiating a task force or community group to determine what could best serve the youth and families in this area would greatly reduce the crime and increase the connectedness to the City of Visalia. Bill Huott 738-0544	City Staff is working with Code Enforcement to identify areas of greatest need. Their efforts are also coordinated with the SMART team.
CAC members would like to see the funds for the splash pad directed toward housing programs such as the Mobile Home Senior Handicapped Assistance Repair Program (SHARP)	noted
Members of the CAC discussed forming a subcommittee to meet with City Staff in order to better understand the process, projects, programs and funding, prior to the Annual report preparation. The committee would like to have input on the types of projects and programs funded	Staff indicated that the 5 Year ConPlan gathers information from various committees, public input and identifies the "High", "Medium", and "Low" needs in the community. Staff will be coordinating a meeting with the subcommittee between October and December this year to provide them with further knowledge of the process, programs, and funding committed to projects and programs and any remaining funds for additional needs.
Committee Member indicated that he would like to see additional affordable housing	Staff reviewed HOME funding which has been directed and recommended (additional funding) toward two multi family rental development projects. Staff is engaging Self Help Enterprise and Kaweah Management Company, local non-profit agencies with experience. HUD- HOME funding rules have been revised to include additional review, oversight and requirements of a developer and projects.

Community Meeting comments continued

<b>Disability Advocacy Committee Presentation of Draft CAPER, September 12, 2011</b>	
From: George Curtis [mailto:gcvisalia@sbcglobal.net]; Sent: Monday, August 27, 2012 2:44 PM; To: Gayle Bond, Subject: Re: Agenda and Attachments, wow, they spent more on 6 lights in the oval park than they did on curb cuts (11). I sure hope fm reading this wrong. George	Over last year, an additional \$10k was allocated toward the ADA projects. Additionally, there is \$40k for the 2012-13 year, and an additional \$100k plus approximately \$200k to complete the remaining 33 curb cut locations. Thereafter, if the oval project is delayed, an additional \$127k shall be allocated toward the ADA projects which staff is currently identifying additional areas of need. . Additional ADA projects include ADA accessible water fountains with 10 community parks
Two DAC members would like to participate in the meetings related to the City's transitional plan. One member indicated that they felt as though the DAC committee has a disconnect and would like to provide input. ; The committee member also wanted to assist in identifying the areas of greatest need related to ADA accessibility. One member requested a copy of the Map and specific locations of the 10 completed areas.	Staff indicated the next Transitional planning meeting will be held September 21st and has invited two members to attend . Staff has provided a map of the locations completed and the additional 33 areas to be completed.
One committee member (of eight members, one alternate and one guest) was concerned with the splash pad due to the area water concerns. Other members commented by saying other cities have splash pads with the heat and would be a good use	noted
<b>Northern Visalia Neighborhood Advisory Committee Presentation of Draft CAPER, September 8, 2011</b>	
The recommendation motion carried was to direct the alternate funding toward three locations in need of accessibility. . The three areas were referenced as such: 1) Houston Avenue- N Dinuba/Santa Fe near NW 4 <sup>th</sup> Street ; 2) Rinaldi /western side of Houston (also said south side?); 3) Divisadero /Houston eastern side; Bill Huott will provide the specific locations through an email	noted
<b>City council Public Hearing Presentation of Final CAPER, September 17, 2012</b>	
Councilman Gubler requested staff to look into the areas referenced by a citizen in relation to sidewalk and Ada accessibility. He supported the splashpad, good project and supported the CAPER and Amendments	noted
Councilman Collins didn't support the splashpad, would liked to see the funds put toward lighting, sidewalks, ada, storm drainage and housing. The \$100k would have a better use in the Washington neighborhood or area referenced by the citizen (photos provided )	noted
Councilman Nelsen indicated that the northside of the city is represented by committees, where there is a definite need in the central area. Supported rec park projects.	noted
Mayor Shuklian agreed with Councilman Collins regarding the splashpad; supported the shade structure improvement projects	noted
Citizen- Mr. Huott brought photo's of areas with the need for sidewalk and accessibility.Houston Avenue Photos, South side between North Dinuba and Sante Fe, Impassable, Unsafe, Not ADA compliant, Baby Carriage Non-compliant, Youth,family unsafe. Dirt path status between Court and NW Fourth; Between Court and NE Fourth; NE Fourth Intersection, looking east, looking south on NE fourth and looking west; Rinaldi and Houston Intersection, South approaches, East and West side. 2 dirt paths; west side east side Divisadero and Houston Intersection , East side, dirt path.	Provided to Engineering & council; staff reviewing, where there may be right of way issues, but again, will look into the areas.



CPMP Tools  
attached



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2011  
VISALIA , CA

DATE: 09/24/12  
TIME: 13:27  
PAGE: 1

**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	1,110,914.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	95,224.28
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,206,138.28

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	452,665.11
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	452,665.11
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	345,456.34
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	500,542.10
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,298,663.55
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(92,525.27)

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	452,665.11
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	452,665.11
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	15,000.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	15,000.00
32 ENTITLEMENT GRANT	1,110,914.00
33 PRIOR YEAR PROGRAM INCOME	54,775.45
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,165,689.45
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	1.29%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	345,456.34
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	345,456.34
42 ENTITLEMENT GRANT	1,110,914.00
43 CURRENT YEAR PROGRAM INCOME	95,224.28
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,206,138.28
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	28.64%



Office of Community Planning and Development  
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 Program Year 2011  
 VISALIA, CA

DATE: 09-24-13  
 TIME: 13:27  
 PAGE: 2

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2008	16	714	5299729	Jefferson Park	03F	LMA	\$4,027.64
2009	4	706	5299729	Code Enforcement	15	LMA	\$57,703.48
2009	8	703	5299729	Oval Park Area Improvements	03F	LMA	\$3,458.44
2009	8	703	5330205	Oval Park Area Improvements	03F	LMA	\$1,080.00
2009	8	703	5355827	Oval Park Area Improvements	03F	LMA	\$162.00
2009	8	703	5377970	Oval Park Area Improvements	03F	LMA	\$352.70
2009	8	703	5405929	Oval Park Area Improvements	03F	LMA	\$2,477.97
2009	8	703	5415858	Oval Park Area Improvements	03F	LMA	\$16,360.68
2009	8	703	5419190	Oval Park Area Improvements	03F	LMA	\$12,632.16
2009	8	703	5436594	Oval Park Area Improvements	03F	LMA	\$1,390.91
2009	12	701	5299729	Mobile Home SHARP	14A	LMH	\$74.35
2010	2	731	5299729	Code Enforcement	15	LMA	\$46,929.02
2010	2	731	5330205	Code Enforcement	15	LMA	\$478.97
2010	2	731	5355827	Code Enforcement	15	LMA	\$33,077.00
2010	2	731	5377970	Code Enforcement	15	LMA	\$9,942.16
2010	2	731	5380269	Code Enforcement	15	LMA	\$5,663.59
2010	2	731	5405929	Code Enforcement	15	LMA	\$21,328.65
2010	2	731	5415858	Code Enforcement	15	LMA	\$4,796.89
2010	2	731	5419190	Code Enforcement	15	LMA	\$3,265.63
2010	2	731	5436594	Code Enforcement	15	LMA	\$9,796.89
2010	4	732	5332456	Continuum of Care	05	LMC	\$10,000.00
2010	5	730	5299729	ADA Compliance	03	LMC	\$26,649.16
2010	9	740	5299729	Skateboard Fence Project	03	LMA	\$1,041.00
2010	9	740	5330205	Skateboard Fence Project	03	LMA	\$9,494.45
2010	10	736	5299729	Minor Senior Home Repairs (CSET)	14A	LMH	\$16,386.72
2010	10	736	5330205	Minor Senior Home Repairs (CSET)	14A	LMH	\$3,747.62
2010	10	736	5355827	Minor Senior Home Repairs (CSET)	14A	LMH	\$4,726.00
2010	10	736	5377970	Minor Senior Home Repairs (CSET)	14A	LMH	\$0.37
2010	11	735	5299729	Mobile Home SHARP	14A	LMH	\$32,070.18
2010	11	735	5355827	Mobile Home SHARP	14A	LMH	\$3,268.00
2010	11	735	5377970	Mobile Home SHARP	14A	LMH	\$29,285.74
2010	11	735	5405929	Mobile Home SHARP	14A	LMH	\$25,376.08
2010	15	746	5332456	Oval Area Lighting Project	03	LMA	\$3,692.80
2010	15	746	5377970	Oval Area Lighting Project	03	LMA	\$26,585.00
2010	15	746	5405929	Oval Area Lighting Project	03	LMA	\$1,441.13
2010	15	746	5415858	Oval Area Lighting Project	03	LMA	\$17,817.06
2010	15	746	5438580	Oval Area Lighting Project	03	LMA	\$464.01
2011	4	758	5415858	Continuum of Care	05	LMC	\$5,000.00
2011	6	760	5436594	Recreation Park projects	03F	LMA	\$341.62
2011	11	764	5436594	ADA Compliance projects	03	LMA	\$279.04
<b>Total</b>							<b>\$452,665.11</b>

<b>Project Name:</b> Administration						
<b>Description:</b>	<b>IDIS Project #:</b> 743, 709, 712, 748, 763, <b>UOG Code:</b> CA63918 VISALIA					
Provide funds to administer the CDGB and Home Grants						
<b>Location:</b>	<b>Priority Need Category</b>					
City Government	Select one: Planning/Administration					
<b>Explanation:</b>						
<b>Expected Completion Date:</b>	includes provost & pritchard consulting IDIS #669					
annually						
<b>Objective Category</b>						
<input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Outcome Categories</b>	<b>Specific Objectives</b>					
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 2 3					
<b>Project-level Accomplishments</b>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>	Accompl. Type: <input type="button" value="Proposed"/>	<input type="button" value="Underway"/>	<input type="button" value="Complete"/>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>				
		administration				
21A General Program Administration 570.206			Matrix Codes			
Matrix Codes			Matrix Codes			
Matrix Codes			Matrix Codes			
<b>Program Year 1</b>	CDBG	<b>Proposed Amt.</b>	251238	Fund Source:	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	253122		<b>Actual Amount</b>	
	HOME	<b>Proposed Amt.</b>	56100	Fund Source:	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	41586		<b>Actual Amount</b>	
	Accompl. Type:	<b>Proposed Units</b>		Accompl. Type:	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	
	Accompl. Type:	<b>Proposed Units</b>		Accompl. Type:	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	

Program Year 2	CDBG	Proposed Amt.	214683		Fund Source:	Proposed Amt.	
		Actual Amount	221432			Actual Amount	
	HOME	Proposed Amt.	49523		Fund Source:	Proposed Amt.	
		Actual Amount	37901			Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 3	CDBG	Proposed Amt.	194645		Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	HOME	Proposed Amt.	34799		Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 4	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 5	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	

<b>Project Name:</b> 1923 E Woodsville					
<b>Description:</b>	<b>IDIS Project #:</b> 750 <b>UOG Code:</b> CA63918 VISALIA				
Recaptured home , rehabilitated and on the market to resell to income qualifying family at or below 80\$ of the area median income. HOME funds utilized to rehabilitate the property.					
<b>Location:</b> 1923 E Woodsville	<b>Priority Need Category</b> <b>Select one:</b> Owner Occupied Housing				
<b>Expected Completion Date:</b> 2011/12	<b>Explanation:</b> home recaptured, rehabilitated and resold to income qualifying household.				
<b>Objective Category</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b>				
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability	1 Improve the quality of owner housing 2 3				
<b>Project-level Accomplishments</b>	10 Housing Units	<b>Proposed</b> 1	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b> 1		<b>Complete</b>	
	<b>Accompl. Type:</b>	<b>Proposed</b>	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	<b>Accompl. Type:</b>	<b>Proposed</b>	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>
	recapture and resell		home recaptured, rehab & resell		home rehabilitated and sold to household at or below 80% ami
	05R Homeownership Assistance (not direct) 570.204		Matrix Codes		
14A Rehab; Single-Unit Residential 570.202		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	<b>Fund Source:</b>	<b>Proposed Amt.</b> 75000	<b>Fund Source:</b>	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> 14403		<b>Actual Amount</b>	
	<b>Fund Source:</b>	<b>Proposed Amt.</b>	<b>Fund Source:</b>	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>		<b>Actual Amount</b>	
	<b>Accompl. Type:</b>	<b>Proposed Units</b> 1	<b>Accompl. Type:</b>	<b>Proposed Units</b>	
		<b>Actual Units</b>		<b>Actual Units</b>	
	<b>Accompl. Type:</b>	<b>Proposed Units</b>	<b>Accompl. Type:</b>	<b>Proposed Units</b>	
		<b>Actual Units</b>		<b>Actual Units</b>	

Program Year 2	HOME ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount	49142		Fund Source: ▼	Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units	1			Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			
Program Year 3	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			
Program Year 4	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			
Program Year 5	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			

Grantee Name: **Visalia**

<b>Project Name:</b> New Construction Deferred 2nd Mortgage Program					
<b>Description:</b>	<b>IDIS Project #:</b> 744, 745, 749 <b>UOG Code:</b> CA63918 VISALIA				
Down Payment assistance					
<b>Location:</b>	<b>Priority Need Category</b>				
Developer subdivisions within the City of Visalia citylimits	Select one: Owner Occupied Housing				
<b>Expected Completion Date:</b>	<b>Explanation:</b>				
12/31/2011	down payment assistance for newly constructed homes. Working with developers and buyers.				
<b>Objective Category</b>					
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Outcome Categories</b>	<b>Specific Objectives</b>				
<input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Increase the availability of affordable owner housing				
	2				
	3				
<b>Project-level Accomplishments</b>	10 Housing Units	Proposed	30	Accompl. Type:	Proposed
		Underway			Underway
		Complete	3		Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
30 homes sold		3 units completed, funds redirected to FAP II		2 homes sold- 1 to follow in 2011-12 py, final down payment provided and reflected in 2011-12 caper	
13 Direct Homeownership Assistance 570.201(n)			Matrix Codes		
Matrix Codes			Matrix Codes		
Matrix Codes			Matrix Codes		
<b>Program Year 1</b>	HOME	Proposed Amt.	600000	Fund Source:	Proposed Amt.
		Actual Amount	40000		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	10 Housing Units	Proposed Units	30	Accompl. Type:	Proposed Units
		Actual Units	2		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units



Program Year 2	HOME ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount	20000		Fund Source: ▼	Proposed Amt.	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	10 Housing Units ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units	1			Actual Units	
Program Year 3	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
Program Year 4	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
	Actual Units			Actual Units			

<b>Project Name:</b> CHDO Operating- 2009 Agreement (HOME Regular Funds)					
<b>Description:</b>	<b>IDIS Project #:</b> 751 <b>UOG Code:</b> CA63918 VISALIA				
Operating expenses for Community Services and Employment Training (CSET) for the CHDO Agreement established 2009 with \$260,000 to purchase no less than two homes, rehabilitate and resell to income qualifying households at or below 80% AMI					
<b>Location:</b> 2041 N Conyer & 804 W Robin	<b>Priority Need Category</b> <b>Select one:</b> Other <span style="float:right">▼</span>				
<b>Explanation:</b>					
<b>Expected Completion Date:</b> (mm/dd/yyyy)					
<b>Objective Category</b> <input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Specific Objectives</b>					
<b>Outcome Categories</b> <input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability	1 Improve access to affordable owner housing <span style="float:right">▼</span>				
	2 <span style="float:right">▼</span>				
	3 <span style="float:right">▼</span>				
<b>Project-level Accomplishments</b>	Other <span style="float:right">▼</span>	<b>Proposed</b> 1		<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b> 1			<b>Complete</b>
	<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed</b>		<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
	<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed</b>		<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
build capacity of CHDO		Operating expenses - HOME funds provided to new CHDO			
21I HOME CHDO Operating Expenses (subject to 5% cap) <span style="float:right">▼</span>		Matrix Codes <span style="float:right">▼</span>			
Matrix Codes <span style="float:right">▼</span>		Matrix Codes <span style="float:right">▼</span>			
Matrix Codes <span style="float:right">▼</span>		Matrix Codes <span style="float:right">▼</span>			
<b>Program Year 1</b>	HOME <span style="float:right">▼</span>	<b>Proposed Amt.</b> 24000		<b>Fund Source:</b> <span style="float:right">▼</span>	<b>Proposed Amt.</b>
		<b>Actual Amount</b> 24000			<b>Actual Amount</b>
	<b>Fund Source:</b> <span style="float:right">▼</span>	<b>Proposed Amt.</b>		<b>Fund Source:</b> <span style="float:right">▼</span>	<b>Proposed Amt.</b>
		<b>Actual Amount</b>			<b>Actual Amount</b>
	<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed Units</b>		<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed Units</b>
		<b>Actual Units</b>			<b>Actual Units</b>
	<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed Units</b>		<b>Accompl. Type:</b> <span style="float:right">▼</span>	<b>Proposed Units</b>
		<b>Actual Units</b>			<b>Actual Units</b>

Program Year 2	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> Community Development Organization (CHDO) Allocation							
<b>Description:</b>	<b>IDIS Project #:</b> 717 <b>UOG Code:</b> CA63918 VISALIA						
Provide funds towards acquisition rehabilitaton and property management services through a CHDO							
<b>Location:</b>	<b>Priority Need Category</b>						
City Wide	Select one: <span style="border: 1px solid black; padding: 2px;">Owner Occupied Housing ▼</span>						
<b>Expected Completion Date:</b>	<b>Explanation:</b>						
2011/12	Assist with providing affordable housing through a CHDO.						
<b>Objective Category</b>	<b>Specific Objectives</b>						
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Increase the availability of affordable owner housing ▼ 2 _____ ▼ 3 _____ ▼						
<b>Outcome Categories</b>							
<input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability							
<b>Project-level Accomplishments</b>	09 Organizations ▼	<b>Proposed</b>	5		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>	2			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>			<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>			<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
		<b>Proposed</b>				<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>					
5	Organizations	acquired, rehabbed & resold to income qualifying hshld					
01 Acquisition of Real Property 570.201(a) ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
Matrix Codes ▼				Matrix Codes ▼			
<b>Program Year 1</b>	HOME ▼	<b>Proposed Amt.</b>	84150		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>	199574			<b>Actual Amount</b>	
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>			<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	09 Organizations ▼	<b>Proposed Units</b>		1	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>		2		<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>			<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOME ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount	13487		Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b>	CSET - Housing Counseling- HOME funds		
<b>Description:</b>	<b>IDIS Project #:</b> 673	<b>UOG Code:</b> CA63918 VISALIA	

CSET providing Housing Counseling services for borrowers participating in FAP II and HOME funded programs

<b>Location:</b>	<b>Priority Need Category</b>	
citywide participants	<b>Select one:</b>	Owner Occupied Housing ▼

**Explanation:**  
CSET provides housing counseling to homebuyer program participants

<b>Expected Completion Date:</b>	2015
<b>Objective Category</b>	
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	

<b>Specific Objectives</b>	
Outcome Categories	1 Improve the services for low/mod income persons ▼
<input checked="" type="checkbox"/> Availability/Accessibility	2 ▼
<input checked="" type="checkbox"/> Affordability	3 ▼
<input type="checkbox"/> Sustainability	

<b>Project-level Accomplishments</b>	01 People ▼	<b>Proposed</b>	3		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>	3			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>			<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>			<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>				<b>Underway</b>	
		<b>Complete</b>				<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
Provide housing counseling services to low /mod	units/people	

13 Direct Homeownership Assistance 570.201(n) ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼
Matrix Codes ▼	Matrix Codes ▼

<b>Program Year 1</b>	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>			<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>			<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>			<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>			<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

Program Year 2	HOME	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount	1500		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	01 People	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units	3		Actual Units	
Program Year 3	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 4	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
	Actual Units			Actual Units		

<b>Project Name:</b> Code Enforcement Target Areas						
<b>Description:</b>	<b>IDIS Project #:</b> 706, 731 <b>UOG Code:</b> CA63918 VISALIA					
Provide funds to maintain city codes in target areas.						
<b>Location:</b>	<b>Priority Need Category</b>					
Target Areas	Select one: Public Services ▼					
<b>Explanation:</b>						
<b>Expected Completion Date:</b>	Maintain and preserve quality housing by addressing substandard housing.					
annually						
<b>Objective Category</b>						
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Specific Objectives</b>						
<b>Outcome Categories</b>	1 Improve the services for low/mod income persons ▼					
<input type="checkbox"/> Availability/Accessibility	2 ▼					
<input type="checkbox"/> Affordability	3 ▼					
<input checked="" type="checkbox"/> Sustainability						
<b>Project-level Accomplishments</b>	10 Housing Units ▼	<b>Proposed</b> 1000		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b> 200			<b>Underway</b>	
		<b>Complete</b> 350			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	
<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>		
1000		Housing Units		closed cases		
15 Code Enforcement 570.202(c) ▼		Matrix Codes ▼		Matrix Codes ▼		
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼		
Matrix Codes ▼		Matrix Codes ▼		Matrix Codes ▼		
<b>Program Year 1</b>	CDBG ▼	<b>Proposed Amt.</b> 160000		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> 168937			<b>Actual Amount</b>	
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>			<b>Actual Amount</b>	
	10 Housing Units ▼	<b>Proposed Units</b> 200		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b> 249			<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>		<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			<b>Actual Units</b>	



Program Year 2	CDBG	Proposed Amt.	120000	Fund Source:	Proposed Amt.	
		Actual Amount	94478		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	200	Accompl. Type:	Proposed Units	
		Actual Units	301		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	120000	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	CDBG	Proposed Amt.	-9500	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	200	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> Fair Housing Hotline					
<b>Description:</b>	<b>IDIS Project #:</b> 705, 729, 757 <b>UOG Code:</b> CA63918 VISALIA				
Provide a hotline to report housing discrimination.					
<b>Location:</b>	<b>Priority Need Category</b>				
City Wide	Select one: Rental Housing				
<b>Explanation:</b>					
<b>Expected Completion Date:</b>	Ensure equal access to housing by combatting discrimination.				
annually					
<b>Objective Category</b>					
<input checked="" type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Outcome Categories</b>	<b>Specific Objectives</b>				
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability	1 Improve access to affordable rental housing 2 3				
<b>Project-level Accomplishments</b>	01 People	Proposed	600	Accompl. Type:	Proposed
		Underway	100		Underway
		Complete	412		Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
600	People	assist callers, provide FH info, educate			
21D Fair Housing Activities (subject to 20% Admin cap) 570.20t		Matrix Codes			
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	CDBG	Proposed Amt.	15000	Fund Source:	Proposed Amt.
		Actual Amount	21583		Actual Amount
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	01 People	Proposed Units	120	Accompl. Type:	Proposed Units
		Actual Units	207		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	CDBG ▼	Proposed Amt.	7500		Fund Source: ▼	Proposed Amt.	
		Actual Amount	5625			Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People ▼	Proposed Units	100		Accompl. Type: ▼	Proposed Units	
		Actual Units	205			Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			
Program Year 3	CDBG ▼	Proposed Amt.	7500		Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	01 People ▼	Proposed Units	100		Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			
Program Year 4	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			
Program Year 5	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units			
	Actual Units			Actual Units			

<b>Project Name:</b> Continuum of Care								
<b>Description:</b>	<b>IDIS Project #:</b> 732, 758 <b>UOG Code:</b> CA63918 VISALIA Provide assistance to the Continuum of Care to combat homelessness in Visalia.							
<b>Location:</b> City Wide	<b>Priority Need Category</b> <b>Select one:</b> Homeless/HIV/AIDS ▼							
<b>Expected Completion Date:</b> 2010-2015	<b>Explanation:</b> Increase accessibility to support facilities to end chronic homelessness.							
<b>Objective Category</b> <input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	<b>Specific Objectives</b> 1 End chronic homelessness ▼ 2 ▼ 3 ▼							
<b>Outcome Categories</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability								
<b>Project-level Accomplishments</b>	09 Organizations ▼	<b>Proposed</b> 5		<b>Accompl. Type:</b> ▼	<b>Proposed</b>			
		<b>Underway</b> 1			<b>Underway</b>			
		<b>Complete</b> 2			<b>Complete</b>			
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>			
		<b>Underway</b>			<b>Underway</b>			
		<b>Complete</b>			<b>Complete</b>			
	<b>Accompl. Type:</b> ▼	<b>Proposed</b>		<b>Accompl. Type:</b> ▼	<b>Proposed</b>			
		<b>Underway</b>			<b>Underway</b>			
		<b>Complete</b>			<b>Complete</b>			
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>						
5	Organizations							
05 Public Services (General) 570.201(e) ▼		Matrix Codes ▼						
Matrix Codes ▼		Matrix Codes ▼						
Matrix Codes ▼		Matrix Codes ▼						
<b>Program Year 1</b>	CDBG ▼	<b>Proposed Amt.</b>	10000		<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>		
		<b>Actual Amount</b>	10000			<b>Actual Amount</b>		
	<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>			<b>Fund Source:</b> ▼	<b>Proposed Amt.</b>		
		<b>Actual Amount</b>				<b>Actual Amount</b>		
	<b>Other</b> ▼	<b>Proposed Units</b>			1	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>			1		<b>Actual Units</b>	
	<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>				<b>Accompl. Type:</b> ▼	<b>Proposed Units</b>	
		<b>Actual Units</b>					<b>Actual Units</b>	

Program Year 2	CDBG	Proposed Amt.	5000		Fund Source:	Proposed Amt.	
		Actual Amount	5000			Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Other	Proposed Units	1		Accompl. Type:	Proposed Units	
		Actual Units	1			Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 3	CDBG	Proposed Amt.	5000		Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Other	Proposed Units	1		Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 4	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
Program Year 5	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type:	Proposed Units			Accompl. Type:	Proposed Units	
		Actual Units				Actual Units	

<b>Project Name:</b> Voucher Program					
<b>Description:</b>	<b>IDIS Project #:</b> 765 <b>UOG Code:</b> CA639 18 VISALIA				
This year, 2012-13, the City will continue its efforts in working on the highest priority needs of the community and partnering with agencies, stretching resources as best we can. For example, the City has been a partner of the Continuum of Care for several years. This year, the City will be providing funds to Family Services as matching funds to a grant, to be utilized through the Voucher Program. These funds will help 5 homeless families					
<b>Location:</b>	<b>Priority Need Category</b>				
specific locations within city limits. Funds are matching to Fmly Services voucher program	<b>Select one:</b> Homeless/HIV/AIDS				
<b>Explanation:</b>					
<b>Expected Completion Date:</b>					
2015					
<b>Objective Category</b>					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Specific Objectives</b>					
<b>Outcome Categories</b>	1 Improve access to affordable rental housing				
<input checked="" type="checkbox"/> Availability/Accessibility	2 Increase range of housing options & related services for persons w/ special needs				
<input checked="" type="checkbox"/> Affordability	3				
<input type="checkbox"/> Sustainability					
<b>Project-level Accomplishments</b>	01 People	<b>Proposed</b> 5		<b>Accompl. Type:</b>	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
	<b>Accompl. Type:</b>	<b>Proposed</b>		<b>Accompl. Type:</b>	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
	<b>Accompl. Type:</b>	<b>Proposed</b>		<b>Accompl. Type:</b>	<b>Proposed</b>
		<b>Underway</b>			<b>Underway</b>
		<b>Complete</b>			<b>Complete</b>
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
proposed 5 vouchers for homeless					
05 Public Services (General) 570.201(e)		Matrix Codes			
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	CDBG	<b>Proposed Amt.</b> 15000		<b>Fund Source:</b>	<b>Proposed Amt.</b>
		<b>Actual Amount</b>			<b>Actual Amount</b>
	<b>Fund Source:</b>	<b>Proposed Amt.</b>		<b>Fund Source:</b>	<b>Proposed Amt.</b>
		<b>Actual Amount</b>			<b>Actual Amount</b>
	<b>Accompl. Type:</b>	<b>Proposed Units</b>		<b>Accompl. Type:</b>	<b>Proposed Units</b>
		<b>Actual Units</b>			<b>Actual Units</b>
	<b>Accompl. Type:</b>	<b>Proposed Units</b>		<b>Accompl. Type:</b>	<b>Proposed Units</b>
		<b>Actual Units</b>			<b>Actual Units</b>

Program Year 2	CDBG ▼	Proposed Amt.	15000		Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Program Year 3	CDBG ▼	Proposed Amt.	15000		Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Program Year 4	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
Program Year 5	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units				Actual Units	

<b>Project Name:</b> West Acequia Parking Structure Section 108 Loan Repayment					
<b>Description:</b>	<b>IDIS Project #:</b> 708,734, 759 <b>UOG Code:</b> CA63918 VISALIA				
Make payments on the Section 108 loan for the West Acequia Parking Structure.					
<b>Location:</b> Downtown Visalia	<b>Priority Need Category</b> <b>Select one:</b> Infrastructure				
<b>Expected Completion Date:</b> 2018 last payment	<b>Explanation:</b> Demonstrate a commitment to long-term economic growth by promoting the expansion of existing jobs and job retention by ensuring adequate parking.				
<b>Objective Category</b> <input type="radio"/> Decent Housing <input type="radio"/> Suitable Living Environment <input checked="" type="radio"/> Economic Opportunity	<b>Specific Objectives</b> 1 Improve economic opportunities for low-income persons 2 3				
<b>Outcome Categories</b> <input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
<b>Project-level Accomplishments</b>	Other	<b>Proposed</b> 5	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b> 1		<b>Underway</b>	
		<b>Complete</b> 2		<b>Complete</b>	
	<b>Accompl. Type:</b>	<b>Proposed</b>	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	<b>Accompl. Type:</b>	<b>Proposed</b>	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
5	Loan payments assisted				
19F Planned Repayment of Section 108 Loan Principal		Matrix Codes			
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	CDBG	<b>Proposed Amt.</b>	506855	<b>Fund Source:</b>	<b>Proposed Amt.</b>
		<b>Actual Amount</b>	492250		<b>Actual Amount</b>
	<b>Fund Source:</b>	<b>Proposed Amt.</b>		<b>Fund Source:</b>	<b>Proposed Amt.</b>
		<b>Actual Amount</b>			<b>Actual Amount</b>
	Other	<b>Proposed Units</b>	1	<b>Accompl. Type:</b>	<b>Proposed Units</b>
		<b>Actual Units</b>	1		<b>Actual Units</b>
	<b>Accompl. Type:</b>	<b>Proposed Units</b>		<b>Accompl. Type:</b>	<b>Proposed Units</b>
		<b>Actual Units</b>			<b>Actual Units</b>



Program Year 2	CDBG	Proposed Amt.	509952	Fund Source:	Proposed Amt.	
		Actual Amount	500542		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	13 Jobs	Proposed Units	1	Accompl. Type:	Proposed Units	
		Actual Units	1		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	CDBG	Proposed Amt.	507819	Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Units	1	Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> ADA Compliance Projects					
<b>Description:</b>	<b>IDIS Project #:</b> 764 <b>UOG Code:</b> CA63918 VISALIA				
Upgrading sidewalk corners to allow access to the disabled					
<b>Location:</b>	<b>Priority Need Category</b>				
City Wide	Select one: Non-homeless Special Needs				
<b>Explanation:</b>					
<b>Expected Completion Date:</b> 2015	Increase availability of handicapped access benefiting population with special needs 1st year used toward ada waterfountains (Blain, Pinkham & Jefferson parks)-\$26k redirected to other ada project see other tables ; 2nd & 3rd year toward accessible curb cuts, truncated domes, etc; PI and additional funds directed toward ada through minor and substantial amendments 9-17-12 CC approved				
<b>Objective Category</b>					
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity					
<b>Outcome Categories</b>	<b>Specific Objectives</b>				
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability	1 Improve quality / increase quantity of public improvements for lower income persons 2 3				
<b>Project-level Accomplishments</b>	Other	Proposed	50	Accompl. Type:	Proposed
		Underway	33		Underway
		Complete	16		Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
50	Curbs upgraded				
03 Public Facilities and Improvements (General) 570.201(c)		Matrix Codes			
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	CDBG	Proposed Amt.	10000	Fund Source:	Proposed Amt.
		Actual Amount	0		Actual Amount
	CDBG	Proposed Amt.	3053	Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Other	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	CDBG	Proposed Amt.	30000		Other	Proposed Amt.	100000	
		Actual Amount	62171			Actual Amount		
	CDBG	Proposed Amt.	29500			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount		
	Accompl. Type:	Proposed Units	4			Accompl. Type:	Proposed Units	
		Actual Units	11			Actual Units		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		
Program Year 3	CDBG	Proposed Amt.	40000		Fund Source:	Proposed Amt.		
		Actual Amount				Actual Amount		
	CDBG	Proposed Amt.	262927			Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		
Program Year 4	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
		Actual Amount				Actual Amount		
	Fund Source:	Proposed Amt.				Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		
Program Year 5	Fund Source:	Proposed Amt.			Fund Source:	Proposed Amt.		
		Actual Amount				Actual Amount		
	Fund Source:	Proposed Amt.				Fund Source:	Proposed Amt.	
		Actual Amount				Actual Amount		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		
	Accompl. Type:	Proposed Units				Accompl. Type:	Proposed Units	
		Actual Units				Actual Units		

<b>Project Name:</b> Oval Park Area Improvements					
<b>Description:</b>	<b>IDIS Project #:</b> 671,681, 703, <b>UOG Code:</b> CA63918 VISALIA				
Provide improvements to Oval Park and the surrounding neighborhood since 2009 working toward design and construction. Anticipated construction to begin in 2013					
<b>Location:</b>	<b>Priority Need Category</b>				
Oval Park Area	Select one: Infrastructure				
<b>Explanation:</b>					
<b>Expected Completion Date:</b> (mm/dd/yyyy)	Improve quality and increase quantity of public improvements that benefit low- and moderate-income residents.; amndmts- 4018011-\$100k from 9-10 jobs; \$29,025 10-11 from Oval park imprvmt;				
<b>Objective Category</b>	<b>Specific Objectives</b>				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Improve quality / increase quantity of public improvements for lower income persons				
	2				
	3				
<b>Outcome Categories</b>					
<input type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability					
<b>Project-level Accomplishments</b>	Other	Proposed	1	Accompl. Type:	Proposed
		Underway	1		Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
1	Oval Park area projects	architectural, engineering complete use of multiple year funding			
03 Public Facilities and Improvements (General) 570.201(c)		Matrix Codes			
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	CDBG	Proposed Amt.	29025	Fund Source:	Proposed Amt.
		Actual Amount	85603		Actual Amount
	Fund Source:	Proposed Amt.	100000	Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Other	Proposed Units	1	Accompl. Type:	Proposed Units
		Actual Units	1		Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units

Program Year 2	CDBG	Proposed Amt.	143779	Fund Source:	Proposed Amt.	-20000
		Actual Amount	38904		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b>	Oval Lighting Project 2009, 2010		
<b>Description:</b>	<b>IDIS Project #:</b>	746	<b>UOG Code:</b> CA63918 VISALIA

Provide improvements to Oval Park and the surrounding neighborhood including lighting improvements for public safety.

<b>Location:</b>	<b>Priority Need Category</b>	
Oval Park Area	<b>Select one:</b>	Infrastructure
<b>Explanation:</b>		

<b>Expected Completion Date:</b>	Improve quality and increase quantity of public improvements that benefit low- and moderate-income residents
2011-12	
<b>Objective Category</b>	
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Sutable Living Environment <input type="radio"/> Economic Opportunity	

<b>Specific Objectives</b>	
Outcome Categories	1 Improve quality / increase quantity of public improvements for lower income persons
<input type="checkbox"/> Availability/Accessibility	2
<input type="checkbox"/> Affordability	3
<input checked="" type="checkbox"/> Sustainability	

<b>Project-level Accomplishments</b>	Other	<b>Proposed</b>	1	Accompl. Type:	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>	1		<b>Complete</b>	
	11 Public Facilities	<b>Proposed</b>	4	Accompl. Type:	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>	6		<b>Complete</b>	
	Accompl. Type:	<b>Proposed</b>		Accompl. Type:	<b>Proposed</b>	
		<b>Underway</b>			<b>Underway</b>	
		<b>Complete</b>			<b>Complete</b>	

<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>
1	Oval Park Lighting	6 solar lights installed

03K Street Improvements 570.201(c)	Matrix Codes
Matrix Codes	Matrix Codes
Matrix Codes	Matrix Codes

<b>Program Year 1</b>	CDBG	<b>Proposed Amt.</b>	40000		CDBG	<b>Proposed Amt.</b>	10000
		<b>Actual Amount</b>	3693			<b>Actual Amount</b>	
	Fund Source:	<b>Proposed Amt.</b>			Fund Source:	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>				<b>Actual Amount</b>	
	Other	<b>Proposed Units</b>	1		Accompl. Type:	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	
	Accompl. Type:	<b>Proposed Units</b>			Accompl. Type:	<b>Proposed Units</b>	
		<b>Actual Units</b>				<b>Actual Units</b>	

<b>Program Year 2</b>	CDBG ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount	46307		Fund Source: ▼	Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	11 Public Facilities: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units	6		Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
<b>Program Year 3</b>	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
<b>Program Year 4</b>	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
<b>Program Year 5</b>	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		

<b>Project Name:</b> Recreation Park Irrigation Pump Project and Basketball Court Project					
<b>Description:</b>	<b>IDIS Project #:</b> 760 <b>UOG Code:</b> CA63918 VISALIA				
Recreation Park Project- Recreation Park, located at 345 North Locust, has three projects either recently completed, near completion or finalizing contracts. The two projects are: Installation of an irrigation pump, and demolition and construction of a new basketball court. The results are as follows: Recreation Park Project- Irrigation Pump - A new Irrigation pump was recently installed at Rec Park to improve the maintenance of the community park. CDBG funds were expended in the amount of \$719. Remaining expenditures will be reflected in next year's CAPER. Recreation Park Project- Basketball Court public Improvement project is underway. Staff is finalizing the contract for services					
<b>Location:</b>	<b>Priority Need Category</b>				
Recreation Park- 345 North Locust, Visalia, CA	Select one: Public Facilities				
<b>Expected Completion Date:</b>	<b>Explanation:</b>				
(mm/dd/yyyy)	Public Improvement project- 2011- only \$719 expenditure reflected with the remainder costs for the irrigation pump included in 2012-13 CAPER; Basketball Court project will be reflected next year as well. Moved \$14k from rec park skate park project remaining funds; moved \$3299 from senior home program remaining funds.				
<b>Objective Category</b>	<b>Specific Objectives</b>				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Improve quality / increase quantity of public improvements for lower income persons 2 3				
<b>Outcome Categories</b>					
<input checked="" type="checkbox"/> Availability/Accessibility <input type="checkbox"/> Affordability <input checked="" type="checkbox"/> Sustainability					
<b>Project-level Accomplishments</b>	11 Public Facilities	Proposed	1	Accompl. Type:	Proposed
		Underway	1		Underway
		Complete			Complete
	11 Public Facilities	Proposed	1	Accompl. Type:	Proposed
		Underway	1		Underway
		Complete			Complete
	Accompl. Type:	Proposed		Accompl. Type:	Proposed
		Underway			Underway
		Complete			Complete
<b>Proposed Outcome</b>	<b>Performance Measure</b>	<b>Actual Outcome</b>			
2 public improvements in low mod census	census tract data				
03F Parks, Recreational Facilities 570.201(c)	Matrix Codes				
Matrix Codes	Matrix Codes				
Matrix Codes	Matrix Codes				
<b>Program Year 1</b>	CDBG	Proposed Amt.	14000	Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	CDBG	Proposed Amt.	3299	Fund Source:	Proposed Amt.
		Actual Amount			Actual Amount
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units
		Actual Units			Actual Units



Program Year 2	CDBG	Proposed Amt.	15000	Fund Source:	Proposed Amt.	
		Actual Amount	719		Actual Amount	
	CDBG	Proposed Amt.	50000	CDBG	Proposed Amt.	
		Actual Amount	0		Actual Amount	
	11 Public Facilities	Proposed Units	2	Accompl. Type:	Proposed Units	
		Actual Units	0		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> Senior Minor Home Repairs						
<b>Description:</b>	<b>IDIS Project #:</b> 702, 736 <b>UOG Code:</b> CA63918 VISALIA					
Provide funds for minor owner occupied home repairs for qualifying seniors.						
<b>Location:</b>	<b>Priority Need Category</b>					
City Wide	Select one: Non-homeless Special Needs					
<b>Explanation:</b>						
<b>Expected Completion Date:</b>	Maintain quality owner-occupied housing for the elderly.					
2011-12						
<b>Objective Category</b>						
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Specific Objectives</b>						
<b>Outcome Categories</b>	1 Increase range of housing options & related services for persons w/ special needs					
<input type="checkbox"/> Availability/Accessibility	2					
<input type="checkbox"/> Affordability	3					
<input checked="" type="checkbox"/> Sustainability						
<b>Project-level Accomplishments</b>	Other	Proposed	3100	Accompl. Type:	Proposed	
		Underway			Underway	
		Complete	619		Complete	
	Accompl. Type:	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
		Complete			Complete	
	Accompl. Type:	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
		Complete			Complete	
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	3,100		housing units		completed program with CSET	
	14A Rehab; Single-Unit Residential 570.202				Matrix Codes	
Matrix Codes				Matrix Codes		
Matrix Codes				Matrix Codes		
<b>Program Year 1</b>	CDBG	Proposed Amt.	91000	Fund Source:	Proposed Amt.	
		Actual Amount	86274		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Other	Proposed Units	620	Accompl. Type:	Proposed Units	
		Actual Units	619		Actual Units	
	10 Housing Units	Proposed Units	100	Accompl. Type:	Proposed Units	
		Actual Units	102		Actual Units	

Program Year 2	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount	4726		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 3	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 4	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
Program Year 5	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> Mobile Home Senior Repair and Handicapped Access						
<b>Description:</b>	<b>IDIS Project #:</b> 701, 735 <b>UOG Code:</b> CA63918 VISALIA					
Provide funds to make mobile homes handicap accessible.						
<b>Location:</b>	<b>Priority Need Category</b>					
City Wide	Select one: Non-homeless Special Needs					
<b>Explanation:</b>						
<b>Expected Completion Date:</b>	Increase accessibility and the range of housing options for persons with special needs.					
2011-12						
<b>Objective Category</b>						
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity						
<b>Specific Objectives</b>						
<b>Outcome Categories</b>	1 Increase range of housing options & related services for persons w/ special needs					
<input type="checkbox"/> Availability/Accessibility	2					
<input type="checkbox"/> Affordability	3					
<input checked="" type="checkbox"/> Sustainability						
<b>Project-level Accomplishments</b>	10 Housing Units	Proposed	70	Accompl. Type:	Proposed	
		Underway			Underway	
		Complete	13		Complete	
	10 Housing Units	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
		Complete	9		Complete	
	Accompl. Type:	Proposed		Accompl. Type:	Proposed	
		Underway			Underway	
		Complete			Complete	
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>	
	70		housing units		completed program with SHE	
	14A Rehab; Single-Unit Residential 570.202				Matrix Codes	
Matrix Codes				Matrix Codes		
Matrix Codes				Matrix Codes		
<b>Program Year 1</b>	CDBG	Proposed Amt.	90000	Fund Source:	Proposed Amt.	
		Actual Amount	93657		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	10 Housing Units	Proposed Units	14	Accompl. Type:	Proposed Units	
		Actual Units	13		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Program Year 2</b>	CDBG	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount	57930		Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units	0	Accompl. Type:	Proposed Units	
		Actual Units	9		Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
<b>Program Year 3</b>	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
<b>Program Year 4</b>	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
<b>Program Year 5</b>	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Fund Source:	Proposed Amt.		Fund Source:	Proposed Amt.	
		Actual Amount			Actual Amount	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	
	Accompl. Type:	Proposed Units		Accompl. Type:	Proposed Units	
		Actual Units			Actual Units	

<b>Project Name:</b> Sierra Meadows- final					
<b>Description:</b>	<b>IDIS Project #:</b> 741 <b>UOG Code:</b> CA63918 VISALIA				
provide suitable and affordable living environment through rental projects- this is the last year for disbursement of funding toward the 43 unit senior rental development					
<b>Location:</b> 1120 E Tulare	<b>Priority Need Category</b> <b>Select one:</b> Rental Housing				
<b>Explanation:</b>					
<b>Expected Completion Date:</b> (mm/dd/yyyy)	finalizing draw downs for the finalization of construction of the 43 unit development for low income seniors; see previous 5 years worksheets for additional information				
<b>Objective Category</b>	<b>Specific Objectives</b>				
<input type="radio"/> Decent Housing <input checked="" type="radio"/> Suitable Living Environment <input type="radio"/> Economic Opportunity	1 Increase the supply of affordable rental housing 2 3				
<b>Outcome Categories</b>					
<input type="checkbox"/> Availability/Accessibility <input checked="" type="checkbox"/> Affordability <input type="checkbox"/> Sustainability					
<b>Project-level Accomplishments</b>	10 Housing Units	<b>Proposed</b> 42	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b> 42		<b>Complete</b>	
	<b>Accompl. Type:</b>	<b>Proposed</b>	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	<b>Accompl. Type:</b>	<b>Proposed</b>	<b>Accompl. Type:</b>	<b>Proposed</b>	
		<b>Underway</b>		<b>Underway</b>	
		<b>Complete</b>		<b>Complete</b>	
	<b>Proposed Outcome</b>		<b>Performance Measure</b>		<b>Actual Outcome</b>
	SL-2 (1)		units constructed with covenant		finalized construction- final costs expended during 2011-12 program year; Total HOME invested since inception \$2.7 mil
	12 Construction of Housing 570.201(m)		Matrix Codes		
Matrix Codes		Matrix Codes			
Matrix Codes		Matrix Codes			
<b>Program Year 1</b>	HOME	<b>Proposed Amt.</b> 2800000	<b>Fund Source:</b>	<b>Proposed Amt.</b>	
		<b>Actual Amount</b> 151821		<b>Actual Amount</b>	
	<b>Fund Source:</b>	<b>Proposed Amt.</b>	<b>Fund Source:</b>	<b>Proposed Amt.</b>	
		<b>Actual Amount</b>		<b>Actual Amount</b>	
	<b>Accompl. Type:</b>	<b>Proposed Units</b> 42	<b>Accompl. Type:</b>	<b>Proposed Units</b>	
		<b>Actual Units</b>		<b>Actual Units</b>	
	<b>Accompl. Type:</b>	<b>Proposed Units</b>	<b>Accompl. Type:</b>	<b>Proposed Units</b>	
		<b>Actual Units</b>		<b>Actual Units</b>	

Program Year 2	HOME ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount	91070.47		Fund Source: ▼	Actual Amount	
	Fund Source: ▼	Proposed Amt.			Fund Source: ▼	Proposed Amt.	
		Actual Amount				Actual Amount	
	Accompl. Type: ▼	Proposed Units			Accompl. Type: ▼	Proposed Units	
		Actual Units	42			Actual Units	
Program Year 3	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
Program Year 4	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
Program Year 5	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
	Fund Source: ▼	Proposed Amt.		Fund Source: ▼	Proposed Amt.		
		Actual Amount			Actual Amount		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		
	Accompl. Type: ▼	Proposed Units		Accompl. Type: ▼	Proposed Units		
		Actual Units			Actual Units		

**TABLE 3B ANNUAL HOUSING COMPLETION GOALS**

ANNUAL AFFORDABLE RENTAL HOUSING GOALS (SEC. 215)	Annual Expected Number Completed	Resources used during the period			
		CDBG	HOME	ESG	HOPWA
Acquisition of existing units		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	9	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	11	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
<b>Total Sec. 215 Rental Goals</b>	20	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>ANNUAL AFFORDABLE OWNER HOUSING GOALS (SEC. 215)</b>					
Acquisition of existing units		<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units		<input type="checkbox"/>	<input type="checkbox"/>		
Rehabilitation of existing units	6	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Homebuyer Assistance	1	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
<b>Total Sec. 215 Owner Goals</b>	7	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>ANNUAL AFFORDABLE HOUSING GOALS (SEC. 215)</b>					
Homeless		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-Homeless		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special Needs		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Total Sec. 215 Affordable Housing</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>ANNUAL HOUSING GOALS</b>					
Annual Rental Housing Goal	20	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Annual Owner Housing Goal	7	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Total Annual Housing Goal</b>	21	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

For the purpose of identification of annual goals, an assisted household is one that will receive benefits through the investment of Federal funds, either alone or in conjunction with the investment of other public or private funds.



Housing Needs Table		Grantee:													Total Low Income HIV/AIDS Population					
		Only complete blue sections. Do NOT type in sections other than blue.																		
Household Income <=30% MFI	Elderly	Current % of Households	Current Number of Households	3-5 Year Quantities												# of Households in Lead-Hazard Housing				
				Year 1	Year 2	Year 3	Year 4*	Year 5*	Multi-Year	Goal %	Priority Need?	Plan. Fund?	Fund. Source	Households with a Disabled Member	Disproportionate Racial/Ethnic Need?					
				Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	% HSHLD	HS/HD	No	No	No	No	
		100%	380											100%	846	NC				44
		74.7	284											79.1	669					
		69.5	264																	
		51.6	196																	
		100%	305																	
		88.8	715	6	25	2														
		84.1	677	6	4															
		71.8	578																	
		100%	459																	
		94.6	434	5	35															
		87.1	400	5	2															
		65.6	301																	
		100%	429																	
		78.3	336																	
		78.3	336																	
		72.7	312																	
		100%	380																	
		71.8	273	168																
		71.8	273	98	43															
		51.1	194	70																
		100%	191																	
		72.3	138																	
		72.3	138																	
		62.8	120																	
		100%	111																	
		100.0	114																	
		91.2	104																	
		87.7	100																	
		100%	131																	
		77.9	102		25															
		77.9	102																	
		67.2	88																	
		100%	360																	
		76.7	276																	
		75.6	272																	
		61.9	151																	





Non-Homeless Special Needs Including HOPWA	Needs	Currently Available	GAP	3-5 Year Quantities										Total				
				Year 1		Year 2		Year 3		Year 4*		Year 5*		Goal	Actual	% of Goal		
				Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete	Goal	Complete					
Housing Needed	52. Elderly	3,100	0	3100	620	42	0	0	0	0	0	0	0	0	0	620	51	8%
	53. Frail Elderly	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	54. Persons w/ Severe Mental Illness	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	55. Developmentally Disabled	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	56. Physically Disabled	70	0	70	14	0	0	0	0	0	0	0	0	0	0	14	0	0%
	57. Alcohol/Other Drug Addicted	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	58. Persons w/ HIV/AIDS & their families	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	59. Public Housing Residents	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	<b>Total</b>	<b>3170</b>	<b>0</b>	<b>3170</b>	<b>634</b>	<b>42</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>634</b>	<b>51</b>	<b>8%</b>
Supportive Services Needed	60. Elderly	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	61. Frail Elderly	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	62. Persons w/ Severe Mental Illness	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	63. Developmentally Disabled	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	64. Physically Disabled	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	65. Alcohol/Other Drug Addicted	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	66. Persons w/ HIV/AIDS & their families	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
	67. Public Housing Residents	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	###
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>###</b>	

Housing and Community Development Activities	Needs	Current	Gap	5-Year Quantities										Cumulative
				Year 1		Year 2		Year 3		Year 4		Year 5		
				Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	Goal	Actual	
01 Acquisition of Real Property 570.201(a)	5	0	5	1	3	6							10	0
02 Disposition 570.201(b)	0	0	0										0	0
03 Public Facilities and Improvements (General) 570.201(c)	50	0	50	10	2	11	1						13	18
03A Senior Centers 570.201(c)	0	0	0										0	0
03B Handicapped Centers 570.201(c)	0	0	0										0	0
03C Homeless Facilities (not operating costs) 570.201(c)	0	0	0										0	0
03D Youth Centers 570.201(c)	0	0	0										0	0
03E Neighborhood Facilities 570.201(c)	0	0	0										0	0
03F Parks, Recreational Facilities 570.201(c)	5	0	5	2	1	6	1						4	8
03G Parking Facilities 570.201(c)	0	0	0										0	0
03H Solid Waste Disposal Improvements 570.201(c)	0	0	0										0	0
03I Flood Drain Improvements 570.201(c)	0	0	0										0	0
03J Water/Sewer Improvements 570.201(c)	0	0	0										0	0
03K Street Improvements 570.201(c)	5	0	5	1	1	4	4						9	1
03L Sidewalks 570.201(c)	0	0	0										0	0
03M Child Care Centers 570.201(c)	0	0	0										0	0
03N Tree Planting 570.201(c)	0	0	0										0	0
03O Fire Stations/Equipment 570.201(c)	0	0	0										0	0
03P Health Facilities 570.201(c)	0	0	0										0	0
03Q Abused and Neglected Children Facilities 570.201(c)	0	0	0										0	0
03R Asbestos Removal 570.201(c)	0	0	0										0	0
03S Facilities for AIDS Patients (not operating costs) 570.201(c)	0	0	0										0	0
03T Operating Costs of Homeless/AIDS Patients Programs	5	0	5	1	1	1	1						3	1
04 Clearance and Demolition 570.201(d)	0	0	0										0	0
04A Clean-up of Contaminated Sites 570.201(d)	0	0	0										0	0
05 Public Services (General) 570.201(e)	0	0	0										0	0
05A Senior Services 570.201(e)	0	0	0							1			0	1
05B Handicapped Services 570.201(e)	0	0	0										0	0
05C Legal Services 570.201(E)	0	0	0										0	0
05D Youth Services 570.201(e)	0	0	0										0	0
05E Transportation Services 570.201(e)	0	0	0										0	0
05F Substance Abuse Services 570.201(e)	0	0	0										0	0
05G Battered and Abused Spouses 570.201(e)	0	0	0										0	0
05H Employment Training 570.201(e)	0	0	0										0	0
05I Crime Awareness 570.201(e)	0	0	0										0	0
05J Fair Housing Activities (if CDBG, then subject to 570.201(e))	0	0	0										0	0
05K Tenant/Landlord Counseling 570.201(e)	0	0	0										0	0
05L Child Care Services 570.201(e)	0	0	0										0	0

**Public Facilities and Improvements**

**Public Services**



20 Planning 570.205													
	21A	General Program Administration 570.206	0	0	0	1	1	1	1	1	1	3	2
	21B	Indirect Costs 570.206	0	0	0							0	0
	21D	Fair Housing Activities (subject to 20% Admin cap) 570.206	500	0	500	120	207	100	205	100		320	412
	21E	Submissions or Applications for Federal Programs 570.206	0	0	0							0	0
	21F	HOME Rental Subsidy Payments (subject to 5% cap)	0	0	0							0	0
	21G	HOME Security Deposits (subject to 5% cap)	0	0	0							0	0
	21H	HOME Admin/Planning Costs of PJ (subject to 5% cap)	0	0	0							0	0
	21I	HOME CHDO Operating Expenses (subject to 5% cap)	0	0	0							0	0
22 Unprogrammed Funds													
	31J	Facility based housing - development	0	0	0							0	0
	31K	Facility based housing - operations	0	0	0							0	0
	31G	Short term rent mortgage utility payments	0	0	0							0	0
	31F	Tenant based rental assistance	0	0	0							0	0
	31E	Supportive service	0	0	0							0	0
	31I	Housing information services	0	0	0							0	0
	31H	Resource identification	0	0	0							0	0
	31B	Administration - grantee	0	0	0							0	0
	31D	Administration - project sponsor	0	0	0							0	0
	Acquisition of existing rental units		0	0	0							0	0
	Production of new rental units		0	0	0							0	0
	Rehabilitation of existing rental units		0	0	0							0	0
	Rental assistance		0	0	0							0	0
	Acquisition of existing owner units		0	0	0							0	0
	Production of new owner units		0	0	0							0	0
	Rehabilitation of existing owner units		3100	0	3100	620	13	0	6	0		620	19
	Homeownership assistance		0	0	0							0	0
	Acquisition of existing rental units		0	0	0							0	0
	Production of new rental units		0	0	0							0	0
	Rehabilitation of existing rental units		0	0	0							0	52
	Rental assistance		0	0	0							0	11
	Acquisition of existing owner units		0	0	0							0	0
	Production of new owner units		0	0	0							0	0
	Rehabilitation of existing owner units		0	0	0							0	0
	Homeownership assistance		50	0	50	10	4					10	5
<b>Totals</b>			4795	0	4795	981	537	317	562	318	0	1616	1099



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>DH-1</b>	<b>Availability/Accessibility of Decent Housing</b>						
<b>DH-1 (1)</b>	Provide decent affordable housing (City)	HOME	No of homes provided down payment assistance	2010	10	6	60%
				2011	3	1	33%
				2012	3		0%
				2013			#DIV/0!
				2014			#DIV/0!
				<b>MULTI-YEAR GOAL</b>	<b>16</b>	<b>7</b>	<b>44%</b>
				2010	0	0	#DIV/0!
	Provide decent affordable housing by promoting homeownership opportunities for low-and moderate-income households	HOME	No of foreclosed homes acquired, rehabilitated and resold to income qualifying households	2010	5	0	0%
				2011			#DIV/0!
				2012			#DIV/0!
				2013			#DIV/0!
				2014			#DIV/0!
				<b>MULTI-YEAR GOAL</b>	<b>5</b>	<b>0</b>	<b>0%</b>
				2010	0	0	#DIV/0!
	HOME	Recaptured home, rehabilitated and resold to household at or below 80% amI	2010	1	1	100%	
			2011			#DIV/0!	
			2012			#DIV/0!	
			2013			#DIV/0!	
			2014			#DIV/0!	
			<b>MULTI-YEAR GOAL</b>	<b>22</b>	<b>8</b>	<b>36%</b>	





**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>DH-3</b>	<b>Sustainability of Decent Housing</b>						
<b>DH-3 (1)</b>	Suitable living environment through neighborhood preservation	HOME	CSET- CHDO acquiring foreclosed homes, rehabilitating and reselling to income qualifying households	2010	1	1	100%
		Source of Funds #2		2011	1	1	100%
		Source of Funds #3		2012			#DIV/0!
				2013			#DIV/0!
				2014			#DIV/0!
			<b>MULTI-YEAR GOAL</b>		<b>2</b>	<b>2</b>	<b>100%</b>
	Maintain and preserve quality housing by addressing substandard housing and equal access to housing	NSP	Habitat for Humanity- Utilizing NSP funds to acquire foreclosed homes, rehabilitate and resell to households at or below 50 % of the area median	2010	0	0	#DIV/0!
		Source of Funds #2		2011	5	1	20%
		Source of Funds #3		2012	2		0%
				2013			#DIV/0!
		2014				#DIV/0!	
		<b>MULTI-YEAR GOAL</b>		<b>7</b>	<b>1</b>	<b>14%</b>	
	HOME	Working with a non-profit agency to acquire existing or construct new rental housing (CHDO)	2010	0		#DIV/0!	
	HOME CHDO		2011	0		#DIV/0!	
	Source of Funds #3		2012	2		0%	
			2013			#DIV/0!	
			2014			#DIV/0!	
		<b>MULTI-YEAR GOAL</b>		<b>11</b>	<b>3</b>	<b>27%</b>	



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>SL-1</b>	<b>Availability/Accessibility of Suitable Living Environment</b>						
<b>SL-1 (1)</b>	Suitable living environment by supporting special needs programs and facilities	HOME	Sierra Meadows- Units	2010	42	42	100%
				2011	0	0	#DIV/0!
		Source of Funds #2		2012	0	0	#DIV/0!
				2013	0	0	#DIV/0!
		Source of Funds #3		2014	0	0	#DIV/0!
					<b>42</b>	<b>42</b>	<b>100%</b>
					<b>MULTI-YEAR GOAL</b>		
	Increase accessibility to support facilities to end chronic homelessness	CDBG	Continuum of Care	2010	1	1	100%
				2011	1	1	100%
		Source of Funds #2		2012	1		0%
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
					<b>3</b>	<b>2</b>	<b>67%</b>
					<b>MULTI-YEAR GOAL</b>		
Voucher Program	CDBG	Voucher Program	2010	1	0	0%	
			2011	1	0	0%	
	Source of Funds #2		2012	1		0%	
			2013			0%	
	Source of Funds #3		2014			0%	
		<b>48</b>	<b>44</b>	<b>92%</b>			
		<b>MULTI-YEAR GOAL</b>					



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>SL-2</b>	<b>Available/Affordability of Suitable Living Environment</b>						
<b>SL-2 (1)</b>	Suitable living environment by supporting special needs services	CDBG	SHARP Program (Units)	2010	14	13	93%
		Source of Funds #2		2011	0	9	#DIV/0!
				2012	0	0	#DIV/0!
				2013	0	0	#DIV/0!
		Source of Funds #3		2014	0	0	#DIV/0!
	<b>MULTI-YEAR GOAL</b>		<b>14</b>	<b>22</b>	<b>157%</b>		
	Maintain quality owner-occupied housing for the elderly and provide handicapped home accessibility	Source of Funds #1	Senior Home Repair Program (services)	2010	620	619	100%
		Source of Funds #2		2011	0	0	#DIV/0!
				2012	0	0	#DIV/0!
				2013	0	0	#DIV/0!
Source of Funds #3		2014		0	0	#DIV/0!	
<b>MULTI-YEAR GOAL</b>		<b>620</b>	<b>619</b>	<b>100%</b>			
			Performance Indicator #3	2010			#DIV/0!
				2011			#DIV/0!
				2012			#DIV/0!
				2013			#DIV/0!
				2014			#DIV/0!
<b>MULTI-YEAR GOAL</b>		<b>634</b>	<b>641</b>	<b>101%</b>			



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>SL-3</b>	<b>Sustainability of Suitable Living Environment</b>						
<b>SL-3 (1)</b>	Suitable living environment through public improvements	CDGB	Public Improvements	2010	2	3	150%
				2011	1	2	200%
		Source of Funds #2		2012	1	0	0%
				2013	0	0	#DIV/0!
		Source of Funds #3		2014	0	0	#DIV/0!
				<b>MULTI-YEAR GOAL</b>	<b>4</b>	<b>5</b>	<b>125%</b>
		CDGB		2010	1	2	200%
	Improve quality and increase quantity of public improvements that benefit low- and moderate-income residents and handicapped <b>accessible sidewalks</b> .	Source of Funds #2	Park Improvements	2011	1	0	0%
				2012	1	0	0%
		Source of Funds #3		2013	0	0	#DIV/0!
				2014	0	0	#DIV/0!
				<b>MULTI-YEAR GOAL</b>	<b>3</b>	<b>2</b>	<b>67%</b>
		CDBG		2010	10	5	50%
		Source of Funds #2		2011	4	11	275%
Source of Funds #3	2012	4		0%			
	2013			#DIV/0!			
	2014			#DIV/0!			
	<b>MULTI-YEAR GOAL</b>	<b>25</b>	<b>23</b>	<b>92%</b>			



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>SL-3</b>	<b>Sustainability of Suitable Living Environment</b>						
<b>SL-3 (2)</b>	Suitable living environment by supporting special needs services	CDGB	Code Enforcement	2010	200	249	125%
		Source of Funds #2		2011	200	301	151%
		Source of Funds #3		2012	200		0%
				2013			#DIV/0!
				2014			#DIV/0!
					<b>600</b>	<b>550</b>	<b>92%</b>
					<b>MULTI-YEAR GOAL</b>		
	Maintain quality owner-occupied housing for the elderly and provide handicapped home accessibility	CDBG	Fair Housing	2010	120	207	173%
		Source of Funds #2		2011	100	205	205%
		Source of Funds #3		2012	100		0%
				2013			#DIV/0!
				2014			#DIV/0!
					<b>320</b>	<b>412</b>	<b>129%</b>
					<b>MULTI-YEAR GOAL</b>		
		Performance Indicator #3	2010			#DIV/0!	
			2011			#DIV/0!	
			2012			#DIV/0!	
			2013			#DIV/0!	
			2014			#DIV/0!	
					<b>920</b>	<b>962</b>	<b>105%</b>



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>EO-1</b>	<b>Availability/Accessibility of Economic Opportunity</b>						
EO-1 (1)	Create economic development opportunities and community development opportunities needs services	CDGB	Section 108 Loan Payments	2010	1	1	100%
				2011	1	1	100%
		Source of Funds #2		2012	1		0%
		Source of Funds #3		2013			#DIV/0!
				2014			#DIV/0!
		<b>MULTI-YEAR GOAL</b>			<b>3</b>	<b>2</b>	<b>67%</b>
	Demonstrate a commitment to long-term economic growth by promoting the expansion of existing jobs and job retention.	Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
		Source of Funds #2		2011			#DIV/0!
				2012			#DIV/0!
		Source of Funds #3		2013			#DIV/0!
		2014				#DIV/0!	
	<b>MULTI-YEAR GOAL</b>				<b>0</b>	<b>#DIV/0!</b>	
	Source of Funds #1	Performance Indicator #3	2010			#DIV/0!	
Source of Funds #2	2011				#DIV/0!		
	2012				#DIV/0!		
Source of Funds #3	2013				#DIV/0!		
	2014				#DIV/0!		
	<b>MULTI-YEAR GOAL</b>				<b>0</b>	<b>#DIV/0!</b>	



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
<b>EO-2</b>	<b>Affordability of Economic Opportunity</b>						
EO-2 (1)	Specific Objective	Source of Funds #1	Performance Indicator #1	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
						0	
				<b>MULTI-YEAR GOAL</b>			
	Specific Annual Objective	Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #2		2012			#DIV/0!
				2013			#DIV/0!
		Source of Funds #3		2014			#DIV/0!
						0	
				<b>MULTI-YEAR GOAL</b>			
	Specific Annual Objective	Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
		2011				#DIV/0!	
Source of Funds #2		2012				#DIV/0!	
		2013				#DIV/0!	
Source of Funds #3		2014				#DIV/0!	
					0		#DIV/0!
			<b>MULTI-YEAR GOAL</b>				



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
<b>EO-3</b>	<b>Sustainability of Economic Opportunity</b>							
<b>EO-3 (1)</b>	Specific Objective	Source of Funds #1	Performance Indicator #1	2010			#DIV/0!	
		Source of Funds #2		2011			#DIV/0!	
		Source of Funds #3		2012			#DIV/0!	
				2013			#DIV/0!	
				2014			#DIV/0!	
				<b>MULTI-YEAR GOAL</b>			0	#DIV/0!
				Source of Funds #1	Performance Indicator #2	2010		#DIV/0!
				Source of Funds #2		2011		#DIV/0!
				Source of Funds #3		2012		#DIV/0!
		Specific Annual Objective			2013		#DIV/0!	
					2014		#DIV/0!	
				<b>MULTI-YEAR GOAL</b>			0	#DIV/0!
				Source of Funds #1	Performance Indicator #3	2010		#DIV/0!
				Source of Funds #2		2011		#DIV/0!
				Source of Funds #3		2012		#DIV/0!
				2013		#DIV/0!		
				2014		#DIV/0!		
			<b>MULTI-YEAR GOAL</b>			0	#DIV/0!	





**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
<b>NR-1</b>	<b>Neighborhood Revitalization</b>							
<b>NR-1 (1)</b>	Specific Objective	Source of Funds #1	Performance Indicator #1	2010			#DIV/0!	
		Source of Funds #2		2011			#DIV/0!	
		Source of Funds #3		2012			#DIV/0!	
				2013			#DIV/0!	
				2014			#DIV/0!	
		<b>MULTI-YEAR GOAL</b>					<b>0</b>	#DIV/0!
		Specific Annual Objective	Source of Funds #1	Performance Indicator #2	2010			#DIV/0!
	Source of Funds #2		2011				#DIV/0!	
	Source of Funds #3		2012				#DIV/0!	
			2013				#DIV/0!	
			2014				#DIV/0!	
	<b>MULTI-YEAR GOAL</b>					<b>0</b>	#DIV/0!	
	Specific Annual Objective		Source of Funds #1	Performance Indicator #3	2010			#DIV/0!
		Source of Funds #2	2011				#DIV/0!	
2012						#DIV/0!		
2013						#DIV/0!		
Source of Funds #3		2014				#DIV/0!		
<b>MULTI-YEAR GOAL</b>					<b>0</b>	#DIV/0!		



**Summary of Specific Annual Objectives**

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed		
								O-1	Other
O-1 (1)	Specific Objective	Source of Funds #1	Performance Indicator #1	2010			#DIV/0!		
				2011			#DIV/0!		
		Source of Funds #2		2012			#DIV/0!		
				2013			#DIV/0!		
		Source of Funds #3		2014			#DIV/0!		
				<b>MULTI-YEAR GOAL</b>				0	#DIV/0!
	Specific Annual Objective	Source of Funds #1	Performance Indicator #2	2010			#DIV/0!		
				2011			#DIV/0!		
		Source of Funds #2		2012			#DIV/0!		
				2013			#DIV/0!		
		Source of Funds #3		2014			#DIV/0!		
				<b>MULTI-YEAR GOAL</b>				0	#DIV/0!
		Source of Funds #1		Performance Indicator #3	2010			#DIV/0!	
	2011				#DIV/0!				
Source of Funds #2	2012				#DIV/0!				
	2013				#DIV/0!				
Source of Funds #3	2014				#DIV/0!				
	<b>MULTI-YEAR GOAL</b>				0	#DIV/0!			